

# Armagh/Loughgall/St Lukes/Armagh/Church of Ireland

Northern Ireland · Charity number 104069

## Details

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**Status** Received

**Registered** 2015-10-12

**Register** [View on the Charity Commission for Northern Ireland register](#)

## Contact

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**Address** Loughgall Rectory  
2 Main Street  
Loughgall  
Armagh  
BT61 8hz  
BT61 8HZ

**Phone** 07816881939

**Email** [petesmith46@outlook.com](mailto:petesmith46@outlook.com)

## Activities

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**Purposes:** The principal function is to support the advancement of the Christian religion by promoting through the work of the Parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical. Being open to and engaging with society as a whole and offering support for those needing help is fundamental to the practical delivery of the tenets of Christianity. As a result of activity in pursuit of the advancement of the Christian religion, the Parish has custody of a large body of records, materials and artefacts of significance to the cultural heritage, the maintenance of which is undertaken by the Parish as a secondary charitable purpose.

**What the charity does:** The advancement of religion

**How the charity works:** Religious activities

**Who the charity helps:** General public

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£113,908	£87,956	£0	0
2024-12-31	£70,726	£86,153	£0	0

## Trustees

Name	Role	Appointed
Mr Andrew Sleeth		
Mr David Anderson		
Mr Henry Hutchinson		
Mr James Gilpin		
Mr John Anderson		
Mr William Gilpin		
Mrs Annetta Prescott		
Mrs Claire Sleeth		
Mrs Denise Gilpin		
Mrs Florence Anderson		
Mrs Gilly Faulkner		
Mrs Lynne Crawford		
Mrs Mary Walker		
Mrs Sharon Calvin		
Mrs Zoe Anderson		
Rev'd Peter Smith		

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Accounts

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## St Luke's Parish Church, Loughgall

### Receipts and Payments Account for the year ended 31 December 2025

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total
Note	2025	2025	2025	2025
	£	£	£	£
<b><u>Receipts</u></b>				
Donations & Plate collection	43,992.50	6,135.00	-	50,127.50
Proceeds from Fund Raising Events	-	3,769.09	-	3,769.09
Legacies	-	-	-	-
Charity Collections	3,266.32	-	-	3,266.32
Bank & Deposit interest	1,239.05	355.08	-	1,594.13
Bequests / Investment income	1,122.83	-	-	1,122.83
Rental of premises	5,540.30	-	-	5,540.30
Churchyard Receipts	695.00	-	-	695.00
Other Church Organisation's Income	-	-	-	-
Grants	6,591.99	-	-	6,591.99
Gift Aid	15,403.77	-	-	15,403.77
Grange Contributions	1,099.32	-	-	1,099.32
Other Receipts	23,949.11	748.71	-	24,697.82
	<hr/>	<hr/>	<hr/>	<hr/>
<b><u>Total Receipts</u></b>	<b>102,900.19</b>	<b>11,007.88</b>	<b>-</b>	<b>113,908.07</b>



**St Luke's Parish Church, Loughgall**  
**Statement of Assets and Liabilities as at 31 December 2025**

	Unrestricted Funds 2025 £	Restricted Funds 2025 £	Endowment Funds 2025 £	Total 2025 £
<b>Cash Funds</b>				
Current Accounts	40,292.77	-	-	40,292.77
Deposit Accounts	-	60,222.64	-	60,222.64
<b>Total Cash Funds</b>	<b>40,292.77</b>	<b>60,222.64</b>	-	<b>100,515.41</b>
<b>Investment Assets</b>				
Investments in RCB / CIT Unit Trusts	-	147,700.52	-	147,700.52
<b>Total Investment Assets</b>	-	<b>147,700.52</b>	-	<b>147,700.52</b>
<b>Assets retained for the Parish's own use</b>				
Glebe House	-	472,957.00	-	472,957.00
Parish Centre & Contents	-	439,840.00	-	439,840.00
<b>Total Assets retained for the Parish's own use</b>	-	<b>912,797.00</b>	-	<b>912,797.00</b>

Signed on Behalf of the Trustees

Trustee 1: 

Trustee 2: 

Date: 1/6/26

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2025**

**1. Accounting policies**

Set out below are the principal accounting policies which have been adopted in the compilation of the Receipts and Payments Account and the Statement of Assets and Liabilities

**(a) Receipts and Payments Account**

All items of income and expenditure included within the Receipts and Payments Account have been accounted for on a cash receipts basis.

**(b) Statement of Assets and Liabilities**

**(i) Assets retained for the Parish's own use**

The assets of the Parish, retained for its own use comprise:-

- Church Building and Graveyard
- Parish Centre
- Glebe House

The Church Building and Graveyard are deemed to be Heritage assets as defined by the Charities SORP (FRS102)

These Heritage assets are not included in the statement of assets and liabilities as information on the cost or valuation is not available and such information cannot be obtained at a cost commensurate with the benefit to the users of the accounts and to the parish.

The valuation used for Glebe House and Parish Centre have been taken at insured valuation.

**ii) Investments**

Fixed asset investments comprising investment properties, investments in equities (ordinary shares) and investment in RCB/CIT Unit Trusts are initially recorded at cost and are then subsequently stated at fair value at each year end date. Investments in unquoted investments are recorded at cost and are assessed annually for impairment.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2025 (cont.)**

**2. Reconciliation of Cash Funds**

	£
Total Cash Funds at Beginning of the year	74,563.71
Receipts for the Year	113,908.07
Payments for the Year	(87,956.37)
Total Cash Funds at end of the year	100,515.41

**3. Movement in Funds**

	At 1 Jan 2025 £	Incoming Resources £	Outgoing Resources £	Transfers £	At 31 Dec 2025 £
<b>Endowment funds</b>	-	-	-	-	-
	-	-	-	-	-
<b>Restricted funds</b>					
Building Fund Account	39,716.37	10,179.91	(10,639.56)	(3,089.62)	36,167.10
NS & I Account	23,227.57	827.97	-	(24,055.54)	-
Cambridge & Counties	-	-	-	24,055.54	24,055.54
	<b>62,943.94</b>	<b>11,007.88</b>	<b>(10,639.56)</b>	<b>(3,089.62)</b>	<b>60,222.64</b>
<b>Unrestricted funds</b>					
General Fund	11,619.77	102,900.19	(77,316.81)	3,089.62	40,292.77
	<b>11,619.77</b>	<b>102,900.19</b>	<b>(77,316.81)</b>	<b>3,089.62</b>	<b>40,292.77</b>
<b>Total funds</b>	<b>76,563.71</b>	<b>113,908.07</b>	<b>(87,956.37)</b>	<b>(-)</b>	<b>100,515.41</b>

Purposes of Endowment Funds

– To provide income in the form of interest which is reinvested for use at the discretion of the trustees.

