

Earl of Mansfields Charitable Trust

Scotland · Charity number SC022187

Details

Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	1993-11-25
Register	View on the OSCR register

Contact

Address	Estate Office Scone Palace Scone Perth PH2 6BD
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Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals'

Purposes: 'the prevention or relief of poverty', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: To provide financial assistance or other aid to persons of a pensionable age who either work or have been connected with one of the Estates or businesses of the Earl of Mansfield or his family as well as any widow or widows of said persons Also to provide the same assistance to any pensionable aged person(s) living in the Scone, St. Martin's Perth, Kinnoull, Tibbermore, Moneydie, Redgorton, Methven or Logiealmond area., who is deemed to be in need of aid or assistance.

Beneficiaries: 'Older People', 'Other defined groups'

Objectives: The Trust Fund shall be held by the Trustees in trust for the following: (A) such person or persons who during their working lives, have been connected with the estates and/or businesses owned by the Earl of Mansfield or any member of his family and any widows or widowers of any such persons, and whom the Trustees in their discretion consider in need of financial assistance or other aid. and (B) such person or persons who if male are sixty five years of age or older or if female are sixty years of age or older (or such other age or ages as men and women shall, from time to time, become entitled to the State retirement pension or any benefit replacing the same) and who live in anyone of the Parishes of Scone, St. Martin's, Logiealmond, Kinnoull, Perth, Tibbermore, and the amalgamated Parish of Moneydie, Redgorton and Methven (or the geographical area represented by the same as at the date hereof, in the event of future changes to, or the abolition of, Parish boundaries), and whom the Trustees in their discretion consider in need of financial assistance or other aid. any persons coming within the terms of either sub-clause (A) or (B) being hereinafter referred to as 'the beneficiaries.' And further declaring that the nature, amount, duration and method of payment of each grant, whether as a single payment, or by quarterly, half yearly or annual

payments, shall be in the absolute discretion of the Trustees. and the selection of any beneficiary to receive grants or other payments as aforesaid shall rest entirely with the Trustees, and no beneficiary shall be entitled to demand any grant or other payment as of right, nor shall any beneficiary be entitled to criticise or question the Trustees' management of the Trust Fund.

Geography

- **Main operating location:** Perth And Kinross
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£4,943	£2,390	-	0
2024-09-30	£2,558	£2,824	-	0
2023-09-30	£1,965	£2,157	-	0
2022-09-30	£3,002	£1,797	-	0
2021-09-30	£2,386	£3,717	-	0
2020-09-30	£4,446	£3,765	-	0

Accounts

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	10	2024	To	30	09	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

The Earl of Mansfield's Charitable Trust	
SC022187	
Estate Office	
Scone Palace	
Scone	
Perth	Postcode PH2 6BD

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Earl of Mansfield			
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Charitable Deed of Trust

Trustee recruitment and appointment

The Trust is solely run by the Earl of Mansfield, with his direct heir assuming responsibility thereafter.

Objectives and activities

Charitable purposes

The charitable purposes are to award financial assistance or other aid to men and women of retirement age and above who either worked for the estates or businesses owned by the Earl of Mansfield or a member of his family, or any other person of pensionable age who lives in the areas of Scone, St. Martin's, Logiealmond, Kinnoull, Perth, Tibbermore, Moneydie, Redgorton or Methven.

Summary of the main activities in relation to these objects

The charity maintains an endowment fund, the income from which is used to finance the Charity's grant making activities.

Additionally, a number of individuals and organisations make contributions towards the charity's work, and this side of income generation will be increasingly promoted going forward.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

The Charity received donations of £2,578 in the year (2024: £95). Investment income totalled £2,365 (2024: £2,463).

The Charity awards grants to eligible individuals ranging from £100 to £250 (or more in exceptional circumstances).

In this financial year the charity awarded grants totalling of £1,550 (2024: £1,150).

A surplus of £2,553 (2024: £766) was achieved.

Financial review

Brief statement of the charity’s policy on reserves

The charity’s reserves at the end of this reporting period stood at £11,626 (2024: £9,073). The Trustees generally seek to apply the whole free income of the Charity, making reasonable provision for professional fees and outlays where appropriate.

Details of any deficit

N/A

Donated facilities and services (if any)

N/A

APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	The Right Honourable Alexander David Mungo, Ninth Earl of Mansfield	
Position (e.g. Chair)	Trustee	
Date	13.3.26	