

PHOEBE LYLE TRUST

Northern Ireland · Charity number 103216

Details

Known as PLTF

Status Overdue

Registered 2015-08-05

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 138 Groomsport Road
Bangor
County Down
BT20 5pe
BT20 5PE

Phone 07815 805568

Email pltfadmin@btinternet.com

Website www.facebook.com/phoebelyletrustfund

Activities

Purposes: The charity is established:- for the relief of financial need in respect of children who are permanently disabled and require ventilation as a result of spinal injuries in road traffic accidents or otherwise and covering inter alia the funding of any medical, surgical, health care, therapeutic, welfare or caring expenses which in the opinion of the Trustees will enhance the quality of life of those children; in furtherance to those objects to initiate promote and support any projects or projects of research or evaluation into spinal regeneration and/or the care and treatment of ventilator dependent children.

What the charity does: The advancement of health or the saving of lives, The relief of those in need by reason of youth, age, ill-health, disability, financial hardship or other disadvantage

How the charity works: Disability, General charitable purposes, Grant making, Medical/health/sickness, Research/evaluation

Who the charity helps: Children (5-13 year olds), Parents, Physical disabilities, Preschool (0-5 year olds), Youth (14-25 year olds)

Finances

| Period end | Income | Expenditure | Assets | Employees | |
|------------|--------|-------------|--------|-----------|---|
| 2023-03-31 | | £264 | £7,515 | £0 | 0 |

Trustees

| Name | Role | Appointed |
|---------------------|------|-----------|
| Mr David Lennon LLb | | |
| Mr Mark Tinman LLb | | |
| Ms Rachel Lyle LLb | | |

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Accounts



ACCOUNTS 01 APRIL 2022 - 31 MAR 2023

Income

| | | |
|---------------|---|--------|
| Bank Interest | £ | 263.83 |
|---------------|---|--------|

Expenditure

Amount

| | | |
|--|--|---------|
| Accountant fees - David J Bennett (23.04.22) | | £360.00 |
|--|--|---------|

Care and Maintenance Phoebe Lyle

| | | |
|--|--|---------|
| McElmeels - fixing winch controller (23.04.23) on Phoebe's Van | | £280.00 |
|--|--|---------|

| | | |
|--|--|---------|
| Carers flights to Birmingham for Phoebe's brothers wedding | | £264.88 |
|--|--|---------|

| | | |
|--|--|---------|
| Van Insurance - Towergate (October 22) | | £920.00 |
|--|--|---------|

| | | |
|--|--|---------|
| McElmeels - repair to winch remote control and further repair to winch | | £205.00 |
|--|--|---------|

| | | |
|---|--|-----------|
| To Apple - contribution to cost of Apple Mac Book for Phoebe 19.07.22 | | £1,999.00 |
|---|--|-----------|

| | | |
|--|--|-----------|
| To costs for Carers accomodation and food at Pheobe's brothers wedding (August 22) | | £2,834.89 |
|--|--|-----------|

| | | |
|---|--|---------|
| To hire of hoist, changing table and other equiplment at the above wedding for Phoebe | | £633.49 |
|---|--|---------|

| | | |
|-----------|--|--------|
| Bank fees | | £17.81 |
|-----------|--|--------|

| | | |
|-----------|--|-----------|
| Sub Total | | £7,515.07 |
|-----------|--|-----------|

Cash in Bank

| | | |
|----------|--|------------|
| 31.03.23 | | £79,530.21 |
|----------|--|------------|

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Accounts



ACCOUNTS 01 APRIL 2020 - 31 MAR 2021

Income

| | | |
|---------------------|---|--------|
| Bank Interest | £ | 223.27 |
| GYE monthly payment | £ | 91.20 |

Expenditure

Amount

| | | |
|---|--|------------|
| Care and Maintenance Phoebe Lyle | | |
| Monthly payment to PC World for Phoebe's computer | | £33.96 |
| Payment to R Lyle as contribution to rates, home energy costs | | £200.00 |
| CS Supplies for TV for Phoebe | | £90.00 |
| Bank fees | | £4.95 |
| Sub Total | | £328.91 |
| Cash in Bank | | |
| 31.03.21 | | £89,442.78 |

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Annual report



Annual Report for the year ended March 31st 2021

The trustees of the Phoebe Lyle Trust Fund are pleased to submit their report and accounts for the period April 1st 2020 to 31st March 2021.

