

# Loughries Integrated Primary School Parent Teacher and Friends Association

Northern Ireland · Charity number 107579

## Details

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**Status** Received

**Registered** 2020-02-10

**Register** [View on the Charity Commission for Northern Ireland register](#)

## Contact

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**Address** 2 Ballyblack Road  
Newtownards  
Bt23 8sr  
BT23 8SR

**Phone** 07796333219

**Email** [loughriespta@outlook.com](mailto:loughriespta@outlook.com)

## Activities

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**Purposes:** The purpose of the association is to advance the education of pupils in the school in particular by 1) Developing effective relationships between the staff, parents and others associated with the school. 2) Engaging in activities or providing facilities or equipment which support the school and advance the education of pupils.

**What the charity does:** The advancement of education

**How the charity works:** Education/training

**Who the charity helps:** Children (5-13 year olds)

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-07-31	£6,718	£4,921	£0	0

## Trustees

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Name	Role	Appointed
Mr Johnathan Swann		
Mr Russell Armour		
Ms Rebecca White		

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**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Accounts

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# Loughries Integrated Primary School PTFA

## Income & Expenditure Account

01.08.2024 to 31.07.2025

Opening Balance - Bank (01.08.2024) £1,166.07

Opening Balance - Cash (01.08.2024) 0.00

**£1,166.07**

### Direct Income from Fundraising

	Income	Expense	Profit
Ards Five Mile Challenge	£1,381.73	£93.60	£1,288.13
ASDA Bag Pack (Oct 24)	£808.58	£0.00	£808.58
Halloween Monster Mash Disco	£740.00	£232.49	£507.51
Fireside Quiz	£125.00	£0.00	£125.00
Christmas Raffle	£153.00	£0.00	£153.00
ASDA Bag Pack (March 25)	£758.83	£0.00	£758.83
Table Quiz (April 2025)	£487.00	£57.08	£429.92
Tesco Bag Pack (May 25)	£677.41	£0.00	£677.41
May Fun Night	£1,410.00	£407.73	£1,002.27
<b>TOTAL FUNDRAISING</b>	<b>£6,541.55</b>	<b>£790.90</b>	<b>£5,750.65</b>

### Other Income

	Income	Expense	Profit
Angus Farm Shop - The Griddle (2024 Fun Night Contribution)	£40.00	£0.00	£40.00
ASDA Cash Pot for schools	£136.19	£0.00	£136.19
<b>TOTAL OTHER INCOME</b>	<b>£176.19</b>	<b>£0.00</b>	<b>£176.19</b>

### TOTAL INCOME

**£6,717.74**    **£790.90**    **£5,926.84**

### Expenditure - School Contributions

	Date	Expense
Pantomime Trip	Dec-24	£868.35
Selection Boxes	Dec-24	£131.40
Whiteboards - Final Contribution	Jan-25	£500.00
Easter Eggs	Mar-25	£82.00
P7 Leavers Hoodie 50% Contribution	May-25	£90.00
Reading Scheme 288 Books - Oxford Uni Press	May-25	£2,127.96
P7 Leavers Present (Books)	Jun-25	£60.00
<b>TOTAL - SCHOOL CONTRIBUTIONS</b>		<b>£3,859.71</b>

### Expenditure - Other

	Date	Expense
Parentkind Annual Membership	Dec-24	£109.00
Other	Oct-24	£7.80
Fundraising Buckets	Feb-25	£45.00
Sum Up Card Machine	Mar-25	£34.80
Bank Charges	Various	£74.00
<b>TOTAL - OTHER EXPENDITURE</b>		<b>£270.60</b>

### TOTAL EXPENDITURE

**£4,130.31**

### SURPLUS FOR THE YEAR

**£1,796.53**

Closing Bank Balance 31.07.2025

**£2,945.45**

Closing Cash 31.07.2025

**£17.15**

**TOTAL CLOSING BALANCE**

**£2,962.60**

### Notes

1. All income included in the income and expenditure account relates to unrestricted funds.

**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Accounts

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**Loughries Integrated Primary School P.T.F.A.**

**Receipts and Payments Account**

**to 31 July 2024**

## Independent examiner's report to Loughries Integrated Primary School P.T.F.A

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### Independent examiner's statement

I have completed my examination and have no concerns in respect of the matter (1) to (4) listed above and, in connection with following the directions of the charity commission for Northern Ireland, I have found no matters that require drawing to your attention.

