

# Ozanam Menshed

Northern Ireland · Charity number 107736

## Details

---

**Status** Received

**Registered** 2020-11-20

**Register** [View on the Charity Commission for Northern Ireland register](#)

## Contact

---

**Address** Ozanam Centre  
14-16 William Street  
Lurgan  
Craigavon  
BT66 6ja  
BT66 6JA

**Phone** 028 38325725

**Email** [ozanammenshed15@hotmail.com](mailto:ozanammenshed15@hotmail.com)

## Activities

---

**Purposes:** THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs (“the area of benefit”) by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan , Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating , developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self –confidence and engage in creative activity and team work

**What the charity does:** The advancement of health or the saving of lives, The advancement of citizenship or community development

**How the charity works:** Arts, Community development, Cultural, Education/training, Medical/health/sickness, Volunteer development

**Who the charity helps:** Addictions (drug/solvent/alcohol abuse), Adult training, Carers, Ethnic minorities, General public, Interface communities, Men, Mental health, Older people, Physical disabilities, Sensory disabilities, Specific areas of deprivation, Unemployed/low income, Voluntary and

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£25,768	£22,937	£0	1

## Trustees

Name	Role	Appointed
Mr Colum Scannell		
Mr Gerry Kelly		
Mr Martin Foy		
Mr Patrick Mc Anallen		
Mrs Sara Ellen Maguire		
Ms Ceira Hall		

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Accounts

---

Charity Number: 107736

**Ozanam Menshed**  
**Annual Report and Unaudited Financial Statements**  
**for the financial year ended 31 March 2025**

Daly Park & Company Ltd  
Chartered Accountants  
4 Carnegie Street  
Lurgan  
BT66 6AS

# Ozanam Menshed

## CONTENTS

	<b>Page</b>
Reference and Administrative Information	3
Trustees' Report	4 - 6
Statement of Trustees' Responsibilities	7
Independent Examiner's Report	8
Statement of Financial Activities	9
Balance Sheet	10
Notes to the Financial Statements	11 - 14

**Ozanam Menshed**  
**REFERENCE AND ADMINISTRATIVE INFORMATION**

**Trustees**

Patrick McAnallen  
Martin Foy  
Ciera Hall  
Gerry Kelly  
Sarah Ellen Maguire

**Charity Number in Northern Ireland**

107736

**Principal Address**

14-16 William Street  
Lurgan  
Armagh  
BT66 6JS  
Northern Ireland

**Independent Examiner**

Daly Park & Company Ltd  
Chartered Accountants  
4 Carnegie Street  
Lurgan  
BT66 6AS

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2025

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2025.

The financial statements are prepared in accordance with the Charities Act (Northern Ireland) 2008, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines. The trustees of the charity are also charity trustees for the purpose of charity law and under the charity's constitution are known as members of the board of trustees.

In this report the trustees of Ozanam Menshed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2025.

The charity is a registered charity and although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

### Mission, Objectives and Strategy

#### Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan , Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating , developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self –confidence and engage in creative activity and team work.

#### Overview of the charity

The Ozanam Menshed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

#### Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.  
Advance citizenship & community development  
Provide opportunities to take part in development of and sharing of skills and learning for the men.  
Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and chose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects  
Gardening  
Woodwork and DIY Skills  
Program events with guest speakers  
Art & Dance classes

### Structure, Governance and Management

#### Structure

The Shed is overseen by a committee of trustees responsible for its governance, financial oversight and strategic direction. Day to day activities are managed by volunteer coordinators and members. Trustees meet regularly to review activities, funding and policies.

#### Review of Activities, Achievements and Performance

Woodwork and Craft Projects

## **Ozanam Menshed**

# **TRUSTEES' REPORT**

for the financial year ended 31 March 2025

- Members constructed planters, community benches, birdhouses and carried out repairs for local organisations.

### Skill Sharing Workshops

- Informal peer led sessions focused on woodcraft, DIY repairs, painting and including how to grow vegetables.

### Community Engagement

- Collaborations with local groups including St Ronan's College, Deaf Club, St Francis' Primary School, Ceara School, EOTAS, Beeches Nursing Home and REACT.

### Well-Being and Social Support

- Weekly tea and chat sessions offered opportunities for connection and mental health support.

### Social Events and Outings

A variety of outings and events were organised to reduce isolation and build camaraderie.

### The Shed's Project - Shared History Education and Dialogue Support

Funded by the Department of Foreign Affairs (Ireland), this project included:

- Educational tours (e.g. Kilmainham Gaol and War Memorial Gardens)
- Genealogy workshops at the Ulster Historical Foundation.
- North-South partnership visit with Slane and District Men's Shed
- Hosting of Slane Men's Shed for a community conference.

Members engaged with Annagmore Menshed at their workshops for leather crafts, and Annagmore joined the Ozanam Shed on their trip to Ulster Folk Park, Omagh

### Membership

We maintained an active and diverse membership base during 2024-25. We continue outreach to older men, those at risk of isolation, and individuals recovering from illness or bereavement.

### Community Engagements & Partnerships

Strong partnerships were maintained with:

- Deaf Club
- EOTAS (Education Other Than School)
- Clann Eireann
- Beeches Nursing Home
- REACT
- St Ronan's College
- Lower Shankill Community Group
- Lurgan Credit Union
- St Francis' Primary School
- Annaghmore Men's Shed

### Transport Access and DART Membership

We became members of Down Armagh Rural Transport (DART) and funded three volunteers to complete the Minibus Driver Awareness Scheme (MIDAS), improving access to transport for group outings. Our volunteers also assist other local groups when needed.

### Challenges

- Rising costs of materials and supplies
- Limited storage and workspace due to growing interest.
- Transport barriers for some members.

A low point this year was two break-ins at the Shed. Tools and petty cash were taken. In response, we improved security by installing cameras. The outpouring of community support including donated tools and funds was deeply appreciated.

### Infrastructure Developments

We plan to expand our premises with an additional mobile unit, donated by a local school we have collaborated with for several years.

## **Ozanam Menshed TRUSTEES' REPORT**

for the financial year ended 31 March 2025  
Funding & Support

We gratefully acknowledge support from:

- Department of Foreign Affairs (Ireland)
- Armagh, Banbridge and Craigavon Council
- Take £500+ Programme
- PHA Clear Funding
- Lurgan Credit Union
- Groundwork NI
- Individual donors and local businesses
- Volunteers and members who contributed time, materials and skills

These contributions enabled upgrades to our tools, improved accessibility, and expanded our activity offerings.

Looking Ahead to 2025-26

- Expand outreach and recruit new members
- Strengthen partnerships with local and regional Men's Sheds.
- Secure funding for improved equipment, transport and building upgrades.
- Continue providing a welcoming space for connection, purpose and wellbeing.

Acknowledgements

We extend heartfelt thanks to our members, volunteers, funders and supporters. Your dedication and generosity make everything we do possible.

We would also like to thank our accountants for their continued support and professional service.

### **Financial Review**

The results for the financial year are set out on page 9 and additional notes are provided showing income and expenditure in greater detail.

### **Results and Dividends**

At the end of the financial year the charity has assets of £5,996 (2024 - £3,018) and liabilities of £147 (2024 - £0.00). The net assets of the charity have increased by £2,831.


In accordance with the Constitution, the trustees retire by rotation and, being eligible, offer themselves for re-election.

### **Compliance with Sector-Wide Legislation and Standards**

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Menshed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 19 June 2025 and signed on its behalf by:



**Patrick McAnallen**  
Trustee



**Ciera Hall**  
Trustee

**Ozanam Menshed**  
**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

for the financial year ended 31 March 2025

The trustees are responsible for preparing the financial statements in accordance with applicable law and regulations.

