

Bridgeness & Carriden Miners Charitable Society

Scotland · Charity number SC005677

Details

Status	Active
Legal form	Unincorporated association
Registered	1928-10-03
Register	View on the OSCR register

Contact

Address	Harbour Road Bridgeness Bo'ness West Lothian EH51 9LF
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Activities

Activities: 'It makes grants, donations or gifts to organisations'

Purposes: 'the prevention or relief of poverty', 'the advancement of health', 'the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: The objectives of the charity are to provide facilities for such forms of recreation and other leisure activities, that are conducive to the improvement of lifestyle to the local community. The significant activities undertaken are to maintain the facilities to provide recreational and fundraising events to be held in a safe and clean environment.

Beneficiaries: 'Children or young people', 'Older People', 'People with disabilities or health problems', 'Other charities or voluntary bodies'

Objectives: The Objects of the Society are to provide facilities for such forms of recreation and other leisure-time occupation as are conducive to the improvement of the conditions of living of the inhabitants of Boness and the neighbourhood thereof within the Society's sphere of operations as defined from time to time and in particular (but not exclusively) such of the inhabitants as are members of the Mining Community provided that nothing herein contained shall authorise the application of the property to purposes which are not in law charitable.

Geography

- **Main operating location:** West Lothian
- **Geographical spread:** Scotland and other parts of the UK

Finances

Period end	Income	Expenditure	Assets	Employees
2026-01-31	£16,000	£16,000	-	6
2025-01-31	£16,000	£16,289	-	6
2024-01-31	£16,000	£12,519	-	6
2023-01-31	£16,000	£12,724	-	6
2022-01-31	£16,000	£6,175	-	5

Accounts

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

**REPORT OF THE TRUSTEES AND
ACCOUNTS FOR THE YEAR ENDED 31 JANUARY 2026**

Acumenica Group
Accountants & Advisers
First Floor
4 Earls Court
GRANGEMOUTH
FK3 8ZE

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

ACCOUNTS FOR THE YEAR ENDED 31 JANUARY 2026

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BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

REPORT OF THE TRUSTEES

FOR THE YEAR ENDED 31 JANUARY 2026

The trustees present their report with the financial statements of the charity for the year ended 31 January 2026. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" issued in March 2016.

Registered charity number

SC005677

Principal Address

Harbour Road
Bo'ness
EH51 9LA

Trustees

Mr J Williamson
Mrs A Allen
Mr M Goodwin
Mr G Harper

Independent examiner

Acumenica Group
First Floor
Earls Court
Grangemouth
FK3 8ZE

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Trustees are appointed by a management committee and society membership at the Annual General Meeting.

Policies and procedures are in place for the informative training of all trustees as and when required.

A meeting is convened on a monthly basis whereby administrative and charitable decisions are discussed and passed at committee level.

They undertake the duty to also ensure that proper safety rules are adhered to within the premises and grounds.

Risk management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

OBJECTIVES AND ACTIVITIES

Objective and aims

The objectives of the charity are to provide facilities for such forms of recreation and other leisure-time occupation as are conducive to the improvement of the living of the inhabitants of the neighbourhood thereof within the society's sphere of operations as defined from time to time and in particular (but not exclusively) such of the inhabitants as are members of the mining community provided that nothing herein contained shall authorise the applications of the property to purposes which are not in law charitable.

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

REPORT OF THE TRUSTEES

FOR THE YEAR ENDED 31 JANUARY 2026

(continued)

The significant activities undertaken are to maintain the facilities to provide recreational and fundraising events to be held in a safe and clean environment.

The objectives for the coming year are in line with the above and also to continue to let out the property for a number of charitable events within the community by providing the lease of the premises to other charitable groups where no fee is charged for such use. The value of this provision is estimated at £3,960 for the year.

ACHIEVEMENT AND PERFORMANCE

The society continues to achieve its objectives and assess achievement on the membership of the bowling and social club and continued use of the premises for other fundraising events.

