

Carnalridge Primary School PTA

Northern Ireland · Charity number 105346

Details

Status Received

Registered 2016-05-06

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address Carnalridge Primary School
135 Atlantic Road
Portrush
County Antrim
BT56 8pb
BT56 8PB

Phone 028 7082 2686

Activities

Purposes: The purpose of the Association (the Purposes) is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school; Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

What the charity does: The advancement of education

How the charity works: Education/training

Who the charity helps: Children (5-13 year olds),Preschool (0-5 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-30	£8,100	£2,698	£0	0
2022-08-30	£3,627	£3,178	£0	0

Trustees

Name	Role	Appointed
Katie		
Mrs Joanne Crawley		
Mrs Kathryn Taylor		

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual report

Trustees Report 2023-2024

This report relates to Carnalridge Primary School PTA:

Carnalridge Primary School

135 Atlantic Road

Portrush

BT56 8PB

NIC number: 105346

Trustees

Chair - Kathryn Taylor

Secretary – Kym Rabone

Treasurer Joanne Crawley

Assistant Treasurer - Sarah Huston

Committee Members

Jade Thorne Catherine McCaughey Jennifer Sweet Cheryl Lyon Katie Gibson Gina Hamill Jim Campbell Kym Rabone Mark Smyth Jayne Reid Miranda Rosiland Overend Jade McCormick

Constitution

The PTA is governed by its constitution. We have adopted the model constitution provided by Parentkind.

All committee members must be appointed at the PTA Annual General Meeting (AGM)

Purposes

The purpose of Carnalridge PTA is to advance the education of pupils in the school in particular by:

- developing effective relationships between staff, parents and other associated with the school
- engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Public Benefit

Purpose 1: Improved relationships between home and school. The benefit which flows from the purpose includes funding from additional resources for the school and links built with the local community. This benefit is demonstrated through having an active PTA that works in partnership with the school and engages parental support.

Purpose 2: Advancing the education of pupils at the school. The benefit which flows from this purpose includes increased educational progress and attainment of pupils in the school and links built with the local community. This benefit is demonstrated through pupils having access to resources, events, activities and links with the local community which are not available through direct school funding.

Is there any harm arising from any of the purposes? No harm arises for either purpose

Who are the charity's beneficiaries? The benefit is for the children at Carnalridge Primary School.

Is there any private benefit flowing from any of the purposes? Is it incidental and necessary?

Charity trustees (PTA committee members) are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

Main Activities for Fundraising – Contained in Treasurers report/ Accounts

Treasurer Report 2023-24 for the Carnalridge Primary School PTA

The PTA financial year ran from 1st September 2023 to 31st August 2024.

Opening balance: 1st September 2023 £10,727.65

Closing balance: as of today 18 September 2024 £9,783.54

Total raised: £10,186.31

Total spent: £11,130.42

The PTA were able to make purchases for the school including, Whiteboards of (£8k) and a cheque for one of our Donut days in 23 for (£57.69) although fell in 2024 year end were discussed in 2023. Also (£100) Cinema day cheque cashed in our 2024 year end. Oving into 2024, the PTA covered the costs for Collins and AR totalling (£2,164.00) The children enjoyed 2 discos, Valentine's and Christmas Disco. The DJ cost (£150) for both and the Valentines Tuck shop purchased sweets and drinks totalling (£24.55). Glow sticks and donuts purchased for Ditch the Dark at (£53.49). Also, further donuts purchased for dress down days cost (£31.05). Annual subscriptions for Lottery licence (£17.50) IRIS totalling (£75.60). Bank charges were (£38.00) and Parent Kind annual DD was (£153). Kiwis cinema day 2024 cost (£180). Juice, Tea & Coffee purchased for the School Nativities cost (£25.45). Finally, the Summer Fayre costings were (£60.09). This was for ice and squash (£6.64), (£2.50) for water, (£13.00) fruit shoots and (£37.95) cans. A further cheque and not yet cashed to date for Lynas expenses for our summer Fayre being, Tuck shop sweets, drinks, burgers, hot dogs and rolls for (£325.61) to be expenses from the PTA account.