The law applicable to charities in Northern Ireland requires the trustees to prepare financial statements for each financial year which give a true and fair view of the assets, liabilities and financial position of the charity as at the financial year end date and of the surplus or deficit of the charity and otherwise comply with the Charities Act (Northern Ireland) 2008.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and apply them consistently;
- observe the methods and principles in the Charities SORP
- make judgements and accounting estimates that are reasonable and prudent;
- state whether the financial statements have been prepared in accordance with applicable accounting standards, identify those standards, and note the effect and the reasons for any material departure from those standards; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees confirm that they have complied with the above requirements in preparing the financial statements.

The trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act (Northern Ireland) 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**Approved by the Board of Trustees on 19 June 2025 and signed on its behalf by:**



**Patrick McAnallen**  
Trustee



**Ciera Hall**  
Trustee

# **Ozanam Menshed**

## **INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEDED**

We have examined the financial statements of the charity for the financial year ended 31 March 2025, which comprise the Statement of Financial Activities, the Balance Sheet and the related notes.

This report is made solely to the charity's members, as a body, in accordance with the Charities Act (Northern Ireland) 2008. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the Board of Trustees that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's members, as a body, for our work, or for this report.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

### **Basis of independent examiner's report**

We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

### **Independent examiner's statement**

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



---

**Ruairi Maginn**  
**DALY PARK & COMPANY LTD**  
Chartered Accountants  
4 Carnegie Street  
Lurgan  
BT66 6AS

**Date: 19 June 2025**

# Ozanam Menshed

## STATEMENT OF FINANCIAL ACTIVITIES

for the financial year ended 31 March 2025

	Notes	Unrestricted Funds 2025 £	Restricted Funds 2025 £	Total Funds 2025 £	Unrestricted Funds 2024 £	Total Funds 2024 £
<b>Income</b>						
Donations and legacies	3.1	17,304	4,219	21,523	13,781	13,781
Other trading activities	3.2	4,245	-	4,245	5,035	5,035
<b>Total income</b>		<b>21,549</b>	<b>4,219</b>	<b>25,768</b>	<b>18,816</b>	<b>18,816</b>
<b>Expenditure</b>						
Charitable activities	4.1	19,444	3,493	22,937	24,457	24,457
<b>Net income/(expenditure)</b>		<b>2,105</b>	<b>726</b>	<b>2,831</b>	<b>(5,641)</b>	<b>(5,641)</b>
Transfers between funds		-	-	-	-	-
<b>Net movement in funds for the financial year</b>		<b>2,105</b>	<b>726</b>	<b>2,831</b>	<b>(5,641)</b>	<b>(5,641)</b>
<b>Reconciliation of funds:</b>						
Total funds beginning of the year	9	3,018	-	3,018	8,659	8,659
<b>Total funds at the end of the year</b>		<b>5,123</b>	<b>726</b>	<b>5,849</b>	<b>3,018</b>	<b>3,018</b>

The Statement of Financial Activities includes all gains and losses recognised in the financial year. All income and expenditure relate to continuing activities.

**Ozanam Menshed**  
**BALANCE SHEET**

as at 31 March 2025

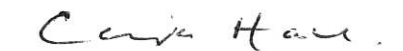
	Notes	2025 £	2024 £
<b>Current Assets</b>			
Cash at bank and in hand		5,996	3,018
<b>Creditors: Amounts falling due within one year</b>	6	(147)	-
<b>Net Current Assets</b>		5,849	3,018
<b>Total Assets less Current Liabilities</b>		5,849	3,018
<b>Funds</b>			
Restricted trust funds		726	-
General fund (unrestricted)		5,123	3,018
<b>Total funds</b>	9	5,849	3,018

The financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime and in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland", applying Section 1A of that Standard.

Approved by the Board of Trustees and authorised for issue on 19 June 2025 and signed on its behalf by



Patrick McAnallen  
Trustee



Ciera Hall  
Trustee

# Ozanam Menshed

## NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2025

### 1. GENERAL INFORMATION

Ozanam Menshed is a charity incorporated in Northern Ireland. The registered office of the charity is 14-16 William Street, Lurgan, Armagh, BT66 6JA, Northern Ireland which is also the principal place of business of the charity. The financial statements have been presented in Pound (£) which is also the functional currency of the charity.

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the charity's financial statements.

#### **Basis of preparation**

The financial statements have been prepared on the going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements have been prepared in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102", applying Section 1A of that Standard.

As permitted by the Companies Act 2006, the charity has varied the standard formats in that act for the Statement of Financial Activities and the Balance Sheet. Departures from the standard formats are to comply with the requirements of the Charities SORP and are in compliance with section 4.7, 10.6 and 15.2 of that SORP.

#### **Statement of compliance**

The financial statements of the charity for the financial year ended 31 March 2025 have been prepared on the going concern basis and in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102", applying Section 1A of that Standard.

#### **Fund accounting**

The following are the categories of funds maintained:

#### **Restricted funds**

Restricted funds represent income received which can only be used for particular purposes, as specified by the donors. Such purposes are within the overall objectives of the charity.

#### **Unrestricted funds**

Unrestricted funds consist of General and Designated funds.

- General funds represent amounts which are expendable at the discretion of the board, in furtherance of the objectives of the charity.

- Designated funds comprise unrestricted funds that the board has, at its discretion, set aside for particular purposes. These designations have an administrative purpose only, and do not legally restrict the board's discretion to apply the fund.

#### **Income**

Income is recognised by inclusion in the Statement of Financial Activities only when the charity is legally entitled to the income, performance conditions attached to the item(s) of income have been met, the amounts involved can be measured with sufficient reliability and it is probable that the income will be received by the charity.

#### **Income from charitable activities**

Income from charitable activities include income earned from the supply of services under contractual arrangements and from performance related grants which have conditions that specify the provision of particular services to be provided by the charity. Income from government and other co-funders is recognised when the charity is legally entitled to the income because it is fulfilling the conditions contained in the related funding agreements. Where a grant is received in advance, its recognition is deferred and included in creditors. Where entitlement occurs before income is received, it is accrued in debtors.

Grants from governments and other co-funders typically include one of the following types of conditions:

- Performance based conditions: whereby the charity is contractually entitled to funding only to the extent that the core objectives of the grant agreement are achieved. Where the charity is meeting the core objectives of a grant agreement, it recognises the related expenditure, to the extent that it is reimbursable by the donor, as

## Ozanam Mensed

# NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2025  
income.

-Time based conditions: whereby the charity is contractually entitled to funding on the condition that it is utilised in a particular period. In these cases the charity recognises the income to the extent it is utilised within the period specified in the agreement.

In the absence of such conditions, assuming that receipt is probable and the amount can be reliably measured, grant income is recognised once the charity is notified of entitlement.

Grants received towards capital expenditure are credited to the Statement of Financial Activities when received or receivable, whichever is earlier.

### Expenditure

Expenditure is analysed between costs of charitable activities and raising funds. The costs of each activity are separately accumulated and disclosed, and analysed according to their major components. Expenditure is recognised when a legal or constructive obligation exists as a result of a past event, a transfer of economic benefits is required in settlement and the amount of the obligation can be reliably measured. Support costs are those functions that assist the work of the charity but cannot be attributed to one activity. Such costs are allocated to activities in proportion to staff time spent or other suitable measure for each activity.

### Cash at bank and in hand

Cash at bank and in hand comprises cash on deposit at banks requiring less than three months notice of withdrawal.