Signed:  14.1.25  
Name: Kim Rainey FCA.

Relevant professional qualification or body: CAI

Address: MBMcGrady & Co, Suite 2B, Cadogan House, 322 Lisburn Rad Belfast, BT96 GH.

**Accounts 23/24 Loughries PTFA**

<b>Date</b>	<b>Description</b>	<b>Debit</b>	<b>Credit</b>	<b>Balance</b>
01-Aug-23	Balance brought forward			2331.23
8th September 2023	Ulster Bank charges	9.01		3310.46
19th September 2023	Cheque 000497 - C Rafferty - P7 (last year end of year meal)	68.35		3242.11
19th September 2023	Cheque 000499 - Loughries IPS - IWB Cheque 1 Donation	2132.5		1109.61
26th September 2023	Cheque 000500 - Donation to Regent Cinema for use for meeting	40		1069.61
30th Septemner 2023	JustGiving Auto Credit		618.53	1688.14
2nd October 2023	JustGiving Auto Credit		9.61	1697.75
12th October 2023	Cheque 000501 - K Gunning - Halloween event prizes	41.5		1656.25
13th October 2023	Cheque 000498 - C Matovu - Teddy Bear Packs	18.25		1638
16th October 2023	Cheque 000502 - L Curran Selfie Board & Promotional Flyers	177.49		1460.51
24th October 2023	Cheque 000503 - K Gunning - T Shirts & hot drinks cups	251.51		1209
9th November 2023	Cash Lodgement - Halloween event profits		281.93	1490.93
22nd November 2023	Cheque 000505 - C Matovu - Parentkind membership	105		1385.93
29th November 2023	Cheque 000504 - Lyric Theatre	850		535.93
8th December 2023	Ulster Bank charges	15.46		520.47
12th December 2023	Cash Lodgement - Christmas Fair profits		418	938.47
12th December 2023	Cash Lodgement - Christmas Bauble sales		35	973.47
12th December 2023	Cash Lodgement - Tesco Bag Pack		691	1664.47
18th December 2023	Cheque 000509 - Signature Works Leavers Hoodies	160		1504.47
22nd December 2023	Cheque 000507 - K Gunning	37.77		1466.7
28th December 2023	Cheque 000510 - C Matovu Selection Boxes	95.04		1371.66
29th December 2023	Cheque 000511 - LIPS - IWB Cheque 2 Donation	500		871.66
8th February 2024	Cheque 000512 - K Gunning - Coach Connections	560		311.66
9th February 2024	Cheque 000508 - Wilkinson Design - Banner for Christmas Fair	75		236.66
8th March 2024	Ulster Bank charges	22.38		214.28
20th March 2024	Cheque 000513 - Ballyblack Management Co - Hall Hire Fees	86.4		127.88
7th June 2024	Ulster Bank charges	8.58		119.3
12th June 2024	Cash/ Chq Lodgement - Fun Night & Stena profits		1046.77	1166.07

**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Annual report

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## Loughries Integrated Primary School PTFA – Annual Trustee Report

1<sup>st</sup> August 2023 – 31<sup>st</sup> July 2024

NI Charity Number – 107579

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### September 2023

The Ards 5 Mile run was on the 8th September – the PTFA were allowed to help with the water station for the runners in Loughries, at the top of Finlays Road. We had lots of help from Loughries children too and it was a lovely evening. It was great to see so many from the school community running and helping raise funds for us.

PTFA also assisted with initial plans of the proposed Teddy Bears Picnic event at school on 16th September 2023. Unfortunately the event had to be cancelled so in it's place the PTFA provided picnic packs for all children who had signed up – and delivered them locally.

25th September we had our AGM & saw us deliver our first cheque to school towards the cost of new Interactive whiteboards of £2132.50. This covers 1 full whiteboard of the 4.

### October 2023

Halloween Fun Night. We held our annual fun night once again. Like last year we outsourced the hot food but had 2 vendors this year instead of 1 – The Griddle with Burgers & Fries and Pizzas from Guiseppes.

There was an inflatable, party games, face painting and refreshments. We had a great turn out from school families and some new faces.

