

# The Church Of Scotland Investors Trust

Scotland · Charity number SC022884

## Details

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|------------|---|
| Status     | Active                                    |
| Legal form | Statutory corporation (Royal Charter etc) |
| Part of    | The Church of Scotland (SC011353)         |
| Registered | 1994-09-01                                |
| Register   | <a href="#">View on the OSCR register</a> |

## Contact

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|---------|--|
| Address | 121 George Street<br>Edinburgh<br>EH2 4YN  |
| Website | <a href="http://www.churchofscotland.org.uk/about_us/stewardship_finance_and_trusts/investors_trust">www.churchofscotland.org.uk/about_us/stewardship_finance_and_trusts/investors_trust</a> |

## Activities

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**Activities:** 'It carries out activities or services itself'

**Purposes:** 'the advancement of religion'

**What the charity does:** The function of the Investors Trust is to provide investment services to the Church of Scotland and to bodies and trusts within or connected with the Church. The Investors Trust offers simple and economical facilities for investment in its three Funds: Growth Fund. Income Fund. Deposit Fund. Investors receive the benefits of professional investment management, regular portfolio supervision, diversification of investment risk and economies of scale through the pooling of monies in collective investment vehicles.

**Beneficiaries:** 'Other charities or voluntary bodies'

**Objectives:** The Investors Trust was established in 1994 by an Act of Parliament to offer the councils, committees and congregations of the Church a simple and economical medium for the investment of their funds

## Geography

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- **Main operating location:** City of Edinburgh
- **Geographical spread:** Scotland and other parts of the UK

## Finances

| Period end | Income      | Expenditure | Assets | Employees |
|------------|-------------|-------------|--------|-----------|
| 2024-12-31 | £18,198,000 | £19,829,000 | -      | 0         |
| 2023-12-31 | £16,228,000 | £17,609,000 | -      | 0         |
| 2022-12-31 | £11,713,000 | £12,796,000 | -      | 0         |
| 2021-12-31 | £9,109,000  | £10,466,000 | -      | 0         |
| 2020-12-31 | £10,718,000 | £11,903,000 | -      | 0         |