

A R & K M MacLaren Trust

Scotland · Charity number SC022496

Details

Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	1990-10-31
Register	View on the OSCR register

Contact

Address 16 Heriot Row
Edinburgh
EH3 6HR

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations'

Purposes: 'the prevention or relief of poverty','the advancement of education','the advancement of the arts, heritage, culture or science','any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

What the charity does: Applications are considered on an annual basis for bursary awards and continue until the applicant completes their course. The first year is an award of £500 with awards of £250 for the subsequent years. Costs are also met in connection with the upkeep and maintenance of the ruined Church of Balquhiddel

Beneficiaries: 'Other defined groups'

Objectives: The object of The Trust which is to be in accordance with the wishes of the said Alan Robert MacLaren is to provide charitable assistance to Members of the Society in needy circumstances and to support educational projects connected with The Society and the history of The Clan in particular but without prejudice to the foregoing generality (1) To provide help or comforts to Members of The Society in cases of sickness or illness. (2) To assist in providing holidays in Balquhiddel for Members of The Society convalescing after illness either by the provision of accommodation or by financial grant. (3) To provide financial assistance or the provision of accommodation to Undergraduate or Postgraduate Members of the Society to assist their education/ education generally and in particular to aid research and educational projects connected with The Clan MacLaren, such activities and projects to be centred where possible in the Clan's Ancestral Home in Balquhiddel Strathearn. (4) To provide financial assistance for the restoration or upkeep and maintenance of the ruined Church of Balquhiddel with the aim of ultimately restoring it as a place of public worship.

Geography

- **Main operating location:** City of Edinburgh
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£39,395	£47,228	-	0
2024-04-05	£19,427	£11,231	-	0
2023-04-05	£92,969	£92,562	-	0
2022-04-05	£39,501	£41,996	-	0
2021-04-05	£19,083	£43,053	-	0

A R & K M MacLaren Trust

Scotland - Charity number SC022496

Accounts

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	06	04	2024		05	04	2025

Reference and administration details

Charity name	A R & K M MacLaren Trust
Other names charity is known by	
Registered charity number	SC022496
Charity's principal address	c/o 16 Heriot Row, Edinburgh
	Postcode EH3 6HR

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Trustee		The Clan MacLaren Society
2		Trustee		The Clan MacLaren Society
3		Trustee		The Clan MacLaren Society
4		Trustee		Ex Officio
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

<p>Type of governing document</p>	<p>Trust Deed</p>
<p>Trustee recruitment and appointment</p>	<p>Per Trust Deed – Trust (Scotland) Act</p>

Objectives and activities

<p>Charitable purposes</p>	<p>In accordance with the Annual Return: the prevention of relief of poverty the advancement of education the advancement of Art, Heritage, Culture or Science, and restoration, upkeep and maintenance of the ruined Church of Balquhiddar. any other purpose that may reasonably be regarded as analogous to act of the preceding purposes.</p>
<p>Summary of the main activities in relation to these objects</p>	<p>Provision of bursaries and support for art projects, education and individuals in the Clan Heartlands as well as the restoration, upkeep and maintenance of the ruined Church of Balquhiddar..</p>

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

Three bursaries totalling £750 were made to individuals. Expenditure of £2,906 was incurred with regards to the restoration, upkeep and maintenance of the ruined Church of Balquhidder.

Financial review

Brief statement of the charity's policy on reserves

None

Details of any deficit

None

Donated facilities and services (if any)

None


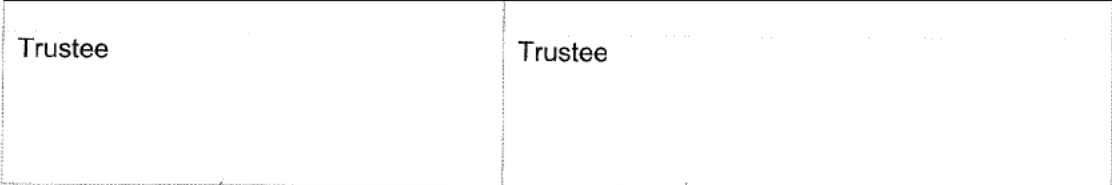
APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Trustee	Trustee
Date	10 th October 2025	24/10/2025



