John Hunter Trust

Scotland · Charity number SC000428

Details

Status	Active
Legal form	Educational endowment
Registered	1902-01-01
Register	View on the OSCR register

Contact

Address	Mackie Academy Slug Road Stonehaven Aberdeenshire AB39 3DF

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals'

Purposes: 'the advancement of education'

What the charity does: INTEREST FROM A BEQUEST ARE GIVEN TO SUPPORT CURRICULAR TRAVEL FOR PUPILS

Beneficiaries: 'Children or young people'

Objectives: The advancement of education.

Geography

- **Main operating location:** Aberdeenshire
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2026-03-31	£3,496	£3,658	-	0
2025-03-31	£4,648	£4,498	-	1
2024-03-31	£7,252	£7,252	-	1
2023-03-31	£6,890	£6,890	-	1
2022-03-31	£5,649	£5,649	-	1

John Hunter Trust

Scotland - Charity number SC000428

Accounts

THE JOHN HUNTER TRUST [TRAVEL]
Trustee's Annual Report and Accounts for the year ended 31st March 2026

Scottish Charity Number SC000428

Trustees as at AGM

Louise Moir [Headteacher: Mackie Academy, Stonehaven]
Christeen Saward [Headteacher: Arduthie Primary School, Stonehaven]
Angela Wells [Headteacher: Dunnottar Primary School, Stonehaven]
Christina Hardie [Headteacher: Mill O' Forest Primary School, Stonehaven]

Treasurer/Secretary

Hannah Saum [Cluster Business Manager: Mackie Academy]

Contact Address

c/o Mackie Academy, Slug Road, Stonehaven AB39 3DF

Recruitment and appointment of Trustees

The trustees are the Headteachers of four schools in Stonehaven. Mackie Academy, Arduthie Primary School, Dunnottar Primary School & Mill O' Forest Primary School. There is an AGM each year.

Governing Document

A charitable trust as set out in the constitution.

Charitable Purposes

Our purpose, as recorded in our constitution, is to disburse the income from the bequest of John Hunter which is invested with Nucleus Financial Services to provide support for transport costs relating to school activities.

Activities Supported

- In primary schools the monies are divided among a number of classes to offset the cost of buses for trips which enhance topic work, theatre visits and annual trips etc
- Mackie Academy — transport for core curriculum experiences, electives and extra-curricular sports activities [Young Chef/Higher Education Visits]

Signed on behalf of the trustees [Hannah Saum TREASURER / SECRETARY]

Hannah Saum 7/5/2026

JOHN HUNTER TRUST TRAVEL FUND

SC000428

Receipts and Payments Account for year ended 31st March 2026

	2025-2026	2024-2025
Receipts		
Transfer from capital balance in lieu of dividends	0.00	4648.08
Interest [Nucleus Financial Services]	3495.94	0.00
Total Receipts	**3495.94**	**4648.02**
Payments		
Mackie Academy	1829.02	2099.01
Arduthie School	609.67	699.67
Dunnottar School	609.67	699.67
Mill O' Forest School	609.67	699.67
Total Disbursement to Schools	**3658.03**	**4198.02**
Treasurer fee [Ewen A Ritchie]	300.00	300.00
Total Administration Costs	**300.00**	**300.00**
Total Payments	**3958.03**	**4498.02**
Surplus / (deficit) for year	**(462.09)**	**150.06**

Statement of Balances as at 31st March 2026

	2025-2026	2024-2025
Bank		
Opening balance	**462.09**	**312.03**
Surplus / (deficit for year)	**(462.09)**	**150.06**
Closing balance	**0.00**	**462.09**

Approved by the Trustees and signed on their behalf [Ms Louise Moir]

11/05/ **2026**

Audited by Kathleen Edwards

07/05/ **2026**

Capital balance of JHT Travel Account held by Nucleus Financial Services £ 213,595.00

APPENDIX 3

OSCR
Scottish Charity Regulator

Independent examiner's report on the accounts V2

Report to the trustees/members of	Charity name JOHN HUNTER TRUST - TRAVEL
Registered charity number	**SC000428**

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
01	04	2025	to	31	03	2026

Set out on pages (remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
   - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
   - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:** Kathleen Edwards **Date:** 7/5/2026

Name: Kathleen Edwards

Relevant professional qualification(s) or body (if any):

Address: 96 Braehead Crescent
Stonehaven
AB39 2PS

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.
** OSCR will accept digital or typed signatures

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose