

Southern Light Opera Company

Scotland · Charity number SC029172

Details

Status	Active
Legal form	Unincorporated association
Registered	1999-06-09
Register	View on the OSCR register

Contact

Address 177 Mountcastle Crescent
EH8 7SY

Website www.southernlight.co

Activities

Activities: 'It makes grants, donations or gifts to organisations', 'It carries out activities or services itself'

Purposes: 'the advancement of the arts, heritage, culture or science'

What the charity does: To advance the education of the public in the art of music, and in particular light opera, by the presentation of public performances and other related activities

Beneficiaries: 'Children or young people', 'Older People', 'People with disabilities or health problems', 'Other defined groups', 'No specific group, or for the benefit of the community', 'Other charities or voluntary bodies'

Objectives: The objects of the Company shall be the study and performance of Musical Productions and the raising of funds for charitable purposes.

Geography

- **Main operating location:** City of Edinburgh
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£125,692	£112,803	-	3
2024-06-30	£88,588	£106,859	-	3
2023-06-30	£230,412	£238,910	-	3
2022-04-30	£30,867	£40,983	-	3
2021-04-30	£5,009	£6,338	-	0

Southern Light Opera Company

Scotland - Charity number SC029172

Accounts

Trustees' Annual Report for the period							
Period start date				Period end date			
From	1st	July	2024	To	30th	June	2025

Reference and administration details

Charity name	SOUTHERN LIGHT OPERA COMPANY
Other names charity is known by	
Registered charity number	SC029172
Charity's principal address	[REDACTED]

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
2	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
3	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12				
13				
14				
15				
16				
17				
18				
19				
20				

Type of governing document

Constitution

Trustee recruitment and appointment

Trustees appointed by majority vote at AGM. All appointments renewed annually.

Objectives and activities

Charitable purposes

The objects of the Company shall be to advance the education of the public in the art of music and in particular light opera by the presentation of public performances and other related activities. At least 50% of the net proceeds of all Musical productions shall be donated to local charitable organisations.

Summary of the main activities in relation to these objects

Annual public performances of chosen works with Musical productions generally held once a year in The Kings Theatre, Edinburgh.

Achievements and performance

Summary of the main achievements of the charity during the financial period

With the continued closure of the Kings Theatre for renovation, this year's production was again presented in the Festival Theatre, which has a greater audience capacity. The production was a great success, attracting both a large Company of new members and large audiences resulting in a healthy overall profit for the year.

Financial review


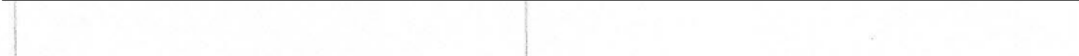
Brief statement of the charity's policy on reserves

A Revenue reserve is maintained by the company for General company business.
The Charity reserve is maintained by the company for the purpose of collecting funds raised directly on behalf of charities either from the company or directly from the public. Charitable donations made by the Company are paid from this reserve.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	President	Treasurer.
Date	3/9/25	3/9/25

SOUTHERN LIGHT OPERA

SC029172

Receipts and payments accounts

For the Period 1st July 2023 to 30th June 2024

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts				
Donations	862		862	420
Legacies			-	
Grants			-	
Receipts from fundraising activities	1,100	1,542	2,642	4,687
Gross trading receipts	119,209	2,942	122,152	83,282
Income from investments other than land and buildings	36	-	36	200
Rents from land & buildings			-	
Gross receipts from other charitable activities			-	
			-	
A1 Sub total	121,208	4,485	125,692	88,589
A2 Receipts from asset & investment sales				
Proceeds from sale of fixed assets			-	
Proceeds from sale of investments			-	
A2 Sub total	-	-	-	-
Total receipts	121,208	4,485	125,692	88,589
A3 Payments				
Expenses for fundraising activities	-		-	-
Gross trading payments	107,349	2,454	109,803	105,359
Investment management costs			-	
Payments relating directly to charitable activities			-	
Grants and donations		3,000	3,000	1,500
Governance costs:			-	
Audit / independent examination			-	
Preparation of annual accounts			-	
Legal costs			-	
Other			-	
			-	
A3 Sub total	107,349	5,454	112,803	106,859
A4 Payments relating to asset and investment movements				
Purchases of fixed assets			-	
Purchase of investments			-	
A4 Sub total	-	-	-	-
Total payments	107,349	5,454	112,803	106,859
Net receipts / (payments)	13,859	(969)	12,889	(18,270)
A5 Transfers to / (from) funds				
			-	
Surplus / (deficit) for year	13,859	(969)	12,889	(18,270)

Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds			Total current period	Total last period
		to nearest £	to nearest £			to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	-	37,153			37,153	55,423
	Surplus / (deficit) shown on receipts and payments account	13,859	(969)			12,889	(18,270)
	Net movement in debtors					-	
	Cash and bank balances at end of year	13,859	36,184	-	-	50,042	37,153


