

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland · Charity number 105561

Details

Known as	T&F; LMBF
Status	Received
Registered	2016-08-17
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	Omagh Masonic Hall 34 Campsie Road Omagh Co. Tyrone Bt79 0ag BT79 0AG
Phone	07914404252

Activities

Purposes: The Relief of Poverty of Freemasons, their wives, partners, children and families and the families and widows or partners of deceased Freemasons who are or in the case of deceased Freemasons, who have been a member of a Masonic Body within the Masonic Province of Tyrone and Fermanagh. At its discretion afford financial assistance for other Charitable Purposes as defined in the Charities Act (Northern Ireland) 2008

What the charity does: The prevention or relief of poverty

How the charity works: Grant making, Relief of poverty

Who the charity helps: Children (5-13 year olds), Men, Women, Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£43,852	£25,250	£0	0

Trustees

Name	Role	Appointed
David		
Hazlett Moore		
James Moore		
Johnny Woods		
Laurence		
Leslie Nixon		
Malcolm		
Maurice Lee		
Philip Brisbane		

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Accounts

Charity Commission return year ended December 2024

RECEIPTS

	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
Donations	£43,592	0	£43,592	£38,922
Bank Interest	£260	0	£260	£0
Total	£43,852	0	£43,852	£38,922

PAYMENTS

Donations to Applicants	10,750	0	£11,500
Bereavement Grants	5,500	0	£3,500
Donations to local Charities	9,000		£5,000
Total	25,250	0	£20,000

	Unrestricted Funds	Unrestricted Funds
	2024	2023
Current Assets		
Cash at Bank in Hand	£139,471.00	£120,869.00
Net Current Assets	£139,471.00	£120,869.00
Current Liabilities		0

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Accounts

Tyrone and Fermanagh Local Masonic Benevolent Fund

<u>Local Benevolent Fund</u>	2023	2022	2023	2022
Balance C/Fwd 1st January	£101,947.40	£84,833.32		
Donations Lodges	£17,531.82	£14,591.86		
Donation Royal Arch Chapters	£3,107.88	£3,224.50	Grants to Applicants	£20,000.00
Donations Councils	£200.00	£600.00	Charity Golf Competition	£200.00
Donations Preceptories	£550.00	£250.00		
Donations Prince Masons	£350.00	£350.00		
Gift Aid Refunds	£8,679.65	£4,146.61		
PGL Quarterly Meeting	£4,647.00	£3,433.31		
PGL Londonderry & Donegal	£1,135.00			
Captain Fyffe Golf Competition	£3,070.00			
	<u>£140,868.75</u>	<u>£111,429.60</u>	Reconciled Bank Balance 31st Dec	£120,868.75 £101,947.40

Provincial Grand Lodge Treasurer

Date 05/01/2024

Auditors Report

We have examined the above accounts and compared these with the Provincial Grand Lodge records and confirm that the balances are correct at 31 December 2023

RW Bro *[Signature]* PPGM

W Bro *[Signature]* PM586

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Annual report

**TYRONE AND FERMANAGH LOCAL MASONIC BENEVOLENT FUND
TRUSTEES REPORT – YEAR ENDED 31st DECEMBER 2023**

Trustees, 2024:

Robert J. Moore	Chairman
David Marshall	Treasurer
Malcolm McQueen	Secretary
Leslie JJ. Nixon	
Maurice W. Lee, MBE	
Jonathan W. Woods	
Laurence Smith	
Hazlett Moore	

Charity Number: NIC 105561

Address: Omagh Masonic Hall
 34 Campsie Road
 OMAGH
 Co Tyrone BT79 0AG

Independent Examiner: Mr Neville Robert McClements

The Charity's purposes are:

The relief of poverty of Freemasons, their wives, partners, children and families and widows or partners of deceased Freemasons, who are or in the case of deceased Freemasons, who have been a member of a masonic body within the Province of Tyrone and Fermanagh. At its discretion afford financial assistance for other Charitable purposes as defined in the Charities Act (Northern Ireland 2008).

During the period ended 31st December 2023 the Charity disbursed a total of £20,000.00.

1. 7 x £500:00 Bereavement Grants to a total of £3,500:00
2. 4 x Individual Grants in support of widows, Brethren and dependents to a total of £11,500:00
3. Donation to Dementia NI £5,000:00 which included income from the Captain Fyffe Golf Competition.

At all times the Trustees continue to have regard for the Public Benefit Guidance issued by the Charity Commission for Northern Ireland in all the decisions reached.

The Charity's financial position at the 31st December 2023 is as set out in our receipts and payments and the statement of assets/liabilities.

Thanks are gratefully expressed by the Trustees of the Tyrone and Fermanagh Local Benevolent Fund to all the Masonic Bodies within the Province of Tyrone and Fermanagh for their continued support.



Malcolm A. McQueen – Secretary



Robert J. Moore - Chairman

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Annual return

***Independent examiner's report to the charity trustees of
Tyrone and Fermanagh Local Masonic Benevolent Fund
(Charity no. 105561)***

I report on the accounts of the Tyrone and Fermanagh Local Masonic Benevolent Fund for the year ended 31st December 2023.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act.
2. That the accounts do not accord with those accounting records.
3. That the accounts do not comply with the accounting requirements of the Charities Act.
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.



Name: NEVILLE ROBERT McCLEMENTS

Relevant professional qualification or body: F.C.A.