BACKGROUND

The Phoebe Lyle Trust was set up in April 2002, in response to the tragedy of the then 3 year old Phoebe being knocked down by a hit and run driver in Spain and left paralysed from the neck down. In response to the widespread support for Phoebe throughout the community a Trust was set-up to help Phoebe.

Medical experts believed that the best environment for Phoebe's 24/7 care needs was at home with her family. The challenges ahead in making this possible were substantial. The health service, while doing all that it can, had limited resources and these are insufficient to make it possible to bring Phoebe home, to help build an appropriate living space for daily needs and to help her live a normal life. In response to these very real needs the Phoebe Lyle Trust was set-up so that it will be possible for Phoebe to have her needs met and her right to the best possible quality of life protected.

The Trust provides an independent and accountable means of benefiting Phoebe. As a result, her parents have been able to get Phoebe home, keep her at home, have her attend mainstream school and prepare her to live as independent and full a life as possible. By 2021, it has been successful - Phoebe is now 23 years of age and has been able to complete Belfast Metropolitan College and has been able to write articles for the Belfast Telegraph, blog on subjects such as accessible Information Technology and undertake voluntary work for disabled charities. Though Phoebe is life limited and the Trust has supported other children during its years of existence, it is still conscious of Phoebe's future, ongoing needs.

OBJECTS OF THE CHARITY

The charity was established:

- (1) For the relief of financial need of Phoebe Lyle and other children who suffer spinal injuries, are permanently disabled and require ventilation as

a result of road traffic accidents and covering inter alia the funding of any medical, surgical, health care, therapeutic, welfare or caring expenses which in the opinion of the Trustees will enhance the quality of life of those children

- (2) For the relief of any disability of children injured in the circumstances specified above
- (3) In furtherance to those objects to initiate, promote and support any projects or projects of research or investigation into spinal regeneration.

ACCOUNTS and BANKING

Records of transactions (largely expenditure with some bank interest) are shown on the enclosed receipts and payments account for the year ending 31st March 2021. Standing orders and Direct Debits for Phoebe's needs are included. All cheques are signed and authorised by Trustees.

No fund-raising activity has been undertaken and the Trust accounts remain with a healthy balance of **£89,442.78** as a result of the initial fund raising and donations made to the Trust 2002 - 2003 which raised in excess £200,000.

ACTIVITIES 2020-21

There were no requests of support other than for Phoebe Lyle during this year. With the continuation of Covid in 2020, activities were limited. Due to the need for medical isolation, Phoebe was unable to participate in many activities herself including any further education or employment, a situation which she is hopeful of turning around.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Phoebe Lyle Trust Fund is governed by Trust Deed laying out the constitution of the Trust, objectives, rules and powers of Trustees.

Payments are approved by at least two Trustees.

Meetings are convened when needed to consider any applications for help.

This report was approved and adopted by a meeting of the Trustees on Monday 21st June 2021.

Signed on behalf Trustees

David Lennon

Trustee



PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Annual return

Phoebe Lyle Trust Fund

Receipts and Payments Account

For the Year Ended 31 March 2021

(All Unrestricted Funds)

| | <u>2021</u> | <u>2020</u> |
|--|---------------|---------------|
| <u>Income</u> | | |
| Bank Interest | 314 | 344 |
| <u>Expenditure</u> | | |
| Care and Maintenance (Of Phoebe Lyle) | 324 | 3,051 |
| Bank Fees | 4 | 6 |
| Miomh Heany Donation | 0 | 0 |
| | <u>328</u> | <u>3,057</u> |
| <u>Net Receipts (Payments)</u> | (14) | (2,713) |
| <u>Add: Funds at Last Year End</u> | <u>89,457</u> | <u>92,170</u> |
| <u>Cash Funds This Year End</u> | <u>89,443</u> | <u>89,457</u> |

Statement of Assets and Liabilities as at 31 March 2021

| | <u>2021</u> | <u>2020</u> |
|--------------------------|---------------|---------------|
| Cash at Bank | 89,443 | 89,457 |
| <u>Less: Liabilities</u> | <u>0</u> | <u>0</u> |
| | <u>89,443</u> | <u>89,457</u> |
| <u>Represented By :</u> | | |
| Trust Fund Value | <u>89,443</u> | <u>89,457</u> |

Approved By:

Signed _____

Date: 24 February 2022

Mr Mark Tinman
Trustee
(on behalf of the Trustees)

**Independent Examiner's Report to the Charity Trustees of
Phoebe Lyle Trust Fund**

I report on the accounts of the Phoebe Lyle Trust Fund for the year 1 April 2020 to 31 March 2021, as supplied by Mr David Lennon (Honorary Treasurer of the above charity) and attached.