Income: Sources of gross income (before costs) were as follows. A very generous donation of closing funds £3,026.25 from Ridge Club. The Summer Fayre raised a staggering £1,945.00.

The Northwest car park lifted a huge amount this year totalling £1,188.65. Night at the Races earned £901.50. We received a bag of coins from last year's Coin wars for £55.00.

Non Uniforms and discos days, for Valentines and Christmas raised £423.03. Another big event organised was the colour run, which was enjoyed by the kids especially raised £1,641.95. Our Cinema day at Kiwis, between the tuck shop and sale of tickets raised £333.53. Half term donuts and further donut days raised £159.52. Parent pay lodgements £132.95 which I have to detail with Elaine. Ditch the dark day received £70. Class Fundraising £93.93. Easter non uniform day £45 and last day of tuck shop raised £170

We confirm that we have no assets or liabilities and therefore have not submitted a statement of Assets and Liabilities in line with guidance.

Conclusion

In setting our objectives and planning our activities for the year, the trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Signed:

Kathryn Taylor, Joanne Crawley & Kym Rabone

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

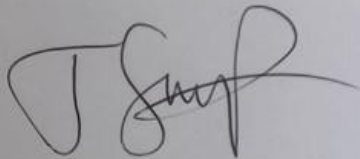
Annual return

Joanne Smyth
23 Cam Road
Coleraine
BT51 4PX

Carnalridge Primary School PTA
135 Atlantic Road
Portrush
BT56 8PB

**Accountant's Report
Year End 31st August 2024**

I have examined the books, records and other information supplied to me and confirm that the accounts set out in the following pages are in accordance therewith.

A handwritten signature in black ink, appearing to read 'J Smyth', with a large, stylized initial 'J'.

Joanne Smyth FCA

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual report

Trustees Report 2022-2023

This report relates to Carnalridge Primary School PTA:

Carnalridge Primary School

135 Atlantic Road

Portrush

BT56 8PB

NIC number: 105346

Trustees

Chair - Kathryn Taylor

Secretary – Kym Rabone

Treasurer Joanne Crawley

Assistant Treasurer - Sarah Huston

Committee Members

Jade Thorne Donna Hughes Catherine McCaughey Jennifer Sweet Cheryl Lyon Katie Gibson
Gina Hamill Jim Campbell Kym Rabone Mark Smyth Miranda Rosiland Overend Jade
McCormick

Constitution

The PTA is governed by its constitution. We have adopted the model constitution provided by Parentkind.

All committee members must be appointed at the PTA Annual General Meeting (AGM)

Purposes

The purpose of Carnalridge PTA is to advance the education of pupils in the school in particular by:

- developing effective relationships between staff, parents and other associated with the school
- engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Public Benefit

Purpose 1: Improved relationships between home and school. The benefit which flows from the purpose includes funding from additional resources for the school and links built with the local community. This benefit is demonstrated through having an active PTA that works in partnership with the school and engages parental support.

Purpose 2: Advancing the education of pupils at the school. The benefit which flows from this purpose includes increased educational progress and attainment of pupils in the school and links built with the local community. This benefit is demonstrated through pupils having access to resources, events, activities and links with the local community which are not available through direct school funding.

Is there any harm arising from any of the purposes? No harm arises for either purpose

Who are the charity's beneficiaries? The benefit is for the children at Carnalridge Primary School.

Is there any private benefit flowing from any of the purposes? Is it incidental and necessary?

Charity trustees (PTA committee members) are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

Main Activities for Fundraising – Contained in Treasurers report/ Accounts as below

Treasurer Report 2022-23 for the Carnalridge Primary School PTA

The PTA financial year ran from 1st September 2022 to 31 st August 2023.