### November 2023

We launched a raffle to win your Christmas Tree – with the tree kindly donated by Coulters Trees in Millisle. We drew this at the end of the month.

On Saturday 18th November we held a bag pack in Tesco Newtownards from 9am to approx. 3:30pm. This was a good way to promote the school and also raise some funds towards PTFA costs. We were low on volunteers to help throughout the day and perhaps with more support we could have raised a higher amount. We did manage to get just over £690.

December 2023

The Christmas Fair was held for the 2nd year running and we had a full list of vendors once again. We advertised this on Facebook, through the school, via save the date flyers and also with a banner put at the Church in the weeks leading up to the event. Sadly it still didn't really get the support that it deserved. I think it could be a struggle to get vendors to come to this again next year.

We arranged the P7 Leavers Hoodies this month also and got them delivered in to school before term finished. These were once again subsidised by PTFA.

PTFA members helped out at the Lapland at Loughries Event to serve refreshments.

The whole school including all staff were taken to the Pantomime – all costs once again covered by PTFA funds for both tickets and transport. The Lyric Theatre option was chosen this year and logistically it proved to be a much better option than the Grand Opera House.

PTFA finished the term by providing a selection box for every child (or non dairy equivalent gift) as well as giving a further cheque of £500 to Mrs Thompson towards the Interactive Whiteboards costs the school had incurred.

The rest of the year activities slowed down for PTFA however we did continue to facilitate the following :

Easter Eggs (and relevant alternatives) were provided to all pupils by PTFA.

P7s were given a small token gift of sweets and a letter the day before their school results came out.

Fun day took place in June and was a great success – along with the Stena Raffle we were able to run once again.

Refreshments were served at Sports Day

P7s all given a £15 voucher each to wish them well and congratulate them on all their successes at LIPS.

Sally Forbes, Adel Gilmour, Coleen Matovu

**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Annual return

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### **Independent examiner's report to Loughries Integrated Primary School P.T.F.A**

I report on the accounts of the Loughries Integrated Primary School P.T.F.A for the year ended 31 July 2024 which are set out on page 1.

### **Respective responsibilities of charity trustees and examiner**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act.
- Follow the procedures laid down in the general directions given by the commission under section 65(9)(b) of the Charities Act.
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### **Basis of independent examiner's report**

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

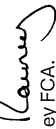
My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning such matters.

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### **Independent examiner's statement**

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Signed:  14.1.25  
Name: Kim Rainey FCA.

Relevant professional qualification or body: CAI

Address: MBMcGrady & Co, Suite 2B, Cadogan House, 322 Lisburn Rad Belfast, BT96 GH.

**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Accounts

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**Loughries Integrated Primary School P.T.F.A.**

**Receipts and Payments Account**

**to 31 July 2023**

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Relevant professional qualification or body: CAI

Address: MBMcGrady & Co, Suite 2B, Cadogan House, 322 Lisburn Rad Belfast, BT96 GH.

Accounts 22/23 Loughries PTFA					
Date	Description	Debit	Credit	Balance	
16th August	Balance in Ulster Bank			4632.39	
	Amazon Smile - Auto Credit		39.34	4671.73	
9th September	Ulster Bank charges	17.53		4654.2	
3rd October	Cheque 000486 - C Matovu - open morning refreshments & previous Miss Miller expenses	63		4591.2	
5th October	Cheque 000487 - Grand Opera House - Pantomime 2022	1224		3367.2	
20th October	Cheque 000488 - £24 too little on cheque for above so needed to reimburse the extra paid by C Matovu	24		3343.2	
28th October	Cheque 000489 - Party factory NI - Halloween event	400		2943.2	
15th November	Amazon Smile - Auto Credit		37.34	2980.54	
14th December	Cheque 000490 - Coach Connections - Panto trip	560		2420.54	
19th December	Cheque Lodgements - £350 - Grant receipt from LIPS		350	2770.54	
2nd March 2023	Cheque 000491 - Gibson Plus - Christmas Baubles	495		2275.54	
2nd March 2023	Cheque 000493 - Ballyblack Management Co - Hall Hire	100.8		2174.74	
2nd March 2023	Cheque 000494 - Ards & North Down BC - Londonderry Hall Hire AGM	40		2134.74	
3rd March 2023	Cash Lodgement - Ongoing Fundraising less costs - receipts in file		610	2744.74	
6th April 2023	Cheque 000495 - C Matovu Hoodies, Easter Eggs, Party Food for end of term	258.4		2486.34	
12th April 2023	ADJUSTMENT of £21.09 nett - this is Amazon Smile lodgements from Nov 2022 to April 2023 less bank charges		21.09	2507.43	
24th April 2023	Amazon Smile - Auto Credit		20.92	2528.35	
19th May 2023	Amazon Smile - Auto Credit		68.67	2597.02	
9th June 2023	Ulster Bank charges			2580.99	
28th June 2023	Cheque 000496 - Electric Sharpeners for School and Leaving gift vouchers for P7s	16.03		2580.99	
		249.76		2331.23	

