

East Antrim University of the Third Age

Northern Ireland · Charity number 103317

Details

Known as	U3A
Status	Received
Registered	2015-10-23
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	12 Nelson Street Carrickfergus Bt38 8ar BT38 8AR
Phone	02893361110
Email	sec@eau3a.org.uk
Website	www.eau3a.org.uk

Activities

Purposes: The Objects of The EAU3A reflect those of the national U3A organisation, namely: a. to advance the education of the public and in particular the education of older people no longer in full time gainful employment in East Antrim and surrounding localities. b. The provision of facilities for leisure time and recreational activities with the object of improving the conditions of life for the above persons in the interests of their social wellbeing.

What the charity does: The advancement of education

How the charity works: Community development,Community enterprise,Cultural,Education/training,Sport/recreation

Who the charity helps: Adult training,Men,Older people,Women

Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-31	£43,183	£23,289	£0	0

Trustees

Name	Role	Appointed
Mr John Cunningham		
Mr Paul Gray		
Mrs Frances Ann Mcilhinney		
Mrs Helen Marie Eagleson		
Mrs Kathleen Teresa Connor		
Mrs Marion Mahaffey		
Mrs Roberta Evans		
Ms Marilyn Townsley		
Rev Robert Mckee		

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Accounts

East Antrim u3a Statement of Accounts 1st February 2024 to 31st January 2025

Income & Expenditure, 1st February - 31st January

Start year	2024		2023	
Category	In	Out	In	Out
Armchair Yoga	£3,140.00	£3,090.00	£2,360.00	£1,440.00
Art Practical	£840.00	£825.00	£825.00	£825.00
Bat & Chat	£489.00	£279.40		
Bridge				£67.09
Christmas lunch	£2,405.00	£2,070.00	£2,075.95	£1,950.95
Craft	£354.00	£354.00	£254.00	£254.00
Donations	£2,011.63	£128.00	£1,788.33	£505.00
Grant			£845.00	
Insurance		£1,317.63		£1,289.93
Irish	£90.00		£785.00	£785.00
Lottery Project	£20,000.00			
Maintenance		£2,438.00		£1,089.41
Membership	£7,742.00		£6,966.00	
Singing for Fun	£1,490.60	£1,147.50		
Square Fees		£248.74		£131.56
Summer workshops	£809.00	£553.00		
Sundries		£958.45		£611.38
Tai Chi	£3,783.50	£3,300.00	£3,314.50	£2,950.00
Third Age Trust		£1,696.60		£1,760.32
Utilities	<u>£28.00</u>	<u>£4,882.78</u>		<u>£5,033.70</u>
Sub-totals	£43,182.73	£23,289.10	£19,213.78	£18,693.34
Brought forward	£5,670.32		£5,149.88	
Total		£25,563.95		£5,670.32

Balance Sheet

Current	£4,957.62	£5,631.08
Gardening current	£575.00	
Lottery current	£20,000.00	
Petty Cash	£31.33	£39.24
Total	£25,563.95	£5,670.32

I can confirm that the accounts for East Antrim u3a are in agreement with the bank statement and provide a true and fair reflection of all material aspects of the financial accounts.

Signed Wanda

Date 7 May 2025

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	CASH IN HAND AND IN BANK	25,564	-	-	25,564	5,670
		-	-	-	-	-
		-	-	-	-	-
	Total cash funds	25,564	-	-	25,564	5,670
	(agree balances with receipts and payments account(s))	Funds error	OK	OK	Funds error	Funds error

Make sure that Cash Balances match the Cash Funds in Section A

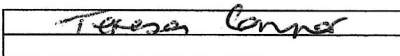
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use	BUILDING	UNRESTRICTED	-	-	-
	CONTENTS AND FURNISHING	UNRESTRICTED	-	-	-
	AUDIO EQUIPMENT	UNRESTRICTED	-	-	-
	IT EQUIPMENT	UNRESTRICTED	-	-	-
	Total		-	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	TERESA CONNOR	14/05/2025

