

The Robert Sharland Charity

Northern Ireland · Charity number 107931

Details

Status Received

Registered 2021-05-17

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 631 Lisburn Road
Belfast
Bt9 7gt
BT9 7GT

Phone 02890382646

Activities

Purposes: To provide for residents for the time being of Laurelhill House, River House, Newcastle, Anahilt Care Home, Anahilt, and Oakridge Care Home, Ballynahinch, such services, amenities, opportunities or equipment as the Trustees shall in their absolute discretion see fit, save that such services, amenities, opportunities or equipment shall not be of a type otherwise provided for such residents either wholly or partly out of local government or central government funds.

What the charity does: The prevention or relief of poverty

How the charity works: Grant making, Relief of poverty

Who the charity helps: Older people

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£3,260	£8	£0	0

Trustees

Name	Role	Appointed
Dr Helen Fullerton		
Rev Gareth Mcfadden		
Rev John Robert Howard		
Rev Laszlo Orban		
Rev Leslie Patterson		

The Robert Sharland Charity

Northern Ireland - Charity number 107931

Accounts

ROBERT SHARLAND CHARITY	NIC107931	
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Receipts and payments accounts

For the period from	01/01/2024	To	31/12/2024	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividend payments	-	3,160	-	3,160	3,160
Current account interest	-	100	-	100	91
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	-	3,260	-	3,260	3,251
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	-	3,260	-	3,260	3,251
A3 Payments					
Bank charges	-	8	-	8	8
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	-	8	-	8	8
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	-	8	-	8	8
Net of receipts/(payments)	-	3,252	-	3,252	3,243
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	38,805	-	38,805	35,562
Cash funds this year end	-	42,057	-	42,057	38,805

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Bank current account		42,057		42,057	38,805
		-		-	-	-
		-	-	-	-	-
	Total cash funds	-	42,057	-	42,057	38,805
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	42,057	-	42,057	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total				42,057	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets	NI Central Investment Fund for Charities	Restricted	-	111,874	108,187
			-	-	-
			-	-	-
			-	-	-
	Total		-	111,874	108,187

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total		-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
		Total			-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 Laszlo Orban

Date of approval
 31.10.2025

The Robert Sharland Charity

Northern Ireland - Charity number 107931

Accounts

Receipts and payments accounts

For the period from	01/01/2023	To	31/12/2023	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividend payments	-	3,160	-	3,160	3,232
Current account interest	-	91	-	91	83
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	-	3,251	-	3,251	3,315
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	-	3,251	-	3,251	3,315
A3 Payments					
Bank charges	-	8	-	8	5
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	-	8	-	8	5
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	-	8	-	8	5
Net of receipts/(payments)	-	3,243	-	3,243	3,310
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	35,562	-	35,562	32,252
Cash funds this year end	-	38,805	-	38,805	35,562

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Bank current account	-	38,805	-	38,805	35,562
		-	-	-	-	-
		-	-	-	-	-
	Total cash funds	-	38,805	-	38,805	35,562
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets	NI Central Investment Fund for Charities	Restricted	-	108,187	102,257
			-	-	-
			-	-	-
	Total		-	108,187	102,257

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Rev Lónkí Órba

Print Name

REV. LONKI ORBAN

Date of approval

29/10/2024

The Robert Sharland Charity

Northern Ireland - Charity number 107931

Annual report

The Trustees present their Annual Report and Financial Statements for the year ended 31st December 2023.

REFERENCE AND ADMINISTRATIVE DETAILS

The Robert Sharland Charity
Secretary: Rev Laszlo Csongor Orban
1 Raffertys Hill
Drumlough, Hillsborough
BT26 6QB

Registered Charity in Northern Ireland (NIC107931)

CHARITY TRUSTEES

The Charity Trustees who served during the year were:

Clergy of Annahilt Parish	Rev. Canon Robert Howard
Clergy of Anahilt Presbyterian	Rev. Laszlo Csongor Orban (added Nov 23)
Previous Clergy of Anahilt Presbyterian	Rev. Gareth McFadden (retained for handover) '
Clergy of Loughaghery Presbyterian	Rev. Leslie Patterson
Lay representative	Dr Helen Fullerton

PRINCIPAL OFFICE BEARERS

Chair	Canon Robert Howard
Secretary	Rev. Laszlo Csongor Orban
Treasurer	Dr Helen Fullerton (resigned Sep 24)
Interim Treasurer	Rev. Laszlo Csongor Orban (since Sep 24)

INDEPENDENT EXAMINER

Mr James Magee,
Aubrey Campbell and Co,
631 Lisburn Road, Belfast,
BT9 7GT

BANKERS

Danske Bank Ltd,
62-66 Bow Street,
Lisburn.
BT28 IYS

SOLICITORS

W.G. Maginess & Son,

68 Bow Street,
Lisburn.
BT28 1AL

STRUCTURE GOVERNANCE AND MANAGEMENT

The Robert Sharland Charity has been established under a Scheme governing document.

