

St Joseph's PS PTA

Northern Ireland · Charity number 104229

Details

Status Received

Registered 2015-11-17

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address St Joseph's Primary School
4 Ballynahinch Road
Crossgar
Co Down
BT30 9hs
BT30 9HS

Phone 02844830810

Email mrogan621@c2kni.net

Website www.stjosephsps.org.uk

Activities

Purposes: The purpose of the Association (the Purposes) is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school; Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

What the charity does: The advancement of education

How the charity works: Education/training

Who the charity helps: Children (5-13 year olds), Parents

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-10	£2,576	£3,079	£0	0

Trustees

Name	Role	Appointed
Claire		
Maria		
Maria Lyons		
Mrs Michelle Currie		
Siobhan		

St Joseph's PS PTA

Northern Ireland - Charity number 104229

Accounts

PTA Accounts September 2024 – June 2025				
Opening Balance				
IN/OUT	Date	Amount	Reason	Balance
Opening Balance				£1,191.73
Debit	06/09/2024	-£6.13	Bank Charges	£1,185.60
Debit	06/12/2024	-£4.00	Bank Charges	£1,181.60
Credit	16/12/2024	£590	Halloween Event Bring & Buy Sale	£1,771.60
Debit	16/12/2024	-£115.00	Parent Kind Fee	£1,656.60
Credit	23/12/2024	£1,335.00	Christmas Event	£2,991.60
Debit	4/03/2025	-£210	P7 Hoodies	£2,781.60
Credit	14/3/2025	£251.23	ASDA Cashpot	£3,032.83
Debit	14/03/2025	-£11.52	Bank Charges	£3,021.31
Credit	17/04/2025	£400	Charities Trust	£3,421.31
Debit	05/06/2025	-£2,727.80	Resources: IPADS	£693.51
Debit	06/06/2025	-£4.72	Bank charges	£688.79
			Closing balance	£688.79

St Joseph's PS PTA

Northern Ireland - Charity number 104229

Accounts

PTA Accounts September 2023 – June 2024				
Opening Balance				
IN/OUT	Date	Amount	Reason	Balance
Opening Balance				£1580.17
Debit	08/09/2023	-£5.50	Bank Charges	£1574.67
Credit	15/11/2023	£134.70	Halloween Event	£1709.37
Credit	24/11/2023	£1000.00	Santander Match Funding	£2709.37
Debit	29/11/2023	-£135.70	Selection Boxes	£2573.67
Debit	02/12/2023	-£4.75	Bank Charges	£2568.92
Debit	11/12/2023	-£109.00	Parent Kind Fee	£2459.92
Credit	18/01/2024	£1380.00	Christmas Event	£3839.92
Debit	27/02/2024	- £2404.10	Resources(maths, play, defib, ipad cables)	£1435.82
Debit	8/03/2024	-£9.83	Bank Charges	£1425.99
Debit	30/04/2024	-£80.00	P7 Hoodies	£1345.99
Credit	07/05/2024	£200	Yes Day	£1545.99
Debit	04/06/2024	-£580.00	Outdoor Equipment	£965.99
Debit	05/06/24	-£128.69	Cheque to cover fundraising supplies	£837.30
Debit	07/06/24	-£5.57	Bank charges	£831.73
Credit	27/06/24	£360.00	Tombola	£1,191.73
			Closing balance	£1,191.73

St Joseph's PS PTA

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Annual report

St Joseph's Primary School PTA NIC 104229

Trustees Annual Report September 2023-2024

St Joseph's Primary School PTA

4 Ballynahinch Road

Crossgar

Co Down

BT30 9HS

Charity Registration Number – NIC104229

Governing Document

Constitution, an approved governing document issued by PTAUK, with no changes to clauses.

Trustees and committee members

Siobhan McArdle (principal)

Dawn Dougan (Treasurer)

Michelle Currie (Chair)

Gemma Michalak (secretary)

Claire Di Brita

Claire Morgan

Gemma Duffy

Jo Mahon

Maria Lyons

Paula Robinson

Kerrylouise Curran

Mary McLoughlin

Emma Killen

Lynn Colhoun

Mary McLoughlin

Bank

Ulster Bank

Ballynahinch

BT24 8AP

Purposes of the Association

Purpose 1 –

Advancement of Education of the pupils in the school.

Our PTA have worked very hard over the last year to raise much needed funds for the school to improve their overall education and maintain good links with the parents. St Joseph's Primary School is a small rural school with 132 children. The pupils in the school make good progress which is greatly enhanced through them having access to resources, activities and events which cannot be funded by the school budget in the current financial constraints. The principal activity for achieving this objective is by holding fundraising activities throughout the year. The main areas for fundraising were to contribute towards purchasing outdoor equipment and play equipment for the children, Maths resources for teaching and learning, netball bibs for netball team, and to purchase a defibrillator for the school community.

The main fundraising activities held during 2023/2024 were as follows: -

Christmas raffle

Split the pot

Tuck shop at Christmas show

Tombola

Sponsored Frenzy Fitness

Yes Day

Not only did these events provide a social occasion for staff, pupils and parents in the school, but also raised funds to further enhance pupils' learning across the school from the money raised and improve the overall health and wellbeing of the children.

