# TRUSTEES' ANNUAL REPORT & ACCOUNTS

## For the year ended 31 March 2026



*Charity Registered in Scotland No SC024770*

**Trustees Annual Report and Accounts for the year ended 31 March 2026**

Scottish Charity Number SC024770

**Trustees on date of approval of Trustees' Annual Report**
Kay-Lisa Davidson
Jill Clark
Kerrie Carter
Nina Stock
Eilidh MacKay
Eilidh McKinnon
Rhona Brindle
Christine Brown

**Other trustees who served during the year**
N/A

**Contact address**
c/o Kay-Lisa Davidson, Drakies Primary School, Drumossie Avenue, Inverness, IV2 3SG.

**Recruitment and appointment of trustees**
The Group's trustees are appointed or reappointed by the members at our annual general meeting which is held in May each year. Kay-Lisa Davidson, Jill Clark, Kerrie Carter and Nina Stock were appointed at the AGM in May 2025.

**Governing document**
The Group is a charitable unincorporated association and the purposes and administration arrangements are set out in our constitution.

**Charitable purposes**
Our purposes, as recorded in our constitution, are to advance the education of the pupils in the school by providing and assisting in the provision of facilities for education at the school (not normally provided by the Education Authority).

**Activities and achievements**
In the year the group continued to provide a forum to foster more extended relationships between staff, parents and others associated with the school with their regular online, in-person and hybrid meetings and to organise fundraising activities.

This year continued with our fundraising project to continue supporting fun events for pupils, along with supporting with the purchase of P7 hoodies and contributing towards the school trip to the Christmas pantomime. The biggest achievement however, was the purchase of the trim trail for the school following our significant fundraising efforts. The net income for this financial year was £4331.13.

**Trustee remuneration and expenses**
The trustees did not receive any remuneration or expenses during the year.

**Reserves**
In the year, the accounts show a loss of £-11,132.75. This was due to the purchase of the trim trial for the school.

The Trustees declare that they have approved the Trustees Report above.

Signed on behalf of the Charity's Trustees,

**Kay-Lisa Davidson, Chairperson**
05 October 2026

| | Account Data 2025/2026 | | | | |
|---|---|---|---|---|---|
| Month | Source | In | | Out | |
| Apr-25 | | £ | - | £ | - |
| May-25 | Queens Park Track Hire | | | £ | 61.30 |
| | Marathon Donation ETAPE Loch Ness | £ | 35.00 | | |
| | Athletics | £ | 300.00 | | |
| | Trim Trail | | | £ | 3,435.00 |
| | Easy Fundraising | £ | 94.93 | | |
| | School Team Sports Kit | | | £ | 203.00 |
| Jun-25 | Colour Run Paints Excess | £ | 125.00 | | |
| | Sports Day Fundraising Profit | £ | 293.65 | | |
| | Sports Day Medals/Stickers | | | £ | 97.43 |
| | Football Squares | £ | 255.00 | | |
| | Cash Withdrawal Sports Day Float | | | £ | 80.00 |
| | School Hoodies P7 Leavers | | | £ | 319.70 |
| Jul-25 | Trim Trail | | | £ | 10,299.40 |
| Aug-25 | Easy Fundraising | £ | 50.18 | | |
| Sep-25 | No Transactions | | | | |
| Oct-25 | No Transactions | | | | |
| Nov-25 | Payment in PC | £ | 11.70 | | |
| | Payment in PC | £ | 210.35 | | |
| | Raffle Tickets | | | £ | 68.34 |
| | Lottery License | | | £ | 40.00 |
| Dec-25 | Payment in | £ | 20.65 | | |
| | Payment in PC | £ | 107.12 | | |
| | Payment in PC | £ | 500.00 | | |
| | Payment in PC | £ | 370.00 | | |
| | Raffle Tickets | | | £ | 104.34 |
| | SumUp Payment | | | £ | 48.00 |
| Jan-26 | FOD BoS Account Service Charge | | | £ | 2.49 |
| Feb-26 | FOD BoS Account Service Charge | | | £ | 4.87 |
| | Drakies Primary School Ward Discret. | £ | 975.00 | | |
| | Easy Fundraising | £ | 56.17 | | |
| Mar-26 | Just Giving | £ | 19.32 | | |
| | Just Giving | £ | 518.92 | | |
| | Drakies Primary School Pantomime | | | £ | 700.00 |
| | Just Giving | £ | 61.66 | | |
| | Just Giving | £ | 156.74 | | |
| | Parent Council Allocation | £ | 169.74 | | |
| | | | | | |
| | Totals | £ | 4,331.13 | £ | 15,463.87 |
| | Opening Balance 01/04/2025 | £ | | | 14,890.22 |
| | Profit 25-26 | | | | -£11,132.74 |
| | Closing Balance 31/03/2026 | £ | | | 3,757.48 |

| | |
|---|---|
| 15463.87-4331.13= | 11132.74 |
| 14890.22-11132.74= | 3757.48 |

