

## **THE MACKEY ESTATE (CRUMLIN EPC)**

### **TRUSTEES ANNUAL REPORT**

The Trustees present their Annual Report and Financial Statements for the year ended 31 December 2022 including a Statement of Assets and Liabilities as at that date.

### **REFERENCE AND ADMINISTRATIVE DETAILS**

Correspondence address: 37A Largy Road, Crumlin. BT29 4RN.

Registered Charity in Northern Ireland (NIC107908).

### **CHARITY TRUSTEES**

The Charity Trustees who served during the year or who were trustees at the date of this report were:

Rev Andrew Hambleton  
Mr David Noel Woolsey  
Mr John William Moore  
Mr Allister Lucas  
Mr Michael Montgomery

Mr Ben Hegan (appointed 08/02/22)  
Mr George Platt (appointed 08/02/22)  
Mr Stephen Craig (appointed 08/02/22)  
Mr Roy Beck (appointed 08/02/22)

### **PRINCIPAL OFFICE BEARER**

Treasurer:

Mr David Noel Woolsey

### **INDEPENDENT EXAMINER**

James Gillespie (F.C.A.)  
Stevenson and Wilson  
Chartered Accountants  
22-30, Broadway Ave,  
Ballymena.  
BT43 7AA.

### **BANKERS**

Santander  
1-3 Farmley Road,  
Glengormley,  
Newtownabbey.  
BT36 7TR.

## **THE MACKEY ESTATE (CRUMLIN EPC)**

### **TRUSTEES ANNUAL REPORT (cont'd)**

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

The Mackey Estate (Crumlin EPC) is governed by the will of Andrew Park Mackey dated 21<sup>st</sup> December 1989.

Registration with the Charity Commission for Northern Ireland was completed on 15<sup>th</sup> December 2020.

The Trustees of the Mackey Estate are the elders and deacons of Crumlin EPC, and are therefore appointed by means of elder and deacon elections, voted for by the membership of Crumlin EPC, and in line with the procedures and requirements of the Evangelical Presbyterian Church.

All Trustees give of their time freely and no Trustee remuneration was paid during the year. There are currently nine Trustees who have overall responsibility for the charity and its governance. During the year two Trustee meetings were held.

#### **DESCRIPTION AND PURPOSE**

The charitable purpose is that the funds are to be used by Crumlin Evangelical Presbyterian Church for the work it carries on as the Elders and Deacons Board thereof for the time being shall in their absolute discretion decide appropriate.

#### **ACTIVITIES AND OBJECTIVES**

The Mackey Estate is used to support the work of Crumlin Evangelical Presbyterian Church, both by helping to facilitate the local ministry of the church, and also by sending financial help to partner churches and mission organisations as needs arise.

#### **ACHIEVEMENTS AND PERFORMANCE**

The Mackey Estate continues to provide for the general upkeep and maintenance of the Crumlin EPC buildings and all services related to the maintenance of church property, such as grass cutting, cleaning, and general repairs. The estate also provides funding for the heating and lighting of the building in order to facilitate the weekly church services and other ministries taking place in the church building throughout the week.

Income to the Mackey Estate during 2022 came from three main sources: the collection of ground rent, the rent that accrued from the agricultural land that is rented out and also income from investments. The Trustees of the Mackey Estate meet with a financial advisor on an annual basis in order to be updated on the investments and receive relevant advice for how to manage funds responsibly.

During 2022, the freehold interest in residential property was sold, bringing in the sum of £21,961 (£24,000 less disposal fees of £2,039).

Throughout 2022, the trustees met on 4 occasions to discuss the work of the Mackey Estate. In addition to the money that was used to help facilitate the work of the church at Crumlin Evangelical Presbyterian Church, the Mackey Estate was also able to help support some mission partners, with £8,000 being sent in total to promote the work of International Mission to Jewish People, The Christian Institute, Frontiers Ireland, UFM Worldwide and the European Mission Fellowship.

The Trustees have had regard to the Charity Commission's Public Benefit requirement.

## **THE MACKEY ESTATE (CRUMLIN EPC)**

### **TRUSTEES ANNUAL REPORT (cont'd)**

#### **PUBLIC BENEFIT STATEMENT**

The direct benefits that flow from this purpose are the encouragement of participation in beneficial activities within our own community in Crumlin and throughout the world, resulting in improved spiritual wellbeing and a greater knowledge of the Christian faith, as well as the practical outworking of this in the lives of those reached. These benefits are evidenced by the numerous church building projects that the Mackey Estate has helped to fund not only in Crumlin but throughout Ireland and across the world, and the benefits that result from these works as they bring positive influence to their communities. Locally, the Mackey Estate is used to facilitate the upkeep of the church premises in Crumlin, and promote the ministry of the church. These benefits are also evidenced by reports that we receive from those we have helped, and also independent evaluation of what is being done by others. When considering which works to support, care is taken to ensure that there is no harm in doing so, and that the money is used to bring needed help. Beneficiaries of the Mackey Estate are any who are helped through the ministry of Crumlin Evangelical Presbyterian Church, or any of the other works to which we have given support. There is no private benefit flowing from the purpose of the Mackey Estate.

#### **FINANCIAL REVIEW**

In the year ended 31<sup>st</sup> December 2022 the charity had total income of £6,877 compared with £10,027 in the previous year.

Total expenditure increased from £42,826 in 2021 to £71,178 in 2022.

During the year the freehold interest in residential property was sold generating proceeds before fees of £24,000.

At the end of the period the charity had net assets of £2,607,952 including cash at bank of £35,689.

#### **STATEMENT OF TRUSTEE RESPONSIBILITIES**

The Trustees are responsible for preparing the annual report and the financial statements of the charity in accordance with applicable law and generally accepted accounting practice.

As the charity's total income does not exceed £250,000, the Trustees have elected under Section 64(3) of the Charities Act (Northern Ireland) 208 to prepare a receipts and payment account and a statement of assets and liabilities.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time its financial position. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Board of Trustees on 6<sup>th</sup> September 2023 and signed on its behalf by:

Signature:



Signature:



Name:

Rev. Andrew Miles Hambleton

Name:

Mr. David Noel Woolsey