### Taxation and deferred taxation

No current or deferred taxation arises as the charity has been granted charitable exemption. Irrecoverable valued added tax is expensed as incurred.

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the balance sheet date where transactions or events have occurred at that date that will result in an obligation to pay more tax in the future, or a right to pay less tax in the future. Timing differences are temporary differences between the charity's taxable profits and its results as stated in the financial statements.

Deferred tax is measured on an undiscounted basis at the tax rates that are anticipated to apply in the periods in which the timing differences are expected to reverse, based on tax rates and laws that have been enacted or substantively enacted by the balance sheet date.

<b>3. INCOME</b>					
<b>3.1</b>	<b>DONATIONS AND LEGACIES</b>	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025</b>	<b>2024</b>
		<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
	Donations and legacies	<u>17,304</u>	<u>4,219</u>	<u>21,523</u>	<u>13,781</u>
<b>3.2</b>	<b>OTHER TRADING ACTIVITIES</b>	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025</b>	<b>2024</b>
		<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
	Other trading activities	<u>4,245</u>	<u>-</u>	<u>4,245</u>	<u>5,035</u>
<b>4. EXPENDITURE</b>					
<b>4.1</b>	<b>CHARITABLE ACTIVITIES</b>	<b>Direct Costs</b>	<b>Other Costs</b>	<b>Support Costs</b>	<b>2025</b>
		<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
	Expenditure on charitable activities	<u>-</u>	<u>22,937</u>	<u>-</u>	<u>22,937</u>
					<u>24,457</u>

## Ozanam Mensed

# NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2025

### 5. EMPLOYEES AND REMUNERATION

The staff costs comprise:	2025 £	2024 £
Wages and salaries	9,112	9,779

### 6. CREDITORS

#### Amounts falling due within one year

Taxation and social security costs (Note 7)	147	-
---	-----	---

### 7. TAXATION AND SOCIAL SECURITY

#### Creditors: PAYE / NI

2025 £	2024 £
147	-

### 8. RESERVES

	2025 £	2024 £
At the beginning of the year	3,018	8,659
Surplus/(Deficit) for the financial year	2,831	(5,641)
At the end of the year	5,849	3,018

### 9. FUNDS

#### 9.1 RECONCILIATION OF MOVEMENT IN FUNDS

	Unrestricted Funds £	Restricted Funds £	Total Funds £
At 1 April 2023	8,659	-	8,659
Movement during the financial year	(5,641)	-	(5,641)
At 31 March 2024	3,018	-	3,018
Movement during the financial year	2,105	726	2,831
At 31 March 2025	5,123	726	5,849

#### 9.2 ANALYSIS OF MOVEMENTS ON FUNDS

	Balance 1 April 2024 £	Income £	Expenditure £	Transfers between funds £	Balance 31 March 2025 £
<b>Restricted funds</b>					
Department of Foreign Affairs & Trade	-	4,219	3,493	-	726
<b>Unrestricted funds</b>					
Unrestricted General	3,018	21,549	19,444	-	5,123
<b>Total funds</b>	3,018	25,768	22,937	-	5,849

**Ozanam Menshed**  
**NOTES TO THE FINANCIAL STATEMENTS**  
for the financial year ended 31 March 2025

**9.3 ANALYSIS OF NET ASSETS BY FUND**

	Current assets	Current liabilities	Total
	£	£	£
Unrestricted general funds	5,996	(147)	5,849
	<u>5,996</u>	<u>(147)</u>	<u>5,849</u>

**10. POST-BALANCE SHEET EVENTS**

There have been no significant events affecting the Charity since the financial year-end.

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Accounts

---

Charity Number: 107736

**Ozanam Menshed**  
**Annual Report and Unaudited Financial Statements**  
**for the financial year ended 31 March 2024**

Daly Park & Company Ltd  
Chartered Accountants  
4 Carnegie Street  
Lurgan  
Craigavon  
County Armagh  
BT66 6AS  
Northern Ireland

# Ozanam Menshed

## CONTENTS

	<b>Page</b>
Trustees' and Other Information	3
Trustees' Report	4 - 6
Independent Examiner's Report	7
Financial Statements	8
Notes to the Financial Statements	9 - 10
Supplementary Information relating to the Financial Statements	12

**Ozanam Menshed**  
**TRUSTEES' AND OTHER INFORMATION**

<b>Trustees</b>	Patrick McAnallen Gerry Kelly Martin Foy Sara Ellen Maguire Ceira Hall
<b>Chairperson</b>	Colum Scannell
<b>Charity Number in Northern Ireland</b>	107736
<b>Principal Address</b>	14-16 William Street Lurgan Craigavon Co. Armagh BT66 6JA Northern Ireland
<b>Independent Examiner</b>	Daly Park & Company Ltd Chartered Accountants 4 Carnegie Street Lurgan Craigavon County Armagh BT66 6AS Northern Ireland

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2024

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2024.

The financial statements are prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines.

In this report the trustees of Ozanam Menshed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2024.

The charity is a registered charity and hence the report and results are presented in a form which complies with the requirements of the Charities Act (NI) 2013 and, although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

### Mission, Objectives and Strategy

#### Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan, Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating, developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self-confidence and engage in creative activity and team work.

#### Overview of the charity

The Ozanam Menshed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

#### Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.

Advance citizenship & community development

Provide opportunities to take part in development of and sharing of skills and learning for the men.

Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and choose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects

Gardening

Woodwork and DIY Skills

Program events with guest speakers

Art & Dance classes

### Structure, Governance and Management

#### Structure

The charity is run by a group of volunteers /trustees.

The Trustees meet on a quarterly basis to manage the operational and future planning of the Men's Shed, to monitor spending, to oversee impact and compliance with its constitution and to discuss and manage any risks and opportunities that face the charity in pursuit of its purpose.

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2024

### Review of Activities, Achievements and Performance

Performance across the past year

The Menshed has continued to engage with local schools and has beneficial relationships with local groups e.g Clann Eireann, Clan na Gael and a local deaf organisation as well as networking with other Mensheds.

#### Key Achievements

1. Provided information sessions to the local community eg. Welfare Benefits and also "Walks & Talks sessions.
2. Completed skills project course with local schools.
3. Participation in the Take 500 event in Craigavon Civic Centre.
4. Delivered 2x 6-week courses with members of Armagh Ladies Group.
5. Menshed members delivered onsite workshops at Clann Eireann local students.
6. Members attended the cancer testing provided onsite by Cancer Focus. The uptake of appointments was 100%
7. The Menshed provided Art and Dance Classes with the art class at full capacity.
8. Continued to close the intergenerational gap by interacting with young people and those of older agegroups
9. Have a new group of local ladies 'DIY Divas' attending woodwork etc.
10. Educational trips to Dublin's cemetery and a Famine ship were well attended by members..

#### Going Forward

The Menshed will continue to work with local schools and local deaf group.

Will continue to engage with Age Friendly team from the local council

Will continue to involve all sections of the community by providing information and wellbeing sessions

Continue the development of the gardening aspect of the Menshed with new greenhouse etc. which can be opened up to school children and others and can build on the skills of members themselves.

#### Impact on overall outcomes

The ambition of the Menshed is to provide an opportunity to come together informally and choose a practical activity at a safe, friendly, and inclusive venue. The outcomes we pursue in this ambition are to tackle social isolation and support physical and mental wellbeing. The range of output delivered this year have gone a long way to delivering this for members and the feedback has been positive. The increase in uptake (now including women) shows that these programmes work. We continually monitor these programmes and adjust as necessary.

The Menshed could not function without the help and support of the local community, the range of funding bodies and donors which have input to the plans this year including Lurgan Credit Union, ABC Council and PHA/Clear funding.

