

Mountfield Ulster Scots Association

Northern Ireland · Charity number 108115

Details

Status Received

Registered 2021-07-09

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 90 Maine Road
Omagh
BT79 7np
BT79 7NP

Phone 07775650682

Activities

Purposes: The Association is established (a) to provide a local educational resource, (b) to promote and preserve the culture and heritage of local people, in particular those who reside in the Mountfield district area, (c) to promote cultural confidence and civic pride, bolster morale of the community and harness the abilities of local people, (d) to facilitate the examination, exploration and appreciation by all of Ulster-Scots history, heritage and culture in an open and positive manner to encourage mutual understanding.

What the charity does: The advancement of the arts, culture, heritage or science

How the charity works: Arts, Community development, Cultural, Education/training, Heritage/historical

Who the charity helps: Children (5-13 year olds), General public, Men, Older people, Women, Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,048	£1,034	£0	0

Trustees

Name	Role	Appointed
Mr David Swann		
Mr Edwin Heatherington		
Mr Stephen Patterson		
Mr Walter Crawford		
Mrs Hazell Mcfarland		

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Accounts

Receipts & Payments

Charity Name

Charity No.

Mountfield Ulster Scots Association

108115

Receipts and payments accounts

For the period
from

01/04/2024

To

31/03/2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowm ent funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Events		1,048	-	1,048	-
			-		-
			-		-
			-		-
			-		-
			-		-
A1 Sub total (Gross income for the Annual Return)	-	1,048	-	1,048	-
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts		1,048	-	1,048	-
A3 Payments					
Events		1,034	-	1,034	-
			-		-
			-		-
			-		-
A3 Sub total		1,034	-	1,034	-
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
A4 Sub total					
Total payments		1,034	-	1,034	-
Net of receipts/(payments)		14	-	14	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end		4,400	-	4,400	-
Cash funds this year end		4,414	-	4,414	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Funds at Hand		4,414	-	4,414	-
	Total cash funds		4,414	-	4,414	-
(agree balances with receipts and payments account(s))						
B2 Other monetary assets	Unrestricted funds to nearest £	-	-	-	-	-
	Restricted funds to nearest £	-	-	-	-	-
B3 Investment assets	Fund to which asset belongs					
	Total	-	-	-	-	-
B4 Assets retained for the charity's own use	Fund to which asset belongs					
	Total	-	-	-	-	-
B5 Liabilities	Fund to which liability relates					
	Total	-	-	-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature *Edwin Hawthorn*

Print Name **EDWIN HAWTHORN**

Date of approval *31/03/26*

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Accounts

Receipts & Payments

Charity Name	Charity No.
Mountfield Ulster Scots Association	108115

Receipts and payments accounts

For the period from	01/04/2023	To	31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fermanagh & Omagh DC		10,632	-	10,632	-
Events	1,306		-	1,306	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
A1 Sub total (Gross income for the Annual Return)	1,306	10,632	-	11,938	-
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	1,306	10,632	-	11,938	-
A3 Payments					
Events	2,281	10,298	-	12,579	-
			-	-	-
			-	-	-
			-	-	-
A3 Sub total	2,281	10,298	-	12,579	-
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	2,281	10,298	-	12,579	-
Net of receipts/(payments)	-975	334	-	-641	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	975	4,066	-	5,041	-
Cash funds this year end	nil	4,400	-	4,400	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Funds at Hand		4,400	-	4,400	
	Total cash funds		4,400	-	4,400	

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
	Total	-	-	-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets					
	Total				

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B4 Assets retained for the charity's own use					
	Total				

Categories	Details	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				
	Total			

Signed by one or two trustees on behalf of all the trustees

Signature *Edwin Heathcote*

Print Name

EDWIN HEATHCOTE

Date of approval
31/3/24

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Annual report

Mountfield Ulster Scots Association

Trustees:

Stephen Patterson Chairperson

Edwin Heatherington Treasurer

Hazell McFarland Secretary

David Swann

Walter Crawford

Public Address: Mr. Stephen Patterson, 90 Maine Road Omagh BT79 7NP

Annual Report and Report to Public Benefit

Mountfield Ulster Scots Association

Reporting period – 1st April 2023 – 31st March 2024

Registered with Charities Commission for Northern Ireland NIC 108115

Charitable Purpose:

The Association is established (a) to provide a local educational resource, (b) to promote and preserve the culture and heritage of local people, in particular those who reside in the Mountfield district area, (c) to promote cultural confidence and civic pride, bolster morale of the community and harness the abilities of the local people, (d) to facilitate the examination, exploration and appreciation by all of Ulster-Scots history, heritage and culture in an open and positive manner to encourage mutual understanding.

