

**AGE CONCERN INVERURIE
COMMITTEE REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 JANUARY 2026
SC005168**

**AGE CONCERN INVERURIE
INFORMATION**

Charity number SC005168

Bankers Virgin Money
26 West High Street
Inverurie
Aberdeenshire
AB51 3SL

Contact address Julie Reid
1b Garioch Road
Inverurie
AB51 4ST

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**AGE CONCERN INVERURIE
TRUSTEES REPORT FOR THE YEAR ENDED 31 JANUARY 2026**

The Trustees present their report and the financial statements for the year ended 31 January 2026.

Trustees

Elinor Strachan	Chairperson
Brenda Simpson	Vice chairperson
June Boddie	Secretary
Julie Reid	Treasurer

Contact address

c/o Julie Reid, 1b Garioch Road, Inverurie, AB51 4ST

Recruitment and appointment of trustees

Trustees are appointed or reappointed at the AGM.

Governing document

The charity is unincorporated and the purposes and administration arrangements are set out in our constitution.

Charitable purposes

The object of the charity is to give aid to the senior citizens of the Inverurie area and to provide and organise subsidised events throughout the year.

Activities and achievements

During the year there were numerous 'tea and concert' afternoons held and a Christmas meal.

Future plans

The plans for the year ahead are to continue to provide regular subsidised events for the senior citizens of the Inverurie area to allow them to socialise with each other and meet regularly.

Financial review

As a result of the deficit of the year of £1,712 (2025 deficit of £2,234), the committee held unrestricted funds of £19,751 (2025 - £21,463) at the year-end.

Committee remuneration and expenses

There were no expenses reimbursed to the committee during the year.

This report was approved by the Trustees on 11-5-26 and signed on its behalf by



**Elinor Strachan
Chairperson**

INDEPENDENT EXAMINER'S REPORT TO THE COMMITTEE OF AGE CONCERN INVERURIE

I report on the accounts of the charity for the year ended 31 January 2026 which are set out on pages 6 and 7.

Respective responsibilities of committee and examiner

The charity's committee is responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity committee considers that the audit requirements of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



David Minett
CA
Partner
James Milne
5 High Street
Inverurie
AB51 3QA

Date: 13.5.26

**AGE CONCERN INVERURIE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED 31 JANUARY 2026**

	2026 Total £	2025 Total £
Incoming resources		
April tea and concert	819	607
July tea and concert	950	952
October tea and concert	905	939
Christmas meal	1,458	1,010
Scotch night	-	933
Investment income	467	509
Total incoming resources	4,599	4,950
Resources expended		
April tea and concert	819	792
July tea and concert	1,402	955
October tea and concert	1,465	1,503
Christmas meal	2,094	1,903
Scotch night	-	1,557
Meeting costs	30	40
Travelling costs	30	-
General expenses	37	-
Insurance	172	172
Stationery	52	52
Independent examination fees	210	210
Total resources expended	(6,311)	(7,184)
Total (deficit)/surplus for the year	(1,712)	(2,234)
All funds are unrestricted		