

# Edinburgh Lodge of Journeyman Masons No 8 Benevolent Fund

Scotland · Charity number SC016585

## Details

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|            |   |
|------------|---|
| Status     | Active  |
| Legal form | Trust (founding document is a deed of trust) (other than educational endowment) |
| Registered | 1914-07-31  |
| Register   | <a href="#">View on the OSCR register</a>                                       |

## Contact

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**Address** Lodge of Journeymen Masons No.8  
63 Blackfriars Street  
Edinburgh  
EH1 1NB

## Activities

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**Activities:** 'It makes grants, donations or gifts to organisations'

**Purposes:** 'the prevention or relief of poverty', 'any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

**What the charity does:** The charity makes contribution to international, national or local disaster funds or emergency appeals, community projects and other good causes as the Grand Lodge may approve.

**Beneficiaries:** 'No specific group, or for the benefit of the community', 'Other charities or voluntary bodies'

**Objectives:** Income applied for behoof of indigent members of the Lodge and widows and orphans of deceased members.

## Geography

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- **Main operating location:** City of Edinburgh
- **Geographical spread:** More than one local authority area in Scotland

## Finances

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-06-30 | £81,468 | £78,761     | -      | 0         |
| 2024-06-30 | £73,251 | £72,127     | -      | 0         |
| 2023-06-30 | £75,329 | £59,698     | -      | 0         |
| 2022-06-30 | £67,178 | £31,174     | -      | 0         |
| 2021-06-30 | £64,170 | £28,915     | -      | 0         |

**Edinburgh Lodge of Journeyman Masons No 8 Benevolent Fund**

Scotland - Charity number SC016585

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# Accounts

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**APPENDIX 3**



|  |       |      |           |                 |   |      |
|--|-------|------|-----------|-----------------|---|------|
| <b>Independent examiner's report on the accounts</b> <span style="float: right;">v2</span>         |       |      |           |                 |   |      |
| Report to the trustees/members of <b>Edinburgh Lodge of Journeyman Masons No 8 Benevolent Fund</b> |       |      |           |                 |   |      |
| Registered charity number <b>SC016585</b>  |       |      |           |                 |   |      |
| On the accounts of the charity for the period  |       |      |           |                 |   |      |
| Period start date  |       |      |           | Period end date |   |      |
| Day  | Month | Year |           | Day             | Month   | Year |
| 1  | July  | 2024 | <b>to</b> | 30              | June  | 2025 |
| Set out on pages   |       |      |           |                 | (remember to include the page numbers of additional sheets) |      |

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

**Independent examiner's statement**

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page\*]

1. which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

|  |              |            |
|--|--------------|------------|
|  | <b>Date:</b> | 17/02/2026 |
|--|--------------|------------|

**Name:**

|  |
|--|
|  |
|--|

**Relevant professional qualification(s) or body (if any):**

MA (Hons) CA

**Address:**

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

## **APPENDIX 3**

### **Disclosure section**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose**

## Edinburgh Lodge of Journeymen Masons No 8 Benevolent Fund

SC016585



| Receipts and payments accounts |                   |       |      |    |                 |       |      |
|--------------------------------|-------------------|-------|------|----|-----------------|-------|------|
| For the period from            | Period start date |       |      | to | Period end date |       |      |
|                                | Day               | Month | Year |    | Day             | Month | Year |
|                                | 1                 | July  | 2024 |    | 30              | June  | 2025 |

