

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland · Charity number 101985

Details

Status Received

Registered 2015-02-19

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 2 Cherrytree Walk
Belfast
2 Cherrytree Walk
Bt56pg
BT56PG

Phone 07548723299

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Activities

Purposes: The principal function is to support the advancement of the Christian religion by promoting through the work of the Parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical. Being open to and engaging with society as a whole and offering support for those needing help is fundamental to the practical delivery of the tenets of Christianity. As a result of activity in pursuit of the advancement of the Christian religion, the Parish has custody of a large body of records, materials and artefacts of significance to the cultural heritage, the maintenance of which is undertaken by the Parish as a secondary charitable purpose.

What the charity does: The advancement of religion

How the charity works: Religious activities

Who the charity helps: General public

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£86,553	£90,256	£0	1

Trustees

Name	Role	Appointed
Miss Barbara Ellen Elizabeth Kenwell		
Mr Greg Thompson		
Mr Mark Hamill		
Mr Peter Thomas Simmons Breene Mbe		
Mr Simon Neill		
Mr Thomas Moore		
Mr Willaim George Hunter		
Mrs Dorothy Mccallum		
Mrs Heather Breene		
Mrs Heather Elizabeth Shaw		
Mrs Helen Walsh		
Mrs Maureen Moore		
Mrs Patricia Clarke		
Ms Karen Breene		
Ms Lynn Gordon		
Rev Louise Stewart Ba Hons		

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Accounts

SAINT POLYCARP'S PARISH CHURCH FINAGHY
Trustees' Annual Report and Receipts and Payments Account
For the year ended 31 December 2024

	Unrestricted Funds £	Restricted Funds £	Endowment Funds £	Total 2024 £	Total 2023 £
<u>Receipts</u>					
FWO, Plate, and Gift Aid	46394			46394	51345
Donations to Heat & Light				3712	3858
Other donations				3712	
Hire of Halls				14905	16325
Choir				9970	3851
Miscellaneous Income	8166			8166	1835
Interest and Dividends	2824			2824	2833
Donations to Missions				582	646
Fabric fund				582	
	<u>57384</u>			<u>86553</u>	<u>80693</u>
		<u>29169</u>			
<u>Payments</u>					
Clergy, Clergy cover, and Organist costs	43292				44804
Property costs	2071				3001
Diocesan Assessment	7091				7911
Utilities	14140				14352
Choir	9845				9160
Insurance	9830				4691
Stationery & printing	881				291
Internet	897				804
Donations to missions	558				746
Miscellaneous	1651				1758
Fabric Fund					15425
	<u>90256</u>			<u>90256</u>	<u>102943</u>
		<u>0</u>			
<u>Summary of Receipts and Payments</u>					
Total receipts for the year	86553				80694
Total payments for the year	90256				102943
deficit	3703			deficit	<u>22249</u>

ST POLYCARP'S PARISH CHURCH
STATEMENT OF ASSETS AND LIABILITIES YEAR ENDED 31ST DECEMBER 2024

	Unrestricted Funds	Restricted Funds	Total	Total
	2024			2023

Funds reconciliation

Cash at bank and in hand 31/12/23 £26,410

Cash at bank and in hand 31/12/24 £22,707

Bank and cash balances

Cash in General Account 22707 25260

Cash in Business reserve account 10581 10429

Cash in building fund (restricted) 54982 38165

88270 73854

Investment Assets

C of I trustee 957 957

C.I.T. Investment see note 1 16766 16766

Other Assets (Unrestricted Fund)

Church halls 1,520,000

Rectory 400,000

Liabilities

Note 1 The C.I.T. Investment of £16766 is cost value. The value of the investment at 2023 was £66110 and value at 2024 £68316

Heather Breene Hon Treasurer

Peter Breene Hon Secretary

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Accounts

SAINT POLYCARP'S PARISH CHURCH FINAGHY
Trustees' Annual Report and Receipts and Payments Account
For the year ended 31 December 2023

	Unrestricted Funds £	Restricted Funds £	Endowment Funds £	Total 2023 £	Total 2022 £
<u>Receipts</u>					
FWO,Plate,and Gift Aid	51345			51345	53763
Donations to Heat & Light		3858		3858	3705
Other donations					232
Hire of Halls		16325		16325	16152
Rectory rent		0		0	6326
Choir		3851		3851	4534
Miscellaneous Income	1835			1835	2103
Interest and Dividends	2833			2833	3189
Donations to Missions		646		646	911
Fabric fund					
	56013	24680		80693	90915