Purposes of Restricted Funds

– Building Fund: The purpose of this account is for the maintenance and renewal of the church property.

Purposes of Designated Funds

- General Fund: This fund covers all expenditure and receipt transactions except for those which require separate fund accounting. This fund is to assist with all areas of the Church Life alongside the maintenance and upkeep of all the Church Assets.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2025 (cont.)**

**4. Collections for Third Parties**

	<b>2025</b> <b>£</b>
Parish Mission Boxes	10.07
Hospice Sunday	300.00
Bishops appeal	630.00
CMS	187.75
LEMOS	557.50
Remembrance Sunday	313.00
UNICEF	293.00
RBI Summerisland	975.00
	3,266.32
	3,266.32

**4A. Charity Allocations from Church Funds** **0.00**

This is a sum allocated by the Trustees to the above various collections for third parties.

All payments out had not been completed by the year end.

**4B. Charity Allocations from Church Funds** **1,500.00**

This is a sum allocated annually by the Trustees to support a number of charities not included in Collections for third parties.

The above amounts have been included in Receipts for the Year under "Charity Collections" and in Payments for the year under "Charitable donations".

**5. Grants**

	<b>2025</b> <b>£</b>
National Heritage	4,613.00
DEARA	1,978.99
	6,591.99
	6,591.99

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2025 (cont.)**

**6. Transactions with the Trustees**

The parish paid expenses of £3,867.68 relating to the running costs of the glebe house which is occupied by the rector.

**7. Governance Costs**

Governance costs of £7,200 were paid during the year to WHR Accountants Ltd.

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Accounts

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**St Luke's Parish Church, Loughgall**  
**Receipts and Payments Account for the year ended 31 December 2024**

	Note	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Endowment Funds 2024 £	Total 2024 £
<b><u>Receipts</u></b>					
Donations & Plate collection		38,445.75	5,660.00	-	44,105.75
Proceeds from Fund Raising Events		1,884.72	-	-	1,884.72
Legacies		-	-	-	-
Charity Collections	4	1,206.08	-	-	1,206.08
Bank & Deposit interest		321.75	555.93	-	877.68
Bequests / Investment income		854.85	857.15	-	1,712.00
Rental of premises		3,987.81	-	-	3,987.81
Churchyard Receipts		2,540.00	-	-	2,540.00
Other Church Organisation's Income		2,100.00	-	-	2,100.00
Grants	5	-	-	-	-
Other Sundry Donations		-	-	-	-
Magazine Subscriptions		-	-	-	-
Gift Aid		4,332.55	-	-	4,332.55
Grange Contributions		7,894.00	-	-	7,894.00
Other Receipts		86.37	-	-	86.37
<b><u>Total Receipts</u></b>		<u>63,653.88</u>	<u>7,073.08</u>	<u>-</u>	<u>70,726.96</u>


St Luke's Parish Church, Loughgall

Receipts and Payments Account for the year ended 31 December 2024 (cont.)

	Note	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Endowment Funds 2024 £	Total 2024 £
<b>Payments</b>					
Wages and Salaries		2,880.00	-	-	2,880.00
Diocesan Costs/Assessment		34,728.60	-	-	34,728.60
Church Running Costs		16,941.29	-	-	16,941.29
Glebe Costs		22,995.62	-	-	22,995.62
Parish Centre Costs		5,588.66	-	-	5,588.66
Administration Costs		230.21	-	-	230.21
Graveyard		410.00	-	-	410.00
Governance Costs		-	-	-	-
Charitable Donations		1,157.05	-	-	1,157.05
Fundraising Expenses		900.00	-	-	900.00
Other Church Organisations		322.00	-	-	322.00
<b>Total Payments</b>		<b>86,153.43</b>	<b>-</b>	<b>-</b>	<b>86,153.43</b>
<b>Excess of Receipts over Payments for the year before transfers</b>		<b>(22,499.55)</b>	<b>7,073.08</b>	<b>-</b>	<b>(15,426.47)</b>
<b>Transfers</b>		<b>10,000.00</b>	<b>(10,000.00)</b>	<b>-</b>	<b>-</b>
<b>Excess of Receipts over Payments for the year</b>		<b>(12,499.55)</b>	<b>(2,926.92)</b>	<b>-</b>	<b>(15,426.47)</b>

Signed on Behalf of the Trustees

Trustee 1:



Trustee 2:



Date:

24/6/25

**St Luke's Parish Church, Loughgall**  
**Statement of Assets and Liabilities as at 31 December 2024**

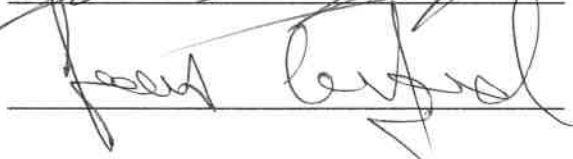
	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Endowment Funds 2024 £	Total 2024 £
<b>Cash Funds</b>				
Current Accounts	11,619.77	-	-	11,619.77
Deposit Accounts	-	62,943.94	-	62,943.94
<b>Total Cash Funds</b>	<b>11,619.77</b>	<b>62,943.94</b>	-	<b>74,563.71</b>
<b>Investment Assets</b>				
Investments in RCB / CIT Unit Trusts	-	140,571.00	-	140,571.00
<b>Total Investment Assets</b>	-	<b>140,571.00</b>	-	<b>140,571.00</b>
<b>Assets retained for the Parish's own use</b>				
Glebe House	-	472,957.00	-	472,957.00
Parish Centre & Contents	-	439,840.00	-	439,840.00
<b>Total Assets retained for the Parish's own use</b>	-	<b>912,797.00</b>	-	<b>912,797.00</b>

Signed on Behalf of the Trustees

Trustee 1:



Trustee 2:



Date:

24/6/25

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2024**

**1. Accounting policies**

Set out below are the principal accounting policies which have been adopted in the compilation of the Receipts and Payments Account and the Statement of Assets and Liabilities

**(a) Receipts and Payments Account**

All items of income and expenditure included within the Receipts and Payments Account have been accounted for on a cash receipts basis.

**(b) Statement of Assets and Liabilities**

**(i) Assets retained for the Parish's own use**

The assets of the Parish, retained for its own use comprise:-

- Church Building and Graveyard
- Parish Centre
- Glebe House

The Church Building and Graveyard are deemed to be Heritage assets as defined by the Charities SORP (FRS102)

These Heritage assets are not included in the statement of assets and liabilities as information on the cost or valuation is not available and such information cannot be obtained at a cost commensurate with the benefit to the users of the accounts and to the parish.

