

Robertson Trust

Scotland · Charity number SC002970

Details

Known as	The Robertson Trust
Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	1963-03-18
Register	View on the OSCR register

Contact

Address	Robertson House 152 Bath Street Glasgow G2 4TB
Website	www.therobertsontrust.org.uk

Activities

Activities: 'It makes grants, donations or gifts to organisations'

Purposes: 'the advancement of citizenship or community development', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: Our vision is of a fair and compassionate Scotland where everyone is valued and able to flourish. We work to prevent and reduce poverty and trauma in Scotland, funding, supporting and influencing solutions to drive social change. Underpinning our strategy are three objectives which drive our work: Fund, Support and Influence. The majority of our funding activity is delivered through Our Funds which is the responsive grant making strand of the Trust and includes Wee Grants, Small Grants, Large Grants, Community Vehicles and Community Spaces. We have Programme Awards which are generally larger and fund specific activities that are trying to achieve big change that lasts. We also provide funding to support individuals who face financial and social barriers, to attend university through our Robertson Trust Scholarship Programme.

Beneficiaries: 'Other charities or voluntary bodies'

Objectives: 1. Trust Purposes The Trustees hold the Trust Estate in Trust for the purposes and subject to the terms and conditions and under the powers, privileges, immunities and discretions set out below:- 1.1 For payment of expenses of the Trust so far as not otherwise met. 1.2 For payment of all taxation of every kind which may be chargeable at any time against or in respect of the Capital or of the Revenue of the Trust Estate and for which the Trustees may be or become liable. 1.3 For use of any part of the Trust Estate, by letting of property or otherwise, for such charitable purposes as the Trustees may in their sole and

uncontrolled discretion determine and for such charitable purposes only. 1.4 For payment out of the Revenue or Capital of the Trust Estate at any time of such sum or sums for such charitable purposes as the Trustees may in their sole and uncontrolled discretion determine and for such charitable purposes only.

Geography

- **Main operating location:** Glasgow City
- **Geographical spread:** Operations cover all or most of Scotland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,213,700,000	£933,500,000	-	55
2024-03-31	£1,361,600,000	£983,000,000	-	53
2023-03-31	£1,302,800,000	£922,100,000	-	2900
2022-03-31	£995,300	£768,800	-	45
2021-03-31	£7,479,000	£25,058,000	-	40

Linked charities

- Clappers Trust (SC004471)