

Ards Peninsula University of the Third Age (U3A)

Northern Ireland · Charity number 108953

Details

Known as	Ards Peninsula u3a
Status	Received
Registered	2022-06-20
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	17 Rocklyn Place Donaghadee BT21 0fs BT21 0FS
Phone	07305 162 100
Email	membersardspenu3a@gmail.com
Website	https://u3aardspeninsula.org.uk/

Activities

Purposes: The charity's object ('the object') is the advancement of education and in particular the education of older people and those retired from full time work, by all means including associated activities conducive to learning and personal development in Ards Peninsula.

What the charity does: The advancement of education

How the charity works: Arts, Education/training, Heritage/historical, Sport/recreation

Who the charity helps: Older people

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£12,649	£10,531	£0	0

Trustees

Name	Role	Appointed
Colin Dickey		
Ken Bell		
Mr Alan Harbinson		
Mr Cavan Fuller		
Mr Patrick Blackwell-Smyth		
Mr Wesley Graham		
Mrs Denise Kelly		
Mrs Margaret Blackwell-Smyth		
Mrs Pamela Harbinson		
Ms Patricia McNally		
Shaun Magill		
Vicky Bryan		

Accounts

Ards Peninsula U3A		
Profit and Loss Account		
1st May 2024 - 30th April 2025		

Income	Grants	£0.00
	Membership	£5,870.28
	Hall Hire	£6,260.33
	Donations	£0.01
	Gift Aid	£519.26
	Total	£12,649.88
Expenditure	Expenses*	£1,673.11
	Group Expenses #	£804.46
	Payments to U3A	£1,415.00
	Hall Hire	£6,563.81
	Catering	£0.00
	Speakers	£75.00
	Total	£10,531.38
Surplus		£2,118.50
Cash in Bank		£11,053.88
Cash in Bank at start of year		£8,935.38

* Expenses detail	
Mileage	£48.60
Stationary or Postage	£386.59
Allotment	£0.00
IT supplies or Printing	£395.83
Phone	£296.34
Room Hire	£0.00
Catering	£140.97
Other expenses	£363.91
Group Expenses	£40.87
# Group Expenses Detail	
Projector	£449
Allotment plot rent	£160.00
Flowers for planter	£106.46
Craft group sewing machine	£89.00

Group Monies				
	Payments	Rents	From LY	Surplus
Art	£661.23	£683.32	£112.65	£90.56
Bridge	£975.00	£660.75	£202.50	£516.75
Cards	£720.00	£702.00	£67.50	£85.50
Choir	£900.00	£875.88	£165.13	£189.25
Indoor Bowls	£340.00	£667.50	£342.00	£14.50
Paintbox	£73.50	£10.50	-£63.00	£0.00
Painting	£699.75	£699.75	£0.00	£0.00
Ukelele	£813.00	£813.00	£0.00	£0.00
Cloughey Bowls	£494.00	£647.50	£0.00	-£153.50
Craft	£185.25	£171.00	£0.00	£14.25
Badminton	£329.50	£253.50	£0.00	£76.00
Film Buffs	£43.00	£21.37	£0.00	£21.63
Meetings	£0.00	£357.74	£0.00	NA
Wine tasting	£26.10	£0.00	£0.00	£26.10

Accounts

Eilis O'Loan

15 Helen's Park, The Willows
Aghalee, Co. Antrim
BT67 0EN

30 June 2024

To whom it may concern

I have examined the accounts for Ards Peninsula U3A for period 2023-2024 and in my opinion, they represent a true and accurate picture of the financial position of the organisation.

Yours faithfully



Eilis O'Loan

Finance Manager

Landline: 02892 652229

Mobile: 075 15411468

Email: eilisolaoan@gmail.com

Ards Peninsula U3A
Profit and Loss Account
1st May 2023 - 30th April 2024

Income	Grants	£2,240.00
	Membership	£4,126.00
	Hall Hire	£5,608.20
	Donations	£58.60
	Total	£12,032.80

Expenditure	Expenses*	£1,823.33
	Group Expenses #	£938.97
	Payments to U3A	£1,290.60
	Hall Hire	£5,617.17
	Catering	£750.00
	Speakers	£50.00
	Total	£10,470.07

Surplus	£1,562.73
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Cash in Bank at end of year	£8,935.38
Cash in Bank at start of year	£7,372.65

* Expenses detail	
Mileage	52.65
Stationary Postage	428.40
Allotment	99.95
Computer Printing	412.15
Phone	331.86
Room Hire	0.00
Catering	64.16
Other expenses	434.16
# Group Expenses Detail	
Piano for Choir Group	250.00
Sound system for Choir Group	448.97
Allotment ground rent	140.00
Cards Group float for Christmas party	100.00