#### PUBLIC BENEFIT STATEMENT

The direct benefits flowing from the organisation's purposes are; Advancement in health and wellbeing of men in the Lurgan area: The Shed operates within an area of deprivation and many of its members are retired, single, unemployed and suffering from various forms of disability. The Shed promotes an enhanced quality of life; improves health outcomes, increases awareness of health and the importance of maintaining a healthy lifestyle. It provides information on mental health and wellbeing, health issues in general, engages with various statutory bodies and participates in relevant courses and activities for the benefit of their members Improved mental and physical health, fitness and wellbeing and greater knowledge of the health support services that are available, increased mood following social interaction otherwise the men are at home and not engaging; leads to a reduction in social isolation and promotes social inclusion It also leads to increased improvement in the health & wellbeing for members' family, carers and friends. It is our hope that members will take a proactive approach to their health Advance citizenship and community development: The Shed provides a focus for social engagement, promotes a range of activities including, for example gardening, arts & crafts, and encourages lifelong learning in a relaxed atmosphere: helping to reduce isolation and depression, facilitate involvement in creative activities, increase self-awareness, confidence, motivation and lead to an enhanced sense of purpose and fulfilment The Shed provides a safe place where community members can meet to socialise, work on their own or community projects by providing opportunities to acquire, develop and share skills with others: The wider community benefits because the members will be working to improve the environment and developing their own sense of citizenship. These benefits will be demonstrated primarily through regular discussion with and feedback from the membership. The Shed retains ongoing contacts with local community organisations and individuals through its intergenerational work - who also provide feedback and suggestions for possible improvement or future projects. The benefits can be identified through feedback from the participants, internal and external evaluations of the work and impact questionnaires, the numbers of participants engaging in activities and learning new craft, taking part in health related programmes, and research findings that confirm the benefits of participating in Sheds activities They can also be measured and demonstrated by the ongoing monitoring and feedback from individual members. No harm has been identified arising from the purpose of the charity. Participants are trained in the use of tools, personal protection equipment is made available, risk assessments are regularly conducted, an accident reporting system and first aid kit is in place and a trained first aider is always on site. The beneficiaries are members from the Shed, their families, carers and friends. Some of the members have experienced a range of physical or emotional health & wellbeing issues, those who feel lonely or isolated, live alone or have experienced a major trauma. There are additional benefits for families, carers and friends

## Ozanam Menshed TRUSTEES' REPORT

for the financial year ended 31 March 2024 including reduced levels of stress and anxiety leading to enhanced health and wellbeing and an improved quality of life. There is no private benefit arising from any of the purposes. Private benefit to trustees may arise from our programme of activities as trustees will be eligible to avail of the group's activities. Through volunteering as trustees, individuals may gain skills and experience which are transferable to other settings. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries.

### Financial Review

The results for the financial year are set out on page and additional notes are provided showing income and expenditure in greater detail.

### Results and Dividends

At the end of the financial year the charity has assets of £3,018 (2023 - £8,659) and liabilities of £0.00 (2023 - £0.00). The net assets of the charity have decreased by £(5,641).

### Compliance with Sector-Wide Legislation and Standards

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Menshed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 10 October 2024 and signed on its behalf by:



Patrick McAnallen  
Trustee



Ceira Hall  
Trustee

# Ozanam Menshed

## INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEDED

We have examined the financial statements of the charity for the financial year ended 31 March 2024, which comprise the Financial Statements and the related notes.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

### Basis of independent examiner's report

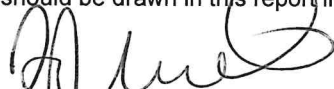
We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

### Independent examiner's statement

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



**DALY PARK & COMPANY LTD**

Chartered Accountants

4 Carnegie Street

Lurgan

Craigavon

County Armagh

BT66 6AS

Northern Ireland


**Date: 10 October 2024**

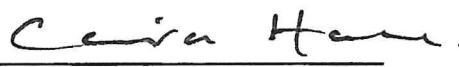
**Ozanam Menshed**  
**FINANCIAL STATEMENTS**

for the financial year ended 31 March 2024

	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
<b>Receipts and Payments Account</b>			
<b>Receipts</b>			
<b>Donations and legacies</b>			
Donations and legacies	13,781	13,781	7,897
<b>Other trading activities</b>			
Other trading activities	5,035	5,035	3,040
<b>Total receipts</b>	<u>18,816</u>	<u>18,816</u>	<u>10,937</u>
<b>Payments</b>			
<b>Charitable activities:</b>			
Expenditure on charitable activities	24,457	24,457	4,603
<b>Total payments</b>	<u>24,457</u>	<u>24,457</u>	<u>4,603</u>
<b>Net receipts/(payments) for the financial year</b>	<b>(5,641)</b>	<b>(5,641)</b>	<b>6,334</b>
Balances brought forward at 1 April 2023	8,659	8,659	2,325
<b>Balances carried forward at 31 March 2024</b>	<u><u>3,018</u></u>	<u><u>3,018</u></u>	<u><u>8,659</u></u>
<b>Statement of Assets and Liabilities</b>			
<b>Cash funds</b>			
Bank and cash	3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by

  
 Patrick McAnallen  
 Trustee

  
 Ceira Hall  
 Trustee

**Ozanam Menshed**  
**FINANCIAL STATEMENTS**

for the financial year ended 31 March 2024

	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
<b>Notes</b>			
<b>Receipts and Payments Account</b>			
<b>Receipts</b>			
<b>Donations and legacies</b>			
Donations and legacies	13,781	13,781	7,897
<b>Other trading activities</b>			
Other trading activities	5,035	5,035	3,040
<b>Total receipts</b>	<b>18,816</b>	<b>18,816</b>	<b>10,937</b>
<b>Payments</b>			
<b>Charitable activities:</b>			
Expenditure on charitable activities	24,457	24,457	4,603
<b>Total payments</b>	<b>24,457</b>	<b>24,457</b>	<b>4,603</b>
<b>Net receipts/(payments) for the financial year</b>	<b>(5,641)</b>	<b>(5,641)</b>	<b>6,334</b>
Balances brought forward at 1 April 2023	8,659	8,659	2,325
<b>Balances carried forward at 31 March 2024</b>	<b>3,018</b>	<b>3,018</b>	<b>8,659</b>
<b>Statement of Assets and Liabilities</b>			
<b>Cash funds</b>			
Bank and cash	3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by

\_\_\_\_\_  
Patrick McAnallen  
Trustee

\_\_\_\_\_  
Ceira Hall  
Trustee

# Ozanam Menshed

## NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2024

### 1. GENERAL INFORMATION

Ozanam Menshed is a charity incorporated in Northern Ireland. The registered office of the charity is 14-16 William Street, Lurgan, Craigavon, Co. Armagh, BT66 6JA, Northern Ireland which is also the principal place of business of the charity. The financial statements have been presented in Pound Sterling (£) which is also the functional currency of the charity.

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the charity's financial statements.

#### **Basis of preparation**

The financial statements have been prepared on the going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements have been prepared in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

As permitted by the Companies Act 2006, the charity has varied the standard formats in that act for the Statement of Financial Activities and the Balance Sheet. Departures from the standard formats are to comply with the requirements of the Charities SORP and are in compliance with section 4.7, 10.6 and 15.2 of that SORP.

#### **Statement of compliance**

The financial statements of the charity for the financial year ended 31 December 2017 have been prepared on the going concern basis and in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

#### **Fund accounting**

The following are the categorises of funds maintained:

#### **Restricted funds**

Restricted funds represent income received which can only be used for particular purposes, as specified by the donors. Such purposes are within the overall objectives of the charity.

