

Robert Burns Commemoration 1996

Scotland · Charity number SC023894

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	1995-08-01
Register	View on the OSCR register

Contact

Address 7 Valleyfield Park
Terregles
Dumfries
DG2 9RA

Activities

Activities: 'It makes grants, donations or gifts to organisations'

Purposes: 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science'

What the charity does: promote the knowledge and understanding of the Scots language and specifically the works of Robert Burns via the schools competitions

Beneficiaries: 'Children or young people', 'Older People'

Objectives: The organisation's purposes are: 4.1 To promote, secure and support or to assist in the promotion, securing and support of such purposes which will benefit the individuals or groups involved in the study of the Works of Robert Burns within the Dumfries and Galloway area of Scotland as are charitable in law, in the furtherance of the following objects and purposes, but without prejudice to the generality of the foregoing. 4.2 To foster and support the education of the community by stimulating the interest of younger and senior members of the public, in the life and works of Robert Burns. 4.3 To collect, preserve, restore and publish books, manuscripts and recordings for the benefit education and enjoyment of the community and for these purposes to establish, maintain and develop libraries or other premises for the storage, display and lending to the public such books, manuscripts and recordings.

Geography

- **Main operating location:** Dumfries And Galloway
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£1,311	£531	-	0
2024-08-31	£1,188	£450	-	0
2023-08-31	£621	£350	-	0
2022-08-31	£230	£300	-	0
2021-08-31	£535	£100	-	0

Robert Burns Commemoration 1996


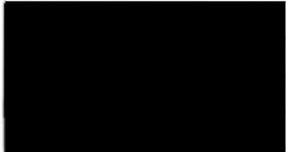
Scotland - Charity number SC023894

Accounts

APPENDIX 3



Independent examiner's report on the accounts							v2
Report to the trustees/members of		Charity name					Robert Burns Commemoration 1996 SCIO
Registered charity number		SC023984					
On the accounts of the charity for the period		Period start date			Period end date		
		Day	Month	Year	to	Day	Month
Set out on pages		01	09	2024	31	08	2025
						(remember to include the page numbers of additional sheets)	

Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]</p> <p>1. which gives me reasonable cause to believe that in any material respect the requirements:</p> <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> <p>2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p>
Signed Name	 8/12/2025
Relevant professional qualification(s) or body (if any):	
Address:	

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

ROBERT BURNS COMMEMORATION 1996 (SCIO)

Receipts and payments for year ending 31st August 2025

<u>Receipts</u>	<u>August 2024</u>	<u>August 2025</u>	
Redwood Bank	£1167.32	£1295.48	
HBOS	£0.00	£0.00	
Virgin Money (Deposit)	£21.43	£16.11	
Virgin Money (Current)	<u>£0.00</u>	<u>£0.00</u>	
	<u>£1188.75</u>	<u>£1311.59</u>	
<u>Payments</u>			
Donation to DGBA	£350.00	£450.00	
Donation to DGBA	<u>£100.00</u>	<u>£81.50</u>	
	<u>£450.00</u>	<u>£531.50</u>	
<u>Statement of Balances as at 31st August</u>	<u>August 2024</u>	<u>August 2025</u>	
HBOS Current/Cheque Account	£115.81	£0.00	
Redwood Bank	£34705.84	£36001.32	
Virgin Money (Deposit)	£1789.73	£0.00	
Virgin Money (Current)	<u>£0.00</u>	<u>£1390.15</u>	
Net Assets	<u>£36611.38</u>	<u>£37391.47</u>	
<u>Current Account (BOS)</u>	<u>Income</u>	<u>Expenditure</u>	<u>Balance</u>
01/09/2024 - Opening Balance			£115.81
13/01/2025 - Transfer to Virgin Current Account		£100.00	£15.81
13/01/2025 - Transfer to Virgin Current Account		£15.81	
16/01/2025 – Account Closed			<u>£0.00</u>
<u>Deposit Account (Virgin Deposit) SSCBA (Comm)</u>	<u>Income</u>	<u>Expenditure</u>	<u>Balance</u>
01/09/2024 - Opening Balance			£1789.73
30/11/2024 – Interest	£12.11		£1801.84
30/11/2024 – Interest	£4.00		£1805.84
30/01/2025 - Transfer to Virgin Current Account		£1805.84	<u>£0.00</u>
30/01/2025 - Closing Balance (Account Closed)			<u>£0.00</u>
<u>Virgin Money (Current Account)</u>	<u>Income</u>	<u>Expenditure</u>	<u>Balance</u>
13/12/2025 - Opening Balance			£0.00
13/01/2025 – Transfer from BOS Current Ac.	£100.00		£100.00
13/01/2025 – Transfer from BOS Current Ac.	£15.81		£115.81
30/01/2025 – Transfer from Virgin Deposit SSCBA	£1805.84		£1921.65
30/01/2025 – Payment to DGBA Schools Donate		£450.00	£1471.65
06/02/2025 – Payment to DGBA Schools Catering		£80.50	<u>£1390.15</u>
31/08/2025 – Closing Balance			<u>£1390.15</u>
<u>Virgin Money (Deposit Account RBC1996SCIO)</u>	<u>Income</u>	<u>Expenditure</u>	<u>Balance</u>
Account only opened close to year end			£0.00
31/08/2025 – Closing balance			£0.00
<u>Redwood (90 day Account)</u>	<u>Income</u>	<u>Expenditure</u>	<u>Balance</u>
01/09/2022 - Opening Balance			£34705.84
16/03/2024 – Interest	£1295.48		<u>£36001.32</u>
31/08/2024 - Closing Balance			<u>£36001.32</u>
Nett Profit/(Loss) for Year			<u>£780.09</u>