Private and Public Benefits:

The direct benefits which flow from these purposes include the improvement of the conditions of life of the Ulster Scots community in the Mountfield area, both through practical experience and theoretically. There will be no harm flowing from this purpose. There may be private benefits e.g. increased music expertise. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries. The benefits identified can be demonstrated through the experiences, skills and knowledge gained by beneficiaries, which are transferable to other settings. These private benefits are incidental. These benefits will also enable people of the Ulster Scots community to grow in understanding and confidence in their own cultural heritage that they may be in a position to share on an equitable basis with other traditions. The benefits

90 MAINE ROAD, OMAGH

BT79 7NP

REGISTERED WITH THE CHARITIES COMMISSION FOR NORTHERN IRELAND NIC 108115

which flow from this purpose include a growth of understanding and comprehension of Ulster Scots culture in the greater Mountfield area and a readiness to share this with the people from other traditions. The benefits will be evidenced by regular interaction with other groups and agencies and evaluated through frequent formal and informal feedback. There will be no harm flowing from this purpose. There will be no harm flowing from these purposes and these purposes will promote and preserve positively the culture and heritage of local people.

Beneficiaries:

The charities beneficiaries are people from the rural community of Mountfield and the wider Fermanagh and Omagh District Council area.

Activities:

Our activities during the year were to support our friends and neighbours from the Mountfield area and provide an interest to the wider community of the tradition and culture of Ulster Scots. We have held a night to Celebrate Robbie Burns in Feb. Due to cost of living crisis this year we as a group decided to purchase shopping vouchers and issued to over 65's and to those in exceptional circumstances.

Achievements:

Just coming out of covid-19 pandemic and encouraging some of our normal activities to resume, we feel the past year has successfully reached out to many rural people and offered both social interaction and cultural learning experiences. We have also achieved charitable status and are looking forward to working with other agencies and voluntary groups so that we can develop and deliver successful projects and ways of communication.

Financial Review at End of Year:

The trustees ensured the organizations finances were managed prudently and on an ongoing basis. They acknowledge the support from various funders i.e. Fermanagh and Omagh District Council and National Lottery who have helped support our aims and objectives. The organization through their grants and fundraising efforts have a healthy cashflow and balance. There are no outstanding liabilities.

Statement of Compliance:

The trustees have complied with their duty to have due regard to the Charity Commission Northern Ireland Public Benefit Guidance when exercising any powers or duties to which the guidance is relevant.

Signed: *Stephen Patterson*

Stephen Patterson
Chairperson

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Annual return

Independent examiner's report to the charity trustees of ` Mountfield Ulster Scots Association NIC 108115

R.H.
31 MARCH

I report on the accounts of the Trust for the year ended ~~30 September~~ 2024, which are set out on pages 1-2.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Signed: NH Professional Qualification TREASURER
Print name: NEVILLE HAGAN
Address: 4 TULLY ROAD
OMAGH
Postcode: BT78 5NR
Date: 31/03/26

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Accounts

Receipts & Payments

Charity Name Charity No. 108115

Mountfield Ulster Scots Association	104885	
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Receipts and payments accounts