Previous Years Accounts

| Friends of Drakies Primary School | 2024-2025 | 2023-2024 |
|---|---|---|
| **Income and Expenditure Account** | **01/04/2024** | **01/04/2023** |
| **For the year ended** | **31/03/2025** | **31/03/2024** |
| | | |
| | | |
| **Gross Income** | | |
| Discos & dress up/down days | £600.95 | £1,958.00 |
| Christmas Fayre | £1,168.70 | £1,605.00 |
| Summer Fayre | £0.00 | £2,710.00 |
| Grants/Donations | £1,130.36 | £679.31 |
| Easy Fundraising | £158.53 | £313.58 |
| Amazon | £0.00 | £67.15 |
| Sports Day Refreshments | £221.79 | £0.00 |
| Tracy fundraising | £258.24 | £956.28 |
| Golf Squares Raffle | £0.00 | £655.00 |
| Frozen Fridays | £0.00 | £470.00 |
| Breakfast With Santa (including raffle - 2023) | £315.90 | £1,400.00 |
| Misc | £371.33 | £185.59 |
| Colour Run & Summer Fayre | £1,495.00 | £0.00 |
| Class Photos | £995.00 | £0.00 |
| | | |
| | **£6,715.80** | **£10,999.91** |
| | | |
| **Fundraising Expenditure** | | |
| Discos | £0.00 | £892.88 |
| Christmas Fayre | £99.07 | £87.52 |
| Raffle | £0.00 | £459.00 |
| Summer Fayre | £231.24 | £646.05 |
| Lottery License | £0.00 | £20.00 |
| Frozen Fridays | £0.00 | £32.77 |
| Sports Day Refreshments | £59.46 | £0.00 |
| Breakfast with Santa | £195.47 | £0.00 |
| Class Photos | £329.61 | £0.00 |
| Colour Run | £639.23 | £0.00 |
| | **£1,554.08** | **£2,138.22** |
| | | |
| **Net Income** | **£5,161.72** | **£8,861.69** |
| | | |

| **Expenditure** | | |
|---|---|---|
| Whole school Panto trip | £1,000.00 | £764.50 |
| Library books | £0.00 | £210.01 |
| P7 hoodies | £375.90 | £500.40 |
| Theatre snacks (Panto and ELC trip) | £158.20 | £109.75 |
| ELC Theatre Trip | £0.00 | £418.00 |
| Sports Kit | £1,074.02 | £246.85 |
| Donation towards Leadership Programme | £0.00 | £500.00 |
| | | |
| | **£2,608.12** | **£2,749.51** |
| | | |
| **Profit/loss for year** | **£2,553.60** | **£6,112.18** |
| | | |
| **Balance per accounts 31.03 previous year** | **£12,336.62** | **£6,224.44** |
| **Profit for year** | **£2,553.60** | **£6,112.18** |
| **Balance per account 31.03 current year** | **£14,890.22** | **£12,336.62** |

**Independent Examiner's Report to the Trustees of the Friends of Drakies Primary School**
Scottish Charity Number SC024770

I report on the accounts of the charity for the year ended 31 March 2026 which are set out on pages 4 and 5.

**Respective responsibilities of Trustees and Examiner**
The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustees Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirements of Regulation 10(1)(a) to (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44 (1) (c) of the Act and to state whether particular matters come to my attention.

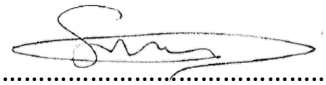
**Basis of Independent Examiner's Statement**
My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual item or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion by the view given by the accounts.

**Independent Examiner's Statement**
In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
    - to keep accounting record in accordance with section 44 (1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
    - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed 

Date 09/11/2026

Name Stuart Harvey

Title Mr

Address Creag Liath, Daviot

Inverness

IV2 5XQ