**Loughries Integrated Primary School Parent Teacher and Friends Association**

Northern Ireland - Charity number 107579

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# Annual report

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## Loughries Integrated Primary School PTFA – Annual Trustee Report

1<sup>st</sup> August 2022 – 31<sup>st</sup> July 2023

NI Charity Number – 107579

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### September 2022

PTFA assisted with the Teddy Bears Picnic event at school 30th September 2022 – providing tea / coffee refreshments for any of the prospective parents that came along. Adel Gilmour provided Mrs Thompson with a Teddy Bear Hunt to be used at the event.

### October 2022

PTFA Ran a FREE Pumpkin Colouring competition for the whole school & provided prizes for this (1 for each class)

Halloween night – this year we weren't able to get the use of the required field for the Fireworks. Rather than cancel the whole night we ran a Halloween event with different entertainment for the children. We wanted to give back as much to school families as possible and provided a lot of the event at no cost to parents. There were 150 goodie bags given out to children, free entertainment of a Party DJ & Snowglobe inflatable along with crisps, juice and glow sticks provided for children all free of charge. We were able to cover the costs by selling tea/coffee and running another raffle which once again we had fantastic donations for, along with £250 grant money that Mrs Thompson had available. We ended up raising over £200 which was a bonus as the night was primarily to get events kicked off again after a couple of years of not having any.

### December 2022

PTFA had a busy month during December. School had requested PTFA donate a PA system to use at school events etc. This was agreed and the PA system picked by school was ordered and delivered to school by PTFA in the first week of December – it was approximately £250 to purchase this.

The whole school including all staff were taken to the Grand Opera House to see the Christmas 2022 Pantomime. PTFA covered all costs for tickets for pupils and staff and transport there and back. Overall this was close to a £2000 outgoing however the positive feedback we received for doing so was worth it.

PTFA Members provided refreshments for the Open Afternoon.

Christmas Fair was held on 10th December – this was our first time running this event and wasn't perfect but there was a lot of positive feedback on it & multiple requests from vendors to run it again for Christmas 2023. The event raised approximately £400 which was great.

Once again this year we provided selection boxes for all the pupils in the school.

### February 2023

We started the order process for the P7 Hoodies for the year – again this year we subsidised the cost of the hoodies and paid £10 per child towards their hoody.

Valentines Colouring competition – this was £1 an entry and we gave a prize per class. This raised just over £30.

### March 2023

PTFA provided an end of term treat for all children. They also gave every child an Easter Egg and provided chocolates for staff.

P7 Hoodies delivered by PTFA to school before break up for Easter holidays.

### May 2023

PTFA provided P7 pupils with a Best Wishes note and a small gift the day before they all got their new school notifications.

Fun Night was back and it was great to see so many faces at the school on a nice dry bright evening. We had lots of fun stalls and raised nearly £600 from the evening. We ran a separate raffle prize for a Stena Line crossing that we had been kindly given from a school family and that raised a further £400.

### June 2023

PTFA provided free tea / coffee and refreshments for families at the School Sports Day & we also provided a haribo treat and juice for all pupils.

PTFA will be giving all P7 children a £15 gift voucher this year to wish them well and this will be left in to school on their last day.

Sally Forbes, Adel Gilmour, Coleen Matovu

**Loughries Integrated Primary School Parent Teacher and Friends Association**

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# Annual return

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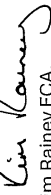
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