Respective responsibilities of charity trustees and examiner:

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9) (b) of the Charities Act
- state whether particular matters have come to my attention

Basis of independent examiner's report:

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration for any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance either section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached

My statement as Independent examiner:

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: David J Bennett

Signature: _____

Date: _____

Relevant professional qualification or body: **Chartered Certified Accountant**

Address: 9 Londonderry Avenue Comber, Co Down BT23 4DE

Phoebe Lyle Trust Fund

Receipts and Payments Account

For the Year Ended 31 March 2020

(All Unrestricted Funds)

| | <u>2020</u> | <u>2019</u> |
|---|-----------------------------|-----------------------------|
| <u>Income</u> | | |
| Bank Interest | 344 | 248 |
| <u>Expenditure</u> | | |
| Care and Maintenance (Of Phoebe Lyle) | 3,051 | 4,922 |
| Bank Fees | 6 | 6 |
| Miomh Heany Donation | <u>0</u> | <u>10,000</u> |
| | <u>3,057</u> | <u>14,928</u> |
| <u>Net Receipts (Payments)</u> | (2,713) | (14,680) |
| <u>Add: Funds at Last Year End</u> | <u>92,170</u> | <u>106,850</u> |
| <u>Cash Funds This Year End</u> | <u><u>89,457</u></u> | <u><u>92,170</u></u> |

Statement of Assets and Liabilities as at 31 March 2020

| | <u>2020</u> | <u>2019</u> |
|---------------------------------|-----------------------------|-----------------------------|
| Cash at Bank | 89,457 | 92,170 |
| <u>Less: Liabilities</u> | <u>0</u> | <u>0</u> |
| | <u><u>89,457</u></u> | <u><u>92,170</u></u> |
| <u>Represented By :</u> | | |
| Trust Fund Value | <u><u>89,457</u></u> | <u><u>92,170</u></u> |

Approved By:

Signed _____

Date: 24 February 2022

Mr Mark Tinman

Trustee

(on behalf of the Trustees)

**Independent Examiner's Report to the Charity Trustees of
Phoebe Lyle Trust Fund**

I report on the accounts of the Phoebe Lyle Trust Fund for the year 1 April 2019 to 31 March 2020, as supplied by Mr David Lennon (Honorary Treasurer of the above charity) and attached.

Respective responsibilities of charity trustees and examiner:

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9) (b) of the Charities Act
- state whether particular matters have come to my attention

Basis of independent examiner's report:

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration for any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance either section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached

My statement as Independent examiner:

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: David J Bennett

Signature: _____

Date: _____

Relevant professional qualification or body: **Chartered Certified Accountant**

Address: 9 Londonderry Avenue Comber, Co Down BT23 4DE

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Accounts

Phoebe Lyle Trust fund

Receipts and Payments Account

For the Year Ended 31 March 2020

(All Unrestricted Funds)

| | 2020 | 2019 |
|---|----------------------|-----------------------|
| <u>Income</u> | | |
| Bank Interest | 344 | 248 |
| <u>Expenditure</u> | | |
| Care and Maintenance (Of Phoebe Lyle) | 3,051 | 4,922 |
| Bank Fees | 6 | 6 |
| Miomh Heany Donation | <u>0</u> | <u>10,000</u> |
| | <u>3,057</u> | <u>14,928</u> |
| <u>Net Receipts (Payments)</u> | (2,713) | (14,680) |
| <u>Add: Funds at Last Year End</u> | <u>92,170</u> | <u>106,850</u> |
| <u>Cash Funds This Year End</u> | <u>89,457</u> | <u>92,170</u> |