The valuation used for Glebe House and Parish Centre have been taken at insured valuation.

**ii) Investments**

Fixed asset investments comprising investment properties, investments in equities (ordinary shares) and investment in RCB/CIT Unit Trusts are initially recorded at cost and are then subsequently stated at fair value at each year end date. Investments in unquoted investments are recorded at cost and are assessed annually for impairment.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2024 (cont.)**

**2. Reconciliation of Cash Funds**

	£
Total Cash Funds at Beginning of the year	89,990.18
Receipts for the Year	70,726.96
Payments for the Year	<u>(86,153.43)</u>
Total Cash Funds at end of the year	<u>74,563.71</u>

**3. Movement in Funds**

	At 1 Jan 2024 £	Incoming Resources £	Outgoing Resources £	Transfers £	At 31 Dec 2024 £
<b>Endowment funds</b>	-	-	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Restricted funds</b>					
Building Fund Account	42,643.29	7,073.08	-	(10,000.00)	39,716.37
NS & I Account	23,227.57	-	-	-	23,227.57
	<u>65,870.86</u>	<u>7,073.08</u>	<u>-</u>	<u>(10,000.00)</u>	<u>62,943.94</u>
<b>Unrestricted funds</b>					
General Fund	24,119.32	63,653.88	(86,153.43)	10,000.00	11,619.77
	<u>24,119.32</u>	<u>63,653.88</u>	<u>(86,153.43)</u>	<u>10,000.00</u>	<u>11,619.77</u>
<b>Total funds</b>	<u>89,990.18</u>	<u>70,726.96</u>	<u>(86,153.43)</u>	<u>-</u>	<u>74,563.71</u>

Purposes of Endowment Funds

– To provide income in the form of interest which is reinvested for use at the discretion of the trustees.

Purposes of Restricted Funds

– Building Fund: The purpose of this account is for the maintenance and renewal of the church property.

Purposes of Designated Funds

- General Fund: This fund covers all expenditure and receipt transactions except for those which require separate fund accounting. This fund is to assist with all areas of the Church Life alongside the maintenance and upkeep of all the Church Assets.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2024 (cont.)**

**4. Collections for Third Parties**

	<b>2024</b> <b>£</b>
Parish Mission Boxes	15.00
Remembrance Sunday	347.70
DFC Charities	203.28
LEMOS	640.10
	<b>1206.08</b>
	<b>1206.08</b>

**4A. Charity Allocations from Church Funds** **0.00**

This is a sum allocated by the Trustees to the above various collections for third parties.

All payments out had not been completed by the year end.

**4B. Charity Allocations from Church Funds** **0.00**

This is a sum allocated annually by the Trustees to support a number of charities not included in Collections for third parties.

The above amounts have been included in Receipts for the Year under "Charity Collections" and in Payments for the year under "Charitable donations".

**5. Grants**

**2024**  
**£**

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No Grant's received during the year.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2024 (cont.)**

**6. Transactions with the Trustees**

The parish paid expenses of £22,995.62 relating to the running costs of the glebe house which is occupied by the rector.

Mr T Sharpe, trustee, received expenses of £1,600 for the provision of musical services as Organist. This has been included in payments for the year under "Wages & Salaries"

**7. Governance Costs**

No Governance were paid during the year to WHR Accountants Ltd.

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Accounts

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**St Luke's Parish Church, Loughgall**  
**Receipts and Payments Account for the year ended 31 December 2023**


	Unrestricted Funds	Restricted Funds	Endowment Funds	Total
Note	2023	2023	2023	2023
	£	£	£	£
<b><u>Receipts</u></b>				
Donations & Plate collection	39,402.94	8,215.00	-	47,617.94
Proceeds from Fund Raising Events	5,171.93	2,649.20	-	7,821.13
Legacies	-	-	-	-
Charity Collections	4 944.08	-	-	944.08
Bank & Deposit interest	280.97	426.50	-	707.47
Bequests / Investment income	788.55	-	-	788.55
Rental of premises	5,310.45	-	-	5,310.45
Churchyard Receipts	580.00	-	-	580.00
Other Church Organisation's Income	2,100.00	-	-	2,100.00
Grants	5 -	-	-	-
Other Sundry Donations	525.00	-	-	525.00
Magazine Subscriptions	220.00	-	-	220.00
Gift Aid	3,849.85	-	-	3,849.85
Other Receipts	540.00	-	-	540.00
<b><u>Total Receipts</u></b>	<u>59,713.77</u>	<u>11,290.70</u>	<u>-</u>	<u>71,004.47</u>

**St Luke's Parish Church, Loughgall**  
**Receipts and Payments Account for the year ended 31 December 2023 (cont.)**

	Note	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Endowment Funds 2023 £	Total 2023 £
<b>Payments</b>					
Wages and Salaries		2,880.00	-	-	2,880.00
Diocesan Costs/Assessment		33,844.49	-	-	33,844.49
Church Running Costs		11,764.77	388.00	-	12,192.77
Glebe Costs		9,909.92	-	-	9,909.92
Parish Centre Costs		3,631.93	-	-	3,631.93
Administration Costs		221.29	-	-	221.29
Governance Costs		-	-	-	-
Charitable Donations		680.80	-	-	680.80
<b>Total Payments</b>		<u>62,933.20</u>	<u>388.00</u>	<u>-</u>	<u>63,321.20</u>
<b>Excess of Receipts over Payments for the year before transfers</b>		(3,259.43)	10,902.70	-	7,643.27
<b>Transfers</b>		-	-	-	-
<b>Excess of Receipts over Payments for the year</b>		<u>(3,259.43)</u>	<u>10,902.70</u>	<u>-</u>	<u>7,643.27</u>

Signed on Behalf of the Trustees

Trustee 1:



Trustee 2:



Date:

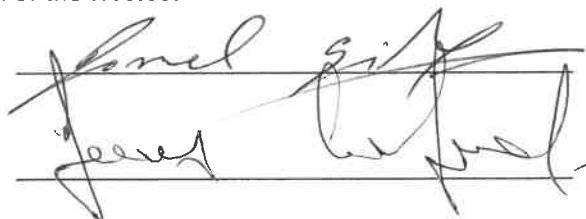
24/6/25

**St Luke's Parish Church, Loughgall**  
**Statement of Assets and Liabilities as at 31 December 2023**

	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Endowment Funds 2023 £	Total 2023 £
<b>Cash Funds</b>				
Current Accounts	24,119.32	-	-	24,119.32
Deposit Accounts	-	65,870.86	-	65,870.86
<b>Total Cash Funds</b>	<b>24,119.32</b>	<b>65,870.86</b>	-	<b>89,990.18</b>
<b>Investment Assets</b>				
Investments in RCB / CIT Unit Trusts	-	140,571.00	-	140,571.00
<b>Total Investment Assets</b>	-	<b>140,571.00</b>	-	<b>140,571.00</b>
<b>Assets retained for the Parish's own use</b>				
Glebe House	-	472,957.00	-	472,957.00
Parish Centre & Contents	-	439,840.00	-	439,840.00
<b>Total Assets retained for the Parish's own use</b>	-	<b>912,797.00</b>	-	<b>912,797.00</b>

