

Trendsetters (Age Concern) Irvinestown

Northern Ireland · Charity number 105533

Details

Status Received

Registered 2016-10-03

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 23 Salloon Road
Salloon
Ballinamallard
Co. Fermanagh
BT94 2wt
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Phone 028 6638 8570

Email trendsettersacitown@outlook.com

Activities

Purposes: The group is established to promote the welfare of the aged in a manner deemed by law to be charitable and will seek to advance education and to promote the preservation and protection of health among people aged 55 or over (hereinafter called "the beneficiaries") in Irvinestown and the surrounding area ("the area of benefit") and in particular: (a) To organise such specific services and activities for the well being of older people as are desirable. (b) To serve as a centre for information for those interested in the welfare of older people and also to provide networking opportunities. (c) To focus attention on the needs of and services available for older people by promoting or helping promote research, conferences, exhibitions, lectures and training courses. (d) To bring together representation of local voluntary agencies, statutory bodies and individuals in furtherance of the above.

What the charity does: The relief of those in need by reason of youth, age, ill-health, disability, financial hardship or other disadvantage

How the charity works: Advice/advocacy/information,Community development,Cross-border/cross-community,Education/training,Relief of poverty

Who the charity helps: Older people

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£9,877	£9,857	£0	0

Trustees

Name	Role	Appointed
Miss Anna Margaret Beacom		
Mr John James Doris		
Mrs Eileen Turner		
Mrs Elizabeth Joan Thompson		
Mrs Gwen Pattison		
Mrs Martha Jane Balfour		
Ms Lenora Reid		
Ms Ruby Mary Margaret Allen		
Ms Sharon Duncan		

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Accounts

Trendsetters (Age Concern) Irvinestown

Registered with the charity Commission for Northern Ireland (NIC10553)

INCOME AND EXPENDITURE ACCOUNT – YEAR ENDED 31 MARCH 2025

	Restricted funds £	Unrestricted funds £	Total 2025 £	Total 2024 £
RECEIPTS				
Donations	2,027	30	2,057	218
St. Anne's Cathedral sit out	1,300	-	1,300	-
Outings & entertainment	-	2,146	2,146	3,206
Tea and subscriptions	-	830	830	778
Lunch club	-	1,601	1,601	1,716
Bank bond transfer & bank interest	-	220	220	218
Membership fees	-	660	660	730
Lottery	-	868	868	799
Shoe box donations	-	195	195	350
	3,327	6,550	9,877	8,015
PAYMENTS				
Entertainment and outings	2,977	2,020	4,997	4,371
Age NI insurance	-	371	371	668
Donations	-	25	25	25
Travel	-	396	396	355
Bank fees and interest charged	-	-	-	-
Bawnacre rent	-	467	467	372
Catering of lunches and teas	350	2,505	2,855	2,565
Administrative expenses, sundries and gifts	-	544	544	725
Shoe Boxes	-	202	202	150
	3,327	6,530	9,857	9,231
NET RECEIPTS / (PAYMENTS)				
Transfer to / (from) funds	-	20	20	(1,216)
SURPLUS / (DEFICIT) FOR THE YEAR				
	-	20	20	(1,216)

Trendsetters (Age Concern) Irvinestown

Registered with the charity Commission for Northern Ireland NIC105533

Statement of assets and liabilities - Year ended 31 March 2025

	Unrestricted funds £	Restricted funds £ <i>Nb.1</i>	Total 2024 £	Total 2023 £
FUND RECONCILIATION				
Cash at bank and in hand at 1 April 2024	16,523	-	16,523	17,739
Surplus / (deficit) for the year	20		20	(1,216)
Cash at bank and in hand at 31 March 2025	<u>16,543</u>	<u>-</u>	<u>16,543</u>	<u>16,523</u>
BANK AND CASH BALANCES				
Bank current accounts	16,543	-	16,543	16,523
Cash in hand	-	-	-	-
Total	<u>16,543</u>	<u>-</u>	<u>16,543</u>	<u>16,523</u>

Nb.1

Restricted funds

During the year 31 March 2025 restricted funds were received as follows:

- Progressive Building Society £350 - for catering costs relating to the 30th Anniversary tea*
- Community Foundation Grant - £1,677 - used for entertainment and outings*
- Sit Out - £1,300 - used for entertainment and outings*

Approved by the trustees on 25/6/25 and signed on their behalf by:

Anna M. Beacom

Name: ANNA M BEACOM

Position: TREASURER

Date: 25/6/25

Martha Balfour

Name: MARTHA BALFOUR

Position: CHAIRPERSON

Date: 25/6/25

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Accounts

Trendsetters (Age Concern) Irvinestown

Registered with the charity Commission for Northern Ireland NIC105533

Statement of assets and liabilities - Year ended 31 March 2024

	Unrestricted funds £	Restricted funds £	Total 2024 £	Total 2023 £
FUND RECONCILIATION				
Cash at bank and in hand at 1 April 2023	17,739	-	17,739	19,976
Surplus / (deficit) for the year	(1,216)		(1,216)	(2,237)
Cash at bank and in hand at 31 March 2024	16,523	-	16,523	17,739
BANK AND CASH BALANCES				
Bank current accounts	16,523	-	16,523	17,739
Cash in hand	-	-	-	-
Total	16,523	-	16,523	17,739

Nb.1

Restricted funds

No restricted funds were received during the year ended 31 March 2024.

Approved by the trustees on 19.6.24 and signed on their behalf by:

Hanna M Beacom
 Name: HANNA M. BEACOM
 Position: TREASURER
 Date: 19.6.24

Martha Balfour
 Name: MARTHA BALFOUR
 Position: TREASURER
 Date: 19/6/24

Statement of Assets and Liabilities
Trendsetter (Age Concern) Irvinestown
for the year ended 31 March 2024
Trendsetters (Age Concern) Irvinestown is registered with the
Charity Commission for Northern Ireland
since 3rd October 2016
under reference number NIC105533

Assets @ 31 March 2024

Bank Balance	£16,523
Assets	£ 2,500
Total assets	<u>£19,023</u>

Liabilities @ 31 March 2024

uncashed cheques totaling £0

On behalf of the Trustees



Joan Thompson

Trustee

Date:

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Annual report

Trustee's Annual Report

The trustees present their Trustee's Annual Report prepared in accordance with charities SORP (effective January 2019) and the independent examined statements for the year ended 31 March 2024.

Structure, Governance and Management

Trendsetters (Age Concern) Irvinestown is governed by its constitution that was adopted on 29 June 2016. Trendsetters (Age Concern) Irvinestown is a charity registered in Northern Ireland (No. 105533).

The trustees at the date of this report and those who served during the financial year are listed below, together with the dates of any changes.

Charity trustees for the year ended 31 March 2024 and appointed since the year-end

Mrs Martha Balfour (Chairperson)
Mr Seamus Doris (Vice-chairperson)
Mrs Joan Thompson (Hon. Secretary)
Mrs Maureen Swift (Assistant Secretary)
Miss Anna Beacom (Hon. Treasurer)
Ms Marjorie Aitken (Assistant Treasurer)
Mrs Ruby Allen
Ms Lenni Reid
Ms Mary Donnelly
Ms Margaret Maguire (retired 30 October 2023)
Mrs Eileen Turner
Mrs Ann Shaw
Ms Sharon Duncan
Mr Graydon Heaton

Principal Address

23 Salloon Road
Salloon
Ballinamallard
Co. Fermanagh
BT94 2WT

Key activities in this year

Financial review

The association has had a successful year and income has increased in comparison to the prior year.

Regular meetings were held throughout the year and the committee met on a regular basis to discuss business matters.

During the year several successful trips and events were organised by the committee, including:

- Summer trip
- Halloween party
- Christmas dinner

Income has increased this year to £8,015 (2023 - £6,860). Expenditure has remained similar to the prior year £9,231 (2023 - £9,097).

The group maintains a strong reserve and the trustees continue to manage the resources of the organisation in an efficient and sustainable manner. The trustees do not foresee any issues with the group continuing in the foreseeable future.

