

Charity No: SC023376

Lippen Care

Trustees report and unaudited financial statements

For the year ended 5 April 2025

Lippen Care

Legal and Administration

Scottish Charity number SC023376

Trustees / executive committee members



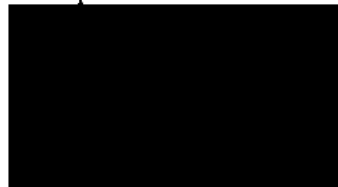
Manager



Principal address

Whitehills Health & Community Centre
Station Road
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Independent Examiner address



Lippen Care

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Trustees' Annual Report and Accounts for the year ended 5 April 2025

Recruitment and appointment of executive committee members

Membership of the Charity is available to any person over the age of 18 who pays an annual subscription of £5.

All the Executive Committee are appointed or reappointed by the members at the annual general meeting. New Executive Committee members are introduced to the Executive Committee at their first meeting.

The management of the charity is the responsibility of the Executive Committee members who are elected and co-opted under the terms of the Constitution.

New Executive Committee members are given a copy of the Constitution in addition to having discussion with existing members.

Governing document

The charity is unincorporated, governed by its constitution and operated by Executive Committee members.

Charitable purposes and objectives

The objects of the charity are to relieve the distress and suffering of people who have cancer, or any other terminal illness, and their families/carers in the Angus area.

In furtherance thereof:

- a) to promote and enhance the provision of high-quality palliative care throughout Angus.
- b) to support the families and carers of patients who are in receipt of palliative care, including the continuation of support following bereavement.
- c) to encourage education and research to improve the quality of palliative care in Angus; and
- d) to promote awareness and understanding within the community of the importance and value of palliative care.

Activities and achievements

Lippen Care, through its members, supporters and executive, continues its work to enhance the care and comfort for palliative patients, families and carers.

Three new volunteers were recruited to assist in the Clova and Isla wards together with Strathmore Hospice.

The therapy room was upgraded and appointments have commenced.

Purchases have included a specialised mattress and base with a further mattress request pending. Four new wheelchairs have also been purchased for use on the wards.

The three gardens have been maintained for the benefit of patients and families which includes new plants and containers.

Overseeing of the Sarah Salyer fund is ongoing where approval was given to purchase a spirometer together with training for a GP practice. A further request is pending for university funding towards a Masters Degree, main topic of which is palliative care.

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Trustees' Annual Report and Accounts for the year ended 5 April 2025 (cont.)

Forthcoming Events

Fundraising events are continuing with a Bingo evening in September this year together with a Charity Sale taking place mid November. Completion of the Wellness Room is a priority this year providing relaxation and comfort to patients and staff.

Lippen Care Light of Life Dedication service is also planned for the end of this year.

Trustee remuneration and expenses

The Executive Committee members did not receive any remuneration or expenses during the year (2024 - £nil).

There have been no transactions with related parties.

Financial Review

The results for the year are set out on pages 5 and 6. The surplus for the year of £98,024 (2024 - £30,485), has been added to the general funds brought forward. As a result, the charity held unrestricted funds of £207,792 (2024 - £171,828) and restricted funds of £62,060 (2024 - £Nil) at the year end.

Cash balances have been retained due to the nature of the support we provide. Should nursing staff identify equipment or training costs, which cannot be met by the NHS, funds require to be accessible immediately to provide these needs.

Approved by the Executive Committee and signed on their behalf.



Independent Examiner's Report to the Executive Committee members of Lippen Care

I report to the charity trustees on my examination of the financial statements of the charity for the year ended 5 April 2025, which are set out on pages 4 and 5.

Respective responsibilities of executive committee and examiner

The charity's Executive Committee are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity's Executive Committee consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the Executive Committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (a) which gives me reasonable cause to believe that in any material respect the requirements:
 - (i) to keep accounting records in accordance with section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations; and
 - (ii) to prepare financial statements with accord with the accounting records, comply with Regulation 8 of the 2006 Regulations.have not been met, or
- (b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Use of our report

This report is made to the charity's Executive Committee, as a body, in accordance with the terms of engagement. My work has been undertaken to enable me to undertake an independent examination of the charity's accounts on behalf of the charity's Executive Committee and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Executive Committee as a body, for my work or for this report.

Date: 7 Oct 2025

Lippen Care

Receipts and Payments Account for the year ended 5 April 2025

	2025 £	2024 £
Receipts		
Donations	48,784	14,369
Legacies	64,208	34,876
Fundraising	3,640	1,423
Membership fees	695	860
Shop sales	5,202	5,179
Gift aid	-	-
Bank interest received	1,016	1,081
Sundry income	-	160
Total receipts	<u>123,545</u>	<u>57,948</u>
Payments		
Payments for charitable activities:		
Wages and national insurance	7,339	5,998
Insurance	1,160	1,123
Office administration costs	1,303	2,612
Website costs	230	250
Equipment – hire and service	159	146
Miscellaneous expenses	1,080	4,272
Hospice garden	1,474	2,945
Donations	9,001	7,448
	<u>21,746</u>	<u>24,794</u>
Governance costs:		
Independent examiner's fees	1,008	996
	<u>1,008</u>	<u>996</u>
Fundraising expenses:		
Sundry expenses	0	0
Shop purchases	2,767	1,673
	<u>2,767</u>	<u>1,673</u>
Total payments	<u>25,521</u>	<u>27,463</u>
Surplus for year	<u>98,024</u>	<u>30,485</u>

All funds are unrestricted

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Statement of Balances
As at 5 April 2025

	2025 £	2024 £
Bank and cash in hand		
Opening balance	171,828	141,343
Surplus for year	<u>98,024</u>	<u>30,485</u>
Closing balance	<u>269,852</u>	<u>171,828</u>

Reserves

General funds	<u>269,852</u>	<u>171,828</u>
	<u>269,852</u>	<u>171,828</u>

Included in General Funds are £62,060 of restricted funds in relation to the Sarah Salyer Fund

Approved by the Executive Committee and signed on their behalf

