

Cleghorn Trust

Scotland · Charity number SC008372

Details

Known as	The Cleghorn Charitable Trust
Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	1988-06-21
Register	View on the OSCR register

Contact

Address Home Group
PO Box 10295
Dundee
DD1 9FP

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals', 'It makes grants, donations or gifts to organisations', 'It carries out activities or services itself'

Purposes: 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: To provide housing related support in Dundee to people in necessitous circumstances.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: Trust Purposes and Objects 1. The Trustees shall hold the Trust Funds for the benefit of the public for charitable purposes only within the meaning assigned by the law in force at this time. To provide amenities associated with housing for those in necessitous circumstances. To make gifts or donations for the purpose of benefitting a qualifying individual, family or group.

Geography

- **Main operating location:** Dundee City
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees	
2026-03-31		£0	£0	-	0
2025-03-31		£0	£0	-	0
2024-03-31		£0	£0	-	0
2023-03-31		£0	£0	-	0
2022-03-31		£0	£0	-	0
2021-03-31		£0	£1,510	-	0

Cleghorn Trust

Scotland - Charity number SC008372

Accounts

CLEGHORN CHARITABLE TRUST

SC008372

Financial Report of Trustees for the year ended 31st March 2026

LEGAL and ADMINISTRATIVE ARRANGEMENTS and OBJECTIVES of the TRUST

The Cleghorn Charitable Trust (SC008372) exists to provide amenities associated with housing for those in necessitous circumstances.

The Trustees who have served during the year ended 31st March 2026 were:-

1. Mr Laurie Bidwell (Chairman)
2. Ms Karen Wolstencroft (Secretary)
3. Mr Stephen Rottger (Treasurer)
4. Ms Arlene Alexander
5. Ms. Ann Gall

The Trustees Report

The Trust did not award any grants or distribute funds and incurred no expenditure during the year under review.

As reported the Trustees have considering options for the future with the aim of employing the funds more effectively to meet the charitable purposes enshrined in the Cleghorn Trust's deed. They have concluded that dissolution of the Cleghorn Trust and transfer of it's assets as prescribed in Clause 28 of the deed to another charity with similar objects.

The Trustees identified Transform Community Development (TCD) a registered charity which operates in the Dundee area. TCD provides housing related assistance and support to vulnerable people. Discussions have been positive and agreement to transfer Cleghorn's assets to TCD is expected to be acceptable to both organisations. Hopefully to be followed by a formal agreement. This will be referred to OSCR very soon.

The trust has had no transactions in the year and consequently it's capital funds total **£46,817.46** as of **31st March 2026**

Signed on behalf of the Trustees by:



Date: 23rd April 2026

THE CLEGHORN TRUST
Scottish Charity Number SC008372

FINANCIAL STATEMENTS & ACCOUNTS 2025-26

1. Receipts and Payments Account for the Year Ended 31st March 2026

	2025-26			2024-25		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
Receipts						
Donations	£0.00	£0.00		£0.00	£0.00	
Gift Aid	£0.00	£0.00		£0.00	£0.00	
Fundraising	£0.00	£0.00		£0.00	£0.00	
Total Receipts			£0.00			£0.00
Expenditure						
Flooring Grants (Nil)	£0.00	£0.00		£0.00	£0.00	
Total Expenditure			£0.00			£0.00
Net Surplus/ (Deficit -)			£0.00			£0.00

2. Statement of Balances at 31st March 2026

Cash in Bank Account					
at the start of the Financial Year			£46,817.46		£46,817.46
Net Surplus/ (Deficit)			£0.00		£0.00
Cash in Bank Account					
at the end of the Financial Year			£46,817.46		£46,817.46

3. Reserves

Balance brought forward	£0.00	£46,817.46	£46,817.46	£0.00	£46,817.46	£46,817.46
Net Surplus/(Deficit)	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Balance carried forward	£0.00	£46,817.46	£46,817.46	£0.00	£46,817.46	£46,817.46

4. Declarations

All funds are unrestricted.

Approved by the Trustees and signed on their behalf

Signed..... 
 Stephen W Rottger (Hon Treasurer)

Date: 23rd April 2026

CLEGHORN CHARITABLE TRUST [Scottish Charity No. SC008372]

INDEPENDENT EXAMINER'S REPORT 2025-26

I report on the accounts of the charity for the year beginning 1st April 2025 to **31st March 2026** which is set out on the preceding page.

Respective responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006

The charity's trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts under section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements:

- I. To keep accounting records in accordance with Section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- II. To prepare accounts which accord with the accounting records and comply with Regulation 8 the 2006 Accounts Regulations have not been met, or

to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed.....*E. Wilson*.....Dated.....*7./5./2026*.....

Independent Examiner (Name in block letters):

Qualification/Professional Body.....*FORMER...CHARTERED...ACCOUNTANT.....(ICAS)*

Address.....*18...SEYMOUR...ST.,...DUNDEE,....D.D.2...I.H.E.....*