Signed on Behalf of the Trustees

Trustee 1:



Trustee 2:



Date:

24/6/25

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2023**

**1. Accounting policies**

Set out below are the principal accounting policies which have been adopted in the compilation of the Receipts and Payments Account and the Statement of Assets and Liabilities

**(a) Receipts and Payments Account**

All items of income and expenditure included within the Receipts and Payments Account have been accounted for on a cash receipts basis.

**(b) Statement of Assets and Liabilities**

**(i) Assets retained for the Parish's own use**

The assets of the Parish, retained for its own use comprise:-

- Church Building and Graveyard
- Parish Centre
- Glebe House

The Church Building and Graveyard are deemed to be Heritage assets as defined by the Charities SORP (FRS102)

These Heritage assets are not included in the statement of assets and liabilities as information on the cost or valuation is not available and such information cannot be obtained at a cost commensurate with the benefit to the users of the accounts and to the parish.

The valuation used for Glebe House and Parish Centre have been taken at insured valuation.

**ii) Investments**

Fixed asset investments comprising investment properties, investments in equities (ordinary shares) and investment in RCB/CIT Unit Trusts are initially recorded at cost and are then subsequently stated at fair value at each year end date. Investments in unquoted investments are recorded at cost and are assessed annually for impairment.

## St Luke's Parish Church, Loughgall

### Notes to the financial statements for the year ended 31 December 2023 (cont.)

#### 2. Reconciliation of Cash Funds

	£
Total Cash Funds at Beginning of the year	82,306.91
Receipts for the Year	71,004.47
Payments for the Year	(63,321.20)
Total Cash Funds at end of the year	89,990.18

#### 3. Movement in Funds

	At 1 Jan 2023 £	Incoming Resources £	Outgoing Resources £	Transfers £	At 31 Dec 2023 £
<b>Endowment funds</b>	-	-	-	-	-
	-	-	-	-	-
<b>Restricted funds</b>					
Building Fund Account	31,740.59	11,290.70	(388.00)	-	42,643.29
NS & I Account	23,227.57	-	-	-	23,227.57
	<b>54,968.16</b>	<b>11,290.70</b>	<b>(388.00)</b>	-	<b>65,870.86</b>
<b>Unrestricted funds</b>					
General Fund	27,338.75	59,713.77	(62,933.20)	-	24,119.32
	<b>27,338.75</b>	<b>59,713.77</b>	<b>(62,933.20)</b>	-	<b>24,119.32</b>
<b>Total funds</b>	<b>82,306.91</b>	<b>71,004.47</b>	<b>(63,321.20)</b>	-	<b>89,990.18</b>

#### Purposes of Endowment Funds

- To provide income in the form of interest which is reinvested for use at the discretion of the trustees.

#### Purposes of Restricted Funds

- Building Fund: The purpose of this account is for the maintenance and renewal of the church property.

#### Purposes of Designated Funds

- General Fund: This fund covers all expenditure and receipt transactions except for those which require separate fund accounting. This fund is to assist with all areas of the Church Life alongside the maintenance and upkeep of all the Church Assets.

## St Luke's Parish Church, Loughgall

### Notes to the financial statements for the year ended 31 December 2023 (cont.)

#### 4. Collections for Third Parties

	<b>2023</b>
	<b>£</b>
Parish Mission Boxes	55.00
Remembrance Sunday	248.80
DFC Charities	203.28
LEMOS	437.00
	<hr/>
	<b>944.08</b>
	<hr/> <hr/>

#### 4A. Charity Allocations from Church Funds

**0.00**

This is a sum allocated by the Trustees to the above various collections for third parties.

All payments out had not been completed by the year end.

#### 4B. Charity Allocations from Church Funds

**0.00**

This is a sum allocated annually by the Trustees to support a number of charities not included in Collections for third parties.

The above amounts have been included in Receipts for the Year under "Charity Collections" and in Payments for the year under "Charitable donations".

#### 5. Grants

**2023**  
**£**

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No Grant's received during the year.

**St Luke's Parish Church, Loughgall**  
**Notes to the financial statements for the year ended 31 December 2023 (cont.)**

**6. Transactions with the Trustees**

The parish paid expenses of £9,909.92 relating to the running costs of the glebe house which is occupied by the rector.

Mr T Sharpe, trustee, received expenses of £2,400 for the provision of musical services as Organist. This has been included in payments for the year under "Wages & Salaries"

**7. Governance Costs**

No Governance were paid during the year to WHR Accountants Ltd.

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Annual report

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**St Luke's Parish Church, Loughgall**

Trustees Annual Report and Statement of Receipts and Payments and Assets and Liabilities

For the Year ended 31<sup>st</sup> December 2023

Charities Number: NIC104069

## St Luke's Parish Church, Loughgall

### Annual report and financial statements for the year ended 31<sup>st</sup> December 2023

#### Contents

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References and administration details of the Charity	3
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Independent Examiners Report to the Trustees	7
Receipts and payments account	8 - 14

## St Luke's Parish Church, Loughgall

### References and administration details of the Charity

Charity Name: Loughgall – St. Lukes Church

Charity Registration Number; NIC104069

Contact Address: St. Lukes Rectory, 2 Main Street, Loughgall, BT618HZ

### Trustees

Mrs Wendy George, Mr James Crawford, Mr David Anderson, Mr Andrew Sleeth, Mrs Claire Sleeth, Mr Philip Currie, Ruth Currie, Mrs Alison Sharpe, Mrs Denise Gilpin, Mr James Gilpin, Mr Leonard Downes, Mrs Doreen Heaney, Mrs Jane Ogilby, Mr Trevor Sharpe, Mr Roy Jones, Mr Kyle George.

### Principal Office Bearers

Rector: Revd. Peter Robert Smith MTh

Rector's Churchwarden: Mr Gary Heaney

People's Churchwarden: Mrs Claire Sleeth

Church Secretary: Mrs Wendy George

Church Treasurer: Mrs Alison Sharpe

### Independent Examiner

WHR Accountants Ltd – 56 Upper English Street, Armagh, BT61 7LG.