#### **Unrestricted funds**

Unrestricted funds consist of General and Designated funds.

- General funds represent amounts which are expendable at the discretion of the board, in furtherance of the objectives of the charity.

- Designated funds comprise unrestricted funds that the board has, at its discretion, set aside for particular purposes. These designations have an administrative purpose only, and do not legally restrict the board's discretion to apply the fund.

#### **Incoming Resources**

The accounts are prepared on receipts and payments basis.

#### **Cash at bank and in hand**

Cash at bank and in hand comprises cash on deposit at banks requiring less than three months notice of withdrawal.

#### **Taxation**

### 3. PROVISIONS AVAILABLE FOR AUDITS OF SMALL ENTITIES

In common with many other charitable companies of our size and nature, we use our accountants to assist with the preparation of the financial statements.

**Ozanam Menshed****NOTES TO THE FINANCIAL STATEMENTS**

continued

for the financial year ended 31 March 2024

**4. ANALYSIS OF PAYMENTS AND RELATED INCOME FOR CHARITABLE ACTIVITIES**

	Expenditure on charitable activities 2024 £	Total 2024 £	Total 2023 £
<b>Charitable activities:</b>			
Direct and other payments			
Costs	(24,457)	(24,457)	(4,603)

**5. SUPPORT PAYMENTS****6. EMPLOYEES AND REMUNERATION**

The staff costs comprise:	<b>2024</b>	<b>2023</b>
	£	£
Wages and salaries	9,779	-

**7. RESERVES**

	<b>2024</b>	<b>2023</b>
	£	£
At 1 April 2023	8,659	2,325
(Deficit)/Surplus for the financial year	(5,641)	6,334
At 31 March 2024	3,018	8,659

**8. POST-BALANCE SHEET EVENTS**

There have been no significant events affecting the Charity since the financial year-end.

**OZANAM MENSHE**

**SUPPLEMENTARY INFORMATION**

**RELATING TO THE FINANCIAL STATEMENTS**

**FOR THE FINANCIAL YEAR ENDED 31 MARCH 2024**

## Ozanam Menshed

### SUPPLEMENTARY INFORMATION RELATING TO THE FINANCIAL STATEMENTS

Operating Statement

for the financial year ended 31 March 2024


	2024	2023
	£	£
<b>Income</b>		
Donations	11,461	2,492
Grant Income	2,320	5,405
Self-generated income	5,035	3,040
	<u>18,816</u>	<u>10,937</u>
<b>Expenses</b>		
Wages and salaries	9,779	-
Insurance	498	434
Light and heat	368	203
Materials and tools	6,112	2,212
Activities and projects	4,215	-
Facilitator fees	1,600	1,400
Accountancy	300	300
Bank charges	85	54
Charitable donations	1,500	-
	<u>24,457</u>	<u>4,603</u>
<b>Net (deficit)/surplus</b>	<u>(5,641)</u>	<u>6,334</u>

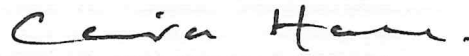
**Ozanam Menshed**  
**FINANCIAL STATEMENTS**

for the financial year ended 31 March 2024

	Notes	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
<b>Receipts and Payments Account</b>				
<b>Receipts</b>				
<b>Donations and legacies</b>				
Donations and legacies		13,781	13,781	7,897
<b>Other trading activities</b>				
Other trading activities		5,035	5,035	3,040
<b>Total receipts</b>		<b>18,816</b>	<b>18,816</b>	<b>10,937</b>
<b>Payments</b>				
<b>Charitable activities:</b>				
Expenditure on charitable activities		24,457	24,457	4,603
<b>Total payments</b>		<b>24,457</b>	<b>24,457</b>	<b>4,603</b>
<b>Net receipts/(payments) for the financial year</b>		<b>(5,641)</b>	<b>(5,641)</b>	<b>6,334</b>
Balances brought forward at 1 April 2023		8,659	8,659	2,325
<b>Balances carried forward at 31 March 2024</b>		<b>3,018</b>	<b>3,018</b>	<b>8,659</b>
<b>Statement of Assets and Liabilities</b>				
<b>Cash funds</b>				
Bank and cash		3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by

  
 Patrick McAnallen  
 Trustee

  
 Ceira Hall  
 Trustee

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Annual report

---

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2024

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2024.

The financial statements are prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines.

In this report the trustees of Ozanam Menshed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2024.

The charity is a registered charity and hence the report and results are presented in a form which complies with the requirements of the Charities Act (NI) 2013 and, although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

### Mission, Objectives and Strategy

#### Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan, Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating, developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self-confidence and engage in creative activity and team work.

#### Overview of the charity

The Ozanam Menshed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

#### Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.

Advance citizenship & community development

Provide opportunities to take part in development of and sharing of skills and learning for the men.

Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and chose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects

Gardening

Woodwork and DIY Skills

Program events with guest speakers

Art & Dance classes

### Structure, Governance and Management

#### Structure

The charity is run by a group of volunteers /trustees.

The Trustees meet on a quarterly basis to manage the operational and future planning of the Men's Shed, to monitor spending, to oversee impact and compliance with its constitution and to discuss and manage any risks and opportunities that face the charity in pursuit of its purpose.

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2024  
**Review of Activities, Achievements and Performance**  
Performance across the past year

The Menshed has continued to engage with local schools and has beneficial relationships with local groups e.g. Clann Eireann, Clan na Gael and a local deaf organisation as well as networking with other Mensheds.

### Key Achievements

1. Provided information sessions to the local community eg. Welfare Benefits and also "Walks & Talks sessions.
2. Completed skills project course with local schools.
3. Participation in the Take 500 event in Craigavon Civic Centre.
4. Delivered 2x 6-week courses with members of Armagh Ladies Group.
5. Menshed members delivered onsite workshops at Clann Eireann local students.
6. Members attended the cancer testing provided onsite by Cancer Focus. The uptake of appointments was 100%
7. The Menshed provided Art and Dance Classes with the art class at full capacity.
8. Continued to close the intergenerational gap by interacting with young people and those of older agegroups
9. Have a new group of local ladies 'DIY Divas' attending woodwork etc.
10. Educational trips to Dublin's cemetery and a Famine ship were well attended by members..

### Going Forward

The Menshed will continue to work with local schools and local deaf group.  
Will continue to engage with Age Friendly team from the local council  
Will continue to involve all sections of the community by providing information and wellbeing sessions  
Continue the development of the gardening aspect of the Menshed with new greenhouse etc. which can be opened up to school children and others and can build on the skills of members themselves.

### Impact on overall outcomes

The ambition of the Menshed is to provide an opportunity to come together informally and choose a practical activity at a safe, friendly, and inclusive venue. The outcomes we pursue in this ambition are to tackle social isolation and support physical and mental wellbeing. The range of output delivered this year have gone a long way to delivering this for members and the feedback has been positive. The increase in uptake (now including women) shows that these programmes work. We continually monitor these programmes and adjust as necessary.  
The Menshed could not function without the help and support of the local community, the range of funding bodies and donors which have input to the plans this year including Lurgan Credit Union, ABC Council and PHA/Clear funding.