Robert Burns Commemoration 1996 SCIO

SC023894



Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	09	2024		31	08	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings	1,311				1,311	1,188
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	1,311	-	-	-	1,311	1,188
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	1,311	-	-	-	1,311	1,188
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	531				531	450
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	531	-	-	-	531	450
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	531	-	-	-	531	450
Net receipts / (payments)	780	-	-	-	780	738
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	780	-	-	-	780	738

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year					36,611	35,873
		36,611					
	Surplus / (deficit) shown on receipts and payments account	780				780	738
						-	
	Cash and bank balances at end of year	37,391	-	-	-	37,391	36,611
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

B2 Investments	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
		Total	-	-

B3 Other assets	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
		Total	-	-	-

B4 Liabilities	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
		Total	-	-

B5 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
		05 December 2024
		05 December 2024

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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	Type of activity or project supported	Individual / institution	Number of grants made	£
C2 Grants	D & G Burns Assoc. schools competition	institution	1	531
			Total	531

C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
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	Authority under which paid	£
C3b Trustee remuneration - details		

C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	x
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		Number of trustees	£
C4b Trustee expenses - details			

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected persons				

C6 Other information	
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Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations						
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
					cross ref error	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
					cross ref error	
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	-	-	-	-	-	-
					cross ref error	