Payments

Clergy,Clergy cover,and Organist costs	44804			44804	44217
Property costs	3001			3001	1101
Diocesan Assessment	7911			7911	7645
Utilities	14352			14352	14921
Choir	9160			9160	6810
Insurance	4691			4691	4377
Stationery & printing	291			291	828
Internet	804			804	648
Donations to missions	746			746	590
Miscellaneous	1758			1758	957
Fabric Fund	15425			15425	2000
	102943	0		102943	84094

Summary of Receipts and Payments

Total receipts for the year	80694				90915
Total payments for the year	102943				84094
deficit	22249			surplus	6821

STATEMENT OF ASSETS AND LIABILITIES YEAR ENDED 31ST DECEMBER 2023

	Unrestricted Funds	Restricted Funds	Total
			2023
			2022

Funds reconciliation

Cash at bank and in hand 31/12/22

78722

Cash at bank and in hand 31/12/23

£35,689 £38,165 73854

Bank and cash balances

Cash in General Account

47808

Cash in Business reserve account

10304

Cash in building fund (restricted)

20610

73854

78722**Investment Assets**

C of I trustee

957 957

C.I.T. Investment see note 1

16766 16766

Other Assets (Unrestricted Fund)

Church halls

1,445,314 1,344,478

Rectorry

379,392 352,923

Liabilities**Note 1** The C.I.T. Investment of £16766 is cost value. The value of the investment at 2022 was £64183 and value at 2023 £66110

Heather Breene Hon Treasurer

Peter Breene Hon Secretary

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Annual report

Trustees Annual Report

St Polycarp's Parish Church Finaghy (NIC101985)

C/O The Hon. Treasurer

Mrs Heather Breene

2 Cherry Tree Walk

Belfast

BT56PG

1st January 2023 until 31st December 2023

Trustees.

Rev. Louise Stewart, Mrs Heather Breene, Ms.K. Breene, Peter Breene MBE, Mrs Pat Clarke, Mrs Marjorie Eagleson Mark Hamill (until end of March), Mrs Christine Howell (until end of March), George Hunter, Miss Barbara Kenwell, Mrs Maureen Moore, Mrs Dorothy McCallum, Simon Neill-O'Brien BEM, Mrs Heather Shaw, Greg Thompson and Mrs Helen Walsh.

Finance.

Despite the economic recession parishioners have proved very faithful and generous. The Freewill Offering and Collection dropped marginally with giving of £39341 in 2023. Gift Aid of £10808 was reclaimed during the year.

Income to the Fabric Fund, including donations and rents collected amounted to £30085.

Expenditure has been strictly monitored in particular relating to utilities and essential maintenance.

Apart from bank charges and interest there were no transactions on the Business Reserve and Capital Accounts during the period. The Capital Account shows a modest increase of £2k due to an increase in the value of Investment.

The total assets of the parish at year end were £139,964.

All payments in 2023 were paid on receipt and in full.

Management.

The Finances are managed by the Treasurer who reports back to the Trustees at Finance and Select Vestry Meetings on a regular basis (monthly) or in-between if necessary. Trustees are elected each year at the Easter General Vestry.

The security and safeguarding of all monies is important to the Trustees and all monies are counted and banked regularly.

A Safeguarding Trust Panel is in place to ensure compliance with current legislation. Current Panel Members are - Revd. Louise Stewart, Dr. Cormac O'Brien and Mrs Valerie Doherty.

A monthly "working party" directed by the Glebe Wardens normally undertakes the routine maintenance of the parish buildings and grounds.

The parish estate is inspected every five years by a Diocesan approved surveyor who will produce a Quinquennial Inspection Report. This report provides a detailed snapshot of the condition of buildings and gives clear guidance to the Trustees in how to manage the properties and prioritise any essential work. An inspection took place in early January 2023 with the findings issued to the parish for attention in March.

Purpose.

The principal function of the Parish is to support the advancement of the Christian religion by promoting through the work of the Parish the whole mission of the Church, pastoral, social and ecumenical.

All the functions of the Parish relate to the advancement of religion through holding regular worship and communicating with and caring for parishioners of all ages, especially the sick and elderly and others in our community. The Parish Church is a listed building due to the complete set of stain glass windows.