Reserves policy

Trendsetters (Age Concern) Irvinestown have a reserves policy, which requires that reserves are built or maintained at a level which ensures that the organisation's core activities could continue during a period of unforeseen difficulties and that the organisation's known liabilities will be paid should the organisation cease to operate.

Future plans

Trendsetters (Age Concern) Irvinestown plan to continue to focus on controlling costs, while maintaining high standards of service to our beneficiaries.

for an individual older person. These benefits are evidenced by the activity programmes we organise.

We conduct regular evaluations of our activities with our members. We also work closely with the local Health Trust in the promotion of health and promote new programmes, such as Falls Prevention, many of our members have completed this training, we also have developed a walking group and have trained walk leaders to assist with this. No harm arises from any of the purposes. The beneficiaries are older people aged fifty-five or over in the Irvinestown area. There is no private benefit.

Summary of Main Activities

As a group, we run activity programmes, health programmes and information sessions for any person over the age of fifty-five in the Irvinestown area. Examples of activities include mobile phone training; craft classes; health quizzes, motor skills development, iPad training, walking groups.

We work with other bodies such as statutory bodies, community organisations and the local Health Trusts to promote the interests of older persons in the area and function as a voice for older persons.

Statement of trustees' responsibilities

The trustees are responsible for preparing the financial statements in accordance with applicable law and regulations.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with all appropriate regulations. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In so far as the trustees are aware:

- there is no relevant information (information needed by the charity's independent examiner in connection with preparing the independent examiner's report) of which the charity's independent examiner is unaware, and
- the trustees have taken all the steps that they ought to have taken to make themselves aware of any relevant independent examiner information and to establish that the charity's independent examiner is aware of that information.

Approved and adopted on behalf of the trustees:



Name: MARTHA BALFOUR

Position: CHAIRPERSON

Date: 19/6/24

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Annual return

**Independent examiner's Report to the Charity trustees of
Trendsetters (Age Concern) Irvinestown**

I report on the accounts of Trendsetters (Age Concern) Irvinestown for the year ended 31 March 2024

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act.
- Follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act.
- State whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters. My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: Adam Foster Signature: 

Address: 26 CLOVEE BRAE

ENNISKILLEN

CO. FERMANAGH

Postcode BT44 4AB

Date 17/6/24

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Accounts

Trendsetters (Age Concern) Irvinestown

Registered with the charity Commission for Northern Ireland NC106633

INCOME AND EXPENDITURE ACCOUNT – YEAR ENDED 31 MARCH 2023

	Restricted funds £	Unrestricted funds £	Total 2023 £	Total 2022 £
RECEIPTS				
Donations	-	216	216	600
St. Anne's Cathedral sitout	850	-	850	-
Outings & entertainment	2,087	-	2,087	599
Tea and subscriptions	784	-	784	571
Lunch club	1,098	-	1,098	-
Bank bond transfer & bank interest	-	60	60	21
Membership fees	-	735	735	430
Lottery	-	880	880	559
Shoe box donations	150	-	150	170
South West Ageing Partnership	-	-	-	887
	4,969	1,891	6,860	3,837
PAYMENTS				
Entertainment and outings	4,135	85	4,220	1,547
Age NI insurance	-	892	892	921
Donations	-	285	285	80
Travel	-	322	322	228
Bank fees and interest charged	-	60	60	-
Bawnacre rent	-	348	348	156
Catering of lunches and teas	784	1,250	2,034	504
Administrative expenses, sundries and gifts	-	735	735	247
Afternoon tea	-	-	-	667
Flowers	-	-	-	400
Shoe Boxes	150	51	201	210
	5,069	4,028	9,097	4,960
NET RECEIPTS / (PAYMENTS)	(100)	(2,137)	(2,237)	(1,123)
Transfer to / (from) funds	-	-	-	-
SURPLUS / (DEFICIT) FOR THE YEAR	(100)	(2,137)	(2,237)	(1,123)