Opening balance: 1st September 2022 £3,373.19

Closing balance: 31st August 2023 £10,727.65

Total raised: £13,200.64

Total spent: £5,846.18

Plus cheques paid but not cleared by 31 August 2023 £8,414.04 (accruals).

The PTA were able to make purchases for the school including, Athletics for the whole school (£712.50). The ParentPay app for a second year running for cashless payments (£245.30). AR totalling (£1,200.00) The children enjoyed Colour run costings which cost (£331.39) and glow sticks

for (£15.98). Donuts cost (£44.20). Annual subscriptions for Lottery licence (£17.50) EA Haper Collins cost (£1,120). Motion picture licence cost (£116.49). Bank charges were (£30.40) and Parent

Kind annual DD was (£140.00).

Coffee cups, Wine for Santa and Donuts, Tea and biscuits for Carol serve for Christmas totalling (£167.46) Valentines disco Disco the DJ cost £50 also tuck shop sweets (62.37).

St Patrick's Donuts (£40.95) Snacks & Toys for sale for Summer Fayre and for cinema day cost

(£92.68) Food, crisps and drinks for our BBQ at Summer fayre from Lynas at a reduced cost using local

business card cost (£458.96)

The play park had maintenance upgrade (£1,000.00) was a much needed expense.

As mentioned we had accruals (costs relating to our 22-23 year) but cheques cleared post 31 Aug 23

were (£100) for Kiwi's cinema day. (£8,000) contributed to the cost for the schools' 8 interactive whiteboards. Additional costs for the Colour run including sun glasses of (£131.96).

Income: Sources of gross income (before costs) were as follows. A very generous £5,000.00 from

anonymous donation. Also a kind donation of £1,000.00 was received Hon Irish Society. The Summer

Fayre raised a staggering £2,363.06. Santa Run raised £205.30. The Northwest cark park lifted £477.75. And the Quiz which was enjoyed by all with a raffle £415. Coin wars which our P1s won

raised a total of £373.00.

Conclusion

In setting our objectives and planning our activities for the year, the trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Signed:

Kathryn Taylor, Joanne Crawley & Kym Rabone

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual return

Joanne Smyth
23 Cam Road
Coleraine
BT51 4PX

Carnalridge Primary School PTA
135 Atlantic Road
Portrush
BT56 8PB

**Accountant's Report
Year End 31st August 2023**

I have examined the books, records and other information supplied to me and confirm that the accounts set out in the following pages are in accordance therewith.



Joanne Smyth FCA

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Treasurer Report 2020-2021 for the Carnalridge Primary School PTA

The PTA financial year ran from 1 st September 2020 to 31 st August 2021.

Opening balance: 1 st September 2020 £3,776.09

Closing balance: 31 st August 2021 £2,906.3913

Total raised: £8,831.40

Total spent: £9,885.01

The 2020/2021 school year was very different for everything at school including the fundraising activities for the PTA. With some great ideas for socially distanced events and a successful grant application we had a successful year. The PTA was able to make large purchases for the school including, Mathletics for the whole school (**£972.00**) and new blinds for the P1 classroom (**£1,400.00**). We also contributed **£1,444.47** to the Collins maths program for the whole school. We also secured a grant from Causeway Coast and Glens Borough Council of **£3,696.00** for the purchase of 12 iPads.

Income: The main source of income was a grant of **£3,696.00** received from Causeway Coast and Glens Borough Council for the purchase of 12 iPads at the same cost. These are to be used as needed by the whole school, the Raffle which brought in a total of **£1,310.50** (before costs). Race To Santa raised **£516.50** (before costs), the Christmas Card sale brought in a total of **£340.00**, Easy Fund Raising brought in a total of **£226.46** (no costs), 2 x Bingo and Donut sales brought in **£320.20** (before costs), copper collection brought in **£62.53** (no costs), Easter Trail Quest brought in **£197.00** (before costs), end of term disco for each class brought in a total of £101.30 (before costs) Car Wash brought in **£260.00** and Tea Towel sale brought in **£243.00**. A donation of **£200.00** was made by Partsdoc to cover the cost of ice cream for all students.