### PUBLIC BENEFIT STATEMENT

The direct benefits flowing from the organisation's purposes are; Advancement in health and wellbeing of men in the Lurgan area: The Shed operates within an area of deprivation and many of its members are retired, single, unemployed and suffering from various forms of disability. The Shed promotes an enhanced quality of life; improves health outcomes, increases awareness of health and the importance of maintaining a healthy lifestyle. It provides information on mental health and wellbeing, health issues in general, engages with various statutory bodies and participates in relevant courses and activities for the benefit of their members Improved mental and physical health, fitness and wellbeing and greater knowledge of the health support services that are available, increased mood following social interaction otherwise the men are at home and not engaging; leads to a reduction in social isolation and promotes social inclusion It also leads to increased improvement in the health & wellbeing for members' family, carers and friends. It is our hope that members will take a proactive approach to their health Advance citizenship and community development: The Shed provides a focus for social engagement, promotes a range of activities including, for example gardening, arts & crafts, and encourages lifelong learning in a relaxed atmosphere: helping to reduce isolation and depression, facilitate involvement in creative activities, increase self-awareness, confidence, motivation and lead to an enhanced sense of purpose and fulfilment The Shed provides a safe place where community members can meet to socialise, work on their own or community projects by providing opportunities to acquire, develop and share skills with others: The wider community benefits because the members will be working to improve the environment and developing their own sense of citizenship. These benefits will be demonstrated primarily through regular discussion with and feedback from the membership. The Shed retains ongoing contacts with local community organisations and individuals through its intergenerational work - who also provide feedback and suggestions for possible improvement or future projects. The benefits can be identified through feedback from the participants, internal and external evaluations of the work and impact questionnaires, the numbers of participants engaging in activities and learning new craft, taking part in health related programmes, and research findings that confirm the benefits of participating in Sheds activities They can also be measured and demonstrated by the ongoing monitoring and feedback from individual members. No harm has been identified arising from the purpose of the charity. Participants are trained in the use of tools, personal protection equipment is made available, risk assessments are regularly conducted, an accident reporting system and first aid kit is in place and a trained first aider is always on site. The beneficiaries are members from the Shed, their families, carers and friends. Some of the members have experienced a range of physical or emotional health & wellbeing issues, those who feel lonely or isolated, live alone or have experienced a major trauma. There are additional benefits for families, carers and friends

## Ozanam Menshed TRUSTEES' REPORT

for the financial year ended 31 March 2024 including reduced levels of stress and anxiety leading to enhanced health and wellbeing and an improved quality of life. There is no private benefit arising from any of the purposes. Private benefit to trustees may arise from our programme of activities as trustees will be eligible to avail of the group's activities. Through volunteering as trustees, individuals may gain skills and experience which are transferable to other settings. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries.

### Financial Review

The results for the financial year are set out on page and additional notes are provided showing income and expenditure in greater detail.

### Results and Dividends

At the end of the financial year the charity has assets of £3,018 (2023 - £8,659) and liabilities of £0.00 (2023 - £0.00). The net assets of the charity have decreased by £(5,641).

### Compliance with Sector-Wide Legislation and Standards

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Menshed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 10 October 2024 and signed on its behalf by:



Patrick McAnallen  
Trustee



Ceira Hall  
Trustee

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Annual return

---

# **Ozanam Menshed**

## **INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEDED**

We have examined the financial statements of the charity for the financial year ended 31 March 2024, which comprise the Financial Statements and the related notes.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

### **Basis of independent examiner's report**

We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

### **Independent examiner's statement**

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



---

**DALRY PARK & COMPANY LTD**

Chartered Accountants  
4 Carnegie Street  
Lurgan  
Craigavon  
County Armagh  
BT66 6AS  
Northern Ireland

**Date: 10 October 2024**

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Accounts

---

Charity Number: 107736

**Ozanam Menshed**  
**Annual Report and Unaudited Financial Statements**  
**for the financial year ended 31 March 2023**

Daly Park & Company Ltd  
Chartered Accountants  
4 Carnegie Street  
Lurgan  
Craigavon  
County Armagh  
BT66 6AS  
Northern Ireland

**Ozanam Menshed**  
**CONTENTS**

	<b>Page</b>
Trustees' and Other Information	3
Trustees' Report	4 - 6
Independent Examiner's Report	7
Financial Statements	8
Notes to the Financial Statements	9 - 10

**Ozanam Menshed**  
**TRUSTEES' AND OTHER INFORMATION**

<b>Trustees</b>	Frank Kennedy Patrick McAnallen Gerry Kelly Martin Foy Helen Thompson Margaret Mellan
<b>Charity Number in Northern Ireland</b>	107736
<b>Principal Address</b>	14-16 William Street Lurgan Craigavon Co. Armagh BT66 6JA Northern Ireland
<b>Independent Examiner</b>	Daly Park & Company Ltd Chartered Accountants 4 Carnegie Street Lurgan Craigavon County Armagh BT66 6AS Northern Ireland

# Ozanam Mensed

## TRUSTEES' REPORT

for the financial year ended 31 March 2023

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2023.

The financial statements are prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines.

In this report the trustees of Ozanam Mensed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2023.

The charity is a registered charity and hence the report and results are presented in a form which complies with the requirements of the Charities Act (NI) 2013 and, although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

### Mission, Objectives and Strategy

#### Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan , Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating , developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self confidence and engage in creative activity and team work.

#### Overview of the charity

The Ozanam Mensed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

#### Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.

Advance citizenship & community development

Provide opportunities to take part in development of and sharing of skills and learning for the men.

Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and chose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects

Gardening

Woodwork and DIY Skills

Program events with guest speakers

Art & Dance classes

### Structure, Governance and Management

#### Structure

The charity is run by a group of volunteers /trustees.

The Trustees meet on a quarterly basis to manage the operational and future planning of the Men's Shed, to monitor spending, to oversee impact and compliance with its constitution and to discuss and manage any risks and opportunities that face the charity in pursuit of its purpose.

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2023  
**Review of Activities, Achievements and Performance**  
Performance across the past year

The Menshed has continued to engage with local schools and has beneficial relationships with local groups e.g Clann Eireann, Clan na Gael as well as networking with other Mensheds.

### Key Achievements

1. Provided information sessions to the local community eg. Welfare Benefits and also "Walks & Talks sessions.
2. Completed craft project with students from local PS schools.
3. Set up a gardening scheme within the Menshed using the Ozanam Centre
4. Delivered 1x 6-week evening course with members of Armagh Youth React
5. Engaged on 2x 6-week DIY course with Ladies & Men's React Armagh
6. Menshed members delivered onsite workshops at Clann Eireann Youth club with local secondary school students & youth members.
7. Members updated "Safeguarding & Fire Safety courses.
8. The Menshed provided Art and Dance Classes
9. Participated in local events with AEON & AE Russell i.e "Big Head" event in the town and Ozanam Garden
10. Engaged with Ceara SEN School in helping pupils make crafts for their sale.
11. Continued to close the intergenerational gap by interacting with young people and those of older age groups.

### Going Forward

The Menshed will continue to work with local schools & ABC PCSP intergenerational  
Will continue to engage with Age Friendly & Loneliness Network from the ABC council  
Will continue to involve all sections of the community by providing information and wellbeing sessions  
Further develop the gardening aspect of the Menshed. Which can be opened up to school children and others and can build on the skills of members themselves

### Impact on overall outcomes

The ambition of the Menshed is to provide an opportunity to come together informally and choose a practical activity at a safe, friendly, and inclusive venue. The outcomes we pursue in this ambition are to tackle social isolation and support physical and mental wellbeing. The range of output delivered this year have gone a long way to delivering this for members and the feedback has been positive. The increase in uptake (now including women) shows that these programmes work. We continually monitor these programmes and adjust as necessary.  
The Menshed could not function without the help and support of the local community, the range of funding bodies and donors which have input to the plans this year including Lurgan Credit Union, ABC Council and PHA/Clear funding.

