

5th Carrickfergus Scout Group

Northern Ireland · Charity number 103678

Details

Status	Received
Registered	2015-09-17
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	146 Craigs Road Carrickfergus County Antrim Bt38 9xa BT38 9XA
Phone	02893369023

Activities

Purposes: Promoting the development of young people in achieving their full physical, intellectual, social and spiritual potentials, as individuals, as responsible citizens and as members of their local, national and international communities

What the charity does: The advancement of education,The advancement of citizenship or community development

How the charity works: Community development,Cross-border/cross-community,Cultural,Sport/recreation,Youth development

Who the charity helps: Children (5-13 year olds),Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£5,263	£5,785	£0	0
2024-07-31	£6,544	£4,275	£0	0

Trustees

Name	Role	Appointed
Leony Jordan		
Mr David William Branagh		
Mr Robert Connor M.Ed Ba(Hons)		
Mr Ryan Hanratty		
Mrs Orla Humphrey		
Ms Jenny Ashton		

Accounts

Charity Name	Charity No. (if any)
5th Carrickfergus Scout Group	NIC103678

Receipts and payments accounts

For the period from	01/08/2024	To	31/07/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Member subscriptions	1,908	-	-	1,908	1,806
Donations	317	-	-	317	302
Grants	-	1,400	-	1,400	3,287
Camps	1,638	-	-	1,638	1,149
Activities	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	3,863	1,400	-	5,263	6,544
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	3,863	1,400	-	5,263	6,544
A3 Payments					
Capitation Fee	1,472	-	-	1,472	1,038
Administration Fees	-	86	-	86	129
Other costs	41	-	-	41	34
Activities	1,279	2,873	-	4,152	2,991
Grant repayment	-	34	-	34	84
Clothing	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	2,792	2,993	-	5,785	4,276
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	2,792	2,993	-	5,785	4,276
Net of receipts/(payments)	1,071	- 1,593	-	- 522	2,268
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,559	1,702	-	6,261	3,993
Cash funds this year end	5,630	109.00	-	5,739	6,261

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	5,630	109	-	5,739	6,261
	Deposit account	-	-	-	-	-
		-	-	-	-	-
	Total cash funds	5,630	109	-	5,739	6,261
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use		Unrestricted	-	-	-
		Restricted	-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities		Restricted		-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Jen Ashton (Treasurer)

Date of approval

5/6/2026

Accounts

Charity Name	Charity No. (if any)
5th CarrickfergusScout Group	NIC103678

Receipts and payments accounts

For the period from	8/1/2023	To	7/31/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Member subscriptions	1,806	-	-	1,806	1,512
Donations	302	-	-	302	-
Grants	-	3,287	-	3,287	1,710
Camps	1,149	-	-	1,149	653
Activities	-	-	-	-	87
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	3,257	3,287	-	6,544	3,962
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	3,257	3,287	-	6,544	3,962
A3 Payments					
Capitation Fee	1,038	-	-	1,038	1,013
Administration Fees	-	129	-	129	-
Other costs	34	-	-	34	141
Activities	1,323	1,668	-	2,991	1,636
Grant repayment	-	84	-	84	710
Clothing	-	-	-	-	225
	-	-	-	-	-
A3 Sub total	2,395	1,881	-	4,276	3,725
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	2,395	1,881	-	4,276	3,725
Net of receipts/(payments)	862	1,406	-	2,268	237
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,697	296	-	3,993	3,756
Cash funds this year end	4,559	1,702.00	-	6,261	3,993

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	4,559	1,702	-	6,261	3,993
	Deposit account	-	-	-	-	-
		-	-	-	-	-
	Total cash funds	4,559	1,702	-	6,261	3,993
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

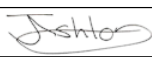
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use		Unrestricted	-	-	-
		Restricted	-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities		Restricted		-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Jen Ashton (Treasurer)