Trendsetters (Age Concern) Irvinestown

Registered with the charity Commission for Northern Ireland NIC105633

Statement of assets and liabilities - Year ended 31 March 2023

	Unrestricted funds £	Restricted funds £ Nb.1	Total 2023 £	Total 2022 £
FUND RECONCILIATION				
Cash at bank and in hand at 1 April 2022	19,876	100	19,976	21,099
Surplus / (deficit) for the year	(2,137)	(100)	(2,237)	(1,123)
Cash at bank and in hand at 31 March 2023	17,739	-	17,739	19,976
BANK AND CASH BALANCES				
Bank current accounts	17,739	-	17,739	19,976
Cash in hand	-	-	-	-
Total	17,739	-	17,739	19,976

Nb.1

Restricted funds

At the start of the year funds of £100 has been received from South West Aging Partnership of £100. During the year further monies were received in connection with outings, entertainment, teas, lunches and shoe boxes. These monies were all spent on corresponding expenses during the year.

Approved by the trustees on 28 June 2023 and signed on their behalf by:

Martha Balfour

Name: MARTHA BALFOUR
Position: CHAIRPERSON
Date: 28 JUNE 2023

Anna M Beacom

Name: ANNA M BEACON
Position: TREASURER
Date: 28 JUNE 2023

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Annual report

Trustee's Annual Report

The trustees present their Trustee's Annual Report prepared in accordance with charities SORP (effective January 2019) and the independent examined statements for the year ended 31 March 2023.

Structure, Governance and Management

Trendsetters (Age Concern) Irvinestown is governed by its constitution that was adopted on 29 June 2016. Trendsetters (Age Concern) Irvinestown is a charity registered in Northern Ireland (No. 105533).

The trustees at the date of this report and those who served during the financial year are listed below, together with the dates of any changes.

Charity trustees for the year ended 31 March 2023 and appointed since the year-end

Mrs Martha Balfour (Chairperson)
Mr Seamus Doris (Vice-chairperson)
Mrs Joan Thompson (Hon. Secretary)
Mrs Maureen Swift (Assistant Secretary)
Miss Anna Beacom (Hon. Treasurer)
Ms Marjorie Aitken (Assistant Treasurer)
Dr Margaret Elliott (retired 3 February 2023)
Mrs Ruby Allen
Ms Lenni Reid
Ms Mary Donnelly
Ms Margaret Maguire
Mrs Eileen Turner
Mrs Ann Shaw
Ms Sharon Duncan

Principal Address

23 Salloon Road
Salloon
Ballinamallard
Co. Fermanagh
BT94 2WT

Objectives and Activities

Charitable Objectives

The group is established to promote the welfare of the aged in a manner deemed by law to be charitable and will seek to advance education and to promote the preservation and protection of health among people aged 55 or over in Irvinestown and the surrounding area and in particular:

- (a) To organise such specific services and activities for the well-being of older people as are desirable.
- (b) To serve as a centre for information for those interested in the welfare of older people and to provide networking opportunities.
- (c) To focus attention on the needs of and services available for older people by promoting or helping promote research, conferences, exhibitions, lectures, and training courses.
- (d) To bring together representation of local voluntary agencies, statutory bodies, and individuals in furtherance of the above.

Public Benefit Statement

Our members are engaged in the local community on a weekly basis through the club. This gives them a chance to improve their skills, physical and mental. Their health and wellbeing are improved by being a member of this group and taking part in our activities. The awareness of local community issues is enhanced, and they have been given a voice locally.

The above benefits can be demonstrated by the ongoing regular high attendance at the club. If the club was not benefitting older people, then they wouldn't come. We are well respected in our local community, and we are often consulted by statutory agencies when they are planning policies etc.

We are actively involved with Age NI, Age Sector Platform and South West Age Partnership in developing services for older people and our opinions are sought on a regular basis from these regional bodies.

The direct benefits which flow from this purpose include increasing older people's access to education and training opportunities; older people will gain skills and knowledge through our training and education programme. These benefits are evidenced by the programmes we run for our members including iPad Training; mobile phone training; craft classes; health quizzes and motor skills development. These are all activities which will help our members in this technological age.

We consult with statutory providers and other community organisations to develop our own health promotion programmes. This is developed solely with our members in mind. This addresses physical, mental, and emotional health in a non-threatening environment. The direct benefits to flow from this include improved physical, mental and emotional health; living longer and participation in local society; an increased awareness and improved health

for an individual older person. These benefits are evidenced by the activity programmes we organise.

