

Friends of Bloomfield

Northern Ireland · Charity number 108842

Details

Status Received

Registered 2022-06-12

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address Bloomfield Collegiate
Astoria Gardens
Bloomfield Collegiate
Bt5 6hw
BT5 6HW

Phone 02890471214

Email info@bloomfield.belfast.ni.sch.uk

Website <https://bloomfieldcollegiate.org.uk>

Activities

Purposes: The purpose of the association (the purposes) is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school. Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils

What the charity does: The advancement of education

How the charity works: Economic development, Education/training, Environment/sustainable development/conservation, Playgroup/after schools, Youth development

Who the charity helps: Adult training, Children (5-13 year olds), Mental health, Parents, Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£15,385	£10,866	£0	0

Trustees

Name	Role	Appointed
Mrs Courtney Bowers		
Mrs Sara Reilly		
Mrs Stephanie Vaughan		

Friends of Bloomfield

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Accounts

Bloomfield Collegiate PTA	108842	
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Receipts and payments accounts

For the period from	01/04/2024	To	31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Tuck shop	£ 9,985	-		£ 9,985	£ 6,713
Preloved uniform sales	£ 1,310		-	£ 1,310	£ 362
Textile recycling	£ 84	-	-	£ 84	£ 52
Fundraising social events	£ 1,669			£ 1,669	
Christmas raffle	£ 2,337	-		£ 2,337	£ 1,652
A1 Sub total (Gross income for the Annual Return)	£ 15,385	-	-	£ 15,385	£ 8,779
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
		-	-	-	-
		-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	£ 15,385	-	-	£ 15,385	£ 8,779
A3 Payments					
Tuck shop expenses	£ 8,491	-	-	£ 8,491	£ 5,966
Preloved uniform expenses	£ 40		-	£ 40	
School equipment and improvements	£ 61	-		£ 61	£ 2,723
Fundraising social events	£ 1,200	-	-	£ 1,200	
Pupil support	£ 911	-	-	£ 911	£ 590
Insurance	£ 163	-	-	£ 163	£ 145
A3 Sub total	£ 10,866	-	-	£ 10,866	£ 9,424
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
Purchase of investments	-	-	-	-	-
Loans made	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	£ 10,866	-	-	£ 10,866	£ 9,424
Net of receipts/(payments)	£ 4,519	-	-	£ 4,519	-£ 645
A5 Transfers between funds					
	£ 1,778			£ 1,778	2,423
A6 Cash funds last year end					
Cash funds this year end	£ 6,297			£ 6,297	£ 1,778

D Wherry
20/12/25

Friends of Bloomfield

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Accounts

Receipts and payments accounts

For the period from	01/04/2023	To	31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Tuck Shop	£ 6,713.35	-	-	£ 6,713.35	
Uniform Sales	£ 361.78	-	-	£ 361.78	
Textile Recycling	£ 52.00	-	-	£ 52.00	
Christmas Raffle	£ 1,651.74	-	-	£ 1,651.74	
A1 Sub total (Gross income for the Annual Return)	£ 8,778.87	-	-	£ 8,778.87	-
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
		-	-	-	-
		-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	£ 8,778.87	-	-	£ 8,778.87	
A3 Payments					
SEN/Pastoral Care	£ 448.90	-	-	£ 448.90	
Medical	£ 140.94	-	-	£ 140.94	
Courtney & Nelson	£ 5,966.18	-	-	£ 5,966.18	
Argos	£ 2,722.90	-	-	£ 2,722.90	
Insurance	£ 145.00	-	-	£ 145.00	
A3 Sub total	£ 9,423.92	-	-	£ 9,423.92	-
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
Purchase of investments	-	-	-	-	-
Loans made	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	£ 9,423.92	-	-	£ 9,423.92	-
Net of receipts/(payments)	-£ 645.05	-	-	-£ 645.05	-
A5 Transfers between funds					
A6 Cash funds last year end	£ 2,423.48				
Cash funds this year end	£ 1,778.43			-£ 645.05	

Chair Friends of Bloomfield

J Wherry Treasurer Friends of Bloomfield.