Date of approval

4/17/2025

Accounts

Charity Name	Charity No. (if any)
5th Carrickfergus Scout Group	NIC103678

Receipts and payments accounts

For the period from	01/08/2022	To	31/07/2023	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Member subscriptions	1,512	-	-	1,512	1,689
Donations	310	-	-	310	596
Grants	-	1,400	-	1,400	1,400
Camps	653	-	-	653	-
Activities	87	-	-	87	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	2,562	1,400	-	3,962	3,685
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	2,562	1,400	-	3,962	3,685
A3 Payments					
Capitation Fee	1,012	-	-	1,012	1,240
Other costs	-	12	-	12	112
Administration	-	129	-	129	-
Activities	603	1,034	-	1,637	4,552
Clothing	-	-	-	-	480
Grant repayment	-	710	-	710	-
Badges	-	225	-	225	-
	-	-	-	-	-
A3 Sub total	1,615	2,110	-	3,725	6,384
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	1,615	2,110	-	3,725	6,384
Net of receipts/(payments)	947	- 710	-	237	- 2,699
A5 Transfers between funds					
A6 Cash funds last year end	3,046	710	-	3,756	3,756
Cash funds this year end	3,993	- .00	-	3,993	3,756

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	3,993	-	-	3,993	3,756
	Deposit account	-	-	-	-	-
		-	-	-	-	-
	Total cash funds	3,993	-	-	3,993	3,756
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
				Total	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use		Unrestricted	-	-	-
		Restricted	-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total	-	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities		Restricted		-	-
				-	-
				-	-
				-	-
				-	-
		Total		-	-

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Jen Ashton (Treasurer)

Date of approval

14/05/2024

5th Carrickfergus Scout Group

Northern Ireland - Charity number 103678

Annual report

Trustees' Annual Report

For the period

From (start date)

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to end date

3	1	0	7	2	3
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Section A

Reference and administration details

Charity name

5th Carrickfergus Scout Group

Other names the charity is known by

Registered charity number (if any)

NIC103678

HQ registration number

Charity's principal address

146 Craigs Road

Carrickfergus

Postcode

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X

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Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year
1	David Branagh		
2	Leony C. Jordan		
3	Stephen McCaffrey	Chair	
4	Robert Connor		
5	Jen Ashton	Treasurer	
6	Orla Humphrey		
7			
8			
9			
10			
11			
12			
13			
14			
15			

Names and addresses of advisers (optional information but encouraged as best practice)

Type of advisor	Name	Address

Section B**Structure, governance and management**

Description of the charity's trusts

Type of governing document

(e.g. trust deed, constitution)

The Group's governing documents are those of the The Scout Association. They consist of a Royal Charter, which in turn gives authority to the Bye Laws of the Association and The Policy, Organisation and Rules of The Scout Association.

How the charity is constituted

e.g. trust, association, company

The Group is a trust established under its rules which are common to all Scouts.

Trustee selection methods

(e.g. appointed by, elected by)

The Trustees are appointed in accordance with the Policy, Organisation and Rules of The Scout Association.

Additional governance issues (optional information but encouraged as best practice)

You may choose to include additional information, where relevant, about:

The Group is managed by the Group Executive Committee, the members of which are the 'Charity Trustees' of the Scout Group which is an educational charity. As charity trustees they are responsible for complying with legislation applicable to charities. This includes the registration, keeping proper accounts and making returns to the Charity Commission as appropriate.

Policies and procedures adopted for:

a) the induction and training of trustees; b) trustee consideration of major risks and the systems and procedures to manage them

The Committee consists of Chair and Treasurer together with the Group Scout Leaders, individual section leaders (if opted to take on the responsibility) and parent's representation and meets every 6 months.

Members of the Executive Committee complete '*Essential Information for Executive Committee*' training within the first 5 months of joining the committee.

This Group Executive Committee exists to support the Group Scout Leader in meeting the responsibilities of the appointments and is responsible for:

The maintenance of Group property;

The raising of funds and the administration of Group finance;

The insurance of persons, property and equipment;

Group public occasions;

Assisting in the recruitment of leaders and other adult support;

Appointing any sub committees that may be required;

Appointing Group Administrators and Advisors other than those who are elected.

Section B	Structure, governance and management (continued)
	Risk and Internal Control The group has in place systems of internal controls that are designed to provide reasonable assurance against material mismanagement or loss.