### Bankers

Ulster Bank

7 Upper English street

Armagh

BT61 7BL

## St Luke's Parish Church, Loughgall

### Trustees' Annual Report for the year ended 31 December 2023

The trustees present the annual report and statements of Receipts and Payments and Assets and Liabilities for St. Luke's Parish Church for the year ended 31 December 2023.

#### Objectives and Activities

The charitable purpose of the Church of Ireland is the advancement of religion.

The principal function of St. Luke's Parish Church is to support the advancement of the Christian religion. Being open to, and engaging with society as a whole, and offering support for those needing help are fundamental to the practical delivery of the benefits of Christianity. As a result of activity in the pursuit of the advancement of the Christian religion, St. Luke's Parish Church has custody of property and of records, materials and artefacts of significance to the cultural and religious heritage and maintenance of which is undertaken by the select vestry of St. Luke's Parish Church.

#### Achievements, Performance & Public Benefit

Throughout 2023, regular Sunday morning services were held in St. Luke's Parish Church for the advancement and expression of Christian religion. Special services were also held during the seasons of Holy Week, Harvest and Christmas.

There was a weekly morning service during the seasons of Lent and Advent. On Sundays in January, March, May, September, and November, Café Church services were held in the church hall with breakfast items served in advance of a Family Service with guest speakers on given Sundays. This is the best attended service with a wide appeal to those in the community who feel uncomfortable attending in-church services.

Outreach to the local community continued in the form of Easter Eggs and Christian Literature distributed during Holy Week and Christmas Selection Boxes at Christmas. A free Community Fun Event was provided in the Rectory Gardens in May which was very well attended by those within the local community.

Regular collections took place for the food bank. Donations of food items used for the decoration of the church at the Harvest Services were distributed to the local Simon Community Hostel in Armagh. Men's hygiene items and towels were also donated by parishioners to the local Simon Community Hostel. Essential items for babies and new mums were distributed via Baby Basics Appeal.

St. Lukes Parish Church continues to engage constructively with children and young people through the Sunday school integrating those involved into the life of the Parish through the reinforcement of Christian values. The Youth Fellowship has continued to enjoy various outings and events reinforcing Christian ethos and values.

St. Lukes Parish adheres to the Church of Ireland's "*Safeguarding Trust*" policy for the protection of children and vulnerable adults. Church members attend training sessions to ensure awareness to best practice.

The parish maintains artefacts, materials and historic buildings for the benefit of the public and in particular for those appreciative of longstanding Christian heritage. The Parish restricts access to Church buildings for public safety reasons – any visitors who wish to access same for viewing purposes are accompanied by a member of the Church.

## St Luke's Parish Church, Loughgall

### Trustees' Annual Report for the year ended 31 December 2023 (cont.)

#### Financial Review

Receipts for the Parish from various sources came to £71,004.47 with payments of £ 63,321.20 resulting in:-

The Bank and Cash Balance as at 31 December 2023 was £89,990.18 (of this balance £24,119.32 were unrestricted funds, £65,870.86 restricted funds and £0 endowment funds).

It is the Trustee's Policy to hold sufficient reserves to cover the on-going running costs of the Parish and any major Church Property maintenance issues that may arise.

#### Going Concern

The trustees have reviewed the budgets for the year ahead and are satisfied that there are adequate funds in place to ensure that the Parish can continue its activities and the financial statements for the year ended 31 December 2023 can be signed off as a going concern.

#### Structure, Governance and Management

##### *Governing Document and Constitution of the Charity*

Chapter III of the Constitution of the Church of Ireland governs Parishes and Parochial Organisation. The Select Vestry members are the Charity Trustees.

##### *Recruitment and Appointment of Select Vestry (Trustees)*

All members of the Church of Ireland who are over the age of 18 and are either resident within the parish or live elsewhere but have been accustomed members of the congregation for at least three months, may register as members of the general vestry of the parish, allowing them to attend and vote at meetings of the general vestry and to stand for election to the select vestry. Meetings of the general vestry are held at least once a year. The Select Vestry is elected as part of this General Vestry meeting. The Select Vestry will hold their positions for a period of one year. Select Vestry members may be re-elected annually and there is no limit on the number of terms that may be served.

##### *Organisational Structure*

The Select Vestry is responsible for the day to day management of the parish. The Select Vestry consists of the member of the clergy serving in the parish, the churchwardens, the glebe wardens and generally not more than twelve other members of the general vestry elected at the General Vestry.

## St Luke's Parish Church, Loughgall

### Trustees' Annual Report for the year ended 31 December 2023 (cont.)

The Select Vestry is chaired by the incumbent or other member of the clergy officiating in the parish. Select Vestry members are responsible for making decisions on matters of general concern and importance to the parish including deciding how parish funds are to be applied.

The Select Vestry meets at times agreed by the members. Special meetings may be convened at any time by the chairperson or the churchwardens. In 2023 the Select Vestry met 6 times with an average attendance of 12 members.

#### *Compliance with Public Benefit*

The Parish has given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities entered into during the year have helped to achieve the Parish's objectives and activities, as well as providing public benefit.

#### ***Statement of Trustees' Responsibilities***

The trustees are responsible for preparing the Trustees' Report and the Statement of Receipts and Payments and Assets and Liabilities in accordance with applicable law and regulations.

The law applicable to charities in Northern Ireland with Income of less than £250,000 requires the trustees to prepare a Statement of Receipts and Payments and a Statement of Assets and Liabilities for each financial year.

The trustees are responsible for keeping accounting records that are sufficient to show and explain the Parish's transactions and disclose with reasonable accuracy at any time the assets and liabilities of the Parish.

The trustees are also responsible for safeguarding the assets of the Parish and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Signed on Behalf of the Trustees

Trustee: 1



Trustee: 2



Date



**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Annual return

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**St Luke's Parish Church, Loughgall**  
**Independent Examiners Report to the Trustees of St Luke's Parish Church**

I report on the accounts of St Luke's Parish Church for the year ended 31 December 2023, which are set out on pages 8 to 13.

**Respective responsibilities of trustees and examiner:**

As the charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008:

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act.
- Follow the procedures laid down in the General Directions given by the Commission under section 65(9)(b) of the Charities Act.
- State whether particular matters have come to my attention.

**Basis of Independent examiner's report**

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the General Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

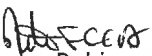
My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of Charities Act.
2. That the accounts do not accord with those accounting records.
3. That the accounts do not comply with the accounting requirements of the Charities Act.
4. That there is further information needed for a proper understanding of the accounts to be reached.

