

Whinlands (Orangefield) Trust

Northern Ireland · Charity number 105129

Details

Status Received

Registered 2018-01-25

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address Orangefield Primary & Nursery Schoo
55 Cameronian Drive
Belfast
Bt5 6df
BT5 6DF

Phone 028 9070 4822

Activities

Purposes: The Charity Objects are to promote the following purposes for the public benefit- 3.1.1 to assist the education training and recreation of pupils primarily of Orangefield Primary School, Cameronian Drive, Belfast, BT5 6DF and such organisation concerned with young people as may be approved by the Trustees from time to time; and 3.1.2 to assist young people in their development, in mind, body and spirit and to encourage the healthy enjoyment of leisure and love of the open air.

What the charity does: The advancement of education, The advancement of citizenship or community development

How the charity works: Education/training, Sport/recreation, Youth development

Who the charity helps: Children (5-13 year olds), Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£8,066	£8,154	£0	0

Trustees

Name	Role	Appointed
Mr James Cousley		
Mr Kenneth Thomas Smyth		
Mr Maurice Johnston		
Mrs K. Burrell		
Mrs Susan McBride		
Ms Nuala Cully		
Ms Wendy Clarke		

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Accounts

WHINLANDS (Orangefield) Trust	105129	
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Receipts and payments accounts

For the period from	09/01/2024	To	31/08/2025	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividend Nov 3	1,865			1,865	2,145
Dividend Feb 3	1,710			1,710	1,702
Dividend May 4	1,834			1,834	1,784
Dividend August 3	2,658			2,658	2,502
A1 Sub total (Gross income for the Annual Return)	8,066			8,066	8,133
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	8,066			8,066	8,133
A3 Payments					
Bank Fees	10.1			10	31
Auditor fee	144			144	-
Payment to Orangefield PS	8000			8,000	7,500
				-	
A3 Sub total	8,154			8,154	7,531
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	
	-	-	-	-	
A4 Sub total	-	-	-	-	
Total payments	8,154	-	-	8,154	7,531
Net of receipts/(payments)					
A5 Transfers between funds					
A6 Cash funds last year end	9,971				9,971
Cash funds this year end	9,862			9,862	9,971

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Bank account	9,862			9,862	9,971
	Total cash funds	9,862			9,862	9,971
	(agree balances with receipts and payments account(s))		OK	OK	OK	

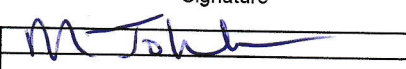
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets	Investment Account Cunningham Coates (cash)	6,547			6,547	1,609
						-
						-
					5,547	1,609

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets	Other investments managed by Evelyn Partners	195,985		195,985	188,034
					-
					-
				195,985	188,034

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total		-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
		Total			-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 M Johnston

Date of approval
 14/01/2026

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Accounts

WHINLANDS (Orangefield) Trust	105129	
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Receipts and payments accounts

For the period from	09/01/2023	To	31/08/2024	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividend Nov 3	2,145			2,145	1,949
Dividend Feb 3	1,702			1,702	1,402
Dividend May 4	1,784			1,784	1,335
Dividend August 3	2,502			2,502	2,083
A1 Sub total (Gross income for the Annual Return)	8,133			8,133	6,769
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts					6,769
A3 Payments					
Bank Fees	31			31	32
Auditor fee	-			-	150
Payment to Orangefield PS	7,500			7,500	7,500
					750
A3 Sub total	7,531			7,531	8,432
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	
	-	-	-	-	
A4 Sub total	-	-	-	-	
Total payments		-	-	7,531	8,432
Net of receipts/(payments)					
A5 Transfers between funds					
A6 Cash funds last year end	9,971			9,971	9,279
Cash funds this year end				9,971	9,279

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Bank account	9,971			9,971	9,279
	Total cash funds	9,971			9,971	9,279
	(agree balances with receipts and payments account(s))		OK	OK	OK	


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets	Investment Account Cunningham Coates (cash)		1,609		1,609	4,227
						-
					1,609	4,227

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets	Other investments managed by Cunningham Coates	186,426			184,227
					-
					184,227

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
			Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name

Maurice Johnston

Date of approval

22/01/2025

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Annual report



Dear Trustees,

On behalf of Orangefield Primary School, I would like to thank the Whinlands Trust for the donation of £1500 made in May 2024. This, combined with the £6000 donated in November 2023, totalled a very generous £7500, for which our children, staff and parents are very thankful.

In the academic year 2023/2024, we were able to facilitate a range of experiences for our pupils that we would otherwise have been unable to offer e.g. donations to towards residential for our Year 6 and 7 pupils, early years visits to the farm, the Ulster folk and transport museum, and bus funding to outdoor events which our pupils would not have been able to participate in. At present with the budget crisis in schools, and the increase in the cost of living, it is becoming more and more difficult to fund learning experiences beyond our own campus. We are so appreciative of the Whinlands Trust for all of their support to benefit the pupils from Nursery through to Year 7.