### PUBLIC BENEFIT STATEMENT

The direct benefits flowing from the organisation's purposes are; Advancement in health and wellbeing of men in the Lurgan area: The Shed operates within an area of deprivation and many of its members are retired, single, unemployed and suffering from various forms of disability. The Shed promotes an enhanced quality of life; improves health outcomes, increases awareness of health and the importance of maintaining a healthy lifestyle. It provides information on mental health and wellbeing, health issues in general, engages with various statutory bodies and participates in relevant courses and activities for the benefit of their members Improved mental and physical health, fitness and wellbeing and greater knowledge of the health support services that are available, increased mood following social interaction otherwise the men are at home and not engaging; leads to a reduction in social isolation and promotes social inclusion It also leads to increased improvement in the health & wellbeing for members' family, carers and friends. It is our hope that members will take a proactive approach to their health Advance citizenship and community development: The Shed provides a focus for social engagement, promotes a range of activities including, for example gardening, arts & crafts, and encourages lifelong learning in a relaxed atmosphere: helping to reduce isolation and depression, facilitate involvement in creative activities, increase self-awareness, confidence, motivation and lead to an enhanced sense of purpose and fulfilment The Shed provides a safe place where community members can meet to socialise, work on their own or community projects by providing opportunities to acquire, develop and share skills with others: The wider community benefits because the members will be working to improve the environment and developing their own sense of citizenship. These benefits will be demonstrated primarily through regular discussion with and feedback from the membership. The Shed retains ongoing contacts with local community organisations and individuals through its intergenerational work - who also provide feedback and suggestions for possible improvement or future projects. The benefits can be identified through feedback from the participants, internal and external evaluations of the work and impact questionnaires, the numbers of participants engaging in activities and learning new craft, taking part in health related programmes, and research findings that confirm the benefits of participating in Sheds activities They can also be measured and demonstrated by the ongoing monitoring and feedback from individual members. No harm has been identified arising from the purpose of the charity. Participants are trained in the use of tools, personal protection equipment is made available, risk assessments are regularly conducted, an accident reporting system and first aid kit is in place and a trained first aider is always on site. The beneficiaries are members from the Shed, their families, carers and friends. Some of the

## Ozanam Mensed TRUSTEES' REPORT

for the financial year ended 31 March 2023  
members have experienced a range of physical or emotional health & wellbeing issues, those who feel lonely or isolated, live alone or have experienced a major trauma. There are additional benefits for families, carers and friends including reduced levels of stress and anxiety leading to enhanced health and wellbeing and an improved quality of life. There is no private benefit arising from any of the purposes. Private benefit to trustees may arise from our programme of activities as trustees will be eligible to avail of the group's activities. Through volunteering as trustees, individuals may gain skills and experience which are transferable to other settings. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries.

### Financial Review

The results for the financial year are set out on page and additional notes are provided showing income and expenditure in greater detail.

### Results and Dividends


At the end of the financial year the charity has assets of £8,659 (2022 - £2,325) and liabilities of £0.00 (2022 - £0.00). The net assets of the charity have increased by £6,334.

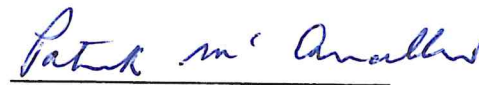
### Compliance with Sector-Wide Legislation and Standards

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Mensed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 25/9/23 and signed on its behalf by:

  
Martin Foy  
Trustee

  
Patrick McAnallen  
Trustee

# Ozanam Menshed

## INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEDED

We have examined the financial statements of the charity for the financial year ended 31 March 2023, which comprise the Financial Statements and the related notes.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

### Basis of independent examiner's report

We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

### Independent examiner's statement

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



DALY PARK & COMPANY LTD

Chartered Accountants

4 Carnegie Street

Lurgan

Craigavon

County Armagh

BT66 6AS


Northern Ireland

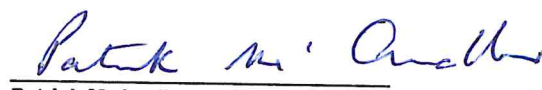
Date: 25/9/23

**Ozanam Menshed**  
**FINANCIAL STATEMENTS**  
for the financial year ended 31 March 2023

	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Total 2023 £	Total 2022 £
<b>Receipts and Payments Account</b>				
<b>Receipts</b>				
<b>Donations and legacies</b>				
Donations and legacies	2,492	5,405	7,897	1,630
<b>Other trading activities</b>				
Other trading activities	3,040	-	3,040	3,090
<b>Total receipts</b>	<b>5,532</b>	<b>5,405</b>	<b>10,937</b>	<b>4,720</b>
<b>Payments</b>				
<b>Charitable activities:</b>				
Expenditure on charitable activities	3,123	1,480	4,603	3,900
<b>Total payments</b>	<b>3,123</b>	<b>1,480</b>	<b>4,603</b>	<b>3,900</b>
<b>Net receipts/(payments) for the financial year</b>	<b>2,409</b>	<b>3,925</b>	<b>6,334</b>	<b>820</b>
Balances brought forward at 1 April 2022	2,325	-	2,325	1,505
<b>Balances carried forward at 31 March 2023</b>	<b>4,734</b>	<b>3,925</b>	<b>8,659</b>	<b>2,325</b>
<b>Statement of Assets and Liabilities</b>				
<b>Cash funds</b>				
Bank and cash	8,659	-	8,659	2,325

Approved by the Board of Trustees and authorised for issue on 25/9/23 and signed on its behalf by

  
Martin Foy  
Trustee

  
Patrick McAnallen  
Trustee

# Ozanam Menshed

## NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2023

### 1. GENERAL INFORMATION

Ozanam Menshed is a charity incorporated in Northern Ireland. The registered office of the charity is 14-16 William Street, Lurgan, Craigavon, Co. Armagh, BT66 6JA, Northern Ireland which is also the principal place of business of the charity. The financial statements have been presented in Pound Sterling (£) which is also the functional currency of the charity.

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the charity's financial statements.

#### **Basis of preparation**

The financial statements have been prepared on the going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements have been prepared in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

As permitted by the Companies Act 2006, the charity has varied the standard formats in that act for the Statement of Financial Activities and the Balance Sheet. Departures from the standard formats are to comply with the requirements of the Charities SORP and are in compliance with section 4.7, 10.6 and 15.2 of that SORP.

#### **Statement of compliance**

The financial statements of the charity for the financial year ended 31 December 2017 have been prepared on the going concern basis and in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

#### **Fund accounting**

The following are the categorises of funds maintained:

#### **Restricted funds**

Restricted funds represent income received which can only be used for particular purposes, as specified by the donors. Such purposes are within the overall objectives of the charity.

#### **Unrestricted funds**

Unrestricted funds consist of General and Designated funds.

- General funds represent amounts which are expendable at the discretion of the board, in furtherance of the objectives of the charity.
- Designated funds comprise unrestricted funds that the board has, at its discretion, set aside for particular purposes. These designations have an administrative purpose only, and do not legally restrict the board's discretion to apply the fund.

#### **Incoming Resources**

The accounts are prepared on receipts and payments basis.

#### **Cash at bank and in hand**

Cash at bank and in hand comprises cash on deposit at banks requiring less than three months notice of withdrawal.

#### **Taxation**

### 3. PROVISIONS AVAILABLE FOR AUDITS OF SMALL ENTITIES

In common with many other charitable companies of our size and nature, we use our accountants to assist with the preparation of the financial statements.

