

# TRUSTEE ANNUAL REPORT

## ST ALOYSIUS PS PTFA

Ballinderry Road, Lisburn, BT28 1TB

FINANCIAL YEAR 1<sup>ST</sup> SEPTEMBER 2023 TO 31<sup>ST</sup> AUGUST 2024

NI Charity Commission Number NIC103622

### **Public Benefit**

#### **Purpose 1: Improved relationships between home and school.**

The St Aloysius PTFA is a small group of parents of children who attend the school, the school Principal and teacher representatives. The PTFA works in close partnership with the school and staff in organising various events, activities, and fundraisers during the school year. The benefit of these actions are engagement of parental support leading to better relationships between school and home. This is achieved through PTFA updates that appear on the school newsletter and both the school and PTFA Facebook pages. This purpose does not lead to harm.

#### **Purpose 2: Advancing the education of all pupils who attend the school.**

The PTFA provide resources for all areas of the curriculum, which benefits the educational progress of children. These resources would not be available through direct funding of the school. This purpose does not lead to harm.

All decisions on how the funds raised by the St Aloysius PTFA should be spent are agreed by the PTFA Committee, the school Principal and teaching staff prior to any purchases being made.

### **Highlights of the PTFA Year 2023/2024**

The Halloween disco was a very popular event with all the children and it also proved to be a good fundraiser.

The Break the Rules Day is always a popular fundraiser and generates a lot of excitement within the whole school community.

The purchase of Netball equipment for the newly formed school netball team was very well received by all the pupils involved.

### **Fundraising activities:**

The main fundraising event this year was the Break the Rules Day.

Fundraisers included:

- Halloween disco
- Break The Rules Day

### **Other PTFA activities:**

- Netball equipment for newly established school team
- Roald Dahl Day prizes
- Pizza and cake treat for P4 children who made their Holy Communion
- Christmas Treat Day (hot chocolate for all pupils)
- P7 post transfer test breakfast
- P7 leavers gift
- Millionaire reader celebration

### **Review of the Financial position at the end of 2023/2024**

The opening balance at 1<sup>st</sup> September 2023 was £10,548.75. A total gross income of £591.63 was raised during the financial year. Expenses during this period amounted to £2,166.30 resulting in net expenditure of £1,574.67 and a closing balance at 31<sup>st</sup> August 2024 £8,974.08.

### **Charity Trustees**

The position of the Charity Trustees for St Aloysius PTFA during 2023/2024 was held by the following people:

School Principal: Mrs Catherine Milne

Chair: Mr Paul Wolfe

Treasurer: Mrs Alex Cunningham

Secretary: Mrs Chantal McCrea.

The Charity Trustees for 2024/2025 will be:

School Principal: Mrs Catherine Milne

Chair: Mr Paul Wolfe


Treasurer: Mrs Alex Cunningham

Secretary: Mrs Chantal McCrea.

The Charity is governed under the terms of the PTA-UK Model Constitution.

Signed:   
Paul Wolfe, Chair, St Aloysius PS PTFA

Date: 25/06/2025

Signed:  (Mrs)  
Catherine Milne, Principal, St Aloysius PS PTFA

Date: 23/06/2025