For the period from	31/12/1899	To	31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dalradian Gold	200		-	200	-
Fundraising	1,600		-	1,600	-
FODC		790	-	790	-
Awards for All		9,842	-	9,842	-
A1 Sub total (Gross income for the Annual Return)	1,800	10,632	-	12,432	
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	1,800	10,632	-	12,432	
A3 Payments					
Insurance (PL)	351		-	351	-
Bank Fees	79		-	79	-
Rent		400	-	400	-
Food Hampers		1,275	-	1,275	-
Equipment Hire		600	-	600	-
Catering	29	1,843	-	1,872	-
Sundries	57	100	-	157	-
Entertainment		1,000	-	1,000	-
A3 Sub total	516	5,218	-	5,734	-
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	516	5,218	-	5,734	-
Net of receipts/(payments)	1,284	5,414	-	6,698	
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end					
Cash funds this year end	975	4,066	-	5,041	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds		Restricted funds		Endowment funds		Total funds		Last year	
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Funds at Hand	975	4,066	-	5,041	-	-	-	-	-	-
	Total cash funds	975	4,066	-	5,041	-	-	-	-	-	-
(agree balances with receipts and payments account(s))											
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
		-	-	-	-	-	-	-	-	-	-
B3 Investment assets	Details		Fund to which asset belongs		Cost (optional)		Current value (optional)		Last year		
			Total		-		-		-		-
B4 Assets retained for the charity's own use	Details		Fund to which asset belongs		Cost (optional)		Current value (optional)		Last year		
			Total		-		-		-		-
B5 Liabilities	Details		Fund to which liability relates		When due (optional)		Amount due (optional)		Last year		
			Total		-		-		-		-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Annual report

Mountfield Ulster Scots Association

Trustees:

Stephen Patterson Chairperson

Edwin Heatherington Treasurer

Hazell McFarland Secretary

David Swann

Walter Crawford

Public Address: Mr. Stephen Patterson, 90 Maine Road Omagh BT79 7NP

Annual Report and Report to Public Benefit
Mountfield Ulster Scots Association
Reporting period – 1st April 2022 – 31st March 2023

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comprehension of Ulster Scots culture in the greater Mountfield area and a readiness to share this with the people from other traditions. The benefits will be evidenced by regular interaction with other groups and agencies and evaluated through frequent formal and informal feedback. There will be no harm flowing from this purpose. There will be no harm flowing from these purposes and these purposes will promote and preserve positively the culture and heritage of local people.

Beneficiaries:

The charities beneficiaries are people from the rural community of Mountfield and the wider Fermanagh and Omagh District Council area.

Activities:

Our activities during the year were to support our friends and neighbours from the Mountfield area and provide an interest to the wider community of the tradition and culture of Ulster Scots. We have held a night to Celebrate Robbie Burns in Feb also and indoor picnic event in July for families and in September we hosted a very successful breakfast and walk and talk event that attracted over 100 people of all ages. To finish of year we held a very successful Pool tournament.

Achievements:

Just coming out of covid-19 pandemic and encouraging some of our normal activities to resume, we feel the past year has successfully reached out to many rural people and offered both social interaction and cultural learning experiences. We have also achieved charitable status and are looking forward to working with other agencies and voluntary groups so that we can develop and deliver successful projects and ways of communication.

Financial Review at End of Year:

The trustees ensured the organizations finances were managed prudently and on an ongoing basis. They acknowledge the support from varies funders i.e. Fermanagh and Omagh District Council and Dalradian Tyrone Fund who have help support our aims and objectives. The organization through their grants and fundraising efforts have a healthy cashflow and balance. There are no outstanding liabilities.

Statement of Compliance:

The trustees have complied with their duty to have due regard to the Charity Commission Northern Ireland Public Benefit Guidance when exercising any powers or duties to which the guidance is relevant.

Signed:

Stephen Patterson

Stephen Patterson
Chairperson

Mountfield Ulster Scots Association

Northern Ireland - Charity number 108115

Annual return

Independent examiner's report to the charity trustees of 'Mountfield Ulster Scots Association NIC 108115'

I report on the accounts of the Trust for the year ended 31st March 2023, which are set out on pages 1-2.

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Basis of independent examiner's report

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4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Signed: Nilly Professional Qualification Credit Union Treasurer

Print Name: NEVILLE HAGAN

Address: 4 TULLY ROAD
OMAGH

Postcode: BT78 5NR

Date: 15/07/24