

# Wemyss Charitable Trust

Scotland · Charity number SC005789

## Details

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|            |   |
|------------|---|
| Status     | Active  |
| Legal form | Trust (founding document is a deed of trust) (other than educational endowment) |
| Registered | 1923-07-21  |
| Register   | <a href="#">View on the OSCR register</a>                                       |

## Contact

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|         |   |
|---------|---|
| Address | Torrie House<br>Newmills<br>Dunfermline<br>KY12 8HH |
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## Activities

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**Activities:** 'It makes grants, donations, loans, gifts or pensions to individuals'

**Purposes:** 'the prevention or relief of poverty', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

**What the charity does:** For the relief of poverty, hardship and regeneration initiatives in the local area of Wemyss and Kirkcaldy

**Beneficiaries:** 'Other defined groups'

**Objectives:** Declaration of Trust were particularly empowered to acquire suitable houses for the occupation of widows and other dependants or men who lost their lives in the war of nineteen hundred and fourteen to nineteen hundred and eighteen.

## Geography

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- **Main operating location:** Fife
- **Geographical spread:** A specific local point, community or neighbourhood

## Finances

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-05-31 | £40,761 | £17,814     | -      | 0         |
| 2024-05-31 | £92,724 | £3,247      | -      | 0         |
| 2023-05-31 | £22,125 | £15,500     | -      | 0         |
| 2022-05-31 | £24,830 | £5,007      | -      | 0         |
| 2021-05-31 | £32,326 | £22,925     | -      | 0         |

**Wemyss Charitable Trust**

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# Accounts

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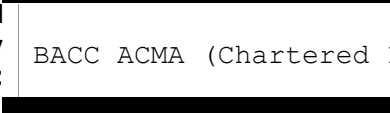
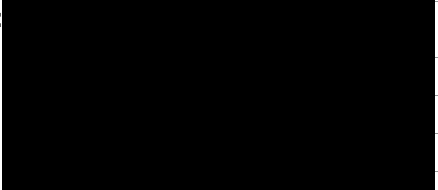


**WEMYSS CHARITABLE TRUST  
BALANCE SHEET  
YEAR ENDED 31 MAY 2025**

|                               | <b>31-May<br/>2025<br/>£</b> | <b>31-May<br/>2024<br/>£</b> |
|-------------------------------|------------------------------|------------------------------|
| <b>Fixed Assets</b>           |                              |                              |
| Heritable Property            | 476,738.57                   | 476,738.57                   |
| Investment                    | 284,645.23                   | 222,220.75                   |
| <br>                          |                              |                              |
| <b>Current Assets</b>         |                              |                              |
| <b>Dividend/ Interest</b>     |                              |                              |
| Bank                          | 21,108.84                    | 60,586.00                    |
|                               | <u>21,108.84</u>             | <u>60,586.00</u>             |
| <br>                          |                              |                              |
| Other                         | 0.00                         | 0.00                         |
|                               | <u>21,108.84</u>             | <u>60,586.00</u>             |
|                               | <b><u>782,492.64</u></b>     | <b><u>759,545.32</u></b>     |
| <br>                          |                              |                              |
| <b>Capital &amp; Reserves</b> |                              |                              |
| Opening Balance Equity        | 759,545.32                   | 673,468.53                   |
| Retained Earnings             | <u>22,947.32</u>             | <u>86,076.79</u>             |
|                               | <b><u>782,492.64</u></b>     | <b><u>759,545.32</u></b>     |
|                               |                              | 0                            |

# OSCr

Office of the Scottish Charity Regulator

|   |   | <b>Independent examiner's report on the accounts</b> v2 |             |              |                        |             |
|---|---|---|-------------|--------------|------------------------|-------------|
| <b>Report to the trustees/members of</b>                        |   | <b>Wemyss Charitable Trust</b>                          |             |              |                        |             |
| <b>Registered charity number</b>                                |   | <b>SC 005789</b>  |             |              |                        |             |
| <b>On the accounts of the charity for the period</b>            | <b>Period start date</b>  |   |             |              | <b>Period end date</b> |             |
|   | Day   | Month   | Year        | to           | Day                    | Month       |
|   | <b>1st</b>  | <b>June</b>   | <b>2024</b> |              | <b>31st</b>            | <b>May</b>  |
|   |   |   |             |              |                        | <b>2025</b> |
| <b>Set out on pages</b>   |   |   |             |              |                        |             |
| <b>Respective responsibilities of trustees and examiner</b>     | <p>The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.</p>   |   |             |              |                        |             |
| <b>Basis of independent examiner's statement</b>                | <p>My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.</p>  |   |             |              |                        |             |
| <b>Independent examiner's statement</b>                         | <p>In the course of my examination, no matter has come to my attention</p> <ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> </li> </ol> <p>have not been met, or</p> <ol style="list-style-type: none"> <li>to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</li> </ol> |   |             |              |                        |             |
| <b>Signed:</b>  |    |   |             | <b>Date:</b> | 15 November 2025       |             |
| <b>Name:</b>  |    |   |             |              |                        |             |
| <b>Relevant professional qualification(s) or body (if any):</b> | BACC ACMA (Chartered Institute of Management Accountants)   |   |             |              |                        |             |
| <b>Address:</b>   |    |   |             |              |                        |             |



## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose**