

**Scottish Women's Institutes**

**Lanarkshire Federation**

**Charity No: 26609**

**Accounts for Year Ended 31st December 2024**

**SWI Lanarkshire Federation**  
**Trustees Annual Report**  
**Year ending 31st December 2024**

**The Executive Committee present its annual report and accounts for year ended 31st December 2024.**

**Committee**

Members of the Committee who served throughout or part of the year are:

Jean MacDonald	Chairman & Treasurer
Helen Tedford	Vice Chairman
Jane Muirhead	Secretary
Jessie Meikle	Sports Convenor
Margaret Leiper	H & H Secretary
Heather D. Craig	H & H Treasurer
Anne Dobinson	
Helen Clark	
Janette Smith	
Aileen McBride	
Rosemary Lake	

**Governing Document**

The Group's governing document is the constitution which based on the national S.W.I format.

The group is administered by the committee whose members are elected at the annual general meeting in accordance with the constitution.


**Objects and Activities**

The advancement of education, arts, heritage, culture or science

**Statement of Trustees Responsibilities**

The members of the committee must prepare financial statements which give sufficient detail to enable an appreciation of the transactions of the Group during the financial year. The members of the committee are responsible for keeping proper accounting records which must reflect the financial position of the Group at any time. This must be done to ensure that the financial statements comply with the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. They are also responsible for safeguarding the assets of the Group and must take reasonable steps for the prevention and/or detection of fraud and other irregularities.

**Approved by the Trustees and signed on behalf their behalf**

  
Jean MacDonald

**SWI Lanarkshire Federation**  
**Chairman's Annual Report**

Another year has gone by and we still continue against the odds. Closing Halls and shrinking membership. We have taken part in Local and National Competitions. Congratulations go to Gilmourton and Jackton who came 2nd and 3'd at National Variations on a Theme (Poetry). Also to Glassford and Chapelton who were our Green Bowls teams at National Competition held at Helensburgh. Chapelton eventual runnersup to winners Dumfries 1.

As a Federation, members have judged at a variety of Annual Shows. There was the usual involvement with South West Area, Annual Lunch and discussion on a variety of WI related topics. Several of our local groups combine every year to hold a lunch in aid of CHAS. Against the current economic situation this was a success.

Our Rural Ramblers go from strength to strength and our Saturday Workshop and 2 day craft classes attract good numbers of members.

At National Level there have been Meetings in Edinburgh and at Stirling to attend. How do we keep SWI afloat?

On a personal note, I attended Glassford's 90th Birthday and Coulter's 105th. Both events, most enjoyable.

Several of us attended the Funeral of Past President Annette Gracie.

Finally my thanks go to all of the Executive Committee and to members who support us loyally all year.

**Jean MacDonald**  
**Lanarkshire Federation Chairman**

**SWI Lanarkshire Federation**  
**Statement of Balances**  
**Year ending 31st December 2024**

	Unrestricted Funds 2024 £	Unrestricted Funds 2023 £
<b><u>Bank &amp; Deposit Balances</u></b>		
Bank & Deposit Balances Brought Forward	50,087.92	48,268.72
<b>Movement in year:</b>		
Excess of Receipts over payments	-	1,819.20
Excess of Payments over receipts	60.76	-
	<u>50,027.16</u>	<u>50,087.92</u>

The Accounts were approved by the committee on

24th April 25

For and on behalf of the Committee

Jane Muirhead Secretary  
Jane Muirhead

Jean MacDonald Treasurer  
Jean MacDonald

**Notes to the Accounts**

**1 Trustee Remuneration and related Party Transactions**

No Trustee received any remuneration or reimbursement of expenses during the year.

No trustee or a person related to a trustee had any personal interest in any contact or transaction entered into by the charity during the year.

**2 Bank & Deposit Balances**

	£	£
Current Accounts	24,532.89	24,735.86
National Savings (Admin)	14,316.93	14,174.72
National Savings (H & H )	11,177.34	11,177.34
	<u>50,027.16</u>	<u>50,087.92</u>

**SWI Lanarkshire Federation**  
**Receipts & Payments Account**  
**Year ending 31st December 2024**

	Unrestricted Funds 2024 £	Unrestricted Funds 2023 £
<b><u>Receipts</u></b>		
Affiliation Fees	9,204.00	10,555.00
Diaries, Calendars & Badges	371.00	416.00
S.W.I Refunds		-
Events	680.00	1,558.50
Quiz		392.00
Grant	-	-
Raffles	487.00	345.90
Pennies for Friednship	24.75	36.58
H & H Classes	504.72	228.20
H & H Fed Show	1,120.20	-
Sports Competition Entries	733.96	1,753.25
Centenary Lunch	-	-
Bank Interest	109.16	187.60
Institute Closure	-	815.48
<b>Total Receipts</b>	<b>13,234.79</b>	<b>16,288.51</b>

**SWI Lanarkshire Federation**  
**Receipts & Payments Account**  
**Year ending 31st December 2024**

	Unrestricted Funds 2024 £	Unrestricted Funds 2023 £
<b><u>Payments</u></b>		
Affiliation Fees	8,124.75	9,475.00
Diaries & Calendars	371.00	372.00
Hall Rent	104.40	94.10
Postage/Stationery	4.00	44.74
Secretarial/Admin Expenses	416.15	498.00
Events	403.00	1,215.98
Trophy engraving	43.00	12.00
S.W.R.I Entry Fees	-	85.00
Misc	50.00	100.00
Pennies For Friendship	-	36.58
H & H Workshops	306.70	-
H & H Insurance Costs	55.95	56.68
H & H Federation Show	1,323.20	-
H & H Engraving	228.00	-
H & H Lottery Licence	20.00	20.00
Sports Competition Entries	552.00	635.00
Sports Prizes	105.00	469.00
Sports Trophy Engraving	-	108.20
Sports Hall Rent	187.50	151.48
Sports Post & Stationery	10.40	38.00
Sports Misc	-	315.50
S.W.I Sports Events T/Es	990.50	742.05
<b>Total Payments</b>	<b>13,295.55</b>	<b>14,469.31</b>
<b>Excess of Receipts over payments</b>		<b>1,819.20</b>
<b>Excess of Payments over receipts -</b>	<b>60.76</b>	