## Section A Statement of receipts and payments

|   | Unrestricted funds | Restricted funds | Expendable endowment funds | Permanent endowment funds | Total funds current period | Total funds last period |
|---|--------------------|------------------|----------------------------|---------------------------|----------------------------|-------------------------|
|   | to nearest £       | to nearest £     | to nearest £               | to nearest £              | to nearest £               | to nearest £            |
| <b>A1 Receipts</b>  |                    |                  |                            |                           |                            |                         |
| Donations   |                    |                  |                            |                           | -                          |                         |
| Legacies  |                    |                  |                            |                           | -                          |                         |
| Grants  |                    |                  |                            |                           | -                          |                         |
| Receipts from fundraising activities                          |                    |                  |                            |                           | -                          |                         |
| Gross trading receipts  |                    |                  |                            |                           | -                          |                         |
| Income from investments other than land and buildings         |                    |                  |                            |                           | -                          |                         |
| Rents from land & buildings                                   | 68,358             |                  |                            |                           | 68,358                     | 73,251                  |
| Gross receipts from other charitable activities               | 13,110             |                  |                            |                           | 13,110                     |                         |
|   |                    |                  |                            |                           | -                          |                         |
| <b>A1 Sub total</b>   | <b>81,468</b>      | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>81,468</b>              | <b>73,251</b>           |
| <b>A2 Receipts from asset &amp; investment sales</b>          |                    |                  |                            |                           |                            |                         |
| Proceeds from sale of fixed assets                            |                    |                  |                            |                           | -                          |                         |
| Proceeds from sale of investments                             |                    |                  |                            |                           | -                          |                         |
| <b>A2 Sub total</b>   | <b>-</b>           | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>-</b>                   | <b>-</b>                |
| <b>Total receipts</b>   | <b>81,468</b>      | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>81,468</b>              | <b>73,251</b>           |
| <b>A3 Payments</b>  |                    |                  |                            |                           |                            |                         |
| Expenses for fundraising activities                           |                    |                  |                            |                           | -                          |                         |
| Gross trading payments  |                    |                  |                            |                           | -                          |                         |
| Investment management costs                                   |                    |                  |                            |                           | -                          |                         |
| Payments relating directly to charitable activities           | 39,405             |                  |                            |                           | 39,405                     | 35,701                  |
| Grants and donations  | 16,990             |                  |                            |                           | 16,990                     | 7,300                   |
| Governance costs:   |                    |                  |                            |                           | -                          |                         |
| Audit / independent examination                               | 3,120              |                  |                            |                           | 3,120                      | 3,000                   |
| Preparation of annual accounts                                | -                  |                  |                            |                           | -                          |                         |
| Legal costs   | 1,840              |                  |                            |                           | 1,840                      | -                       |
| Other   |                    |                  |                            |                           | -                          |                         |
|   |                    |                  |                            |                           | -                          |                         |
| <b>A3 Sub total</b>   | <b>61,355</b>      | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>61,355</b>              | <b>46,001</b>           |
| <b>A4 Payments relating to asset and investment movements</b> |                    |                  |                            |                           |                            |                         |
| Purchases of fixed assets                                     | 17,406             |                  |                            |                           | 17,406                     | 26,126                  |
| Purchase of investments                                       |                    |                  |                            |                           | -                          |                         |
| <b>A4 Sub total</b>   | <b>17,406</b>      | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>17,406</b>              | <b>26,126</b>           |
| <b>Total payments</b>   | <b>78,761</b>      | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>78,761</b>              | <b>72,127</b>           |
| <b>Net receipts / (payments)</b>                              | <b>2,707</b>       | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>2,707</b>               | <b>1,124</b>            |
| <b>A5 Transfers to / (from) funds</b>                         |                    |                  |                            |                           |                            |                         |
|   |                    |                  |                            |                           | -                          |                         |
| <b>Surplus / (deficit) for year</b>                           | <b>2,707</b>       | <b>-</b>         | <b>-</b>                   | <b>-</b>                  | <b>2,707</b>               | <b>1,124</b>            |

Section B Statement of balances

| Categories   | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Expendable endowment funds<br>to nearest £ | Permanent endowment funds<br>to nearest £ | Total current period<br>to nearest £ | Total last period<br>to nearest £ |
|--|--|------------------------------------|----------------------------------|--|---|--------------------------------------|-----------------------------------|
| <b>B1 Cash funds</b>                                   | Cash and bank balances at start of year                    | 60,459                             |                                  |  |   | 60,459                               | 59,335                            |
|  | Surplus / (deficit) shown on receipts and payments account | 2,707                              |                                  |  |   | 2,707                                | 1,124                             |
|  |  |                                    |                                  |  |   | -                                    |                                   |
|  |  |                                    |                                  |  |   | -                                    |                                   |
|  | Cash and bank balances at end of year                      | 63,166                             | -                                | -  | -   | 63,166                               | 60,459                            |
| (Agree balances with receipts and payments account(s)) |  |                                    |                                  |  |   |                                      |                                   |

| B2 Investments | Details | Fund to which asset belongs |  | Market valuation | Last year    |
|----------------|---------|-----------------------------|--|------------------|--------------|
|                |         |                             |  | to nearest £     | to nearest £ |
|                |         |                             |  |                  |              |
|                |         |                             |  |                  |              |
|                |         |                             |  |                  |              |
|                |         |                             |  |                  |              |
|                | 68,358  |                             |  |                  |              |
|                |         | <b>Total</b>                |  | -                | -            |