**Ozanam Menshed**  
**NOTES TO THE FINANCIAL STATEMENTS**

continued

for the financial year ended 31 March 2023

**4. ANALYSIS OF PAYMENTS AND RELATED INCOME FOR CHARITABLE ACTIVITIES**

	Expenditure on charitable activities 2023 £	Total 2023 £	Total 2022 £
<b>Charitable activities:</b>			
Direct and other payments			
Costs	(4,603)	(4,603)	(3,900)

**5. SUPPORT PAYMENTS**

**6. RESERVES**

	2023 £	2022 £
At 1 April 2022	2,325	1,505
Surplus for the financial year	6,334	820
At 31 March 2023	8,659	2,325

**7. POST-BALANCE SHEET EVENTS**

There have been no significant events affecting the Charity since the financial year-end.

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Annual report

---

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2023

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2023.

The financial statements are prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines.

In this report the trustees of Ozanam Menshed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2023.

The charity is a registered charity and hence the report and results are presented in a form which complies with the requirements of the Charities Act (NI) 2013 and, although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

### Mission, Objectives and Strategy

#### Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan , Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating , developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self confidence and engage in creative activity and team work.

#### Overview of the charity

The Ozanam Menshed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

#### Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.  
Advance citizenship & community development  
Provide opportunities to take part in development of and sharing of skills and learning for the men.  
Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and chose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects  
Gardening  
Woodwork and DIY Skills  
Program events with guest speakers  
Art & Dance classes

### Structure, Governance and Management

#### Structure

The charity is run by a group of volunteers /trustees.

The Trustees meet on a quarterly basis to manage the operational and future planning of the Men's Shed, to monitor spending, to oversee impact and compliance with its constitution and to discuss and manage any risks and opportunities that face the charity in pursuit of its purpose.

# Ozanam Menshed

## TRUSTEES' REPORT

for the financial year ended 31 March 2023  
**Review of Activities, Achievements and Performance**  
Performance across the past year

The Menshed has continued to engage with local schools and has beneficial relationships with local groups e.g Clann Eireann, Clan na Gael as well as networking with other Mensheds.

### Key Achievements

1. Provided information sessions to the local community eg. Welfare Benefits and also "Walks & Talks sessions.
2. Completed craft project with students from local PS schools.
3. Set up a gardening scheme within the Menshed using the Ozanam Centre
4. Delivered 1x 6-week evening course with members of Armagh Youth React
5. Engaged on 2x 6-week DIY course with Ladies & Men's React Armagh
6. Menshed members delivered onsite workshops at Clann Eireann Youth club with local secondary school students & youth members.
7. Members updated "Safeguarding & Fire Safety courses.
8. The Menshed provided Art and Dance Classes
9. Participated in local events with AEON & AE Russell i.e "Big Head" event in the town and Ozanam Garden
10. Engaged with Ceara SEN School in helping pupils make crafts for their sale.
11. Continued to close the intergenerational gap by interacting with young people and those of older age groups.

### Going Forward

The Menshed will continue to work with local schools & ABC PCSP intergenerational  
Will continue to engage with Age Friendly & Loneliness Network from the ABC council  
Will continue to involve all sections of the community by providing information and wellbeing sessions  
Further develop the gardening aspect of the Menshed. Which can be opened up to school children and others and can build on the skills of members themselves

### Impact on overall outcomes

The ambition of the Menshed is to provide an opportunity to come together informally and choose a practical activity at a safe, friendly, and inclusive venue. The outcomes we pursue in this ambition are to tackle social isolation and support physical and mental wellbeing. The range of output delivered this year have gone a long way to delivering this for members and the feedback has been positive. The increase in uptake (now including women) shows that these programmes work. We continually monitor these programmes and adjust as necessary.  
The Menshed could not function without the help and support of the local community, the range of funding bodies and donors which have input to the plans this year including Lurgan Credit Union, ABC Council and PHA/Clear funding.

### PUBLIC BENEFIT STATEMENT

The direct benefits flowing from the organisation's purposes are; Advancement in health and wellbeing of men in the Lurgan area: The Shed operates within an area of deprivation and many of its members are retired, single, unemployed and suffering from various forms of disability. The Shed promotes an enhanced quality of life; improves health outcomes, increases awareness of health and the importance of maintaining a healthy lifestyle. It provides information on mental health and wellbeing, health issues in general, engages with various statutory bodies and participates in relevant courses and activities for the benefit of their members Improved mental and physical health, fitness and wellbeing and greater knowledge of the health support services that are available, increased mood following social interaction otherwise the men are at home and not engaging; leads to a reduction in social isolation and promotes social inclusion It also leads to increased improvement in the health & wellbeing for members' family, carers and friends. It is our hope that members will take a proactive approach to their health Advance citizenship and community development: The Shed provides a focus for social engagement, promotes a range of activities including, for example gardening, arts & crafts, and encourages lifelong learning in a relaxed atmosphere: helping to reduce isolation and depression, facilitate involvement in creative activities, increase self-awareness, confidence, motivation and lead to an enhanced sense of purpose and fulfilment The Shed provides a safe place where community members can meet to socialise, work on their own or community projects by providing opportunities to acquire, develop and share skills with others: The wider community benefits because the members will be working to improve the environment and developing their own sense of citizenship. These benefits will be demonstrated primarily through regular discussion with and feedback from the membership. The Shed retains ongoing contacts with local community organisations and individuals through its intergenerational work - who also provide feedback and suggestions for possible improvement or future projects. The benefits can be identified through feedback from the participants, internal and external evaluations of the work and impact questionnaires, the numbers of participants engaging in activities and learning new craft, taking part in health related programmes, and research findings that confirm the benefits of participating in Sheds activities They can also be measured and demonstrated by the ongoing monitoring and feedback from individual members. No harm has been identified arising from the purpose of the charity. Participants are trained in the use of tools, personal protection equipment is made available, risk assessments are regularly conducted, an accident reporting system and first aid kit is in place and a trained first aider is always on site. The beneficiaries are members from the Shed, their families, carers and friends. Some of the

## Ozanam Menshed TRUSTEES' REPORT

for the financial year ended 31 March 2023  
members have experienced a range of physical or emotional health & wellbeing issues, those who feel lonely or isolated, live alone or have experienced a major trauma. There are additional benefits for families, carers and friends including reduced levels of stress and anxiety leading to enhanced health and wellbeing and an improved quality of life. There is no private benefit arising from any of the purposes. Private benefit to trustees may arise from our programme of activities as trustees will be eligible to avail of the group's activities. Through volunteering as trustees, individuals may gain skills and experience which are transferable to other settings. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries.

### Financial Review

The results for the financial year are set out on page and additional notes are provided showing income and expenditure in greater detail.

### Results and Dividends

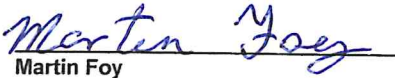
At the end of the financial year the charity has assets of £8,659 (2022 - £2,325) and liabilities of £0.00 (2022 - £0.00). The net assets of the charity have increased by £6,334.

### Compliance with Sector-Wide Legislation and Standards

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Menshed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 25/9/23 and signed on its behalf by:

  
Martin Foy  
Trustee

  
Patrick McAnallen  
Trustee

**Ozanam Menshed**

Northern Ireland - Charity number 107736

---

# Annual return

---

# Ozanam Mensed

## INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEd

We have examined the financial statements of the charity for the financial year ended 31 March 2023, which comprise the Financial Statements and the related notes.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

### Basis of independent examiner's report

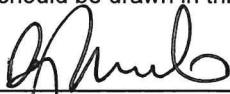
We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

### Independent examiner's statement

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



**DALY PARK & COMPANY LTD**

Chartered Accountants

4 Carnegie Street

Lurgan

Craigavon

County Armagh

BT66 6AS

Northern Ireland

Date: 25/9/23.....