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Accounts

East Antrim U3A

Statement of Accounts: all accounts

Printed 3rd March 2024 16:20

Income & Expenditure, 1st February - 31st January

Category	Start year	2023
	In	Out
Armchair Yoga	£2,360.00	£1,440.00
Art Practical	£825.00	£825.00
Bridge		£67.09
Christmas lunch	£2,075.95	£1,950.95
Craft	£254.00	£254.00
Donations	£1,788.33	£505.00
Grant	£845.00	
Insurance		£1,289.93
Irish	£785.00	£785.00
Maintenance		£1,089.41
Membership	£6,966.00	
Square Fees		£131.56
Sundries		£611.38
Tai Chi	£3,314.50	£2,950.00
Third Age Trust		£1,760.32
Utilities		£5,033.70
	Sub-totals £19,213.78	£ 18,693.34
	Brought forward £5,149.88	
Total		£5,670.32

Balance Sheet

Current	£5,631.08
Petty Cash	£39.24
Total	£5,670.32

I can confirm I have completed the examination of these accounts and found them to be in order

Signature 

Date 5/4/24

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	CASH IN HAND AND IN BANK	5,670	-	-	5,670	5,150
		-	-	-	-	-
		-	-	-	-	-
	Total cash funds	5,670	-	-	5,670	5,150

(agree balances with receipts and payments account(s))

Funds error

OK

OK

Funds error

Funds error

Make sure that Cash Balances match the Cash Funds in Section A

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use	BUILDING	UNRESTRICTED	-	-	-
	CONTENTS AND FURNINSHINGS	UNRESTRICTED	-	-	-
	AUDIO EQUIPMENT	UNRESTRICTED	-	-	-
	IT EQUIPMENT	UNRESTRICTED	-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

TERESA CONNOR

Date of approval

05/04/2024

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Annual report

East Antrim



THE UNIVERSITY OF THE THIRD AGE

Charity Registration n^o NIC 103317

TRUSTEE ANNUAL REPORT

FOR THE PERIOD 1ST FEBRUARY 2023 TO 31ST JANUARY 2024

The purposes of East Antrim University of the Third Age (East Antrim u3a) are to advance the education of the public, particularly the education of older people no longer in full time gainful employment in East Antrim, including the Boroughs of Newtownabbey, Larne and Carrickfergus. Membership of East Antrim u3a enhances the lives of retired people in the Boroughs of Newtownabbey, Larne and Carrickfergus, through improving the mental and physical well-being of 3rd Agers. We are governed by our Constitution. Trustees (Committee members) at the end of the reporting period were:

Jennifer Baker; Teresa Connor; Christine Harpur; John Cunningham; Helen Eagleson; Moira Foster; Marion Mahaffey; Eveline Service.

Throughout the year the Trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit to ensure that the activities have helped to achieve the Charity's purposes and provided a benefit to the beneficiaries.

East Antrim U3A has a comprehensive programme, both educational and social, available to all retired and semi-retired people within the East Antrim district. The various Interest Groups encourage and enhance the mental, physical and social well-being of the members and provide friendship, social interaction and help combat loneliness in our community.

During the reporting period our membership reduced at the start of the year but increased steadily throughout the year. We had over 30 groups including: French, Spanish, German, Reading, Walking, Canoeing, Art, Crafts, Needle Natters, Tai Chi, Calligraphy, A Bird for all Seasons, Family History, Gardening and Quizzers.

We were delighted to be able to start a new group during the year – Armchair Yoga – which has proved very successful.

These interests and shared learning experiences enhance the quality of life and are available at a minimum or no cost. We are particularly grateful to all our convenors

and member tutors who volunteer their time and knowledge. This is the ethos of u3a.

We are pleased to report that our income increased this year sufficiently to cover our expenditure. We are grateful to our members for their continued support and for their voluntary donations towards the running costs of the hall, ie. Gas, electricity, phone etc. Basic maintenance of the hall continued during the year, including servicing of Fire extinguishers and alarms and the gas boiler.

We are grateful to all our members, without whom there would be no East Antrim U3A.



Teresa Connor

Honorary Secretary

On behalf of the Trustees

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Annual return

Independent examiner's report to the charity trustees of East Antrim U3A

I report on the accounts of the Trust for the year ended 31st January 2024.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.


My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: KEN STEWART

Signature:



Profession:

Retired Bank Manager

Address:

8 Manor Parade, Whitehead BT389QP

Date:

5/4/24

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Accounts



THE UNIVERSITY OF THE THIRD AGE

East Antrim

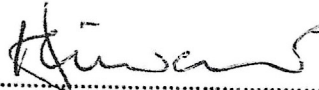
INCOME & EXPENDITURE FOR THE YEAR ENDING 31 JANUARY 2023

INCOME	£
Membership Fees	6748.00
Groups Income	3438.00
Donations inc Pink boxes	1105.37
Christmas lunch	1215.00
Refund (over payment)	349.44
Petty Cash	380.00
Total	13235.81

EXPENDITURE	
Group Fees	3147.50
U3A Fees (magazine, Beacon & Membership)	1589.48
Maintenance	2618.76
Utilities, Phone & Internet	4363.60
Insurance	1068.68
Sundries office, postage, refreshments	651.45
Christmas lunch	2015.00
Total	15454.47

SUMMARY	
Opening Balances	7368.44
Total Income	13235.81
Total Expenditure	15454.47
Closing Balance: £5149.78	
Bank: 4715.66	
Cash £434.12	

I can confirm I have completed the examination of these accounts and found them to be in order.

Ken Stewart  Date 12/1/24

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	CASH IN HAND AND IN BANK	5,150	-	-	5,150	7,368
		-	-	-	-	-
		-	-	-	-	-
	Total cash funds	5,150	-	-	5,150	7,368

(agree balances with receipts and payments account(s))

Funds error

OK

OK

Funds error

Funds error

Make sure that Cash Balances match the Cash Funds in Section A

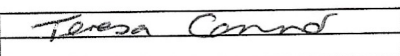
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
				Total		

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total			

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use	BUILDING	UNRESTRICTED	-	-	-
	CONTENTS AND FURNINSHINGS	UNRESTRICTED	-	-	-
	AUDIO EQUIPMENT	UNRESTRICTED	-	-	-
	IT EQUIPMENT	UNRESTRICTED	-	-	-
			-	-	-
		Total			

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
		Total			

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 TERESA CONNOR

Date of approval
 12/01/2024

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Annual report

East Antrim



THE UNIVERSITY OF THE THIRD AGE

Charity Registration nº NIC 103317

TRUSTEE ANNUAL REPORT

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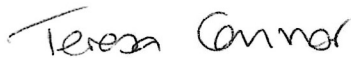
During the reporting period our groups continued to meet. We have over 30 groups whose interests include: French, Spanish, Irish, German, Reading, Walking, Canoeing, Art, Crafts including pottery, Needle Natters, Tai Chi, Calligraphy, A Bird for all Seasons, Family History, Gardening and Quizzers. These interests and shared learning experiences enhance the quality of life and are available at a minimum or no cost.

Our monthly meetings held in Joymount Church hall resumed in June and we had several very interesting speakers each month. In December we held a Christmas

lunch at Carrickfergus Cricket Club, which was well attended, and our Singing for Fun group entertained us afterwards. It was a very successful event enabling many members to socialise more than normal. We are grateful to Mid and East Antrim Council for the grant that enabled us to subsidise the payments for the meal.

Our expenditure for the year increased due to the continuing rising cost of the utilities. As a result of this, plus the slow increase in our membership due to people being still cautious after Covid, our expenditure was higher than our income. The committee is continually looking at ways of increasing our income, and possibly reducing the expenditure. As always, we are grateful to our members who for their voluntary donations towards the running costs of the hall, ie. Gas, electricity, phone etc. Basic maintenance of the hall continued during the year.

We are grateful to all our members, without whom there would be no East Antrim U3A.



Teresa Connor

Honorary Secretary

On behalf of the Trustees

East Antrim University of the Third Age

Northern Ireland - Charity number 103317

Annual return

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Name: KEN STEWART

Signature: 

Profession: RETIRED BANK MANAGER

Address: 8 MARINE PARADE WHITEHEAD BT389QP

Date: 12/1/24