| B3 Other assets | Details               | Fund to which asset belongs |  | Cost (if available) | Current value (if available) | Last year    |
|-----------------|-----------------------|-----------------------------|--|---------------------|------------------------------|--------------|
|                 |                       |                             |  | to nearest £        | to nearest £                 | to nearest £ |
|                 | Heritable property    | Unrestricted funds          |  | 212,005             |                              | 212,005      |
|                 | Rent insurance debtor | Unrestricted funds          |  | 3,650               |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       |                             |  |                     |                              |              |
|                 |                       | <b>Total</b>                |  | 215,655             | -                            | 212,005      |

| B4 Liabilities | Details                     | Fund to which liability relates |  | Amount due   | Last year    |
|----------------|-----------------------------|---------------------------------|--|--------------|--------------|
|                |                             |                                 |  | to nearest £ | to nearest £ |
|                | Bank loan                   | Unrestricted funds              |  | -            | 16,842       |
|                | Independent examination fee | Unrestricted funds              |  | 1,800        | 1,800        |
|                | Accounts Fee                | Unrestricted funds              |  | 576          | 1,800        |
|                | Heat and light              | Unrestricted funds              |  | -            | -            |
|                |                             |                                 |  |              |              |
|                |                             | <b>Total</b>                    |  | 2,376        | 20,442       |

| B5 Contingent liabilities | Details | Fund to which liability relates |  | Amount due (estimate) | Last year    |
|---------------------------|---------|---------------------------------|--|-----------------------|--------------|
|                           |         |                                 |  | to nearest £          | to nearest £ |
|                           |         |                                 |  |                       |              |
|                           |         |                                 |  |                       |              |
|                           |         | <b>Total</b>                    |  | -                     | -            |

| Signed by one or two trustees on behalf of all the trustees | Signature  | Print Name | Date of approval |
|---|--|------------|------------------|
|   |  |            | 11-1-26          |
|   |  |            |                  |

**Section C Notes to the Accounts**

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

The income of the charity is solely from the rents obtained from the properties owned by the charity. The charity makes contributions to international, national or local disaster funds or emergency appeals, community projects, and other such good causes as the Grand lodge may approve.

**C2 Grants and donations**

| Type of activity or project supported | Individual / institution                  | Number of grants made | £             |
|---------------------------------------|---|-----------------------|---------------|
| Donation                              | Prostate appeal                           | 1                     | 2,000         |
| Donation                              | Poppy Scotland                            | 1                     | 100           |
| Donation                              | Cancer card                               | 1                     | 500           |
| Donation                              | Maggies Edinburgh                         | 1                     | 2,000         |
| Donation                              | Prospect Bank School                      | 1                     | 750           |
| Donation                              | Compass Therapy Support Community         | 1                     | 1,000         |
| Donation                              | Dean & Cauvin Trust Santa Stories Charity | 1                     | 140           |
| Donation                              | Fight Against Cancer Edinburgh            | 1                     | 10,500        |
|                                       |   | <b>Total</b>          | <b>16,990</b> |

**C3a Trustee remuneration**

|  |          |
|--|----------|
| If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b) | <b>X</b> |
|--|----------|

**C3b Trustee remuneration - details**

| Authority under which paid | £ |
|----------------------------|---|
|                            |   |
|                            |   |
|                            |   |
|                            |   |

**C4a Trustee expenses**

|   |          |
|---|----------|
| If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b) | <b>X</b> |
|---|----------|

**C4b Trustee expenses - details**

|  | Number of trustees | £ |
|--|--------------------|---|
|  |                    |   |
|  |                    |   |
|  |                    |   |
|  |                    |   |

**C5 Transactions with trustees and connected persons**

| Nature of relationship | Nature of transaction | Transaction amount (£) | Balance outstanding at period end (£) |
|------------------------|-----------------------|------------------------|---------------------------------------|
|                        |                       |                        |                                       |
|                        |                       |                        |                                       |
|                        |                       |                        |                                       |
|                        |                       |                        |                                       |

**C6 Other information**

**Additional analysis (1)**

**Analysis of receipts and payments**

**1 Donations**

|              | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Expendable<br>endowment<br>funds<br>to nearest £ | Permanent<br>endowment<br>funds<br>to nearest £ | Total current<br>period<br>to nearest £ | Total last period<br>to nearest £ |
|--------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
| <b>Total</b> | -                                  | -                                | -  | -   | -                                       | -                                 |