Section C	Objectives and activities
Summary of the objects of the charity set out in its governing document	The Purpose of Scouting Scouting exists to actively engage and support young people in their personal development, empowering them to make a positive contribution to society. The Values of Scouting As Scouts we are guided by these values: Integrity - We act with integrity; we are honest, trustworthy and loyal. Respect - We have self-respect and respect for others. Care - We support others and take care of the world in which we live. Belief - We explore our faiths, beliefs and attitudes. Co-operation - We make a positive difference; we co-operate with others and make friends. The Scout Method Scouting takes place when young people, in partnership with adults, work together based on the values of Scouting and: - enjoy what they are doing and have fun - take part in activities indoors and outdoors - learn by doing - share in spiritual reflection - take responsibility and make choices - undertake new and challenging activities - make and live by their Promise.
Summary of the main activities in relation to these objects	Outdoor activities, including camps, character building games, visits to local places of interest. Indoor activities including learning about other countries, making things and indoor games.

Additional details of the objectives and activities (optional information but encouraged as best practice)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- contribution made by volunteers;
- policy on investments.

Public benefit statement

The Group meets the Charity Commission's public benefit criteria under both the advancement of education and the advancement of citizenship or community development headings.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

A Cub+Scout camp was held in August 2022 and was attended by 14 young people.

Beavers - Consistent numbers. Varied programme. Highlight was overnight camp and Beaver Rally day. Activities including drumming, campfire and inflatables. Most beavers have continued in the beaver section 23/24.

Cubs: many and varied activities including learning to cooking on hike stoves, water challenge. Many cubs attended the group camp in August 2022 taking part in stand-up paddle boarding, zipline and laser-tag. Many cubs activity overnight camp and hike to Forest Fitness over the summer break. Activities included laser-tag, fire-lighting and air-rifle target practice.

Scouts: range of activities. 5 Scouts attended "The Outdoor Experience" camp at Crawfordsburn with 300 other scouts and guides.

Section E	Financial Review
Brief statement of the charity's policy on reserves	Reserves Policy The Group's policy on reserves is to hold sufficient resources to continue the charitable activities of the group should income and fundraising activities fall short.
Quantify and explain any designations	
Details of any funds materially in deficit (circumstances plus steps to eliminate)	
Further financial review details (optional information)	
You may choose to include additional information, where relevant, about: • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives	Investment Policy The Group does not have sufficient funds to invest in longer term investments. The Group has therefore adopted a risk averse strategy to the investment of its funds. All funds are held in cash using only mainstream banks or building societies.

Section F	Other Optional Information

Plans for future periods (details of any significant activities planned to achieve them)

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Section G

Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

S. McCaffrey	
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Full name(s)

STEPHEN MCCAFFREY	
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Position (eg Secretary, Chair)

CHAIR	
-------	--

Date

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5th Carrickfergus Scout Group

Northern Ireland - Charity number 103678

Annual return

Independent Examiner's Report to the Charity Trustees of 5th Carrickfergus Scout Group

I report on the accounts of the Trust for the year ended 31 July 2023.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: Paula MacCorquodale

Professional qualification or body if applicable: FCA, Chartered Accountants Ireland

Address: 29 Sandringham Court
Carrickfergus BT38 9BQ

Date: 30/11/23

5th Carrickfergus Scout Group
Accounts 2022 - 2023

Review of accounts

For use by Independent Examiner:

Programme of Work	Satisfactory	
	Yes	No
Annual Return		
1. Do both sides of the receipt and payments account add up and do they balance?	✓	
2. Do the receipts and payments figures agree to the totals in the Cash Book record?	✓	
3. Does the opening balance agree to last year's closing balance?	✓	
4. Have you been able to check payments and receipts to supporting documentation?	✓	
Bank		
5. Have you inspected all bank statements for the year?	✓	
6. Have all material receipts and payments been included in the return?	✓	
7. Have you investigated any large or unusual items?	✓	
8. Other	N/A	
9. Have you received all the information and explanations which you believe to be necessary to enable you to carry out an audit of the 5th Carrickfergus Scout Group Accounts.?	✓	
If not, please provide a separate explanation.		

