

Greenisland Primary School PTA

Northern Ireland · Charity number 102543

Details

Status Received

Registered 2015-03-25

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address Greenisland Primary School
8 Upper Station Road
Greenisland
Carrickfergus
BT38 8ra
BT38 8RA

Phone 07856489328

Email greenislandpta@outlook.com

Activities

Purposes: The purpose of the Association (the Purposes) is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school; Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

What the charity does: The advancement of education

How the charity works: General charitable purposes

Who the charity helps: Children (5-13 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£16,145	£17,407	£0	0

Trustees

Name	Role	Appointed
Jude		
Mrs Annis Stocker		
Mrs Glenda O'Hanlon		
Mrs Jenni Mckeown		

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Accounts

Greenisland Primary School PTA Accounts for 1st September 2024 to 31st August 2025

<u>Event</u>	<u>Income</u>	<u>Costs</u>	<u>Profit</u>	<u>Notes</u>
Fancy Dress Sale	110.53	0	£ 110.53	
Christmas Cards	£1,767.06	£50.18	£ 1,716.88	Receipts for posting completed forms
Christmas Trees	£2,171.39	£1,283.57	£887.82	Receipts for purchase of trees and leaflets
Hamper Raffle	£1,142.30	£78.48	£ 1,063.82	Receipts for hamper contents
VIP Tickets at Christmas events	£0.00	£33.46	£ (33.46)	Receipts for decorations, drinks and snacks
School Disco	£300.00	£0.00	£ 300.00	
Uniform Sale (Jan)	£178.69	£0.00	£ 178.69	
Bingo and raffle	£1,195.19	£226.98	£ 968.21	Receipts for leaflets, bingo prizes, Bingo cards and highlighter pens
No Homework Vouchers	£340.00	£0.00	£ 340.00	
Easter Egg Raffle (pupils)	£0.00	£68.54	£ (68.54)	Receipts for hamper items
Crazy Hair Day (Easter non-uniform)	£364.00	£0.00	£ 364.00	
Uniform Sale (May)	£391.33	£0.00	£ 391.33	
Summer Fair	£6,082.35	£1,065.05	£ 5,017.30	Receipts for BBQ food, bouncy castle hire and items needed for stalls
P1 Induction	£135.32		£ 135.32	
Break the Rules Day	£720.00		£ 720.00	
Uniform Sale (August)	£234.32		£ 234.32	
Paypal Donations	£3.74	£0.00	£ 3.74	
Asda Cashfund	£149.57	£0.00	£ 149.57	
Easyfundraising	£213.28	£0.00	£ 213.28	
	£15,388.54	£2,806.26	£12,692.81	
 <u>Other Costs</u>				
PTA UK Subscription		£162.00	-£162.00	
Bank Charges		£30.00	-£30.00	September, December, February, May
		£4,248.00	-£4,248.00	iPads
		£5,159.00	-£5,159.00	Stage lighting
Contributions to School		£3,124.00	-£3,124.00	Playground markings
		£411.00	-£411.00	iPad apps
		£561.00	-£561.00	Selection Boxes
		£150.00	-£150.00	Curtains for outdoor area - Purchased by PTA and given to school
Refund to school	£756.00	£756.00	£0.00	Payment made twice in error during 2023-24 accounting year- refunded 28/10/24 and removed from profit total
	£756.00	£14,601.00	-£13,845.00	
Total 2024/2025 Profit	£16,144.54	£17,407.26	-£1,152.19	

Greenisland Primary School PTA

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Greenisland Primary School PTA Accounts for 1st September 2023 to 31st August 2024

<u>Event</u>	<u>Income</u>	<u>Costs</u>	<u>Profit</u>	<u>Notes</u>
Non-uniform Day - Halloween	£383.00	£0.00	£383.00	
Christmas Tree Sale	£2,133.40	£1,240.44	£892.96	Receipts for purchase of trees, leaflets and banner
Hamper Raffle (Christmas)	£1,239.28	£83.98	£1,155.30	Receipts for food, baskets, raffle tickets
School Uniform Sale - January	£584.81	£0.00	£584.81	
Non-uniform Day - February	£384.00	£0.00	£384.00	
Quiz Night	£405.74	£58.55	£347.19	Receipts for trophy, quiz master thank you gift and food for tables
Raffle (at quiz)	£1,125.80	£0.00	£1,125.80	
"No Homework" Vouchers	£348.00	£0.00	£348.00	
Easter Hamper Competition	£0.00	£74.86	-£74.86	
School Uniform Sale - April	£283.86	£0.00	£283.86	
Summer Fair	£4,871.22	£994.52	£3,876.70	Receipts for BBQ food, bouncy castle hire and items needed for stalls
School Uniform Sale - P1 Induction (June)	£170.00	£0.00	£170.00	
Break the Rules Day	£756.00	£0.00	£756.00	
School Uniform Sale - August	£426.35	£0.00	£426.35	
Easyfundraising Donations	£76.36	£0.00	£76.36	
Donations (Paypal Fund)	£53.90	£0.00	£53.90	
	£13,241.72	£2,452.35	£10,789.37	
<u>Other Costs</u>				
PTA UK Subscription		£153.00	-£153.00	
Bank Charges		£30.00	-£30.00	
		£3,000.00	-£3,000.00	8th September, 8th December, 8th March, 7th June
		£603.00	-£603.00	Reading Together Scheme, PE mats
Contributions to School		£4,553.93	-£4,553.93	Selection boxes (Christmas)
		£660.00	-£660.00	iPads
		£1,569.68	-£1,569.68	Reading Together Scheme
Independent auditor		£50.00	-£50.00	Playground toys and games
				June 2024 for 2022-23 accounts
Payment in Error (Break the Rules Day)	£756.00	£756.00	£0.00	Payment made twice in error - refunded in next accounting year (28/10/24)
	£756.00	£11,375.61	-£10,619.61	Removed from total profit
Total 2023/2024 Profit	£13,997.72	£13,827.96	£169.76	