**2 Grants**

|              | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Total current<br>period<br>to nearest £ | Total last period<br>to nearest £ |
|--------------|------------------------------------|----------------------------------|---|-----------------------------------|
|              |                                    |                                  | -                                       |                                   |
|              |                                    |                                  | -                                       |                                   |
|              |                                    |                                  | -                                       |                                   |
|              |                                    |                                  | -                                       |                                   |
| <b>Total</b> | -                                  | -                                | -                                       | -                                 |

**3 Gross receipts from other charitable activities**

|              | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Expendable<br>endowment<br>funds<br>to nearest £ | Permanent<br>endowment<br>funds<br>to nearest £ | Total current<br>period<br>to nearest £ | Total last period<br>to nearest £ |
|--------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
|              |                                    |                                  |  |   | -                                       |                                   |
| <b>Total</b> | -                                  | -                                | -  | -   | -                                       | -                                 |

reference error

**4 Payments relating directly to charitable activities**

|                                | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Expendable<br>endowment<br>funds<br>to nearest £ | Permanent<br>endowment<br>funds<br>to nearest £ | Total current<br>period<br>to nearest £ | Total last period<br>to nearest £ |
|--------------------------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
| Caretaker and property manager |                                    |                                  |  |   | -                                       |                                   |
| Gas and electric               | 5,348                              |                                  |  |   | 5,348                                   | 6,849                             |
| Rates                          | 1,614                              |                                  |  |   | 1,614                                   | 3,227                             |
| Insurance                      | 10,563                             |                                  |  |   | 10,563                                  | 10,213                            |
| Honoraria                      | 750                                |                                  |  |   | 750                                     | 250                               |
| Repairs                        | 14,607                             |                                  |  |   | 14,607                                  | 8,220                             |
| Cleaning                       | 1,536                              |                                  |  |   | 1,536                                   | 1,310                             |
| Telephone and Alarm            | 3,090                              |                                  |  |   | 3,090                                   | 3,031                             |
| Sportsmans Dinner              | 1,703                              |                                  |  |   | 1,703                                   |                                   |
| Miscellaneous                  | 155                                |                                  |  |   | 155                                     | 2,568                             |
| Bank charges                   | 40                                 |                                  |  |   | 40                                      | 33                                |
|                                |                                    |                                  |  |   | -                                       | -                                 |
| <b>Total</b>                   | <b>39,405</b>                      | -                                | -  | -   | <b>39,405</b>                           | <b>35,701</b>                     |