The current Scheme of the Robert Sharland Charity manages the fund received when the Annahilt Almshouses were sold in the late 20th Century. The fund from that property sale is held in trust, invested with the Northern Ireland Central Investment Fund for Charities (CIFC). Grants from the Robert Sharland Charity are made from the dividend payments from the CIFC and are used only for the purposes defined in the Scheme.

The Governing document was last revised in 28-10-2011.

DESCRIPTION AND PURPOSE

To provide for residents for the time being of Laurelhill House, River House, Newcastle, Anahilt Care Home, Anahilt, and Oakridge Care Home, Ballynahinch, such services, amenities, opportunities or equipment as the Trustees shall in their absolute discretion see fit, save that such services, amenities, opportunities or equipment shall not be of a type otherwise provided for such residents either wholly or partly out of local government or central government funds.

ACTIVITIES AND OBJECTIVES

The Robert Sharland Charity operates for the relief of poverty through grant-making. Currently grants are offered to the residential care homes within the scope of our scheme to fund projects for the benefit of residents. The money offered as grants comes solely from Central Investment Fund for Charities twice-annual dividend payments.

ACHIEVEMENTS AND PERFORMANCE

During the year ending 31st December 2023 0 grants were made to 0 homes under our scope. £0 was given. The Robert Sharland Charity has taken steps to re-establish our work in the post – pandemic environment.

Fundraising and Property

The Robert Sharland Charity do not fundraise, and the charity does not hold property.

PUBLIC BENEFIT STATEMENT

The Robert Sharland Charity meets the Charity Commission's public benefit criteria under care for the elderly and relief of poverty.

The benefits from our purpose are demonstrated through enhanced lifestyle and stimulation of the elderly residents in the aforementioned homes. The lifestyle and stimulation enhancements are additional to what would have been provided under government funding. Grant-funded projects are specified by home management and approved by our trustees. They must meet real needs. For example: a summer house project enabled residents to enjoy outdoor space with shelter and comfort.

Those who benefit from our work are Residents of the local residential care homes as listed in our purpose.

FINANCIAL REVIEW

The Robert Sharland Charity's source of income is from CIFIC dividend payments. £3,160.08 was received from CIFIC dividends in the current year (£3,231.90 in 2022)
Total expenditure [limited in 2023 to bank charges] was £7.66 (£4.51 in 2022). No payments were made to the Trustees and administration costs were £0.

STATEMENT OF TRUSTEE RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and financial statements of the Charity in accordance with applicable law and generally accepted accounting practice.

The Robert Sharland Charity's total income does not exceed £250,000. Therefore the Trustees have elected under Section 64(3) of the Charities Act (Northern Ireland) 208 to prepare a receipts and payment account.

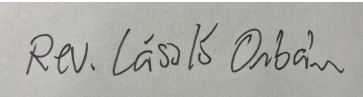
The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time its financial position.

Report approved by the Trustees:

Canon Robert Howard

Rev László Csongor Orbán

Date 30th October 2024



The Robert Sharland Charity

Northern Ireland - Charity number 107931

Annual return

INDEPENDENT EXAMINER'S REPORT TO THE CHARITY TRUSTEES OF THE ROBERT SHARLAND CHARITY

YEAR ENDED 31ST DECEMBER 2023

I report on the accounts of The Robert Sharland Charity, No. 107931 ("the charity") for the year ended 31 December 2023, which include the Receipts and payments accounts and Statement of assets and liabilities at the end of the period.

Respective responsibilities of charity trustees and independent examiner

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act (Northern Ireland) 2008 (the '2008 Act'). You are satisfied that your charity is not required to be audited and have chosen instead to have an independent examination.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act;
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to my attention

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.


My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving us cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act;
2. That the accounts do not accord with those accounting records;
3. That the accounts do not comply with the accounting requirements of the Charities Act; and
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters 1. to 4. listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.


James Magee
Independent Examiner

Aubrey Campbell & Company
631 Lisburn Road
Belfast
BT9 7GT

Date 30.10.24

The Robert Sharland Charity

Northern Ireland - Charity number 107931

Accounts

Account summary for the year ended 31 December 2022

ROBERT SHARLAND CHARITY

	£
INCOME	
Dividend payments	3231.90
Current Account Interest accrued	83.13
Other income	<u>-</u>
Total income	<u>3315.03</u>
EXPENDITURE	
Payments re Grants to Nursing Homes	-
Other charitable giving	-
Administration	-
Bank interest and charges	<u>4.51</u>
Total expenditure	4.51
Net surplus / (deficit) for year	3310.52
Bank balance at start of year	<u>32252.13</u>
Bank balance at end of year	<u>35562.65</u>

Charity No: NIC 107931

Joelle McCall
30-10-23

Statement of assets and liabilities as at 31 December 2022

Categories	Unrestricted funds	Restricted funds	Endowment funds	2022	2021
	£	£	£	£	£
<u>Funds Reconciliation</u>					
Bank and Cash at start of year	0	32252.13	0	32252.13	28,945.41
Net movement of Funds	0	3310.52	0	3310.52	3306.72
Bank and Cash at end of year	0	35562.65	0	35562.65	32252.13
 <u>Bank and Cash balances</u>					
Bank Deposit Accounts				0	0
Bank Current Accounts				35562.65	32252.13
Cash in Hand				0	0
				35562.65	32252.13
 <u>Fixed Assets</u>				0	0
 <u>Investments</u>				0	0
 <u>Liabilities</u>				0	0

The Robert Sharland Charity

Northern Ireland - Charity number 107931

Annual report

THE ROBERT SHARLAND CHARITY

**Trustees Annual Report
for the year ended 31 December 2022**

Registered Charity in Northern Ireland (NIC107931)

The Trustees present their Annual Report and Financial Statements for the year ended 31st December 2022.

REFERENCE AND ADMINISTRATIVE DETAILS

The Robert Sharland Charity
Secretary: Rev Gareth McFadden
50 Kilbride Road
Doagh
BT50 0SA

Registered Charity in Northern Ireland (NIC107931)

CHARITY TRUSTEES

The Charity Trustees who served during the year were:

Clergy of Annahilt Parish	Rev. Canon Robert Howard
Clergy (former) of Anahilt Presbyterian	Rev. Gareth McFadden
Clergy of Loughagery Presbyterian	Rev. Leslie Patterson
Lay representative	Dr Helen Fullerton

PRINCIPAL OFFICE BEARERS

Chair	Canon Robert Howard
Secretary	Rev. Gareth McFadden
Treasurer	Dr Helen Fullerton

INDEPENDENT EXAMINER

Mr Uel Campbell,
26 Cogry Hill,
Doagh.
BT39 0RY

BANKERS

Danske Bank Ltd,
20 Ballynahinch Street,
Hillsborough.
BT26 6AW

SOLICITORS

W.G. Maginess & Son,
68 Bow Street,
Lisburn.
BT28 1AL

STRUCTURE GOVERNANCE AND MANAGEMENT

The Robert Sharland Charity has been established under a Scheme governing document.

The current Scheme of the Robert Sharland Charity manages the fund received when the Annahilt Almshouses were sold in the late 20th Century. The fund from that property sale is held in trust, invested with the Northern Ireland Central Investment Fund for Charities (CIFC). Grants from the Robert Sharland Charity are made from the dividend payments from the CIFC and are used only for the purposes defined in the Scheme.

The Governing document was last revised in 28-10-2011.

DESCRIPTION AND PURPOSE

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ACTIVITIES AND OBJECTIVES

The Robert Sharland Charity operates for the relief of poverty through grant-making. Currently grants are offered to the residential care homes within the scope of our scheme to fund projects for the benefit of residents. The money offered as grants comes solely from Central Investment Fund for Charities twice-annual dividend payments.

ACHIEVEMENTS AND PERFORMANCE

During the year ending 31st December 2022 0 grants were made to 0 homes under our scope. £0 was given. The Robert Sharland Charity had not re-established our work in 2022 following the Covid-19 pandemic. Steps will be taken in the near future to re-establish our grant-making in the post-pandemic environment.

Fundraising and Property

The Robert Sharland Charity do not fundraise, and the charity does not hold property.

PUBLIC BENEFIT STATEMENT

The Robert Sharland Charity meets the Charity Commission's public benefit criteria under care for the elderly and relief of poverty.

The benefits from our purpose are demonstrated through enhanced lifestyle and stimulation of the elderly residents in the aforementioned homes. The lifestyle and stimulation enhancements are additional to what would have been provided under government funding.

Grant-funded projects are specified by home management and approved by our trustees. They must meet real needs. For example: a summer house project enabled residents to enjoy outdoor space with shelter and comfort.

Those who benefit from our work are Residents of the local residential care homes as listed in our purpose.

FINANCIAL REVIEW

The Robert Sharland Charity's source of income is from CIFIC dividend payments. £3,231.90 was received from CIFIC dividends in the current year (£3,231.90 in 2021)

Total expenditure [limited in 2022 to bank charges] was £4.51 (£0.10 in 2021). No payments were made to the Trustees and administration costs were £0.

STATEMENT OF TRUSTEE RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and financial statements of the Charity in accordance with applicable law and generally accepted accounting practice.

The Robert Sharland Charity's total income does not exceed £250,000. Therefore the Trustees have elected under Section 64(3) of the Charities Act (Northern Ireland) 208 to prepare a receipts and payment account.

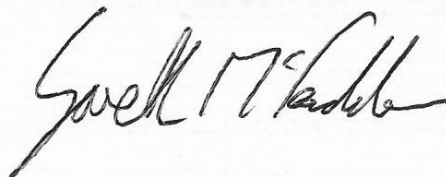
The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time its financial position.

Report approved by the Trustees:

Canon Robert Howard

Rev Gareth McFadden

Date 30th October 2023



The Robert Sharland Charity

Northern Ireland - Charity number 107931

Annual return

Independent examiner's report to the charity trustees of The Robert Sharland Charity

Charity Registration No. NIC107931

I report on the accounts of the Trust for the year ended 31 December 2022, which are set out on the attached document.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.



SRR Campbell
26 Cogry Hill, Doagh, Ballyclare BT39 0RY
30th October 2023