

Summary

The 2023 / 2024 year saw the first year of returning to full activity since the Covid period. £1545.00 raised jointly from the June 2023 summer fair and sports day refreshment stall were banked in this school year, along with £525.00 raised via school fund and PTA membership fees. The amount raised by the school fund has been greatly reduced since Covid due to the current cost of living crisis.

Our first large event of the year was the Wine & Cheese Quiz Night, held in November 2023 and this raised £1210 in ticket sales and activities on the night. A “Smarties” competition held with the support of each class in school also raised £645.

In December 2023, the Christmas fair and the Annual Santa “House Visits” together raised £1775. A Christmas Ballot also netted £1100.

A generous donation of a £1000 cheque was received from a parent’s business, as they continue to understand difficulties faced with managing the limited school budget. This was banked along with an additional £75 of school fund received in cheque form.

Spending in the period to December 2023 was restricted to the usual weekly Spanish classes for all pupils plus the annual membership and insurance payment to Parentkind.

In February 2024 we then agreed the necessary funding to provide 21 no. Ipads and cases to the school, along with a selection of Bee Bots, essential added learning aids. These items totalled £7016.45 and this formed the bulk of the PTA spend in the year, along with the previously mentioned weekly Spanish lessons for all classes.

At the beginning of June 2024 the first ever PTA Tractor Run fundraiser was held, following much discussion and organisation at our monthly PTA meetings. This event was suggested by Vice Chair Ashleigh McDowell, and the committee rallied together to plan the event and ensure that the many volunteers required were signed up from the school family. The event was a great success and raised £1585, with over 50 vehicles registering to take part on the night. The attendance from local families and community support was fantastic and food and drinks were sold on the night, contributing to the total raised.

As always, a refreshment stand at Sports Day was manned by PTA Committee members and this raised an additional £221 in June 24, prior to the end of the school year.

The PTA also paid for a Poduim4Sport voucher to be given to each of the P7 leavers, to mark the occasion of their transition from primary to secondary education. This is done on an annual basis, allowing every child in the school to receive a voucher as they finish at Moneyrea Primary School. Podium4 Sport offer an additional £5 per voucher as a donation, and this means each child gets a £15 voucher which costs the PTA £10. These vouchers are normally used to go towards the new school PE kits or sports items

required for the children at their new secondary schools, something that is very useful is today's difficult economic climate.

A Summer fair with BBQ was held again, prior to school closing at the end of June 2024, and the funds raised from this were banked in the 2024/2025 financial year. This had been trialled in June 2023 and, although primarily a fundraising event, it offered a relaxed environment for parents, pupils, staff and the local community to come together and enjoy quality time at the school. We had another high turnout and it is likely this event will take place on an annual basis.

Below is the financial summary for the year:

	2023/2024
Income	
Membership Fees	45.00
Donations Received	1555.00
Fund Raising Activities (Includes funds deposited from June 23 activities)	8081.00
Total Income	<u>9681.00</u>
Expenditure	
School Equipment	7016.45
School Activities	3745.00
Other	473.00
Total Expenditure	<u>11,234.45</u>

Our thanks to all parents, staff and friends who support the PTA efforts year on year and make the above possible.

Money Raised

Between September 2023 and August 2024, Moneyrea Primary PTA raised £9,681.00. This was made up of the school fund, fundraising events and donations.

PTA formally met most months during the school year. Numbers at the meetings are still lower than pre-covid years, but great support was forthcoming from the extended school family for each of the fundraising events held. Volunteer also supported school staff for school activities like the European Day of Languages Food Tasting and for Open

Night etc. The money raised by PTA directly benefits all of the children in the school and it is becoming increasingly more important in a situation of rising costs and a freeze on public spending that PTA fundraise to help provide fundamentals for the school.

Fund Raising Activities	Funds Raised
Summer Fair & Sport Day - June 2023	£1,545.00
(from previous year's fundraising activities banked in this year)	
Wine and Cheese	£1,210.00
Smarties	£ 645.00
Christmas Fair	£1,465.00
Santa Visits	£ 310.00
Christmas Ballot	£1,100.00
Tractor Run	£1,585.00
Sports Day Refreshments	£ 221.00
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	£8,081.00

Expenditure

This year PTA's funds were directed towards necessary purchases for the school, namely new Ipads and cases and Bee Bots, plus provision of Spanish lessons for every class throughout the year. The expenditure also covered the PTA Gift Vouchers for each of the P7 Leavers in June 2024 and the required insurance cost paid to Parentkind.

Bank Account

We spent £1553.45 more than we raised this year, with our bank balance decreasing to £10,167.35 as of 31st August 2024.

Trustee Statement

The Trustees have had regard to the Commission's Public benefit requirement statutory guidance.

Trustees are Roy Greer, Ann McLoughlin, Nicola McCracken and Suzie Downey.

Nicola McCracken
Chair
2nd September 2024