**Additional analysis (2)****5 Breakdown of unrestricted funds**

|  | Unrestricted<br>fund 1 - enter<br>name of fund<br>below | Unrestricted<br>fund 2 - enter<br>name of fund<br>below | Unrestricted<br>fund 3 - enter<br>name of fund<br>below | Unrestricted<br>fund 4 - enter<br>name of fund<br>below | Total<br>unrestricted<br>funds | Total<br>unrestricted<br>funds last<br>period |
|--|---|---|---|---|--------------------------------|---|
|  | General fund  |   |   |   |                                |   |
| <b>Receipts</b>  |   |   |   |   |                                |   |
| Donations  |   |   |   |   | -                              |   |
| Legacies   |   |   |   |   | -                              |   |
| Grants   |   |   |   |   | -                              |   |
| Receipts from fundraising activities                       |   |   |   |   | -                              |   |
| Gross trading receipts                                     |   |   |   |   | -                              |   |
| Income from investments other than land and buildings      |   |   |   |   | -                              |   |
| Rents from land & buildings                                | 68,358  |   |   |   | 68,358                         | 73,251  |
| Gross receipts from other charitable activities            | 13,110  |   |   |   | 13,110                         |   |
| <b>Sub total</b>   | <b>81,468</b>   | -   | -   | -   | <b>81,468</b>                  | <b>73,251</b>                                 |
| <b>Receipts from asset &amp; investment sales</b>          |   |   |   |   |                                |   |
| Proceeds from sale of fixed assets                         |   |   |   |   | -                              |   |
| Proceeds from sale of investments                          |   |   |   |   | -                              |   |
| <b>Sub total</b>   | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>-</b>                       | <b>-</b>                                      |
| <b>Total receipts</b>                                      | <b>81,468</b>   | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>81,468</b>                  | <b>73,251</b>                                 |
| <b>Payments</b>  |   |   |   |   |                                |   |
| Expenses for fundraising activities                        |   |   |   |   | -                              |   |
| Gross trading payments                                     |   |   |   |   | -                              |   |
| Investment management costs                                |   |   |   |   | -                              |   |
| Payments relating directly to charitable activities        | 39,405  |   |   |   | 39,405                         | 35,701  |
| Grants and donations                                       | 16,990  |   |   |   | 16,990                         | 7,300   |
| Governance costs:  |   |   |   |   | -                              |   |
| Audit / independent examination                            | 3,120   |   |   |   | 3,120                          | 3,000   |
| Preparation of annual accounts                             | -   |   |   |   | -                              | -   |
| Legal costs  | 1,840   |   |   |   | 1,840                          | -   |
| <b>Sub total</b>   | <b>61,355</b>   | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>61,355</b>                  | <b>46,001</b>                                 |
| <b>Payments relating to asset and investment movements</b> |   |   |   |   |                                |   |
| Purchases of fixed assets                                  | 17,406  |   |   |   | 17,406                         | 26,126  |
| Purchase of investments                                    |   |   |   |   | -                              | -   |
| <b>Sub total</b>   | <b>17,406</b>   | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>17,406</b>                  | <b>26,126</b>                                 |
| <b>Total payments</b>                                      | <b>78,761</b>   | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>78,761</b>                  | <b>72,127</b>                                 |
| <b>Net receipts / (payments)</b>                           | <b>2,707</b>  | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>2,707</b>                   | <b>1,124</b>                                  |
| <b>Transfers to / (from) funds</b>                         |   |   |   |   | -                              | -   |
| <b>Surplus / (deficit) for year</b>                        | <b>2,707</b>  | <b>-</b>  | <b>-</b>  | <b>-</b>  | <b>2,707</b>                   | <b>1,124</b>                                  |
| <b>Nature and purpose of funds</b>                         |   |   |   |   |                                |   |
|  |   |   |   |   |                                |   |

**Additional analysis (3)**

**6 Breakdown of restricted funds**

|  | Restricted fund<br>1 - enter name of<br>fund below | Restricted fund<br>2 - enter name of<br>fund below | Restricted fund<br>3 - enter name of<br>fund below | Restricted fund<br>4 - enter name of<br>fund below | Total restricted<br>funds | Total restricted<br>funds last<br>period |
|--|--|--|--|--|---------------------------|--|
| <b>Receipts</b>  |  |  |  |  |                           |  |
| Donations  |  |  |  |  | -                         |  |
| Legacies   |  |  |  |  | -                         |  |
| Grants   |  |  |  |  | -                         |  |
| Receipts from fundraising activities                       |  |  |  |  | -                         |  |
| Gross trading receipts                                     |  |  |  |  | -                         |  |
| Income from investments other than land and buildings      |  |  |  |  | -                         |  |
| Rents from land & buildings                                |  |  |  |  | -                         |  |
| Gross receipts from other charitable activities            |  |  |  |  | -                         |  |
| <b>Sub total</b>   | -  | -  | -  | -  | -                         | -  |
| <b>Receipts from asset &amp; investment sales</b>          |  |  |  |  |                           |  |
| Proceeds from sale of fixed assets                         |  |  |  |  | -                         |  |
| Proceeds from sale of investments                          |  |  |  |  | -                         |  |
| <b>Sub total</b>   | -  | -  | -  | -  | -                         | -  |
| <b>Total receipts</b>                                      | -  | -  | -  | -  | -                         | -  |
| <b>Payments</b>  |  |  |  |  |                           |  |
| Expenses for fundraising activities                        |  |  |  |  | -                         |  |
| Gross trading payments                                     |  |  |  |  | -                         |  |
| Investment management costs                                |  |  |  |  | -                         |  |
| Payments relating directly to charitable activities        |  |  |  |  | -                         |  |
| Grants and donations                                       |  |  |  |  | -                         |  |
| Governance costs:  |  |  |  |  | -                         |  |
| Audit / independent examination                            |  |  |  |  | -                         |  |
| Preparation of annual accounts                             |  |  |  |  | -                         |  |
| Legal costs  |  |  |  |  | -                         |  |
| <b>Sub total</b>   | -  | -  | -  | -  | -                         | -  |
| <b>Payments relating to asset and investment movements</b> |  |  |  |  |                           |  |
| Purchases of fixed assets                                  |  |  |  |  | -                         |  |
| Purchase of investments                                    |  |  |  |  | -                         |  |
| <b>Sub total</b>   | -  | -  | -  | -  | -                         | -  |
| <b>Total payments</b>                                      | -  | -  | -  | -  | -                         | -  |
| <b>Net receipts / (payments)</b>                           | -  | -  | -  | -  | -                         | -  |
| <b>Transfers to / (from) funds</b>                         |  |  |  |  | -                         |  |
| <b>Surplus / (deficit) for year</b>                        | -  | -  | -  | -  | -                         | -  |
| <b>Nature and purpose of funds</b>                         |  |  |  |  |                           |  |
|  |  |  |  |  |                           |  |

