

THE ANNUAL REPORT OF THE FORMAN MEMORIAL HALL FOR 2024-25



Charity Number: SCIO 02323

Address: Roberton

Hawick

Roxburghshire

TD9 7LX

Established as a Trust by Deed of Gift by Mrs Maria Helen Campbell Forman in 1923. This has now become a Scottish Charitable Incorporated Organisation (SCIO) with effect from 5th July 2012.

Charity Trustees: These are recruited from those with an interest in the Borthwick Valley and the Parish of Roberton. At the date of this report the Trustees, all of whom are members of the Management Committee, comprised:

Assets: The buildings, comprising the Forman Memorial Hall together with the Caretaker's Cottage and grounds at Roberton and the Charity Multi Asset Fund are all vested in the Trustees.

Purpose: To provide in perpetuity a public hall, recreation room, offices and caretaker's dwelling house for the use of the inhabitants and community of the parish of Roberton for meetings, lectures, social gatherings, entertainments or any other purpose calculated to promote the interests, enjoyment and well-being of the said inhabitants and community and for no other purpose.

Achievements During The Year April 24-March 25

As in previous years, the Hall has been regularly used by a Yoga group, a Carpet Bowls Club the Gardeners Forum and a

variety of other groups for meetings, presentations etc.

The first event of the year was a Family Fun Day and BBQ in July. Young and old had a great time and over £850 was raised for Hall funds.

Another successful Cream Tea took place in August followed by an Auction in October. Both events raised much needed funds.

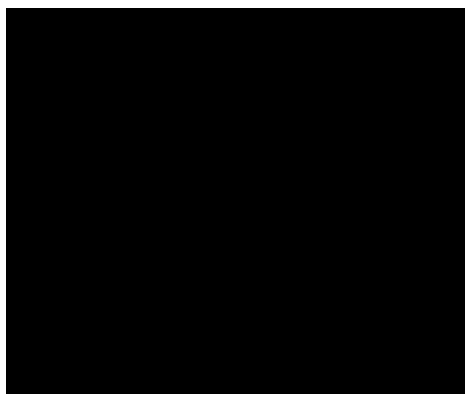
November saw a very enjoyable and successful Race Night which raised over £1000.

In December another Christmas Wreath making evening was held. More than 30 ladies enjoyed a glass of prosecco and made wreaths. This also raised

over £1000 and everyone left happy with their beautiful wreaths.

A bingo night and a couple of rugby afternoons also helped raise funds.

The Hall played host to numerous parties for all age groups and the Borthwick Blether continued until December 2024.



The toddler Group has gone from strength to strength with a healthy number of youngsters now living in the valley.

The interior of the main hall, small hall kitchen etc. was completely redecorated and after waiting several years the Hall was connected to mains water. No more worrying about the water supply during prolonged dry spells.

Seven grants were obtained this year which allowed us to replace some heaters, survey the building and help keep some groups running.

Income from Hall lets, 200 club and Functions remained stable but Fund raising events raised significantly more than last year. However unfortunately we still operated with a deficit.

As of March 31 2025 there was £5507.35 in the currents account, £16410.40 in the Business Reserve account, £15300 of which is restricted and £8300.94 in the Liquidity Manager 35 day account. The value of the SUTL Cazenove Charity Multi Asset Fund at April 5 2024 is now £10624.39 a drop from the previous year.

Approved by the Trustees and signed on their behalf by Chairperson:



[illegible][illegible]

APPENDIX 3



		Independent examiner's report on the accounts							v2
Report to the trustees/members of	Registered charity number	Charity name							
On the accounts of the charity for the period		Forman Memorial Hall							
Set out on pages		SC 002323							
		Period start date				Period end date			
		Day	Month	Year	to	Day	Month	Year	
		01	04	2024		31	03	2025	
									(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.								
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.								
Independent examiner's statement	In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]								
	1. which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or								
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached								
Signed:	[Redacted Signature Area]								
Name:									
Relevant professional qualification(s) or body (if any):									
Address:									

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.