

Lochgoin & Fenwick Covenanters Trust

Scotland · Charity number SC013533

Details

Status	Not Submitted
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	1964-10-02
Register	View on the OSCR register

Contact

Address 2 Broompark Avenue
Prestwick
Ayrshire
KA9 1LR

Website <http://www.lochgoin.org/>

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of education', 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science'

What the charity does: Lochgoin & Fenwick Covenanters Trust was created in order to preserve important relics from a major period in Scottish history and help promote and educate others on the importance and effect this period had. Our museum is primarily dedicated to the men of Lochgoin and Fenwick who played such a major role during what is referred to in Scottish history as "the killing times". We have recently embarked on a schools education pack which aims to bring this story both in written and animated form to the classroom. Initially within west of Scotland and further afield over time.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: (a) the advancement of heritage. (b) the advancement of education. and (c) the advancement of citizenship or community development (including the promotion of the voluntary sector or the effectiveness or efficiency of charities).

Geography

- **Main operating location:** East Ayrshire
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£0	£0	-	0
2024-03-31	£86,398	£54,688	-	0
2023-03-31	£76,105	£52,920	-	0
2022-03-31	£63,519	£29,035	-	0
2021-03-31	£84,770	£29,963	-	0

Lochgoin & Fenwick Covenanters Trust

Scotland - Charity number SC013533

Accounts

LOCHGOIN AND FENWICK COVENANTERS TRUST
ACCOUNTS FOR THE YEAR ENDED 31ST MARCH 2024

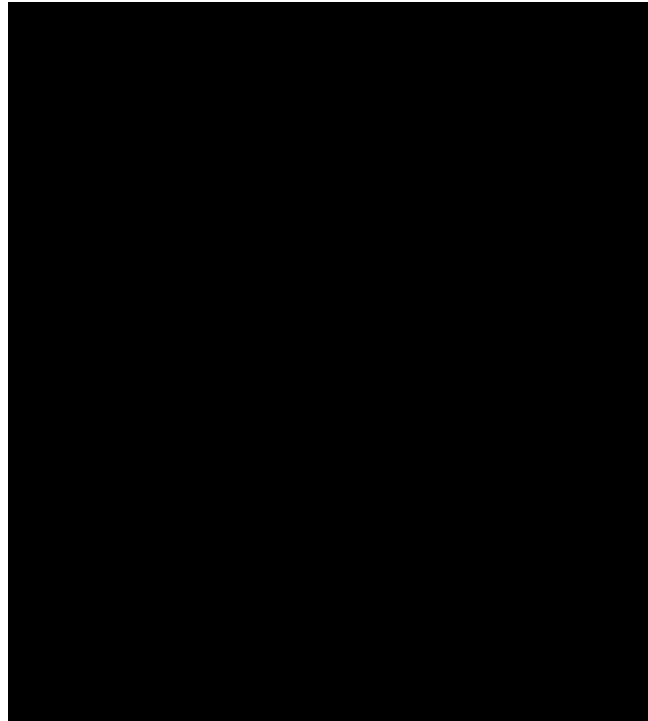
R.A. Clement & Co.
(Incorporating Clement & Son)
Chartered Certified Accountants
1 Seaford Street
KILMARNOCK
KA1 2BZ

Tel: (01563) 522783
Fax: (01563) 571073



TRUST INFORMATION

TRUSTEES



PRINCIPAL ADDRESS:

1 Bentinck Crescent

TROON

KA10 6JN

SCOTTISH CHARITY NUMBER:

SCO13533

LOCHGOIN AND FENWICK COVENANTERS TRUST

REPORT OF THE TRUSTEES:

The Trustees present their Report and Accounts for the year ended 31st March 2024.

OBJECTIVES:

By Deed of Trust, dated 19th June, 1964, the Trust was instituted as a charitable organisation.

The objectives set out in the Deed were to purchase, display and promote interest in property and articles known to have belonged to or be associated with the Fenwick Covenanters of the Seventeenth Century.

Following a successful application to the Scottish Charity Regulator (OSCR) the Trust was registered as a Scottish Charitable Incorporated Organisation (SCIO) on 8th November, 2011. The total funds held by the Trust were transferred to the SCIO on 22nd November, 2011.

The SCIO's expanded objectives applicable are for the following charitable purposes (for the purposes of the Charities and Trustee Investment (Scotland) Act 2005 and also for the purposes of the Taxes Acts.

- a the advancement of heritage
- b the advancement of education and
- c the advancement of citizenship or community development (including the promotion of the voluntary sector or the effectiveness of charities).

The foregoing charitable purposes being principally furthered through (1) the acquisition of property and articles known to have belonged to or be associated with the Fenwick Covenanters of the seventeenth century (2) the development of a suitable manner in which to house and display for public benefit the acquired property and articles (3) the acquisition of property and articles that complement the collection of property and articles known to have belonged to or be associated with the Fenwick Covenanters of the seventeenth century and (4) the provision of assistance (whether financial or otherwise) to other charities and organisations that have similar purposes and objectives to the Trust. The Trustees declare that in exercising these purposes they shall have proper regard to the spirit of the original constitution of the trust and intend the exercise of (3) and (4) above to empower the Trustees to further the purposes in a circumstance where the purposes of the Trust will be furthered, but the particular circumstance does not relate specifically to Fenwick.