A R & K M MACLAREN TRUST

SC022496

Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	06	04	2024		05	04	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings	10,290				10,290	9,731
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	10,290	-	-	-	10,290	9,731
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments	29,105				29,105	9,696
A2 Sub total	29,105	-	-	-	29,105	9,696
Total receipts	39,395	-	-	-	39,395	19,427
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs	3,000				3,000	3,000
Payments relating directly to charitable activities	2,350				2,350	1,150
Grants and donations	750				750	1,250
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs	1,440				1,440	1,272
Other	571				571	542
					-	
A3 Sub total	8,111	-	-	-	8,111	7,214
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments	39,117				39,117	4,017
A4 Sub total	39,117	-	-	-	39,117	4,017
Total payments	47,228	-	-	-	47,228	11,231
Net receipts / (payments)	(7,833)	-	-	-	(7,833)	8,196
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	(7,833)	-	-	-	(7,833)	8,196

Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	14,253				14,253	6,057
	Surplus / (deficit) shown on receipts and payments account	(7,833)				(7,833)	8,196
						-	
						-	
	Cash and bank balances at end of year	6,420	-	-	-	6,420	14,253

(Agree balances with receipts and payments account(s))

B2 Investments	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
			265,633	259,089
		Total	265,633	259,089

B3 Other assets	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
		Total	-	-	-

B4 Liabilities	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
		Total	-	-

B5 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

[Redacted Signature and Name Area]

10/10/25
24/10/25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Bursaries	Individuals	3	750
Total			750

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

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A R & K M MACLAREN TRUST

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Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Bursaries	750		750	1,250
			-	
			-	
			-	
Total	750	-	750	1,250

reference

-

reference

reference

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Consulation fee for Old Kirk repairs	1,150				1,150	1,150
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	1,150	-	-	-	1,150	1,150

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Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-

Nature and purpose of funds

A R & K M MACLAREN TRUST

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Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total					-	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total					-	
Total receipts					-	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total					-	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total					-	
Total payments					-	
Net receipts / (payments)					-	
Transfers to / (from) funds						
Surplus / (deficit) for year						

Nature and purpose of funds

APPENDIX 3



Independent examiner's report on the accounts							v2
Report to the trustees/members of	A R & K M MACLAREN TRUST						
Registered charity number	SC022496						
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year	to	Day	Month	Year
	6	4	2024		5	4	2025
Set out on pages	1 to 6					(remember to include the page numbers of additional sheets)	

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

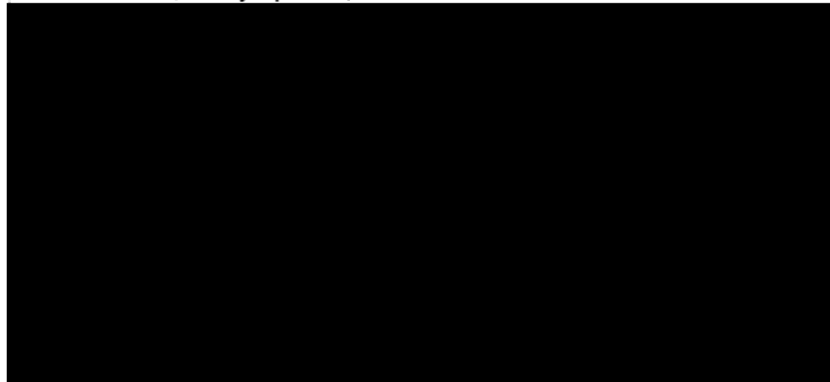
2. to which, in my opinion, attention should be drawn in order to enable a proper

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:



*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose