

### **Federation Annual Report - Request Form**

#### **Federation Annual Report from 1 January 2024 to 31 December 2024**

To ensure the Scottish Women's Institutes SCIO adheres to all regulatory requirements, please ensure you complete each part of this form and return by email no later than **1<sup>st</sup> March 2025**.

**Please note:** this is a new updated reporting format to further support the Federations as discussed at the Federation Office Bearer Peer group meetings.

|   |   |
|---|---|
| <b>Please complete all questions and sections:</b>  |   |
| <b>Federation Name: ANGUS</b>   | <b>Charity Number: SC002643</b>                         |
| <b>No. of Charitable Trustees: (Office Bearers)</b>   | <b>6</b>  |
| <b>Federation Annual fee: (excl. National Annual Membership)</b>  | <b>£5</b>   |
| <b>No. of SWI Members within the Federation Area: (as of 1 November 2024)</b>   | <b>632</b>  |
| <b>Do you have a Junior Dippers programme?</b>  | <b>NO</b>   |
| <b>No. of Groups: (if applicable)</b>   | <b>N/A</b>  |
| <b>No. of Institutes: (as of 1 Nov 2024) 26</b>   | <b>No. of new Institutes: (as of 1 Nov 2024) 0</b>      |
| <b>No. of Institutes 'at risk of closure': (as of 1 Nov 2024)</b>   | <b>No. of closed Institutes: (during the past year)</b> |
| <b>Federation Financials:</b>   |   |
| <b>No. of Bank Accounts:</b>  | <b>3</b>  |
| <b>Federation Financial Year end dates:</b>   | <b>30<sup>TH</sup> APRIL</b>                            |
| <b>Your collection date of National fees:</b>   | <b>1<sup>ST</sup> OCTOBER</b>                           |
| <b>Are you up to date with submitting Charity accounts to OSCR?</b>   | <b>YES</b>  |
| <b>Do you have your own Charity's Trustee Indemnity Insurance?</b>  | <b>NO</b>   |
| <b>Do you know of any Institutes in your area that are registered Charities, if so, please provide Institute name and charity numbers</b> | <b>N/A</b>  |

#### Awards:

|  |   |                                |
|--|---|--------------------------------|
| The <b>Barbara Brookshire Trophy</b> is for the Institute with the greatest number of new members during the year. | <b>Name of Institute</b><br><b>LUNANHEAD</b><br><b>TARFSIDE</b> | <b>No of members</b><br>7<br>7 |
| The <b>Stoneycreek Trophy</b> goes to the Institute with the second highest increase in membership.                | <b>Name of Institute</b><br><b>PADANARAM</b>                    | <b>No of members</b><br>6      |
| The <b>Retson Family Trophy</b> honours the newest Institute with the most members.                                | <b>Name of Institute</b>  | <b>No of members</b>           |

#### Federation Summary:

Angus Federation has had a busy year.

In November we held a quiz. 39 teams participated and as well as having an enjoyable evening a considerable amount of money was raised for our funds.

A Christmas Singalong was enjoyed in December and now in February we are looking forward to Matter of Opinion as well as the start of sporting events.

Sporting activities are popular in Angus despite the disappointment of not always having a National Competition to progress to.

Curling is always well supported, helped by the fact that we have an ice rink in Forfar. Golf is also popular, and we have a competition to look forward to in March.

We also have indoor bowlers, and some members have tried taster sessions of walking netball and pickleball.

Of course, this year has been Ruralympics and Angus hosted the National Competition with 18 teams attending from all over Scotland. It was a well organised, enjoyable day. Two weeks later at the same venue our Federation round was held. A busy time for all.

In April we will hold our ACWW walk and of course there is our Federation Show to look forward to.

This event is huge. Held in the Reid Hall, Forfar it is very popular and as well as attracting over a thousand entries it is popular with the public who know from experience that they will see exhibits of a high standard.

With a new convenor and a dedicated committee Handcrafts and Homeskills continues to grow in popularity. Five meetings a year are organised over the winter and approximately 100 ladies attending and the programme covers a range of interesting topics with competitions and a raffle at each.

They also arrange skills schools and support those applying for Proficiency Certificates and Judges Tests

Our institutes are eager to celebrate milestones and this year there have been a number of such celebrations for 'birthdays ' 100 years and over. And still going strong!

It has been our President's aim to get Junior Dippers up and running and to this end a venue has been organised and interested members have offered their support. A grant has also been secured from HQ. However, due to illness this is currently on hold.

**Federation Accounts:** If you have not already sent a copy of your Federation's latest audited/examined accounts, please enclose a copy with this form.

|     |  |                     |
|-----|--|---------------------|
| Na  |  | Position: Secretary |
| Sig |  | Date:12/02/2025     |

To ensure the SWI complies with OSCR regulations, you must have completed all questions and sections of your Federation report. The Federation's annual report will be presented to members at the AGM in May 2025 and will also be published across SWI communication channels.

Thank you for your continued support.  
SWI team



Angus Federation SWI - Charity No SCO02643

Statement of Receipts and payments for the year ended 30 April 2025

| Receipts                     | 2025            | 2024     | Payments                   | 2025            | 2024     |
|------------------------------|-----------------|----------|----------------------------|-----------------|----------|
| <b>Grants and donations</b>  |                 |          |                            |                 |          |
| SWI Levies                   | <b>19470.00</b> | 17246.00 | SWI Levies                 | <b>16235.00</b> | 14941.10 |
| Retiral/Honorarium           | <b>0.00</b>     | 80.00    | Retiral/Honorarium         | <b>1702.00</b>  | 1860.00  |
| ACWW                         | <b>0.00</b>     | 0.00     | ACWW                       | <b>0.00</b>     | 76.00    |
| Dippers Grant                | <b>250.00</b>   | 0.00     | Gifts/raffle prizes        | <b>0.00</b>     | 0.00     |
| Funds upon closure           | <b>0.00</b>     | 369.35   | Babington Bequest          | <b>200.00</b>   | 300.00   |
|                              | <b>19720.00</b> | 17695.35 |                            | <b>18137.00</b> | 17177.10 |
| <b>Trading</b>               |                 |          |                            |                 |          |
| Diaries & Calendars          | <b>560.00</b>   | 653.00   | Diaries & Calendars        | <b>644.00</b>   | 576.00   |
| SWI Goods                    | <b>256.20</b>   | 234.50   | SWI Goods                  | <b>255.65</b>   | 115.99   |
|                              | <b>816.20</b>   | 887.50   |                            | <b>899.65</b>   | 691.99   |
| <b>Fundraising</b>           |                 |          |                            |                 |          |
| Pennies for Friendship       | <b>132.90</b>   | 168.68   | Pennies for Friendship     | <b>143.49</b>   | 158.09   |
| Federation Show              | <b>4899.20</b>  | 3852.50  | Federation Show            | <b>3668.60</b>  | 3638.62  |
| Centenary                    | <b>0.00</b>     | 0.00     | Centenary                  | <b>0.00</b>     | 0.00     |
| ACWW                         | <b>267.00</b>   | 331.34   | ACWW Walk                  | <b>267.00</b>   | 331.34   |
| Social events                | <b>39.60</b>    | 92.00    | Social events              | <b>0.00</b>     | 52.00    |
| Sundry                       | <b>0.00</b>     | 0.00     | ACWW Subscription          | <b>76.00</b>    | 0.00     |
| ACWW Conference              | <b>0.00</b>     | 248.00   | Conference                 | <b>0.00</b>     | 248.00   |
|                              | <b>5338.70</b>  | 4692.52  |                            | <b>4155.09</b>  | 4428.05  |
| <b>Charitable Activities</b> |                 |          |                            |                 |          |
| Competitions                 | <b>2733.85</b>  | 1939.90  | Competitions               | <b>2073.15</b>  | 740.20   |
| Trophy Insurance/engraving   | <b>0.00</b>     | 0.00     | Trophy Insurance/engraving | <b>675.83</b>   | 592.81   |
| Printing and stationery      | <b>0.00</b>     | 0.00     | Stationery and Equipment   | <b>0.00</b>     | 7.00     |
| Storage                      | <b>0.00</b>     | 0.00     | Storage                    | <b>720.00</b>   | 729.00   |
| Hall Rental contribution     | <b>0.00</b>     | 0.00     | Hall Rentals               | <b>130.00</b>   | 98.00    |
| Zoom Subscription            | <b>155.88</b>   | 143.88   | Zoom Subscription          | <b>155.88</b>   | 143.88   |
| Expenses                     | <b>0.00</b>     | 0.00     | Expenses                   | <b>45.00</b>    | 86.10    |
| Website                      | <b>0.00</b>     | 367.50   | Website                    | <b>73.00</b>    | 73.00    |
|                              | <b>2889.73</b>  | 2451.28  |                            | <b>3872.86</b>  | 2469.99  |
| <b>Governance</b>            |                 |          |                            |                 |          |
| Interest                     | <b>254.73</b>   | 274.47   | Auditor                    | <b>198.00</b>   | 198.00   |
| Charges refund               | <b>0.00</b>     | 0.00     | Charges                    | <b>0.00</b>     | 0.00     |
|                              | <b>254.73</b>   | 274.47   |                            | <b>198.00</b>   | 198.00   |
| Total Income                 | <b>29019.36</b> | 26001.12 | Total expenses             | <b>27262.60</b> | 24965.13 |
| Surplus for the year         | <b>1756.76</b>  | 1035.99  |                            |                 |          |

**Angus Federation SWI - Charity No SCO02643**

**Statement of Balances as at 30 April 2025**

| <b>Opening cash and bank balances</b>      | <b>2025</b>     | <b>2024</b>                      |
|--|-----------------|----------------------------------|
| Bank of Scotland - Treasurer's Account     | <b>3262.87</b>  | 1824.86                          |
| Petty cash                                 | <b>29.06</b>    | 148.55                           |
| TSB Deposit Account                        | <b>0.00</b>     | 0.00                             |
| TSB Current Account                        | <b>4906.76</b>  | 4167.20                          |
| Virgin Charity Deposit Account             | <b>24054.19</b> | 24016.93                         |
| Virgin Charity Deposit Account - Babington | <b>3514.43</b>  | 3727.22                          |
| Cash in Hand                               | <b>135.31</b>   | 361.80                           |
|  | <b>35902.62</b> | 34246.56                         |
| <b>Surplus for the year</b>                |                 |                                  |
| General Account                            | <b>1502.03</b>  | 761.52                           |
| Housewives & Handcrafts Guild              | <b>-156.68</b>  | 620.07                           |
| Virgin Charity deposit accounts            | <b>254.73</b>   | 274.47                           |
|  | <b>1600.08</b>  | 1656.06                          |
|  | <b>37502.70</b> | 35902.62                         |
| <b>Closing cash and bank balances</b>      |                 |                                  |
| Bank of Scotland - Treasurer's Account     | <b>4491.95</b>  | 3262.87                          |
| Petty Cash                                 | <b>28.58</b>    | 29.06 Per H & H Guild Accounts   |
| TSB Current Account                        | <b>4750.56</b>  | 4906.76 Per H & H Guild Accounts |
| Virgin Charity Deposit Account             | <b>24276.85</b> | 24054.19                         |
| Virgin Charity Deposit Account - Babington | <b>3496.50</b>  | 3514.43                          |
| Cash in Hand                               | <b>458.26</b>   | 135.31                           |
|  | <b>37502.70</b> | 35902.62                         |

Examined in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006.  
 No matter has come to my attention which gives me reasonable cause to believe that the accounting records and the resultant accounts are incorrect.