Money raised and donated to the school was used to help fund the following: -

Outdoor Literacy and Numeracy resources

Netball bibs for the netball team

Maths resources

St Joseph's Primary School PTA NIC 104229

Defibrillator

Play based learning resources

Ipad leads and plugs

Contributing towards P7 leavers' hoodies

St Joseph's PTA 's finances at the end of the year had a balance of £1,191.73

Safeguarding

We are satisfied that effective safeguarding is in place.

Statement on Public Benefit

All of our trustees have paid due regard to the commissions' public benefit requirement statutory guidance and agree and can verify the above public benefits.

We verify the information is correct to the best of our knowledge. It has been shared with all trustees and we have permission to sign on behalf of St Joseph's PTA.

NIC 104229

On behalf of the St Joseph's PTA Trustees

Siobhan McArdle

Principal

Date:

Michelle Currie

Chair of PTA

Date:

St Joseph's PS PTA

Northern Ireland - Charity number 104229

Annual return

**Independent Examiner's Report to the Charity Trustees of Saint Joseph's Primary School, Crossgar,
Parent Teacher Association**

I report on the accounts of the Association for the year ended 10 September 2024

Respective responsibilities of charity trustees and examiner

As the Charity Trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008

It is my responsibility to:

- Examine the accounts under Section 65 of the Charities Act
- Follow the procedures laid down in the general directions given by the Commission under Section 65(9)(b) of the Charities Act
- State whether particular matters have come to my attention

Basis of independent Examiner's Report

I have examined your charity accounts as required under Section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under Section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving my cause to believe:

1. That accounting records were not kept in accordance with Section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for proper understanding of the accounts to be reached.

Independent Examiner's Statement:

I have completed my examination and have no concerns in respect of the matters 1-4 listed above, and in connection with following the directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: *Helen Downey*

Qualification or body: BA HONS Business Studies specialising in Accountancy

Date: *17/9/24.*

St Joseph's PS PTA

Northern Ireland - Charity number 104229

Accounts

PTA Accounts 10 September 2022 - 10 September 2023			Opening balance	£542.14
Opening Balance				
IN/OUT	Date	Amount	Reason	Balance
Opening Balance				£542.14
Credit	28/10/2022	£1310.40	Walk, Scoot, Cycle fundraiser	£1852.54
Credit	28/10/2022	£100.00	Walk, Scoot, Cycle fundraiser-cheque	£1952.54
Credit	14/11/2022	£297.30	Halloween Fancy Dress & bingo	£2249.84
Credit	15/11/2022	£10.34	Amazon Smile donation	£2260.18
Debit	09/12/2022	£12.82	Bank Charges	£2247.36
Debit	12/12/2022	£100.00	Parentkind Fee	£2147.36
Credit	11/01/2023	£1500.00	Santander Match Funding	£3647.36
Credit	31/01/2023	£25.50	Amazon Smile donation	£3672.86
Debit	10/03/2023	£4.64	Bank Charges	£3668.22
Debit	04/04/2023	£3032.00	Donation to St Joseph's Primary School for Interactive Whiteboards	£636.22
Credit	12/04/2023	£102.00	Easter Egg Hunt Event	£738.22
Credit	24/04/2023	£5.06	Amazon Smile donation	£743.28
Credit	19/05/2023	£34.25	Amazon Smile donation	£777.53
Debit	09/06/2023	£5.36	Bank Charges	£772.17
Credit	27/06/2023	£208.00	Summer Fair	£908.17
Credit	27/06/2023	£600	Asda Grant	£1580.17
			Closing balance	£1580.17

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Trustees Annual Report September 2022-2023

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The main fundraising activities held during 2022/2023 were as follows: -

Sponsored Walk, Cycle or Scoot to school

Fancy Dress Halloween & Children's Bingo

Easter Event – Easter Egg Hunt

Summer Fair, Recycling school uniforms and book sale

Not only did these events provide a social occasion for staff, pupils and parents in the school, but also raised funds to further enhance pupils' learning across the school from the money raised and improve the overall health and wellbeing of the children.

Money raised and donated to the school was used to help fund the following: -

Purchasing Interactive Whiteboard Touch Panel for the school – P3

Contributing towards P7 leavers' hoodies

St Joseph's PTA 's finances at the end of the year had a balance of £1580.17

Safeguarding

We are satisfied that effective safeguarding is in place.

Statement on Public Benefit

St Joseph's Primary School PTA NIC 104229

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NIC 104229

On behalf of the St Joseph's PTA Trustees

Siobhan McArdle

Principal

Date: 21/9/2023

Maria McCarthy

Chair of PTA

Date: 21/9/2023

St Joseph's PS PTA

Northern Ireland - Charity number 104229

Annual return

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Name: HELEN DOWNEY

Qualification or body: BA HONS Business Studies specialising in Accountancy

Date: 26/2/23.