On behalf of the staff, pupils and parents of Orangefield Primary School, I would like to thank the Whinlands trustees for their commitment and partnership with us.

Thank you once again,

S McCullagh

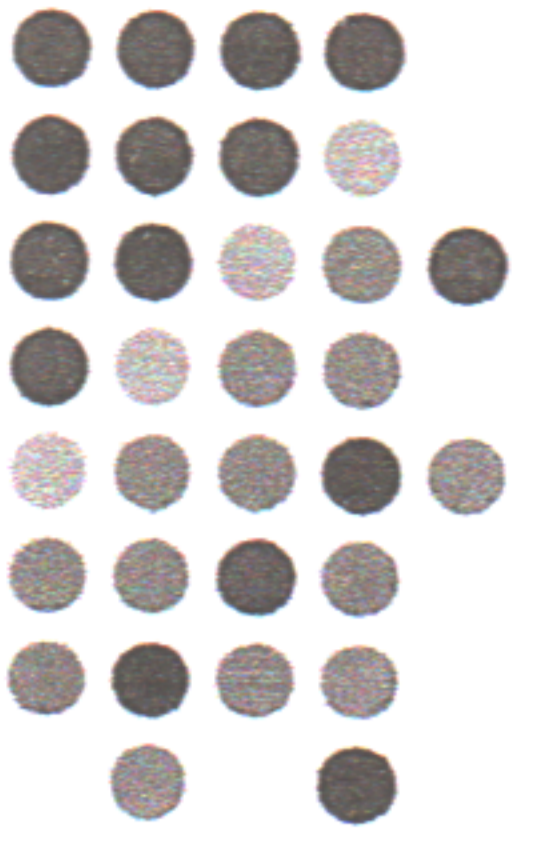
Principal

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Annual return

- Management Information Systems
- Financial Projections and Cash Flows
- Monthly, Quarterly, Annual Accounts
- Budgetary Control and Costing Systems
- Computer and Administration Advice
- Payroll Preparation
- Bookkeeping and VAT Returns



Mr Ken Smyth
41 Windermere Road
Belfast
BT8 6QY

11 November 2024

Dear Ken,

Whinlands (Orangefield) Trust

I have reviewed the information provided to 31 August 2024 and can confirm :

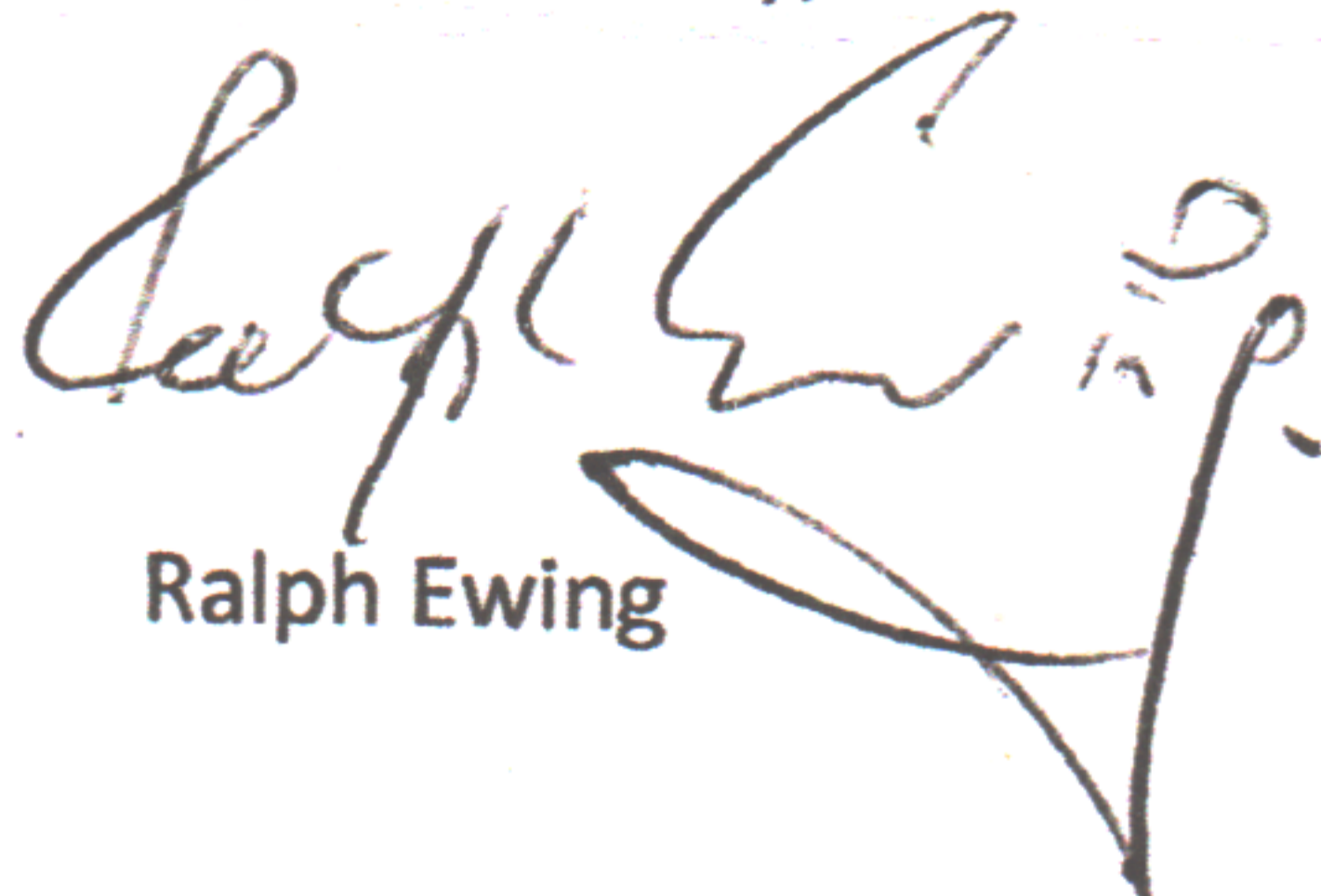
The bank balance per the statement of £ 9,970.66 at 31 August 2024 agrees with your accounts summary