B2 Investments	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
			Nil	Nil
		Total	-	-

B3 Other assets	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
	Sundry Debtors	Unrestricted Funds		997	4,537
		Total	-	997	4,537

B4 Liabilities	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
	Sundry Creditors	Unrestricted Funds	779	779
		Total	779	779

B5 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
			Nil	Nil
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature: 

Print Name: _____

Date of approval: 3/9/25
3/9/25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Please see analysis of funds worksheets

C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
None			0
		Total	-

C3a Trustee remuneration

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C4a Trustee expenses

	0
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C4b Trustee expenses - details

	Number of trustees	£
		0

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
	Ticket sales	677	0
	Ticket sales	1,056	0
	Ticket sales	1,011	0
	Ticket sales	808	0
	Ticket sales	882	0
	Ticket sales	397	0
	Ticket sales	555	0
			0
			0

C6 Other information

All playing member of the company (including trustees are expected to sell tickets for the annual production.

Additional analysis (2)

2 Breakdown of restricted funds

	Southern Light Development Fund	SLO Social Committee	SLO General Reserve	SLO Charity Reserve	Total restricted funds	Total restricted funds last period
Receipts						
Donations			-		-	
Legacies					-	
Grants					-	
Receipts from fundraising activities		2,942	-	-	2,942	1,459
Gross trading receipts	-	-	-	-	-	
Income from investments other than land and buildings					-	
Rents from land & buildings				1,542	1,542	2,996
Gross receipts from other charitable activities	-	-			-	
Sub total	-	2,942	-	1,542	4,485	4,455
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	2,942	-	1,542	4,485	4,455
Payments						
Expenses for fundraising activities		2,454	-		2,454	2,390
Gross trading payments	-				-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	-			3,000	3,000	1,500
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	-	2,454	-	3,000	5,454	3,890
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	2,454	-	3,000	5,454	3,890
Net receipts / (payments)	-	489	-	(1,458)	(969)	565
Transfers to / (from) funds						
Surplus / (deficit) for year	-	489	-	(1,458)	(969)	565

Nature and purpose of funds

SLO Development Fund	Funds relating to Development activities within the company
SLO Social Committee	Income and expenditure relating to Social activities of SLO
SLO General Reserve	Funds held for general company activities
SLO Charity Reserve	Funds held specifically for charitable donations and specific collections

Additional analysis (1)

1 Breakdown of unrestricted funds

	SLO Production account	SLO Revenue Account	Total unrestricted funds	Total unrestricted funds last period
Receipts				
Donations		862	862	420
Legacies			-	
Grants			-	
Receipts from fundraising activities	-	1,100	1,100	1,691
Gross trading receipts	105,623	13,587	119,209	81,822
buildings		36	36	200
Rents from land & buildings			-	
Gross receipts from other charitable activities			-	
Sub total	105,623	15,585	121,208	84,133
Receipts from asset & investment sales				
Proceeds from sale of fixed assets			-	
Proceeds from sale of investments			-	
Sub total	-	-	-	-
Total receipts	105,623	15,585	121,208	84,133
Payments				
Expenses for fundraising activities	-		-	-
Gross trading payments	104,007	3,342	107,349	102,969
Investment management costs			-	
Payments relating directly to charitable activities			-	
Grants and donations			-	
Governance costs:			-	
Audit / independent examination			-	
Preparation of annual accounts			-	
Legal costs			-	
			-	
			-	
Sub total	104,007	3,342	107,349	102,969
Payments relating to asset and investment movements				
Purchases of fixed assets			-	
Purchase of investments			-	
Sub total	-	-	-	-
Total payments	104,007	3,342	107,349	102,969
Net receipts / (payments)	1,616	12,242	13,859	(18,836)
Transfers to / (from) funds			-	
Surplus / (deficit) for year	1,616	12,242	13,859	(18,836)

Nature and purpose of funds

Production Account : contains all the income and expenses attributable to our annual production.

Revenue Account: contains all income and expenditure relating to the administration of the Company, including entry fees, subscriptions etc.

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations	862		862	420
			-	
Total	862	-	862	420

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2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	-
			-	-
Total	-	-	-	-

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3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
Total	-	-	-	-

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4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
Total	-	-	-	-

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Independent examiner's report on the accounts

Report to the trustees/members of

SOUTHERN LIGHT OPERA COMPANY

Registered charity number

SC029172

On the accounts of the charity for the period

1ST July 2024 to 30th June 2025

Set out on pages

1 to 5

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that, in any material respect, the requirements i.e:

- to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met.

Signed:

Name:

Date:

3/9/25

Relevant professional qualification(s) or body (if any):

AAT

Address:

[Redacted address]