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Annual report

Greenisland Primary School Parent Teacher Association

Trustee Report for the Year Ending 31st August 2024

Charity Name: Greenisland Primary School PTA

Charity Number: 102543

Registered Address: Greenisland Primary School, 8 Upper Station Road, Greenisland, BT38 8RA

Trustees: Laura Snowden, Glenda O’Hanlon, Jenni McKeown, Mrs Tracy Falls, Teacher Representatives – Mrs Annis Stocker and Mr Noel Lovell.

A new committee was elected at the Annual General Meeting on Tuesday 17th October 2023. Clare Wasson (Chair & Secretary) and Brian Jackson (Treasurer) stood down and a new committee was elected comprising:

Laura Snowden (Chair)
Glenda O’Hanlon (Secretary)
Jenni McKeown (Treasurer)
Kirsty Morgan (Communications Officer)

Helen Garry & Jude Hanvey (Event & Volunteers Co-ordinators) and Debbie Lavery (Volunteer Officer) were also co-opted into their roles.

Bank: Ulster Bank Limited, 37 High Street, Carrickfergus, BT38 7AN

Independent Examiner: J.B. Morgan Chartered Accountant Taxation Services, 19 DeCourcy Avenue, Carrickfergus, BT38 7LJ

Governing Document

The charity’s activities are governed by a Constitution Document approved and adopted.

Recruitment and Appointment of New Trustees

Any parent or guardian of a pupil at Greenisland Primary School is automatically a member of the PTA. Committee membership relies on parents volunteering their services. Greenisland PS PTA membership is promoted at parent information meetings, fundraising events and through School newsletters and notes. Committee posts are filled every three years at the Annual General Meeting and new parents are actively encouraged to stand for election.

Induction and Training of New Trustees

New committee members are inducted into the workings of the charity and its relationships to the school. Office bearers are provided with guidance and support from the previous incumbent.

Governance

The charity holds regular meetings throughout the year. Greenisland PS PTA works closely with the school; the Principal plus two members of staff generally attend PTA committee meetings.

Risk Management

The Trustees have a duty to identify and review risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. The Trustees continue to review the principal areas of the charity's operations to identify risks that could affect the day-to-day operations of the charity. In the opinion of the Trustees, the charity had established resources and review systems which, under normal conditions, should allow these risks to be mitigated to an acceptable level, in its day-to-day operations.

Objectives and Activities

The aim of the charity is to advance the education of the pupils enrolled at the school by:

- Developing effective relationships between the staff, parents and others associated with the school
- Engaging in activities or providing facilities or equipment which support the school and advance the education of pupils.

The principal activity for achieving the objective is to hold fundraising events.

Statement of Public Benefit

The Trustees have had regard to the Charity Commission's Public benefit requirement statutory guidance.

Achievement and Performance

Charitable Activities

In 2023/24, the charity generated £10,789 from fundraising activities as follows:

- Non-Uniform Days
- Pre-Loved Uniform Sales
- Christmas Tree Sale
- Raffles
- Summer Fair

- Easyfundraising Contributions
- Quiz Night
- In School Events (No Homework/Break-the-rules Day)
- PayPal Donations

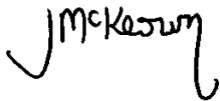
The money raised was used for the benefits of the pupils of the school as follows:

- Contribution to school resources
- Aside from the purely financial benefits the various activities of the charity helped to build closer relationships between parents, staff and children
- At the end of the year the charity held £12,850.11 in resources.

Trustee Responsibilities

Charity regulations require the Trustees to prepare accounts for each financial year which show the incoming resources and application of the resources of the charity in the year. The Trustees are responsible for keeping proper accounting records which disclose with accuracy at any time the financial position of the charity and to enable them to ensure that the accounts comply with charities' legislation and guidance from the Charity Commission. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustee's Report was approved on the 20th January 2025 and is signed on their behalf by:



Jenni McKeown

Treasurer

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Annual return

**J. B. MORGAN CHARTERED ACCOUNTANT
TAXATION SERVICES**

J.B. Morgan. B.Sc., F.C.A.