All expenditure has covering documentary evidence.

We no longer have a company stamp and therefore cannot stamp your report.

We also note your comments with regard to the Charities' Commission.

Yours sincerely,


Ralph Ewing

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Accounts

WHINLANDS (Orangefield) Trust	105129	
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Receipts and payments accounts

For the period from	09/01/2023	To	31/08/2023	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividend Nov 3	1,949	-	-	1,949	1,717
Dividend Feb 3	1,402	-	-	1,402	1,081
Dividend May 4	1,335	-	-	1,335	1,140
Dividend August 3	2,083	-	-	2,083	2,256
A1 Sub total (Gross income for the Annual Return)	6,769	-	-	6,769	6,194
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	6,769	-	-	6,769	6,194
A3 Payments					
Bank Fees	32			32	29
Auditor fee	150			150	150
Payment to Orangefield PS	7,500			7,500	4,000
Equipment	750			750	
A3 Sub total	8,432			8,432	4,179
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	8,432	-	-	8,432	4,179
Net of receipts/(payments)					
A5 Transfers between funds					
A6 Cash funds last year end	10,942			10,942	10,942
Cash funds this year end	9,279			9,279	10,942

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Bank account	9,279	-	-	9,279	10,942
		-	-	-	-	-
		-	-	-	-	-
	Total cash funds	9,279	-	-	9,279	10,942
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets	Investment Account Cunningham Coates (cash)	4,227	-	-	4,227	27,199
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total				4,227	27,199

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets	Other investments managed by Cunningham Coates	180,000	-	180,000	168,357
			-	-	-
			-	-	-
			-	-	-
	Total		-	180,000	168,357

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total		-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 Maurice Johnston

Date of approval
 22/11/2023

Whinlands (Orangefield) Trust

Northern Ireland - Charity number 105129

Annual report



Dear Trustees,

On behalf of Orangefield Primary School, I would like to thank the Whinlands Trust for the donation of £7500 made in December 2022 (£6000) and May 2023 (£1500). I also would like to extend my thanks to the trustees for the donation of £750 towards the story telling chair in memory of Mr Peter Greer.

The budget crisis in schools continues to make it extremely difficult for school leaders to provide the same learning experiences for children as we would have in the past. This, coupled with the financial difficulties being faced by many families, is making provision beyond the classroom challenging to secure. The donations from the Whinlands trust are appreciated more now than ever before.

Each year group at Orangefield Primary School applied for an allocation of funding to assist with a variety of extra provision to enhance their learning experiences. The allocation of funding has ensured that every child in the school has had access to additional education training and recreation, in line with the Charity's objectives.

I wish to reiterate my thanks to the Whinlands committee for their ongoing work and commitment to Orangefield Primary School. The partnership between the trust and school continues to enable our children to benefit through activities we would otherwise be unable to provide. The parents are greatly appreciative of the financial support Whinlands provides for them.

Thank you once again,

S McCullagh

Principal

Whinlands (Orangefield) Trust

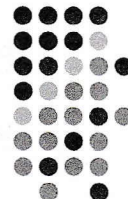
Northern Ireland - Charity number 105129

Annual return

- Management Information Systems
- Financial Projections and Cash Flows
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- Bookkeeping and VAT Returns

ABS Accountants (Bangor) Ltd T/as

D L Neill & Co



Mr Ken Smyth

41 Windermere Road

Belfast

BT8 6QY

1 November 2023

Dear Ken,

Whinlands (Orangefield) Trust

I have reviewed the information provided to 31 August 2023 and can confirm :

The bank balance per the statement of £ 9278.87 at 31 August 2023 agrees with your accounts summary

All expenditure has covering documentary evidence.

We no longer have a company stamp and therefore cannot stamp your report.

We also note your comments with regard to the Charities' Commission.

Yours sincerely,

Ralph Ewing