Nature and purpose of funds

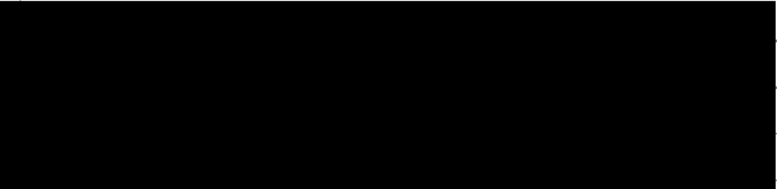
APPENDIX 1



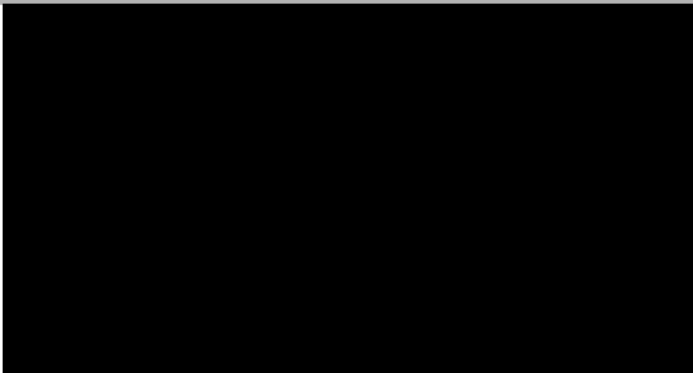
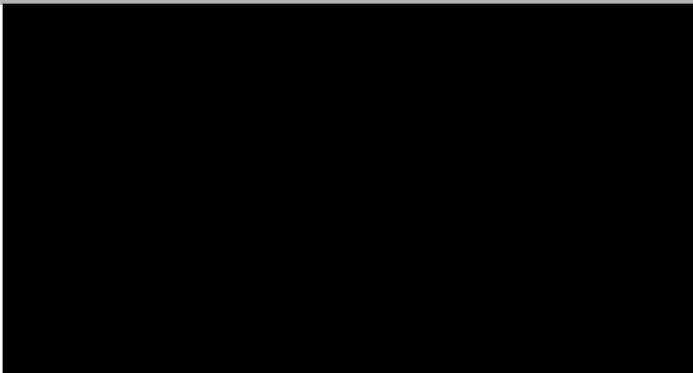
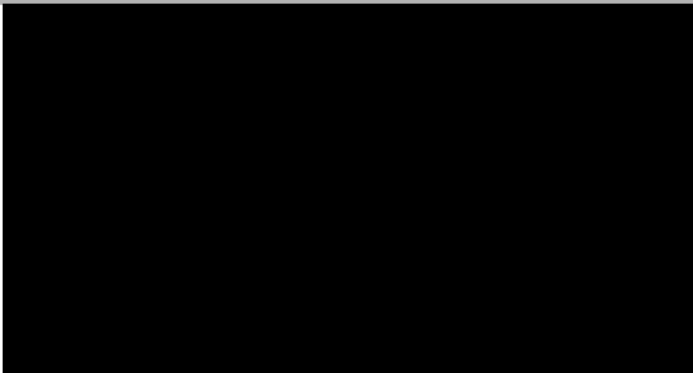
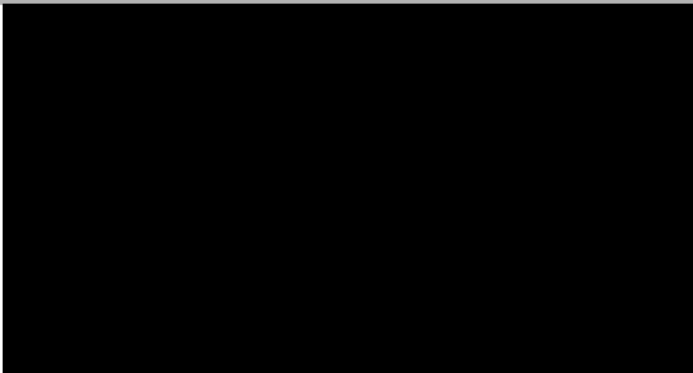
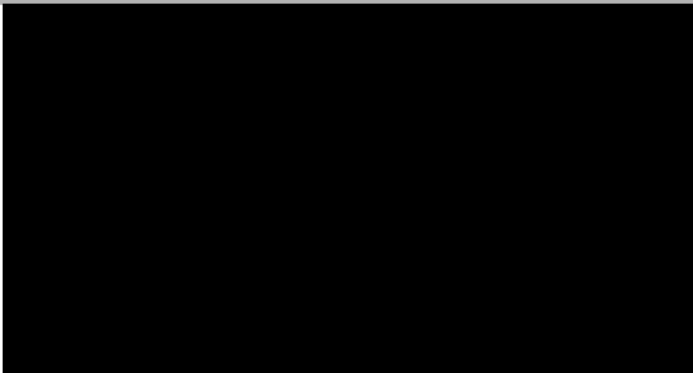
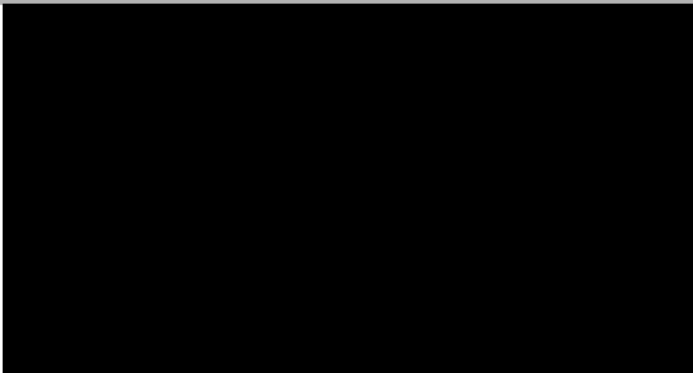
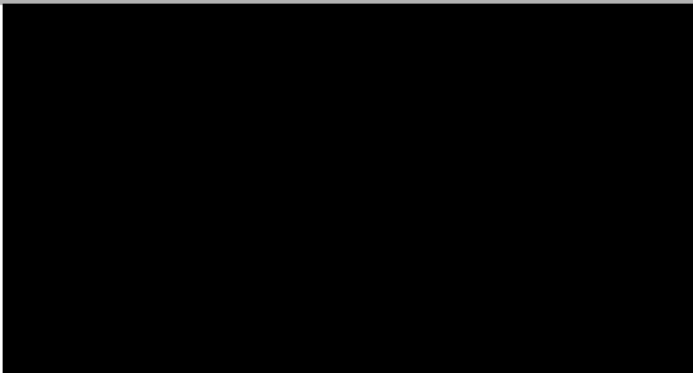
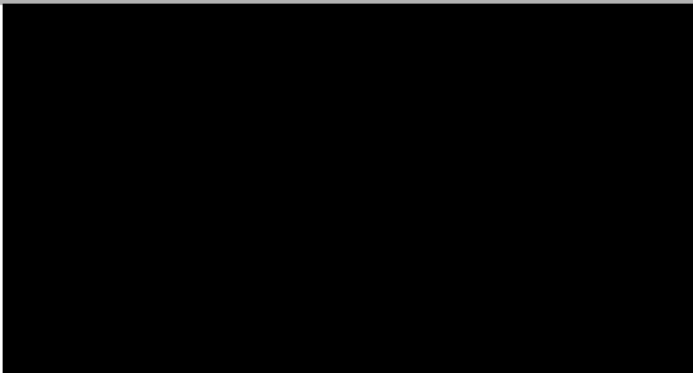
Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	09	2024	To	31	08	2025

Reference and administration details

Charity name	Robert Burns Commemoration 1996 (SCIO)
Other names charity is known by	
Registered charity number	SC023984
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
Mike Duguid	Resigned as of AGM 4/12/2025

Structure, governance and management

Type of governing document	Articles of Memorandum
Trustee recruitment and appointment	Appointed by committee vote

Objectives and activities

Charitable purposes	To promote the knowledge and works of Scotland's national bard, Robert Burns, and to further the use of the Scots language.
Summary of the main activities in relation to these objects	The charity raises money to assist with the promotion of the schools Robert Burns Poetry competition and to financially assist the development of the knowledge of the works of the bard.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

Revenue from investments the charity has have risen in line with the rise in the base rate, the charity has again managed to provide funding to the local Burns clubs and schools organising committee to hold the regional schools Burns Competition.

Financial review

Brief statement of the charity's policy on reserves

The Charity aims to maintain enough capital funding to provide sufficient income to continue to provide financial assistance to the schools competition organisation committee

Details of any deficit

The increased interest rate have allowed the charity to provide funding assistance to the schools competition without any deficit however it is suspected that rates are likely to be falling so the trustees should remain prudent when distributing fund in order to allow us to maintain the invested capital.

Donated facilities and services (if any)

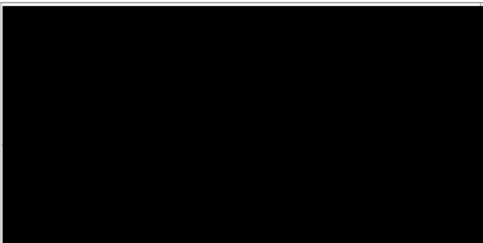
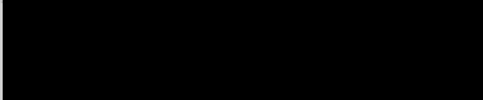
APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Treasurer	
Date	14 th November 2025	