**Independent examiner's statement**

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

  
James Robinson  
WHR Accountants Ltd  
Chartered Certified Accountants  
Statutory Auditors  
56 Upper English Street  
Armagh  
BT61 7LG

Date 24.6.24

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Accounts

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**St Luke's Parish Church, Loughgall**

Trustees Annual Report and Statement of Receipts and Payments and Assets and Liabilities

For the Year ended 31<sup>st</sup> December 2020

Charities Number: NIC104069

St Luke's Parish Church, Loughgall

Annual report and financial statements for the year ended 31<sup>st</sup> December 2020

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## St Luke's Parish Church, Loughgall

### References and Administrative Details

Charity Name: Armagh/Loughgall/St Lukes/Armagh/Church of Ireland

Charity Registration Number: 104069

Contact Address: The Rectory

2 Main Street  
Loughgall  
Armagh  
BT61 8HZ

#### Trustees:

Mr David Anderson  
Mr James Crawford  
Mrs Ruth Currie  
Mr Philip Currie  
Mrs Joyce Dobbin  
Mr William Dobbin  
Mr Leonard Downes  
Mr Kyle George  
Mrs Wendy George  
Mr James Gilpin  
Mr G Heaney  
Mr Roy Jones  
Mrs Jane Ogilby  
Mrs Alison Sharpe  
Mr Trevor Sharpe  
Mr Mervyn Walker

#### Principal Office-Bearers

Clergy: Rev P Smith  
Honorary Treasurer: Mrs Alison Sharpe  
Honorary Secretary: Mrs Wendy George  
Church Warden – Clergy: James Gilpin  
Church Warden – Peoples: Mervyn Walker

#### Independent Examiner

James Robinson  
WHR Accountants Ltd  
56 Upper English Street  
Armagh  
BT61 7LG  
Bankers

Ulster Bank Ltd  
7 Upper English Street  
Armagh  
BT61 7BL

Receipts and Payments Account for the year ended 31 December 2020

	Note	Unrestricted Funds 2020 £	Restricted Funds 2020 £	Endowment Funds 2020 £	Total 2020 £
<b>Receipts</b>					
Donations & Plate collection		41815.97	10,805.00	-	45,629.00
Proceeds from Fund Raising Events		-	526.50	-	526.50
Legacies		1,480.00	545.00	-	2,025
Charity Collections	4	248.82	-	-	248.82
Bank & Deposit interest		41.32	166.31	-	207.63
Bequests / Investment income		696.90	-	-	696.60
Rental of premises		3,522.00	-	-	3,522
Churchyard Receipts		200.00	-	-	200.00
Other Church Organisation's income		-	1,076.86	-	1,076.86
Grants	5	35,700.00	-	-	35,700.00
Other Receipts		1,493.60	260.00	-	1,493.60
<b>Total Receipts</b>		<b>85,198.61</b>	<b>13,379.67</b>	<b>-</b>	<b>98,578.28</b>
<b>Payments</b>					
Wages and Salaries		1,900.00	-	-	1,900.00
Diocesan Costs/Assessment		26,881.38	-	-	26,881.38
Church Running Costs		12,749.01	-	-	14,984.31
Glebe Costs		5,355.19	-	-	4,237.54
Parish Centre Costs		3,202.84	-	-	2,085.19
Administration Costs		529.74	-	-	529.74
Governance Costs		960.00	-	-	960.00
Charitable Donations		2,110.00	-	-	2,110.00
Other Church Organisation's Expenses		-	1,307.12	-	1,307.12
<b>Total Payments</b>		<b>53,688.16</b>	<b>1,307.12</b>	<b>-</b>	<b>54,995.28</b>
<b>Excess of Receipts over Payments for the year before transfers</b>		<b>31,510.45</b>	<b>12,072.55</b>	<b>-</b>	<b>43,583.00</b>
<b>Transfers</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Excess of Receipts over Payments for the year</b>		<b>31,510.45</b>	<b>12,072.55</b>	<b>-</b>	<b>43,583.00</b>

Signed on Behalf of the Trustees

Trustee 1: Alison Sharpe  
Mrs Alison Sharpe (Honorary Treasurer)

Trustee 2: Wendy George  
Mrs Wendy George (Honorary Secretary)

Date: 27/10/21

Statement of Assets and Liabilities as at 31 December 2020

	Unrestricted Funds 2020 £	Restricted Funds 2020 £	Endowment Funds 2020 £	Total 2020 £
Cash Funds				
Current Accounts	106,733.01	-	-	106,733.01
Deposit Accounts	-	37,304.43	-	37,304.43
Cash on Hands	-	1986.17	-	1986.17
<b>Total Cash Funds</b>	<b>106,733.01</b>	<b>39290.60</b>	<b>-</b>	<b>146,023.61</b>

Investment Assets				
Investments in RCB / CIT Unit Trusts		140,571.00		140,571.00
<b>Total Investment Assets</b>		<b>140,571.00</b>		<b>140,571.00</b>

Assets retained for the Parish's own use				
Glebe House		472,957.00		472,957.00
Parish Centre & Contents		439,840.00		439,840.00
<b>Total Assets retained for the Parish's own use</b>		<b>912,797.00</b>		<b>912,797.00</b>

Signed on Behalf of the Trustees

Trustee 1: Alison Sharpe  
Mrs Alison Sharpe (Honorary Treasurer)

Trustee 2: Wendy George  
Mrs Wendy George (Honorary Secretary)

Date: 27/10/21

## Notes to the financial statements for the year ended 31 December 2020

### 1. Accounting policies

Set out below are the principal accounting policies which have been adopted in the compilation of the Receipts and Payments Account and the Statement of Assets and Liabilities

#### (a) Receipts and Payments Account

All items of income and expenditure included within the Receipts and Payments Account have been accounted for on a cash receipts basis.

#### (b) Statement of Assets and Liabilities

##### (i) Assets retained for the Parish's own use

The assets of the Parish, retained for its own use comprise:-

- Church Building and Graveyard
- Parish Centre
- Glebe House

The Church Building and Graveyard are deemed to be Heritage assets as defined by the Charities SORP (FRS102)

These Heritage assets are not included in the statement of assets and liabilities as information on the cost or valuation is not available and such information cannot be obtained at a cost commensurate with the benefit to the users of the accounts and to the parish.

The valuation used for Glebe House and Parish Centre have been taken at insured valuation.

##### ii) Investments

Fixed asset investments comprising investment properties, investments in equities (ordinary shares) and investment in RCB/CIT Unit Trusts are initially recorded at cost and are then subsequently stated at fair value at each year end date. Investments in unquoted investments are recorded at cost and are assessed annually for impairment.