Expenditure: Items of main expenditure include Mathletics **£972.00**, Collins Maths **£1,444.47**, Blinds **£1,400.00**, Parent Mail(text message service) **£216.00**. Various treats include an Easter Egg for each student **£120**/Christmas craft activities and treats for each class **£213.67**. The approach of these treats was to appeal to the whole school and in the case of the Easter Eggs and Christmas crafts, a gift from the PTA at a difficult time due to the school year still being disrupted by Covid. The purchase of Mathletics was also approved by the PTA for a 2nd year to support the whole school during this time.

PTA Account Review 2020/2021

Income

Account period covered 31st August 2020 Opening Balance

£6,843.93

3,776.09

Date	Amount	Payee/Details	Chq/Cr No.
02/10/2020	20.36	Coppers	253
09/10/2020	16	Coppers	254
12/10/2020	35	Coppers	251
12/10/2020	100.41	Easy Fundraising	252
12/10/2020	26.53	Coppers	256
19/10/2020	978.8	xmas cards	255
05/11/2020	201.1	Donuts & Bingo	258
09/12/2020	186	Parent Kind Raffle	
17/12/2020	369.5	Bingo Fun Day	259
17/12/2020	101	Race to Santa	260
17/12/2020	1209	Raffle Tickets	261
24/02/2021	101.5	Raffle Tickets	262
03/03/2021	365	Race to Santa	263
05/03/2021	1,866.60	Ipad Grant	
10/03/2021	50.00	Race to Santa	264
26/03/2021	1,829.40	Ipad Grant	
26/03/2021	197.00	Easter Trail Quest	265
14/04/2021	119.10	Dress Down Bingo	266
21/06/2021	260	Carwash	267
21/06/2021	126.05	Easy Fundraising	268
10/08/2021	200.00	PartsDoc Donation	269
		Dress Down and	
12/08/2021	101.30	Donut	270
12/08/2021	516.00	Teatowels	271
12/08/2021	41.75	Uniform Sale	272
Total	9017.4		

Expenditure 2020/2021				
Date	Amount	Payee/Details	Chq/Cr No	Balance 3776.09
20/10/2020	32.5	Donuts	437	
12/11/2020	18	Bingo Prizes	434	
24/11/2020	638.8	Christmas Cards	439	
01/12/2020	50	Raffle	440	
03/12/2020	35	Race To Santa Prizes	441	
11/12/2020	7.6	Charges		
14/12/2020	32.39	Bingo Prizes	442	
14/12/2020	66.42	Party treat bags	445	
15/12/2020	147.25	Xmas Crafts	444	
04/01/2021	111	Parent Kind		
13/01/2020	35	Donuts	447	
14/01/2020	108.00	Parent Mail	436	
26/01/2021	90	Icecream Vocher	446	
01/02/2020	91.21	MPLC Licence	443	
09/03/2021	3,721.00	Ipads		
10/03/2019	810	Mathletics 3P Learning	449	
11/12/2020	7.6	Charges		
17/12/2020	1,444.47	Collins Maths	450	
01/02/2021	185.74	Easter Eggs / Bingo Prizes	451	
11/12/2020	7.6	Charges		
28/06/2020	30.18	Donuts	458	
13/04/2021	200	Mr Whippy	453	
25/06/2021	15.2	Disco sweets	456	
26/04/2021	148	Leavers Ties	454	
25/06/2021	273	Tea Towels	455	
13/06/2021	108	Parent Mail	452	
29/06/2021	1400	Coastal Blinds	460	
Total	9813.96			

Carnalridge

PTA

Bank Opening Balance per Statement	##### #	3,783.69
Expenditure per summary		(9,992.7 1)
Income Per Summary		9,017.40
		<hr/>
Closing Balance		2,808.38
		<hr/> <hr/>
Balance Per Bank Statement	##### #	2,923.98
		<hr/> <hr/>
Difference		(115.60)