We conduct regular evaluations of our activities with our members. We also work closely with the local Health Trust in the promotion of health and promote new programmes, such as Falls Prevention, many of our members have completed this training, we also have developed a walking group and have trained walk leaders to assist with this. No harm arises from any of the purposes. The beneficiaries are older people aged fifty-five or over in the Irvinestown area. There is no private benefit.

Summary of Main Activities

As a group, we run activity programmes, health programmes and information sessions for any person over the age of fifty-five in the Irvinestown area. Examples of activities include mobile phone training; craft classes; health quizzes, motor skills development, iPad training, walking groups.

We work with other bodies such as statutory bodies, community organisations and the local Health Trusts to promote the interests of older persons in the area and function as a voice for older persons.

Key activities in this year

Financial review

During the year ended 31 March 2023 activities returned to pre-pandemic levels, due the lifting of COVID 19 restrictions.

Regular meetings were held throughout the year and the committee met on a regular basis to discuss business matters. Meals were able to resume at the Bawnacre in Irvinestown.

During the year several successful trips and events were organised by the committee, including:

- walk at Blessingbourne Estate
- trip to Coleman's Garden Centre, Templepatrick
- an afternoon tea party to celebrate the Platinum Jubilee
- trip to Tropical World, Letterkenny
- Halloween party
- Christmas dinner in Mahon's Hotel
- Ardhowen theatre trip

During the year the association successfully applied for and received funding of £850 from the St. Anne's Cathedral sitout which was used towards entertainment and meals for members.

Income has increased this year to £6,860 (2022 - £3,837). As activities increased during the year, further funds were received from members towards outings, entertainment and lunches. Expenditure has also increased to £9,097 (2022 - £4,960). However, expenditure had been depressed in the prior couple of years because of the COVID-19 pandemic.

The group maintains a strong reserve and the trustees continue to manage the resources of the organisation in an efficient and sustainable manner. The trustees do not foresee any issues with the group continuing in the foreseeable future.

Reserves policy

Trendsetters (Age Concern) Irvinestown have a reserves policy, which requires that reserves are built or maintained at a level which ensures that the organisation's core activities could continue during a period of unforeseen difficulties and that the organisation's known liabilities will be paid should the organisation cease to operate.

Future plans

Trendsetters (Age Concern) Irvinestown plan to continue to focus on controlling costs, while maintaining high standards of service to our beneficiaries.

Statement of trustees' responsibilities

The trustees are responsible for preparing the financial statements in accordance with applicable law and regulations.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with all appropriate regulations. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In so far as the trustees are aware:

- there is no relevant information (information needed by the charity's independent examiner in connection with preparing the independent examiner's report) of which the charity's independent examiner is unaware, and
- the trustees have taken all the steps that they ought to have taken to make themselves aware of any relevant independent examiner information and to establish that the charity's independent examiner is aware of that information.

Approved and adopted on behalf of the trustees:



Name: ELIZABETH JOAN THOMPSON

Position: SECRETARY

Date: 28/6/23

Trendsetters (Age Concern) Irvinestown

Northern Ireland - Charity number 105533

Annual return

**Independent examiner's report to the charity trustees of Trendsetters (age concern)
Irvinestown**

I report on the accounts of Trendsetters (Age Concern) Irvinestown for the year ended 31 March 2023.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008 and Charities Act (Northern Ireland) 2022.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act
- Follow the procedures laid down by the general directions given by the commission under section 65(9)(b) of the Charities Act
- State whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the charities act and my examination was carried out in accordance with the general directions given by the charity commission for Northern Ireland under section 65(9)(b) of the charities act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It is also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the charities act
2. That the accounts do not accord with the accounting records
3. That the accounts do not comply with the accounting requirements of the charities act
4. That there is further information needed for a proper understanding of the accounts to be reached

I have completed my examination and have no concerns in respect of matters (1) to (4) listed above and in connection with the following of the directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: Mr Adam Foster

Signature: 

Address: 26 Clover Brae
Enniskillen
Co. Fermanagh
BT74 4AB

Date: 27 June 2023