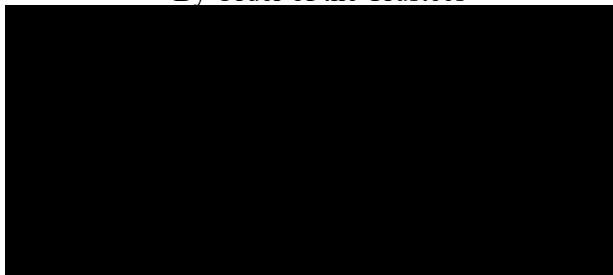
MANAGEMENT:

The Trust is managed by the Trustees listed above.

RESULTS AND RISKS:

The attached Receipts and Payments Account for the year show a surplus of £38,423. The Trustees are of the opinion that the reserves and activities of the Trust do not expose it to any material risk requiring the establishment of systems to mitigate such risks.

By Order of the Trustees



**LOCHGOIN AND FENWICK COVENANTERS TRUST
REPORT OF INDEPENDENT EXAMINER
ON THE ACCOUNTS FOR THE YEAR ENDED 31ST MARCH 2024**

I report on the Accounts of Lochgoin and Fenwick Covenanters Trust for the year ended 31st March 2024, which are set out on pages 4 and 5.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER:

The Charity's Trustees are responsible for the preparation of the Accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005, and the Charities Accounts (Scotland) Regulations 2006. The Trustees consider that the audit requirement of Regulation 10(1)(d) of the Accounts Regulations does not apply. It is my responsibility to examine the Accounts, as required under Section 44(1)(c) of the Act, and to state whether particular matters have come to my attention.


BASIS OF INDEPENDENT EXAMINER'S STATEMENT:

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the Accounts and seeks explanations from the Directors concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the Accounts.

INDEPENDENT EXAMINER'S STATEMENT:

In the course of my examinations, no matter has come to my attention.

- 1 Which gives me reasonable cause to believe that in any material respect the requirements:
 - a) to keep accounting records in accordance with Section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - b) to prepare accounts which accord with the accounting records and comply with Regulation 8 of the 2006 Accounts Regulations, have not been met, or
- 2 To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

.....

R.A. Clement & Co.
Chartered Certified Accountants
1 Seaford Street
KILMARNOCK
KA1 2BZ

Dated:.....

**LOCHGOIN AND FENWICK COVENANTERS TRUST
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED 31ST MARCH 2024**

Year to 31.3.23		Year to 31.3.24
	RECEIPTS:	
5,500	Rent of Lochgoin Farm	6,000
675	Miscellaneous	390
-	Power Systems - Wayleave - Electricity Cable	323
<u>69,930</u>	Whitelee Wind Farm	<u>86,398</u>
<u>76,105</u>	TOTAL RECEIPTS:	<u>93,111</u>
	PAYMENTS:	
20,989	James Barr - Share of Whitelee Wind Farm Receipts	19,905
3,186	Museum Alterations and Improvements	2,072
2,533	Insurance of Farm Buildings & Relics	2,564
11,712	Legal & Professional Fees	-
1,416	Accountancy Fees	-
520	Repairs & Maintenance	4,721
11,955	Trustee's Meeting Expenses	13,893
600	Website & Advertising	11,533
<u>10</u>	Miscellaneous	<u>-</u>
<u>52,921</u>	TOTAL PAYMENTS:	<u>54,688</u>
<u>23,184</u>	REVENUE SURPLUS FOR THE PERIOD:	<u>38,423</u>
<u>=====</u>		<u>=====</u>

LOCHGOIN AND FENWICK COVENANTERS TRUST

STATEMENT OF BALANCES AS AT 31ST MARCH 2024

Year to 31.3.23		Year to 31.3.24
STATEMENT OF BALANCES		
51,425	Revenue Surplus brought forward	74,609
<u>23,184</u>	(Deficit)/Surplus of funds for the year ended 31st March, 2024	<u>38,423</u>
<u>74,609</u>		<u>113,032</u>
HELD AS FOLLOWS:-		
69,609	Clydesdale Bank, Troon	108,032
<u>5,000</u>	Lochgoin Farm, as donated (Note 1)	<u>5,000</u>
<u>74,609</u>		<u>113,032</u>

NOTE 1

LOCHGOIN FARM, AS DONATED:

This Property was donated to the unincorporated Trust by the 2nd Lord Rowallan in 1964. The figure of £5,000 represents the value at that time of the Property with sitting tenants. On incorporation of the Trust as an SCIO, the property was transferred to the SCIO, at original cost, on 23rd November, 2011. The Trustees estimate the value of this Property at 31st March, 2018 to be approximately £760,000 (Landlord's Interest), based on a Valuation by Smiths Gore, dated 31st July, 2014.

Submitted and Approved on behalf of the Trustees

