



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	06	04	2024		05	04	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

G & H Roberts Community Trust
SC014877
32A Queen Square
Glasgow
Postcode G41 2AZ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Timothy Roberts			
2	Mica Day-Roberts			
3	Afua Wilcox			
5	Hannah Millar	Secretary		
6				
7	Jeremy Millar	Treasurer		
8				
9				
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16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

G & H Roberts Community Trust was originally established as "The Community Trust" by a trust deed registered in 1938. An amended deed has been accepted by the Office of the Scottish Charity Regulator (OSCR) and was formally adopted by the trustees on 22 August 2009. OSCR has also agreed the change of name to "G & H Roberts Community Trust", effective from 15 June 2009.

Trustee recruitment and appointment

The trust is registered as a Scottish charity (reference SC 014877). The management of the fund is the responsibility of the trustees, who generally meet twice-yearly to disburse grants and conduct the trust's affairs. New trustees are appointed by the existing trustees as required, subject to there being a minimum of 3 and a maximum of 11 trustees in total.

Objectives and activities

Charitable purposes

Under the terms of the amended trust deed, the object of the trust is to apply the annual income arising from the trust funds for such charitable purposes as the trustees see fit and in particular for the advancement of education, human rights, environmental protection, conflict resolution and reconciliation. Grants or other support may be given to individuals or organisations for these purposes.

Summary of the main activities in relation to these objects

During the year, the trustees paid out grants of £20,807 in total to support 4 organisations working in the above areas (see note C2 to the accounts).

Achievements and performance

Summary of the main achievements of the charity during the financial period

Grants awarded as above.

Financial review

Brief statement of the charity's policy on reserves

Reserves are kept to a minimum, adequate to meet the administrative costs of the trust.

Details of any deficit

None

Donated facilities and services (if any)

None

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jeremy Millar	
Position (e.g. Chair)	Trustee / Treasurer	
Date	23 December 2025	

G & H Roberts Community Trust**SC014877**

Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	06	04	2024		05	04	2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings	15,000	13,920			28,920	20,144
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	15,000	13,920	-	-	28,920	20,144
A2 Receipts from asset & investment sales						
Transfer from Rathbones					-	126,952
Proceeds from sale of investments	-				-	279,282
A2 Sub total	-	-	-	-	-	406,234
Total receipts	15,000	13,920	-	-	28,920	426,378
A3 Payments						
Expenses for fundraising activities	-				-	
Gross trading payments					-	
Investment management costs		6,006			6,006	1,309
Payments relating directly to charitable activities	20,807				20,807	
Grants and donations					-	19,334
Governance costs:					-	
Audit / independent examination	600				600	600
Preparation of annual accounts					-	-
Legal costs					-	
Other	86				86	86
					-	
A3 Sub total	21,493	6,006	-	-	27,499	21,329
A4 Payments relating to asset and investment movements						
Transfer					-	10,000
Purchase of investments	-				-	409,157
A4 Sub total	-	-	-	-	-	419,157
Total payments	21,493	6,006	-	-	27,499	440,486
Net receipts / (payments)	(6,493)	7,914	-	-	1,421	(14,108)
A5 Transfers to / (from) funds						
					-	-
Surplus / (deficit) for year	(6,493)	7,914	-	-	1,421	(14,108)

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	11,284		6,023		17,307	31,414
	Surplus / (deficit) shown on receipts and payments account	(6,493)		7,914		1,421	(3,747)
						-	
						-	
	Cash and bank balances at end of year	4,791	-	13,937	-	18,728	27,667
	(Agree balances with receipts and payments account(s))		7,914	7,914			10,361

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	Listed investments	Expendable endowment	529,820	540,008
		Total	529,820	540,008

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities	Independent Examiner's Fee	Unrestricted	600	600
	Investment manager's fees (est)	Endowment	-	-
	Grants committed	Unrestricted	-	-
		Total	600	600

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of approval

		23 December 2025

APPENDIX 3

OSCr

Office of the Scottish Charity Regulator

		Independent examiner's report on the accounts v2						
Report to the trustees/members of		G & H Roberts Community Trust						
Registered charity number		SC014877						
On the accounts of the charity for the period		Period start date				Period end date		
		Day	Month	Year	to	Day	Month	Year
		06	April	2024		05	April	2025
Set out on pages		1 and 2						
		(remember to include the page numbers of additional sheets)						
Respective responsibilities of trustees and examiner		The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement		My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.						
Independent examiner's statement		In the course of my examination, no matter has come to my attention - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or - to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed:						Date:	23 December 2025	
Name:		Raymond Henry						
Relevant professional qualification(s) or body (if any):		FCA						
Address:		The Kelvin Partnership Ltd						
		505 Great Western Road						
		Glasgow						
		G12 8HN						