Reconciling
items :

Payments on Expenses not
on Statement

Charges	##### #	(7.60)
Parent Mail	##### #	(108.00)
		<hr/>
		(115.60)
		<hr/> <hr/>

Expenses re 19/20 cleared in
20/21

Cheque #432 - re 2019/20		
Pizza Party	(55.55)	<== Per last year, related to 2019/20
	<hr/> <hr/>	

2020/21
Summary :

Opening
Position :

Cash in Bank	3,728.14	<=== Agreed to last year working
Petty Cash	-	

Opening Funds	<u>3,728.14</u>
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Expenses	(9,821.56)
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Income	9,017.40
Increase in Petty Cash	-

	<u>2,923.98</u>
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Closing
Position:

Bank	2,923.98
Uncleared Cheque	-

Closing Funds	<u>2,923.98</u>
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Therefore total income should be :	<u>9,017.40</u>
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Therefore total expenditure should be :	<u>(9,821.56)</u>	Per SB 27/0/22 Agreed original expenditure summary adjusted for Parentmail, charges and pizza expense relating to prior year
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Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual report

Trustees Report 2020-21

This report relates to Carnalridge Primary School PTA:

Carnalridge Primary School
135 Atlantic Road
Portrush
BT56 8PB

NIC number: 105346

Trustees

Chair	Anna Sheridan
Vice-Chair	Donna Hughes
Secretary	Sharon Bingham
Treasurer	Sarah Huston
Committee Members	Alison Hasson, Lisa Verner, Rhonda Lynn, Ross Armstrong, Neave Andrews, Scott Borthwick, Catherine McCaughey, Jonny Montgomery, Kelly Whittaker, Krystyna Graham, Stephanie McNally, Karen Baird

Constitution

The PTA is governed by its constitution. We have adopted the model constitution provided by Parentkind.

All committee members must be appointed at the PTA Annual General Meeting (AGM).

Purposes

The purpose of Carnalridge PTA is to advance the education of pupils in the school in particular by:

- developing effective relationships between staff, parents and other associated with the school
- engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Parents were encouraged to sign up to this website which donates money to the PTA.

2x Bingo and Donut sales: £320 (before costs)

Class Copper Boxes: raised £62.53

Easter trail quest: £197 (before costs)

End of term disco: £101.30 (before costs)

Car wash: £260

Tea towel sale: £243

Donation from Partsdoc: £200 (which paid for ice-creams for all kids)

Spend

For a 2nd time, this year the PTA approved spend of £972 to continue to fund Mathletics, a numeracy programme for the whole school. To further support numeracy, the PTA gave approval for the purchase the Collins Maths package at £1444.47.

£216 was used to continue to support Parent Mail, the school text message service to support timely communication between school and home.

Various treats for the children throughout the year included an Easter Egg for each child £120, and Christmas craft activities and treats for each class £213.67. The approach of these treats was to appeal to the whole school and in the case of the Easter Eggs, these were a gift from the PTA at the difficult time of school closure due to Covid-19.

Financial Review

The PTA financial year ran from 1 September 2020 to 31 August 2021.

Opening balance	£3,728.14
Closing balance	£2,923.98
Income	£9,017.40
Expenditure	£9,821.56
Surplus/profit	-£804.16

Conclusion

In setting our objectives and planning our activities for the year, the trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Signed by:

A. Sheridan, Chair



S Huston

S. Huston, Treasurer




D Hughes

D. Hughes, Vice-Chair



S. Bingham

S. Bingham, Secretary



Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual return

Carnalridge
PTA

Bank
Opening
Balance per
Statement #####
 # 3,783.69

Expenditure per
summary (9,992.7
 1)

Income Per
Summary 9,017.40

Closing Balance 2,808.38

Balance Per
Bank Statement #####
 # 2,923.98

Difference (115.60)

Reconciling
items :