Name: Raula MacCormack (Independent Examiner)

Professional qualification or body if applicable: FCA, Chartered Accountants

Signed: Raula MacCormack

Date: 30/11/23

Accounts

5th Carrickfergus Scout Group	NIC103678	
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Receipts and payments accounts

For the period from	01/08/2021	To	31/07/2022	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Member subscriptions	1,689	-	-	1,689	224
Donations	596	-	-	596	280
Grants	-	1,400	-	1,400	5,532
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	2,285	1,400	-	3,685	6,036
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	2,285	1,400	-	3,685	6,036
A3 Payments					
Capitation Fee	1,240	-	-	1,240	207
Donations (heat + Light)	-	-	-	-	-
Other costs	-	112	-	112	148
Equipment	-	-	-	-	-
Activities	432	4,120	-	4,552	1,590
Clothing	-	480	-	480	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	1,672	4,712	-	6,384	1,945
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	1,672	4,712	-	6,384	1,945
Net of receipts/(payments)	613	3,312	-	2,699	4,091
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,433	4,022	-	6,454	2,363
Cash funds this year end	3,046.00	710.00	-	3,756	6,454

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	3,046	710	-	3,756	6,454
	Deposit account	-	-	-	-	-
		-	-	-	-	-
	Total cash funds	3,046	710	-	3,756	6,454
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
				Total	-	-

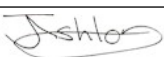
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use		Unrestricted	-	-	-
		Restricted	-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total	-	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities		Restricted		-	-
				-	-
				-	-
				-	-
				-	-
		Total		-	-

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Jen Ashton (Treasurer)

Date of approval

19/11/2022

5th Carrickfergus Scout Group

Northern Ireland - Charity number 103678

Annual report

Trustees' Annual Report

For the period

From (start date)

0	1	0	8	2	1
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to end date

3	1	0	7	2	2
---	---	---	---	---	---

Section A

Reference and administration details

Charity name

5th Carrickfergus Scout Group

Other names the charity is known by

Registered charity number (if any)

NIC103678

HQ registration number

Charity's principal address

146 Craigs Road

Carrickfergus

Postcode

B

T

3

8

9

X

A

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year
1	David Branagh		
2	Leony C. Jordan		
3	Stephen McCaffrey	Chair	
4	Robert Connor		
5	Jen Ashton	Treasurer	
6	Julie-Anne Lyttle	Secretary	
7			
8			
9			
10			
11			
12			
13			
14			
15			

Names and addresses of advisers (optional information but encouraged as best practice)

Type of advisor	Name	Address

Section B**Structure, governance and management**

Description of the charity's trusts

Type of governing document

(e.g. trust deed, constitution)

The Group's governing documents are those of the The Scout Association. They consist of a Royal Charter, which in turn gives authority to the Bye Laws of the Association and The Policy, Organisation and Rules of The Scout Association.

How the charity is constituted

e.g. trust, association, company

The Group is a trust established under its rules which are common to all Scouts.

Trustee selection methods

(e.g. appointed by, elected by)

The Trustees are appointed in accordance with the Policy, Organisation and Rules of The Scout Association.

Additional governance issues (optional information but encouraged as best practice)

You may choose to include additional information, where relevant, about:

The Group is managed by the Group Executive Committee, the members of which are the 'Charity Trustees' of the Scout Group which is an educational charity. As charity trustees they are responsible for complying with legislation applicable to charities. This includes the registration, keeping proper accounts and making returns to the Charity Commission as appropriate.

Policies and procedures adopted for:

a) the induction and training of trustees; b) trustee consideration of major risks and the systems and procedures to manage them

The Committee consists of 3 independent representatives, Chair, Treasurer and Secretary together with the Group Scout Leaders, individual section leaders (if opted to take on the responsibility) and parent's representation and meets every 6 months.

Members of the Executive Committee complete '*Essential Information for Executive Committee*' training within the first 5 months of joining the committee.

This Group Executive Committee exists to support the Group Scout Leader in meeting the responsibilities of the appointments and is responsible for:

The maintenance of Group property;

The raising of funds and the administration of Group finance;

The insurance of persons, property and equipment;

Group public occasions;

Assisting in the recruitment of leaders and other adult support;

Appointing any sub committees that may be required;

Appointing Group Administrators and Advisors other than those who are elected.

Section B	Structure, governance and management (continued)
	Risk and Internal Control The group has in place systems of internal controls that are designed to provide reasonable assurance against material mismanagement or loss.

Section C	Objectives and activities
Summary of the objects of the charity set out in its governing document	The Purpose of Scouting Scouting exists to actively engage and support young people in their personal development, empowering them to make a positive contribution to society. The Values of Scouting As Scouts we are guided by these values: Integrity - We act with integrity; we are honest, trustworthy and loyal. Respect - We have self-respect and respect for others. Care - We support others and take care of the world in which we live. Belief - We explore our faiths, beliefs and attitudes. Co-operation - We make a positive difference; we co-operate with others and make friends. The Scout Method Scouting takes place when young people, in partnership with adults, work together based on the values of Scouting and: - enjoy what they are doing and have fun - take part in activities indoors and outdoors - learn by doing - share in spiritual reflection - take responsibility and make choices - undertake new and challenging activities - make and live by their Promise.
Summary of the main activities in relation to these objects	Outdoor activities, including camps, character building games, visits to local places of interest. Indoor activities including learning about other countries, making things and indoor games.

Additional details of the objectives and activities (optional information but encouraged as best practice)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- contribution made by volunteers;
- policy on investments.

Public benefit statement

The Group meets the Charity Commission's public benefit criteria under both the advancement of education and the advancement of citizenship or community development headings.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Meetings and activities had largely resumed following the impact of COVID-19 restrictions.

Beavers - For a large group of Beavers this was their last year before moving into Cubs. Beaver activities included crafts and Beaver rally day.

Cubs: many and varied activities including learning to cook on hike stoves, water challenge.

Scouts: range of activities including building a push-cart, archery and camp skills.

Section E	Financial Review
Brief statement of the charity's policy on reserves	Reserves Policy The Group's policy on reserves is to hold sufficient resources to continue the charitable activities of the group should income and fundraising activities fall short.
Quantify and explain any designations	
Details of any funds materially in deficit (circumstances plus steps to eliminate)	
Further financial review details (optional information)	
You may choose to include additional information, where relevant, about: • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives	Investment Policy The Group does not have sufficient funds to invest in longer term investments. The Group has therefore adopted a risk averse strategy to the investment of its funds. All funds are held in cash using only mainstream banks or building societies.

Section F	Other Optional Information

Plans for future periods (details of any significant activities planned to achieve them)

Section GDeclaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

S. M. Caffin

Full name(s)

STEPHEN MCCAFFIN

Position (eg Secretary, Chair)

Chair

Date

051122

5th Carrickfergus Scout Group

Northern Ireland - Charity number 103678

Annual return

Independent Examiner's Report to the Charity Trustees of 5th Carrickfergus Scout Group

I report on the accounts of the Trust for the year ended **31 July 2022**.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: *Paula Mac Carquodale* *Paula Gyle*

Professional qualification or body if applicable: *FCA, Chartered Accountants Ireland*

Address: *29 Sandringham Court, Carrickfergus, BT38 9BG*

Date: *11/10/22*

**5th Carrickfergus Scout Group
Accounts 2021 - 2022**

Review of accounts

For use by Independent Examiner:

Programme of Work	Satisfactory	
	Yes	No
Annual Return		
1. Do both sides of the receipt and payments account add up and do they balance?	✓	
2. Do the receipts and payments figures agree to the totals in the Cash Book record?	✓	
3. Does the opening balance agree to last year's closing balance?	✓	
4. Have you been able to check payments and receipts to supporting documentation?	✓	
Bank		
5. Have you inspected all bank statements for the year?	✓	
6. Have all material receipts and payments been included in the return?	✓	
7. Have you investigated any large or unusual items?	n/a	
8. Other	n/a	
9. Have you received all the information and explanations which you believe to be necessary to enable you to carry out an audit of the 5th Carrickfergus Scout Group Accounts.?	✓	
If not, please provide a separate explanation.		

Name: Paula MacCormack (Independent Examiner)

Professional qualification or body if applicable: FCA Chartered Accountants Ireland

Signed: P. MacCormack

Date: 11/10/22