*19 DeCourcy Avenue
Carrickfergus
Co Antrim
BT38 7LJ*

*Telephone: 028 93 369867
Email: jb.morgan@zen.co.uk*

26ST February 2025

To whom it may concern,

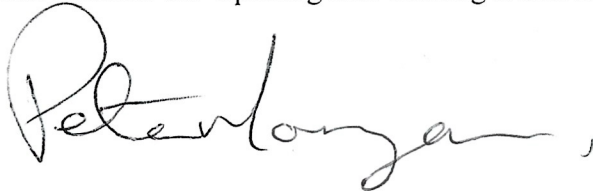
Re: Greenisland Primary School PTA
Charity No. NIC102543
8 Upper Station Road
Greenisland
Co Antrim
BT38 8RA

Accounting Period: 01 September 23 to 31 August 2024

The attached accounts for the above have been examined independently, without carrying out an Audit, from Bank statements, vouchers and receipts provided by organisation.

I believe this to be a true and fair reflection of all transactions for the period.

I can confirm the Opening and Closing Balances for the period to be accurate.



Peter Morgan on behalf of
John B Morgan
Chartered Accountant

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Accounts

Greenisland Primary School PTA Accounts for 1st September 2022 to 31st August 2023

<u>Event</u>	<u>Income</u>	<u>Costs</u>	<u>Profit</u>	<u>Notes</u>
Pre Loved Uniform Sales	£910.00	£0.00	£910.00	
Funky Hair Friday	£328.00	£0.00	£328.00	
Quiz Night	£1,305.00	£145.00	£1,160.00	£100 Room Hire - No Receipt Provided. £45 Loose Change included in Night at Races Receipts
Christmas Jumper Day	£742.00	£0.00	£742.00	
Non Uniform Day(s)	£729.00	£0.00	£729.00	
Night at the Races	£810.00	£0.00	£810.00	
Colour Run	£1,176.00	£0.00	£1,176.00	
Bake Off	£494.00	£0.00	£494.00	
School Fair	£4,070.00	£0.00	£4,070.00	
			£10,419.00	
 <u>Other Costs</u>				
PTA UK Subscription			£140.00	
Bank Charges			£30.00	
Colour Run Expenses			£558.19	
School Fair Expenses			£1,113.00	
Contributions to School			£1,627.00	
			£3,468.19	
 Total 2022/2023 Profit			£6,950.81	

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Annual report

Greenisland Primary School Parent Teacher Association

Trustee Report for the Year Ending 31st August 2023

Charity Name: Greenisland Primary School PTA

Charity Number: 102543

Registered Address: Greenisland Primary School, 8 Upper Station Road, Greenisland, BT38 8RA

Trustees: Clare Wasson, Brian Jackson, Mrs Tracy Falls, Teacher Representatives – Mrs Annis Stocker and Mrs Megan Ferris.

During the year Jo Hendrix resigned as Chairperson and Mr. Liam McGuckin was seconded to another post. Jo was not replaced as a Trustee, Mr. McGuckin was replaced by Mrs Tracy Falls (Acting Principal).

Bank: Ulster Bank Limited, 37 High Street, Carrickfergus, BT38 7AN

Independent Examiner: J.B. Morgan Chartered Accountant Taxation Services, 19 DeCourcy Avenue, Carrickfergus, BT38 7LJ

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Risk Management

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Objectives and activities

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- Developing effective relationships between the staff, parents and others associated with the school
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The principal activity for achieving the objective is to hold fundraising events.

Statement of Public Benefit

The Trustees have had regard to the Charity Commission's Public benefit requirement statutory guidance.

Achievement and Performance

Charitable Activities

In 2022/23, the charity generated £6,950 from fundraising activities as follows:

- Christmas Jumper Day
- Funky Hair Friday
- Night at the Races
- Summer Fair
- Easy Fund Raising
- Pre Loved Uniform Sales
- Quiz Night
- Non Uniform Days
- Colour Run
- Bake Off

The money raised was used for the benefits of the pupils of the School as follows:

- Contribution to school resources
- Aside from the purely financial benefits the various activities of the charity helped to build closer relationships between parents, staff and children
- At the end of the year the charity held £6,950.81 in resources.

Trustee Responsibilities

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Brian Jackson
Treasurer

Greenisland Primary School PTA

Northern Ireland - Charity number 102543

Annual return

**J. B. MORGAN CHARTERED ACCOUNTANT
TAXATION SERVICES**

J.B. Morgan. B.Sc., F.C.A.

*19 DeCourcy Avenue
Carrickfergus
Co Antrim
BT38 7LJ*

*Telephone: 028 93 369867
Email: jb.morgan@zen.co.uk*

31ST May 2024

To whom it may concern,

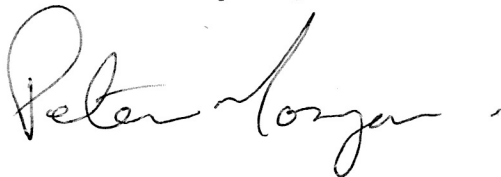
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