# OSCR

Trustees' Annual Report for the period

|  |  | Period start date |       |      | Period end date |    |     |       |      |
|--|--|-------------------|-------|------|-----------------|----|-----|-------|------|
|  |  | Day               | Month | Year |                 |    | Day | Month | Year |
|  |  | From              | 1     | July | 2024            | To | 30  | June  | 2025 |
| Office of the Scottish Charity Regulator |  |                   |       |      |                 |    |     |       |      |

Reference and administration details

|                                 |   |
|---------------------------------|---|
| Charity name                    | Edinburgh Lodge of Journeyman Masons No 8 Benevolent Fund |
| Other names charity is known by |   |
| Registered charity number       | SC016585  |
| Charity's principal address     | [REDACTED]  |
|                                 |   |
|                                 |   |

Names of the charity trustees on date of approval of Trustees' Annual Report

|    | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|--------------|-----------------|-----------------------------------|---|
| 1  | [REDACTED]   | Master          |                                   | Lodge Member  |
| 2  | [REDACTED]   | Secretary       |                                   | Lodge Member  |
| 3  | [REDACTED]   | Treasurer       |                                   | Lodge Member  |
| 4  |              |                 |                                   |   |
| 5  |              |                 |                                   |   |
| 6  |              |                 |                                   |   |
| 7  |              |                 |                                   |   |
| 8  |              |                 |                                   |   |
| 9  |              |                 |                                   |   |
| 10 |              |                 |                                   |   |
| 11 |              |                 |                                   |   |
| 12 |              |                 |                                   |   |
| 13 |              |                 |                                   |   |
| 14 |              |                 |                                   |   |
| 15 |              |                 |                                   |   |
| 16 |              |                 |                                   |   |
| 17 |              |                 |                                   |   |
| 18 |              |                 |                                   |   |
| 19 |              |                 |                                   |   |
| 20 |              |                 |                                   |   |

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |

### Structure, governance and management

|                                     |  |
|-------------------------------------|--|
| Type of governing document          | Trust (founding document is a deed of trust)<br>For the regulation and administration of the Benevolent Fund (A), gifted to the Lodge of Journeymen Masons No 8, on the 14th of December 1904 in the Instrument of Dissolution and other properties subsequently gifted to the Fund. |
| Trustee recruitment and appointment | The Lodge Master, Secretary and Treasurer nominated and approved by<br>the Lodge members at the Annual Nomination of all office bearers in October and installed in these offices on the 3 <sup>rd</sup> Saturday in December<br>each year.  |

### Objectives and activities

|   |   |
|---|---|
| Charitable purposes   | To make contributions to international, national or local disaster funds or emergency appeals, community projects, and other such good causes as the Grand Lodge may approve. |
| Summary of the main activities in relation to these objects | The income of the charity is solely from the rents obtained from the properties owned by the Charity, and no fundraising activity is undertaken.                              |

## APPENDIX 1

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### Achievements and performance

|   |  |
|---|--|
| Summary of the main achievements of the charity during the financial period | Charitable donations of £16,990 (2024 - £7,300) were made in the year. |
|---|--|

### Financial review

|   |  |
|---|--|
| Brief statement of the charity's policy on reserves | The trustees aim to maintain sufficient reserves to cover emergency repairs and general maintenance required to keep the buildings in good repair. |
| Details of any deficit                              | The charity recorded a surplus of £2,707 (2024 - £1,124) for the year.   |
| Donated facilities and services (if any)            | Debt due to the bank was repaid during the year.   |

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## APPENDIX 1

### Other optional information

|  |
|--|
|  |
|--|

### Declaration

|  |
|--|
|  |
|--|

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

|                       |  |  |
|-----------------------|--|--|
| Signature(s)          |  |  |
| Full name(s)          |  |  |
| Position (e.g. Chair) |  |  |
| Date                  |  |  |