Payments on Expenses not
on Statement

Charges #####
 # (7.60)

Parent Mail #####
 # (108.00)

(115.60)

Expenses re 19/20 cleared in
20/21

Cheque #432 - re 2019/20
Pizza Party (55.55) <=== Per last year, related to 2019/20

2020/21
Summary :

Opening
Position :

Cash in Bank 3,728.14 <=== Agreed to last year working
Petty Cash -

Opening Funds 3,728.14

Expenses (9,821.56)

Income 9,017.40

Increase in Petty Cash -

2,923.98

Closing Position:

Bank 2,923.98

Uncleared Cheque -

Closing Funds 2,923.98

Therefore total income should be : 9,017.40

Therefore total expenditure should be : (9,821.56) Per SB 27/0/22 Agreed original expenditure summary adjusted for Parentmail, charges and pizza expense relating to prior year

3 Corrstown Park
Portrush
County Antrim
BT56 8SN

27 April 2022

To: Carnalridge Primary School PTA

Accountant's Report
Year ended 31st August 2021

I have examined the books, records and other information supplied to me and confirm that the accounts set out in the following pages are in accordance therewith.

Nicholas Sims FCA

27 April 2022

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Accounts

Expenditure 2019/2020				
Date	Amount	Payee/Details	Chq/Cr No	Balance
06/09/2019	7.6	Charges		6,836.33
26/09/2019	3,080.70	AR Reading	404	3,796.70
22/10/2019	22.02	Lynas Supplies	407	
29/10/2019	50	Disco DJ	405	
30/10/2019	108	ParentMail	406	
05/10/2019	34.5	donuts	408	
14/11/2019	387.36	Class Fundraising	409	
25/11/2019	27.84	Disco Supplies	410	
06/12/2019	7.6	Charges		
06/12/2019	500	Yoga	413	4,016.94
09/12/2019	88.55	MPLC Licence	412	
10/12/2019	17.5	Lotto Licence	411	
11/12/2019	50	Santa	416	
11/12/2019	40	Fair Petty Cash	417	
12/12/2019	210.16	Selection Boxes/Toy Stall	415	
12/12/2019	700	Fair Float	418	
12/12/2019	145	Hampers	419	
17/12/2019	225	Triangle Castles	420	
19/12/2019	12	Pondland Supplies Fair	421	
23/12/2019	23.78	C. Carruthers Fair	422	
02/01/2020	110	PTAUK		
03/01/2020	149.73	Lynas	423	
20/01/2020	26.94	Carol Service Supplies	425	
29/01/2020	71.5	Pub Quiz Prizes	427	
13/03/2020	7.6	Charges		
13/03/2020	41.25	Shortbread	424	
19/03/2020	21.5	Lynas	428	
23/03/2020	60	Easter Eggs	430	
07/04/2020	972	Mathletics 3P Learning	429	
15/05/2020	15	Neave MMN DVDs	426	
21/05/2020	108	ParentMail	431	
01/07/2020	7.6	Charges		3,776.09
27/10/2020	55.55	Pizza Party	432.00	This cost cleared the bank during school year 2020/2021
Total	7384.28			

PTA Account Review 2019/2020

Income

Account period covered 31st August 2019 Opening Balance £6,843.93

Date	Amount	Payee/Details	Chq/Cr No.
21/10/2019	71.45	Disco Tuckshop	
23/10/2019	612.45	xmas cards	
23/10/2019	275	PTA Party/Entrance	
<u>28/10/2019</u>	<u>202.52</u>	<u>Non-uniform/Donuts</u>	<u>225</u>
27/11/2019	136.11	Easy Fundraising	226
18/12/2019	2224.76	Christmas Fair	227
18/12/2019	25	PTA Hamper Donations	228
07/02/2020	380	Pub Quiz	229
06/02/2020	219.8	Movie Munch Night	230
20/03/2020	20.3	Easy Fundraising	232
Total	4167.39		