## Notes to the financial statements for the year ended 31 December 2020 (continued)

### 2. Reconciliation of Cash Funds

	£
Total Cash Funds at Beginning of the year	102,440.61
Receipts for the Year	98,578.28
Payments for the Year	(54,995.28)
Total Cash Funds at end of the year	<u>146,023.61</u>

### 3. Movement in Funds

	At 1 Jan 2020 £	Incoming Resources £	Outgoing Resources £	Transfers £	At 31 Dec 2020 £
<b>Endowment funds</b>	-	-	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Restricted funds</b>					
Building Fund Account	51,774.05	12,182.81	-	-50,000.00	13,956.86
NS & I Account	23,227.57	120.00	-	-	23,347.57
Cash in Hands – Organisation's	2,216.43	1,076.86	-1,307.12	-	1,986.17
Previous Year Adjustment	-3,032.00			3,032.00	0.00
	<u>74,186.05</u>	<u>13,379.67</u>	<u>-1,307.12</u>	<u>-46,968.00</u>	<u>39,290.60</u>
<b>Unrestricted funds</b>					
General Fund	25,222.56	85,198.61	-53,688.16	50,000.00	106,733.01
Previous Year Adjustment	3,032.00			-3,032.00	0.00
	<u>28,254.56</u>	<u>85,198.61</u>	<u>-53,688.16</u>	<u>46,968.00</u>	<u>106,733.01</u>
<b>Total funds</b>	<u>102,440.61</u>	<u>98,578.28</u>	<u>-54,995.28</u>	<u>-</u>	<u>146,023.61</u>

#### Purposes of Endowment Funds

– To provide income in the form of interest which is reinvested for use at the discretion of the trustees.

#### Purposes of Restricted Funds

– Building Fund: The purpose of this account is for the maintenance and renewal of the church property.

#### Purposes of Designated Funds

– General Fund: This fund covers all expenditure and receipt transactions except for those which require separate fund accounting. This fund is to assist with all areas of the Church Life alongside the maintenance and upkeep of all the Church Assets.

## Notes to the financial statements for the year ended 31 December 2020 (continued)

### 4. Collections for Third Parties

	2020 £
Parish Mission Boxes	58.64
Remembrance Sunday	10.00
DFC Charities	180.18
	<hr/> 248.82 <hr/>

### 4A. Charity Allocations from Church Funds

0.00

This is a sum allocated by the Trustees to the above various collections for third parties.

All payments out had not been completed by the year end.

### 4B. Charity Allocations from Church Funds

1861.18

This is a sum allocated annually by the Trustees to support a number of charities not included in Collections for third parties.

The above amounts have been included in Receipts for the Year under "Charity Collections" and in Payments for the year under "Charitable donations".

### 5. Grants

	2020 £
National Heritage Lottery	35,700.00
	<hr/> 35,700.00 <hr/>

The above grant was received in relation to Church Building Repairs.

## Notes to the financial statements for the year ended 31 December 2020 (continued)

### 6. Transactions with the Trustees

The parish paid expenses of £5,355.19 relating to the running costs of the glebe house which is occupied by the rector.

Mr T Sharpe, trustee, received expenses of £1,500 for the provision of musical services as Organist. This has been included in payments for the year under "Wages & Salaries"

Mr T Browne , trustee, received a payment of £400 in respect of grass cutting. This has been included in payments for the year under "Wages & Salaries"

### 7. Governance Costs

Governance costs of £960 we paid the year in respect of Accounting work carried out by WM Courtney & Co for the accounting years ended 31<sup>st</sup> December 2018 and 31<sup>st</sup> December 2019.

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Annual report

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## Trustees' Annual Report for the year ended 31<sup>st</sup> December 2020

The trustees present the annual report and statements of Receipts and Payments and Assets and Liabilities for St Luke's Parish Church, Loughgall, for the year ended 31<sup>st</sup> December 2020.

### Objectives and Activities

The charitable purpose of the Church of Ireland is the advancement of religion.

The principal function of St Luke's Parish Church, Loughgall, is to support the advancement of the Christian religion by promoting, through the work of St Luke's Parish Church, Loughgall the whole mission of the Church: pastoral, evangelistic, social and ecumenical. Being open to and engaging with society as a whole and offering support to those needing help are fundamental to the practical delivery of the benefits of Christianity

As a result of activity in the pursuit of the advancement of the Christian religion, St Luke's Parish Church, Loughgall has custody of property and of records, materials and artefacts of significance to the cultural and religious heritage and maintenance of which is undertaken by St Luke's Parish Church, Loughgall Select Vestry.

### Achievements, Performance and Public Benefit

St Luke's Parish Church is part of the Church of Ireland's Diocese of Armagh which regards worship as a priority for every Christian. Service of Worship takes place each Sunday at 11.45am. A family service takes place on the 4th Sunday of each month. Tea/coffee is provided by volunteers from the Parish before the Family Service which allows a time of fellowship between Parishioners.

Sunday School meets on the 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup> and 5<sup>th</sup> Sundays of the month with the children remaining in Church for Family Services where they often take part in the Service by reading lessons, leading prayers, and lifting the collection. Children come to Church for the beginning of the service and leave before the Sermon with their leaders for their own activities in the Church Hall. The Children follow the Go Learn/ Come Teach syllabus with projects from the Board of Missions included as determined by the leaders.

Children and young people from both St Luke's Parish Church and the local area enjoy time spent at the Girls Friendly Society which meets weekly on Monday evenings from 6.30pm to 7.45pm and caters for girls aged 3 years and up. The girls take part in bible study, badge work, craft, cookery, young speakers and games. Over recent years the girls have been very successful at Diocesan level in the Young Speakers Festival and also at both Diocesan and All Ireland level in Bible Study.

A Youth Group which caters for young people post confirmation meets regularly.

The Senior Choir leads the worship weekly and sings at special services throughout the year. The Junior Choir continues to grow in strength and the inclusion of the Junior Choir at Church Services greatly enhances the worship.

An active Mothers Union in partnership with our partner Church St Aidan's, Grange meet on a monthly basis.

The Bowling Club meets weekly and consists of members from a wide area outside the Parish limit. It is invaluable to all age groups and provides entertainment and a sense of well-being for all who partake.

The Parish caters on a regular basis at various events in the Church Hall. On these occasions visitors can access the Church and view the many artefacts relating to its cultural and historical past.