FINANCIAL REVIEW

Reserves policy

The society continues to operate in a period of economic uncertainty. However, due the financial stewardship of the the committee, a small surplus was returned. Procedures are in place, and are being continually monitored to ensure that costs are kept to a minimum and that income can cover these costs.

FUTURE DEVELOPMENTS

The society plans to continue to provide a suitable venue for the community where they can use the premises and grounds for a variety of recreational and fundraising activities.

Fundraising events have been planned to assist with the cost of maintenance of the premises and grounds.

Bookings for the year ahead have been received from various other charitable and fundraising groups.

Approved by order of the board of trustees on _____ and signed on its behalf by:

Trustee

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 JANUARY 2026

		Unrestricted fund £	Restricted fund £	2026 Total Funds £	2025 Total Funds £
	Notes				
INCOMING RESOURCES					
Incoming resources from generated funds					
Voluntary income	2	-	-	-	-
Investment income	3	-	16,000	16,000	16,000
Total Incoming Resources		<u>-</u>	<u>16,000</u>	<u>16,000</u>	<u>16,000</u>
RESOURCES EXPENDED					
Cost of generating funds					
Voluntary costs	2	-	-	-	-
Investment management costs	4	-	16,116	16,116	16,289
		<u>-</u>	<u>16,116</u>	<u>16,116</u>	<u>13,724</u>
NET RESOURCES		-	(116)	(116)	(289)
Total funds brought forward		-	155,604	155,604	155,893
TOTAL FUNDS CARRIED FORWARD		<u><u>-</u></u>	<u><u>155,488</u></u>	<u><u>155,488</u></u>	<u><u>155,604</u></u>

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY**BALANCE SHEET****AS AT 31 JANUARY 2026**

	2026	2025
	£	£
FIXED ASSETS		
Tangible assets	<u>151,235</u>	<u>151,235</u>
CURRENT ASSETS		
Bank current account	<u>31,026</u>	<u>30,567</u>
	<u>31,026</u>	<u>30,567</u>
CURRENT LIABILITIES		
Amounts falling due within one year	<u>26,773</u>	<u>31,636</u>
	<u>26,773</u>	<u>31,636</u>
NET CURRENT ASSETS	4,253	(1,069)
NET ASSETS	<u>155,488</u>	<u>150,166</u>
 Represented by:		
REVENUE ACCOUNT		
Unrestricted funds	-	-
Prior year adjustment		(5,438)
Restricted funds	155,488	155,604
	<u>155,488</u>	<u>150,166</u>

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 JANUARY 2026

1. Accounting Policies

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities and Trustee Investment (Scotland) Act 2005 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objectives of the charity. Such restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

2. Voluntary income

During the year, in accordance with its charitable objectives, the charity provided free use of the hall to Bo'ness fair and other local charities. The value of these hall lets have been calculated at £1,150 over the year and is recognised in the accounts as both income and cost and therefore there is no financial impact on the accounts.

3. Investment income

	2026	2025
	£	£
Ground rent receivable	<u>16,000</u>	<u>16,000</u>

4. Investment management costs

2026	2025
£	£

Upkeep of grounds and building	7,099	7,878
Water charges	1,100	1,036
Heat and light	5,798	5,282
Insurance	1,119	1,093
Administration expenses	<u>1,000</u>	<u>1,000</u>
	<u>16,116</u>	<u>16,289</u>

BRIDGENESS & CARRIDEN MINERS' CHARITABLE SOCIETY

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 JANUARY 2026

5. Trustees' remuneration, benefits and expenses

There were no trustees remuneration, benefits or expenses paid for the year ended 31st January 2026 nor for the year ended 31st January 2025.

6. Tangible Fixed Assets

	Freehold Property
Cost	
At 1 February 2025 and 31 January 2026	<u>151,235</u>
Net Book Value	
At 31 January 2026	<u>151,235</u>
At 31 January 2025	<u>151,235</u>

6. Creditors: amounts falling due within one year

	2026	2025
	£	£
Other creditors - payable to Club Account	<u>26,773</u>	<u>31,636</u>