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual report

Trustees Report 2019-20

This report relates to Carnalridge Primary School PTA:

Carnalridge Primary School
135 Atlantic Road
Portrush
BT56 8PB

NIC number: 105346

Trustees

Chair	Clare Carruthers
Vice-Chair	Donna Hughes
Secretary	Emma McCaughern
Treasurer	Sarah Huston
Committee Members	Alison Hasson, Toni Patton, Lisa Verner, Rhonda Lynn, Ross Armstrong, Neave Andrews, Marian Murray, Jade Thorne and Hazel Harris

Constitution

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- developing effective relationships between staff, parents and other associated with the school
- engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Public Benefit

Purpose 1:

Improved relationships between home and school.

The benefit which flows from the purpose includes funding from additional resources for the school and links built with the local community. This benefit is demonstrated through having an active PTA that works in partnership with the school and engages parental support.

Purpose 2:

Advancing the education of pupils at the school.

The benefit which flows from this purpose includes increased educational progress and attainment of pupils in the school and links built with the local community. This benefit is demonstrated through pupils having access to resources, events, activities and links with the local community which are not available through direct school funding.

Is there any harm arising from any of the purposes?

No harm arises for either purpose.

Who are the charity's beneficiaries?

The benefit is for the children at Carnalridge Primary School.

Is there any private benefit flowing from any of the purposes? Is it incidental and necessary?

Charity trustees (PTA committee members) are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

Main activities and achievements in the year

Christmas Fair: raised £2,224.76

The Christmas Fair was open to all school pupils, their families and the local community. There were craft stalls, refreshments, Father Christmas and fun activities.

Class Copper Boxes: raised £97.53

Christmas Cards and Gifts Fundraiser: raised £225.09

Non-uniform and donut sale days: raised £202.52 – these took place on the last day of term when there was no break trolley available.

Movie and Munch Night: raised £219.80

Pub Quiz Night: raised £380

We held a pub quiz at a local establishment in Portrush. All the proceeds raised on the night went towards Carnalridge PTA.

Easyfundraising: raised £294.96

Parents were encouraged to sign up to this website which donates money to the PTA.

Spend

This year the PTA have used £216 to fund the school text service which keeps parents informed of all event and activities taking place in school.

£3080.70 PTA funds was donated to the school to pay for the renewal of the license (3 years) for the Accelerated Reading programme.

The purchase of Mathletics at £972 was also approved rapidly by the PTA to support the whole school during the Covid-19 crisis home schooling period.

Various treats for the children throughout the year included an Easter Egg for each child £120, a Pizza Party for the class coin winners (P5) and a Mr Whippy Ice cream voucher for each child at approximately £120. The approach of these treats was to appeal to the whole school and in the case of the Easter Eggs and ice cream, were a gift from the PTA at the difficult time of school closure due to Covid-19.

Financial Review

The PTA financial year ran from 1 September 2019 to 31 August 2020.

Opening balance	£6,843.93
Closing balance	£4,167.39
Total raised	£3,644.66
Total spent	£6,728.63
Surplus/profit	£3,759.96

Conclusion

In setting our objectives and planning our activities for the year, the trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Signed by:



C. Carruthers, Chair



D. Hughes, Vice-Chair



S. Huston, Treasurer



E. McCaughern, Secretary

Carnalridge Primary School PTA

Northern Ireland - Charity number 105346

Annual return

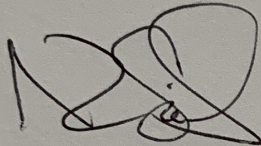
3 Corrstown Park
Portrush
County Antrim
BT56 8SN

26th March 2021

To: Carnalridge Primary School PTA

Accountant's Report
Year ended 31st August 2020

I have examined the books, records and other information supplied to me and confirm that the accounts set out in the following pages are in accordance therewith.

A handwritten signature in black ink, appearing to be 'N. Sims', written in a cursive style.

Nicholas Sims FCA

26th March 2021