

Caledonia Charitable Trust

Scotland · Charity number SC023656

Details

Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	1995-04-05
Register	View on the OSCR register

Contact

Address	Lochlea Farm Craigie Kilmarnock Ayrshire KA1 5NN
Website	LOCHLEA FARM

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations'

Purposes: 'the advancement of health','the promotion of religious or racial harmony'

What the charity does: Support other charities whose purposes include inter alia the advancement of health or the promotion of religious or racial harmony.

Beneficiaries: 'Children or young people','Other charities or voluntary bodies'

Objectives: The Trustees shall hold the capital and income of the Trust Funds for charitable purposes only for the purposes of taxation and shall be applied for such charitable purposes only in the United Kingdom as the Trustees in their sole discretion consider fit

Geography

- **Main operating location:** Renfrewshire
- **Geographical spread:** Scotland and other parts of the UK

Finances

Period end	Income	Expenditure	Assets	Employees
2026-04-05	£761	£35,000	-	0
2025-04-05	£669	£0	-	0
2024-04-05	£897	£0	-	0
2023-04-05	£0	£0	-	0
2022-04-05	£15,143	£0	-	0
2021-04-05	£266	£15,002	-	0

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Accounts

APPENDIX 3



Independent examiner's report on the accounts								v2	
Report to the trustees/members of		Caledonia Charitable Trust							
Registered charity number		SC023656							
On the accounts of the charity for the period		Period start date			Period end date				
	6 th	Day	Month	Year	to	5 th	Day	Month	Year
			April	2025				April	2026
Set out on pages								(remember to include the page numbers of additional sheets)	

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 6/5/26

Name: Alison Grimmond

Relevant professional qualification(s) or body (if any):

Institute of Chartered Accountants of Scotland

Address: c/o Lochlea Farm
 Craigie
 Kilmarnock
 KA1 5NN

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**