Group Monies				
	Payments	Rents	From LY	Surplus
Art	£673.14	£605.49	£45.00	£112.65
Bridge	£669.00	£562.50	£96.00	£202.50
Cards	£634.50	£615.00	£48.00	£67.50
Choir	£1,020.00	£979.87	£125.00	£165.13
Indoor Bowls	£975.00	£651.00	£18.00	£342.00
Paintbox	£100.50	£187.50	£24.00	-£63.00
Painting	£603.00	£603.00		£0.00
Ukelele	£621.06	£621.06		£0.00
Cloughey Bowls	£312.00	£432.00	£120.00	£0.00

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Northern Ireland - Charity number 108953

Annual report

FOURTH ANNUAL GENERAL MEETING OF ARDS PENINSULA U3A

THURSDAY 15th FEBRUARY 2024

AT DONAGHADEE COMMUNITY CENTRE

Report by Cavan Fuller, Chairperson.

During 2023 we have settled back into the Pre Covid environment and been able to enjoy the membership of our U3A with all the activities that our Groups provide.

The most important people in any U3A are the Group Leaders. Without members volunteering to lead Groups there can be no U3A. Our Group Leaders are -

Vicky Bryan (Bowls), Dympna Curran (Portaferry Paintbox), Ernie Farmer (Ukulele), Helen Farmer (Painting for Pleasure), Heather Fuller (Art), Elaine Gillespie (Craft), Muriel Graham (Jabberwalkers), Wesley Graham (Allotment and City Breaks), Jill Heron (Saturday Striders), Myrtle Johnson (Film and Theatre), Denise Kelly (Strollers), Linda Kilby (Genealogy), Iris King (Choir), Pat McNally (Books), Myrtle Ogle (Cloughey Bowlers), Alan Patterson (Song Writing), Christine Quinn (Gardening), Michael Sidwell (Bridge), Carmel Starr (Cuan Coffee and Days Out), and Jan Wheeler (French Conversation). There are two further Groups, Cards and History that I have some involvement in.

Without these individuals doing what they do, helping you to Learn, Laugh and Live there wouldn't be an Ards Peninsula U3A. I thank each of them for the enthusiasm, hard work and commitment they show.

We presently have 27 Groups. The new Song Writers Group held their first meeting on 15/11/23. There is a further Group holding its inaugural meeting on 24th of January, the Wine tasting Group. We hope that it's a success and that a Group Leader can be found to lead the Group into 2024.

Even as the number of our Groups continue to grow, a U3A can't have too many Groups. If you have an interest in a subject, of any kind, why not contact us and discover how easy it is to become a Group leader. You will receive all the help that's needed.

I will take this opportunity to thank the Committee Members who have served on the Committee this last year.

Ken Bell (Treasurer) Wesley Graham (Deputy Chairperson), Pat McNally (Membership Secretary), Jean McMullan (Groups Coordinator), Vicky Bryan (Meetings Secretary) Susie Harris and Heather Hoffman (technology). Dympna Curran, Jackie McCutcheon, Carmel Starr and Pat Stewart are also Committee Members giving us advice and support.

It is with regret that I have to inform you that Colin Dickey, our present secretary is standing down from the committee. He has served for three years as Secretary, and a year before that as Chairperson of the Steering Committee. The U3A rules state that no one may serve more than three years in the same post. A good rule but one that means we are losing an excellent Secretary. Thank you Colin, for your dedication and hard work. You have spent many hours behind the scenes, keeping the committee on track.

Carmel Starr has been a loyal committee member almost all of the last four years. Her advice has always been of benefit to the committee. After these four years she has decided to step down. She will be missed. She will, however, continue in her role as Group Leader of the Days Out Group and Cuan Coffee.

Our financial situation is sound, though not rich, we have sufficient to continue our day-to-day expenses until our AGM in February. Next year may present us with extra costs. Our present Treasurer, Ken Bell, ensures we do not stray too far from solvency.

One of the responsibilities of the Committee is to ensure the safety of our members as they enjoy their Group activities. To this end the new Secretary, when elected, will assist Group Leaders in this task.

A Sub-Committee has revamped our Facebook involvement. Further information will be forthcoming, and help supplied for those Group leaders who wish to use Facebook. We will still have an 'open page' that will be used for general information for people who are not Ards Peninsula U3A members.

We look forward to 2024 to Learn, Laugh, and Live a great deal more.

Cavan Fuller.

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Annual return

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