Statement of Assets and Liabilities as at 31 March 2020

| | 2020 | 2019 |
|-------------------------------|---------------|---------------|
| Cash at Bank | 89,457 | 92,170 |
| Less: Liabilities | <u>0</u> | <u>0</u> |
| | <u>89,457</u> | <u>92,170</u> |
| <u>Represented By:</u> | | |
| Trust Fund Value | <u>89,457</u> | <u>92,170</u> |

Approved By:

Signed

Date: 24 February 2022

Mr Mark Timan

Trustee

(on behalf of the Trustees)

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Annual report



Annual Report for the year ended March 31st 2020

The trustees of the Phoebe Lyle Trust Fund are pleased to submit their report and accounts for the period April 1st 2019 to 31st March 2020.

BACKGROUND

The Phoebe Lyle Trust was set up in April 2002, in response to the tragedy of the then 3 year old Phoebe being knocked down by a hit and run driver in Spain and left paralysed from the neck down. In response to the widespread support for Phoebe throughout the community a Trust was set-up to help Phoebe.

Medical experts believed that the best environment for Phoebe's 24/7 care needs was at home with her family. The challenges ahead in making this possible were substantial. The health service, while doing all that it can, had limited resources and these are insufficient to make it possible to bring Phoebe home, to help build an appropriate living space for daily needs and to help her live a normal life. In response to these very real needs the Phoebe Lyle Trust was set-up so that it will be possible for Phoebe to have her needs met and her right to the best possible quality of life protected.

The Trust provides an independent and accountable means of benefiting Phoebe. As a result, her parents have been able to get Phoebe home, keep her at home, have her attend mainstream school and prepare her to live as independent and full a life as possible. By 2020, it has been successful - Phoebe is now 22 years of age and has been able to attend Belfast Metropolitan College and has been able to achieve an NVQ in Broadcast Media . Though Phoebe is life limited and the Trust has supported other children during its years of existence, it is still conscious of Phoebe's future, ongoing needs.

OBJECTS OF THE CHARITY

The charity was established:

- (1) For the relief of financial need of Phoebe Lyle and other children who suffer spinal injuries, are permanently disabled and require ventilation as a result of road traffic accidents and covering inter alia the funding of any medical, surgical, health care, therapeutic, welfare or caring

expenses which in the opinion of the Trustees will enhance the quality of life of those children

- (2) For the relief of any disability of children injured in the circumstances specified above
- (3) In furtherance to those objects to initiate, promote and support any projects or projects of research or investigation into spinal regeneration.

ACCOUNTS and BANKING

Records of transactions (largely expenditure with some bank interest) are shown on the enclosed receipts and payments account for the year ending 31st March 2020. Standing orders and Direct Debits for Phoebe's needs including generator maintenance (required to keep Phoebe's ventilator working in event of a power cut) and ongoing computer outlay to allow her to access to the world of information, education and in future, possible work, are included. Sums required to maintain and insure Phoebe's Van which transports her to College, medical appointments and activities are included. All cheques are signed and authorised by Trustees.

No fund-raising activity has been undertaken and the Trust accounts remain with a healthy balance of **£89,457.00** as a result of the initial fund raising and donations made to the Trust 2002 - 2003 which raised in excess £200,000. The account remains with Danske Bank.

ACTIVITIES 2019-20

There were no requests of support other than for Phoebe Lyle during this year. With the arrival of Covid in 2020, activities were limited.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Phoebe Lyle Trust Fund is governed by Trust Deed laying out the constitution of the Trust, objectives, rules and powers of Trustees.

Payments are approved by at least two Trustees.

Meetings are convened when needed to consider any applications for help.

This report was approved and adopted by a meeting of the Trustees on Monday 22nd June 2020.

Signed on behalf Trustees

David Lennon

Trustee

PHOEBE LYLE TRUST

Northern Ireland - Charity number 103216

Annual return

**Independent Examiner's Report to the Charity Trustees of
Phoebe Lyle Trust Fund**

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My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration for any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

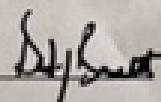
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My statement as independent examiner:

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: David J Bennett

Signature: 

Date: 25/2/22

Relevant professional qualification or body: Chartered Certified Accountant

Address: 9 Londonderry Avenue Comber, Co Down BT23 4DE