Friends of Bloomfield

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Annual report

Trustee Annual Report

Charity Name: Friends of Bloomfield (FOB)

Charity Number: 108842

Reporting Period: 01/04/2023 to 31/03/2024

1. Reference and Administrative Details

- **Principal Address:** Bloomfield Collegiate School, Astoria Gardens, Belfast, BT5 6HW
- **Trustees:**
 - Jennie Wharry (Treasurer)
 - Tracey McGeown (Chair)
 - Susan Barrett
 - Courtney Bowers (Secretary)

All trustees have had regard to the Commission's Public benefit requirement statutory guidance.

2. Structure, Governance, and Management

- **Governing Document:** The FOB operates under a constitution adopted on 15th October 2018. All parents/guardians of pupils at the school automatically become members of the Association. Trustees are appointed at the Annual General Meeting (AGM) or by the committee at monthly meetings.
- **Appointment of Trustees:** The most recent AGM was held on 22nd October 2024, positions were elected as referenced above.

3. Objectives and Activities

- **Charitable Objectives:** The purpose of the association (the purposes) is to advance the education of pupils in the school in particular by:
 - Developing effective relationships between the staff, parents and others associated with the school.
 - Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.
- **Main Activities:** The organisation carries out its purpose by raising funds which are designated to support and extend the education provision to the pupils of Bloomfield Collegiate School. These funds are currently raised through a range of community/school-based initiatives such as used uniform sales, hamper raffles, tuck shops at school, Christmas Fair and school quiz nights.

4. Activities and Achievements

- **Summary of Activities:** Throughout the year, the FOB has undertaken various initiatives and events to raise funds and support the school. Key activities include:
 - **Christmas Raffle**

- **Weekly Tuck Shop**
- **Used Uniform sales**
- **Textile recycling**
- **Summary of Achievements:** Monies raised from these events allowed us to purchase several interactive screens and TVs for the school. We were also able to buy items such as heat packs for the Period Dignity project and decorating supplies to upgrade Learning Support, School Library, classrooms and breakout zones.

5. Financial Review

- **Financial Position:** For the financial year 23/24, the FOB ended with an accumulated surplus of £1,778. A total of £8,779 was raised, reflecting successful fundraising activities. Key financial highlights include:
 - **Tuck Shop:** Raised £6,713
 - **Christmas Raffle:** Raised £1,652

6. Plans for Future Periods

- **Future Plans 24/25:** The focus for the next financial year is to raise the profile of the FOB, and increase the membership numbers. We aim to reconstitute a new the Board of Trustees and move from the current 'inhouse' financial record keeping to having ownership of an external bank account.

Our plans also include raising more funds. This will initially start by increasing the number of tuck shop days from one to two, then flowing discussion with the FOB members increasing the number and variety of fundraising events for pupils. We feel it is important to widen our remit and establish a community parents, to do this we will be running events just for parents e.g.(gin tasting).

7. Declaration

The trustees declare that they have approved the trustees' report above.

Acknowledgements: The FOB would like to thank all parents, staff, and community members for their continued support and contributions. Special thanks to the trustees and volunteers who dedicated their time and effort to make this year a success.

Signed on behalf of the charity's trustees:

- **Trustee Name:** Jennie Wharry
- **Date:** 29th January 2024

- **Signature:** 

Friends of Bloomfield

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Annual return

Independent examiner's report to the charity trustees of Friends of Bloomfield

I report on the accounts of Friends of Bloomfield for the year ended 31 March 2024, which are set out as attached.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Signed: *V. Reid*

Name: Victoria Reid FCA

Relevant professional qualification or body: Fellow of Chartered Accountants Ireland

Address: c/o Bloomfield Collegiate School, Astoria Gardens, Belfast, BT5 6HW

Date: *29/1/25*