

TRUSTEE ANNUAL REPORT

ST ALOYSIUS PS PTFA

Ballinderry Road, Lisburn, BT28 ITB

FINANCIAL YEAR 1ST SEPTEMBER 2022 TO 31ST AUGUST 2023

NI Charity Commission Number NIC103622

Public Benefit

Purpose 1: Improved relationships between home and school.

The St Aloysius PTFA is a small group of parents of children who attend the school, the school Principal and teacher representatives. The PTFA works in close partnership with the school and staff in organising various events, activities and fundraisers during the school year. The benefit of these actions are engagement of parental support leading to better relationships between school and home. This is achieved through PTFA updates that appear on the school newsletter and both the school and PTFA facebook pages. This purpose does not lead to harm.

Purpose 2: Advancing the education of all pupils who attend the school.

The PTFA provide resources for all areas of the curriculum, which benefits the educational progress of children. These resources would not be available through direct funding of the school. This purpose does not lead to harm.

All decisions on how the funds raised by the St Aloysius PTFA should be spent are agreed by the PTFA Committee, the school Principal and teaching staff prior to any purchases being made.

Highlights of the PTFA Year 2022/2023

Work continued to prepare the unused section of land so that the KS1 children could have their own play area. We hope to see this project completed with a new play area installed early 2023/24.

The end of year colour run again proved to be a successful fundraiser and all participants enjoyed themselves.

Fundraising activities:

The main fundraising activity was the end of year colour run, again held for children as a way of trying to minimise the risk of covid in the school community.

Other fundraisers included:

- Sports day tuck shop
- Halloween disco
- Christmas Jumper day

Other PTFA activities:

- KS1 playground ground preparation
- Pizza and cake treat for P4 children who made their Holy Communion
- World Book Day Vouchers for competition winners
- Christmas Treat Day for all children
- P7 post transfer test breakfast
- P7 leavers gift
- Millionaire reader celebration
- Pre summer holiday Ice cream treat for all pupils

Review of the Financial position at the end of 2022/2023

The opening balance at 1st September 2022 was £28,602.85. A total gross income of £9,442.78 was raised during the financial year. Expenses during this period amounted to £27,496.88 resulting in net expenditure of £18,054.10 and a closing balance at 31st August 2023 £10,548.75.

Charity Trustees

The position of the Charity Trustees for St Aloysius PTFA during 2022/2023 was held by the following people:

School Principal: Mrs Catherine Milne

Chair: Mr Paul Wolfe

Treasurer: Mrs Sinead Hale

Secretary: Mrs Chantal McCrea.

The Charity Trustees for 2023/2024 will be:

School Principal: Mrs Catherine Milne

Chair: Mr Paul Wolfe

Treasurer: Mrs Alex Cunningham

Secretary: Mrs Chantal McCrea.

The Charity is governed under the terms of the PTA-UK Model Constitution.

Signed:


Paul Wolfe, Chair, St Aloysius PS PTFA

Date:

26/06/2024

Signed:


Catherine Milne, Principal, St Aloysius PS PTFA

Date:

26/06 2024