Address: 30 Derryclawan Road, Lisbellaw, County Fermanagh BT94 5BY

Date: 23rd February 2024

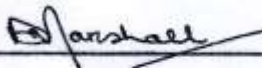
Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Accounts

Tyrone and Fermanagh Local Masonic Benevolent Fund

<u>Local Benevolent Fund</u>	2022	2021		2022	2021
Balance C/Fwd 1st January	£84,833.32	£85,264.26	Grants to Applicants	£9,282.20	£10,500.00
Donations Lodges	£14,591.86	£6,210.00	Charity Golf Competition	£200.00	£0.00
Donation Royal Arch Chapters	£3,224.50	£2,130.00			
Donations Councils	£600.00	£0.00			
Donations Preceptories	£250.00	£200.00			
Donations Prince Masons	£350.00	£0.00			
Donations Other		£1,100.00			
Bank Interest		£15.56			
Gift Aid Refunds	£4,146.61	£413.50			
PGL Quarterly Meetings Charity	£3,433.31	£0.00	Reconciled Bank Balance 31st Dec	£101,947.40	£84,833.32
	<u>£111,429.60</u>	<u>£95,333.32</u>		<u>£111,429.60</u>	<u>£95,333.32</u>



Provincial Grand Lodge Treasurer

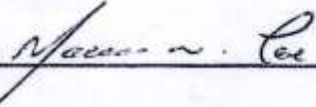
Date

28.01.23

Auditors Report

We have examined the above accounts and compared these with the Provincial Grand Lodge records and confirm that the balances are correct at 31 December 2022.

R W Bro



PPGM

W Bro



PM 586

Charity Commission return year ended December 2022

RECEIPTS

	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Donations	£26,596	0	£26,596	£10,054
Bank Interest	£0	0	£0	£15
Total	£26,596	0	£26,596	£10,069

PAYMENTS

Donations to Applicants	7,282	0	£7,282	£7,000
Bereavement Grants	2,000	0	£2,000	£3,500
Charity Golf	200	0	£200	£0
Total	9,482	0	£9,482	£10,500

	Unrestricted Funds 2022	Unrestricted Funds 2021
Current Assets		
Cash at Bank in Hand	£101,947.00	£84,833.32
Net Current Assets	£101,947.00	£84,833.32
Current Liabilities	0	0

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Annual report

TRUSTEES REPORT -YEAR ENDED 31St DECEMBER 2022

Trustees: Frank R.L.Arnold TD

Leslie J.J.Nixon

Maurice W.Lee MBE

Jonathan W.Woods

E.Hazlett Mooore

David Marshall

Robert J.Moore

Charity Number: NIC 105561

Address: Omagh Masonic Hall
34 Campsie Road
OMAGH
Co Tyrone BT79 OAG

Independent Examiner: Mr Neville Robert McClements

The Charities purposes are:

The relief of poverty of Freemasons, their wives, partners, children and families and widows or partners of deceased Freemasons, who are or in the case of deceased Freemasons, who have been a member of a masonic body within the Province of Tyrone and Fermanagh. At its discretion afford financial assistance for other Charitable purposes as defined in the Charities Act (Northern Ireland 2008).

During the period ended 31st December 2022 the Charity disbursed a total of **£9482:20.**

1. 4 X £500:00 Bereavement Grants to a total of £2,000:00.
2. 3 x Individual Grants in support of widows, Brethren and dependents to a total of £7282:20.
3. Millennium Charity Golf Competition to support further raising of funds £200:00.

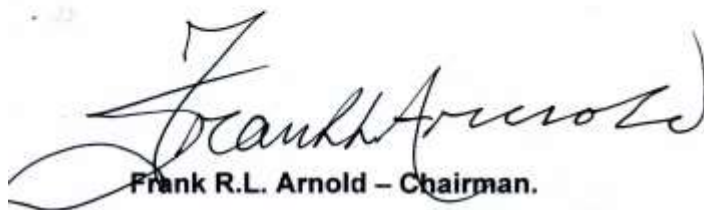
At all times the Trustees continue to have regard for the Public Benefit Guidance issued by the Charity Commission for Northern Ireland in all the decisions reached.

The Charities financial position at the 31st December 2022 is as set out in our receipts and Payments and the statement of Assets/Liabilities.

Thanks, are gratefully expressed by the Trustees of the Tyrone and Fermanagh local Benevolent Fund to all the Masonic Bodies within the Province of Tyrone and Fermanagh for their continues support.



Malcolm A. McQueen – Secretary



Frank R.L. Arnold – Chairman.

Tyrone and Fermanagh Local Masonic Benevolent Fund

Northern Ireland - Charity number 105561

Annual return

Independent examiner's report to the charity trustees of Tyrone and Fermanagh Local Masonic Benevolent Fund.

I report on the accounts of the Trust for the year ended 31st December 2022.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- *examine the accounts under section 65 of the Charities Act*
- *follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act*
- *state whether particular matters have come to my attention.*

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

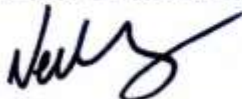
My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

- 1. That accounting records were not kept in accordance with section 63 of the Charities Act*
- 2. That the accounts do not accord with those accounting records*
- 3. That the accounts do not comply with the accounting requirements of the Charities Act*
- 4. That there is further information needed for a proper understanding of the accounts to be reached*

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.



Name: NEVILLE ROBERT McCLEMENTS

Relevant professional qualification or body: F.C.A.

Address: 30 Derryclawan Road, Lisbellaw, County Fermanagh BT94 5BY

Date: 9th March 2023