The Cope Primary School and St Luke's Church have had a long association through their founders, the Cope family of the Manor House and Drumilly who promoted education and spirituality in equal measures. This continues to the present day with The Cope Primary School using the Church annually for its Harvest Service and Carol Service. A member of St Luke's Parish Church serves on the Board of Governors of The Cope Primary School, supporting and encouraging the work of the school and helping to maintain good standards and practices. In addition, the Rector of St Luke's Parish Church takes assemblies in the Cope Primary School at regular times throughout the year.

The Orange Order which has its home in the heart of Loughgall together with Summerisland District Royal Black Preceptory use the Church annually for their various parades.

The Church is also open to visitors for European Heritage Open Day and access can be gained to the building at any time by prior arrangement with a member of the Select Vestry.

The Southern Health and Social Care Trust, Daytime Opportunities Group which are a group of adults with learning difficulties, use the Church Hall during the autumn and winter months. The day opportunities program covers four areas of development – recreational, vocational, volunteering and further education. In this case the group use the Church Hall for recreational purposes.

The Loughgall WI and Loughgall Village Improvement Committee use the Church Hall on various occasions throughout the year for meetings and information events.

Due to Covid -19 the church only held one fundraising event which was a fashion show in January.

While St Luke's Parish Church supports the work of other charities and missionary work either by making donations or holding special collections in respect of same, many of the fund raising activities taking place throughout the year have been in aid of the Building Fund for restoration work required to the Church roof and tower.

St Luke's Parish Church, Loughgall subscribes to the Church Of Ireland Child Protection Policy Statement: *"It is the policy of the Church of Ireland to set standards for the welfare of all children sharing in its ministry with a view to protecting them from physical, sexual and emotional harm"*.

The same policy also applies to those who would be termed vulnerable adults. St Luke's Parish Church, Loughgall does this by adopting and implementing the Code of Good Practice "Safeguarding Trust" as issued by the Church of Ireland.

The Parish has given careful consideration to the Charity Commission for NI guidance on public benefit to ensure that the activities entered into during the year have helped to achieve the Parish's objectives, as well as providing public benefit.

Any private benefit arising out of the fulfilment of our Christian ministry or to lay staff is essential to the fulfilment of the purposes of the advancement of religion. No trustee received remuneration, reward or other private benefit for carrying out their trustee responsibility.

#### **Financial Review - Year ended 31<sup>st</sup> December 2020**

The principal source of income of St Luke's Parish Church, Loughgall continues to be freewill offering of parishioners, in weekly envelopes and monthly building fund envelopes, some of which is gift aided.

The principal expense of St Luke's Parish Church, Loughgall is in respect of payments regarding Diocesan Charges.

The Trustees' regard their funds as being available for the support of St Luke's Parish Church, Loughgall in accordance with the constitution of the Church of Ireland.

The Trustees' policy on holding reserves is to retain sufficient unrestricted funds to meet on-going costs for a minimum of one year, having regard to increasing costs and declining incomes. No funds were materially in deficit at the year end.

#### **Going Concern**

The trustees have reviewed the budgets for the year ahead and are satisfied that there are adequate funds in place to ensure that St Luke's Parish Church, Loughgall can continue its activities and the accounts for the year ended 31<sup>st</sup> December 2020 can be signed off as a going concern.

#### **Structure, Governance and Management**

##### **Governing Document and Constitution of the Charity**

Chapter III of the Constitution of the Church of Ireland govern Parishes and Parochial Organisation. The Select Vestry members are the Charity Trustees.

### Recruitment and Appointment of Select Vestry (Trustees)

All members of the Church of Ireland who are over the age of 18 and are either resident within the Parish or live elsewhere but have been accustomed members of the congregation for at least three months, and who subscribe a minimum of £50 per annum, may register as members of the General Vestry of the Parish, allowing them to attend and vote at meetings of the General Vestry and to stand for election to the Select Vestry. Meetings of the General Vestry are held at least once a year. The Select Vestry is elected as part of the General Vestry meeting. The Select Vestry will hold their positions for a period of one year. Select Vestry members may be re-elected annually and there is no limit on the number of terms which may be served.

### Pay and remuneration

The incumbent (Rector) of the Parish stipend is paid directly by the Dioceses, and receives a stipend in accordance with figures approved by the General Synod of the Church of Ireland together with approved office and locomotory allowances.

### Organisational Structure

The Select Vestry is responsible for the day to day management of the Parish. The Select Vestry consists of the member of the clergy serving in the Parish, The Churchwardens, The Glebewardens and generally not more than twelve other members of the General Vestry elected at the General Vestry.

The Select Vestry is chaired by the incumbent or other member of the clergy officiating in the Parish. Select Vestry members are responsible for making decisions on matters of general concern and importance to the Parish including deciding how Parish funds are to be applied.

The Select Vestry meets at times fixed by the members or by the Diocesan Synod. Special meetings may be convened at any time by the chairperson of the churchwardens. In 2020 the Select Vestry met 5 times during the year and the average attendance was 80%.

### Compliance with Public Benefit

The Parish has given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit that the activities entered into during the year have helped to achieve the Parish's objectives, as well as providing public benefit.

### Statement of Trustees' Responsibilities

The trustees are responsible for preparing the Trustees' Report and the statement of receipts and payments and statement of assets and liabilities in accordance with applicable law and regulations

The law applicable to charities in Northern Ireland with income of less than £250,000 requires the trustees to prepare a statement of receipts and payments and a statement of assets and liabilities for each financial year.

The trustees are responsible for keeping accounting records that are sufficient to show and explain the Parish's transactions and disclose with reasonable accuracy at any time the assets and liabilities of the Parish. They are also responsible for safeguarding the assets of the Parish and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

### Signed on Behalf of the Trustees

Trustee 1: Alison Sharpe  
Mrs Alison Sharpe (Honorary Treasurer)

Trustee 2: Wendy George  
Mrs Wendy George (Honorary Secretary)

Date: 27/10/21

**Armagh/Loughgall/St Lukes/Armagh/Church of Ireland**

Northern Ireland - Charity number 104069

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# Annual return

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## Independent Examiners Report to the Trustees of St Luke's Parish Church

I report on the accounts of St Luke's Parish Church for the year ended 31 December 2020, which are set out on pages 8 to 13.

### Respective responsibilities of trustees and examiner:

As the charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act.
- Follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act.
- State whether particular matters have come to my attention.

### Basis of Independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of Charities Act.
2. That the accounts do not accord with those accounting records.
3. That the accounts do not comply with the accounting requirements of the Charities Act.
4. That there is further information needed for a proper understanding of the accounts to be reached.

### Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

  
James Robinson  
WHR Accountants Ltd  
Chartered Certified Accountants  
Statutory Auditors  
56 Upper English Street  
Armagh  
BT61 7LG

Date 28 / 10 / 2021