Public Benefit.

The Charity Trustees have complied with their duties in line with the Commission's Public Benefit statutory guidance.

Regular worship was shared with our grouped parish, The Church of the Epiphany Upper Malone.

During the year the Parish has aided a number of Trussell Trust food bank distribution centres to help the disadvantaged in our area. Asylum seekers and refugees were supported by donations of clothes and toiletries to NICRAS. The Mothers' Union Group within the parish continue to provide knitwear for local neo-natal units, wash bags for Women's Aid and to people who have been rushed to hospital in an emergency. Monies were also raised for The Bishops Appeal and CMS for the disadvantaged worldwide.

An "open" Junior Badminton Group for local young people has been successfully established.

A Friendship Group from the Grouped parishes meets monthly during the winter months to enable the elderly and housebound in the area to pray, socialise and enjoy good company.

Public Benefit continued.

The Parish affiliated uniformed organisations (Rainbows, Brownies and Guides) continue to thrive drawing members from all denominations and none.

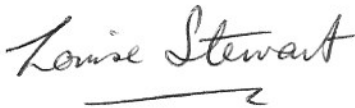
The Choir Scholarship Scheme offers school children and students the opportunity to sustain choral music within the Parish and at the same time develop their musical talent.

In August the parish Choir undertook their annual summer tour to sing services in Saint Paul's Cathedral London.

When and where possible various activities and services were shared with the other churches in the Finaghy district.

The church halls are regularly used by community organisations in the locality as they boast "less abled" access and other appropriate facilities.

Approved by the Trustees on 13 June 2024 and signed on their behalf by



Revd. L Stewart
Chairperson.



Peter Breene MBE
Honorary Secretary.

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Annual return

SUMMARY OF ACCOUNTS

ST POLYCARP'S CHURCH

YEAR ENDED 31 DECEMBER 2023

GENERAL ACCOUNT

	£	£
Opening balance in bank as at 1 January 2023	47509	
deficit for year ended 31 December 2023	<u>22249</u>	
Closing Balance in bank as at 31 December 2023		25260

BUSINESS RESERVE ACCOUNT

Opening Balance in bank as at 1 January 2023	10305	
Surplus for year- Interest Capitalised	<u>124</u>	
Closing Balance in bank at 31 December 2023		10429

FABRIC FUND ACCOUNT

Opening Balance in bank as at 1 January 2023	21392	
Surplus year ended 31 December 2023	<u>16773</u>	38165

CHURCH OF IRELAND TRUSTEES

Valuation of investment as at 1 January 2023	64183	
Increase of:	<u>1927</u>	
Valuation of investment as at 31 st December 2023	66110	

£

Cash in bank No 1 account	25260	
No 2 account	10429	
Fabric account	38165	
Investment	<u>66110</u>	
	139964	

Auditor's Report to the Members of Saint Polycarp's Parish for the year ending 31 December 2023

I have audited the foregoing Statement of Accounts

The Parish Officers are responsible for the preparation of these Accounts and it is my responsibility to form an independent opinion based on my audit

Proper records have been kept and based on these records and on explanations given to me, it is my opinion that the Statement of Accounts gives a true and fair view of the state of the Parish affairs at 31 December 2023 and of the receipts and expenses for the year ended at that date

CHRISTINA M HOWELL.

Signed

C M Howell

19TH MARCH 2024.

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Accounts

ST POLYCARP'S PARISH CHURCH

STATEMENT OF ASSETS AND LIABILITIES YEAR ENDED 31ST DECEMBER 2022

	Unrestricted Funds	Restricted Funds	Total
Funds reconciliation			
Cash at bank and in hand 31/12/21			85033

Cash at bank and in hand 31/12/22

£58,112 £20,610

Bank and cash balances

Cash in General Account	47808		41712
Cash in Business reserve account	10304		10282
Cash in building fund (restricted)	<u>20610</u>		<u>33039</u>
	78722		85033

Investment Assets

C of trustee	957		957
C.I.T. Investment see note 1	16766		16766

Other Assets (Unrestricted Fund)

Church halls	1,344,478		1,250,677
Rectory	352,923		328,300

Liabilities

Note 1 The C.I.T. Investment of £16766 is cost value. The value of the investment at 2021 was £69171 and value at 2022 £664183

H Breene

Heather Breene Hon Treasurer

Peter Breene

Peter Breene Hon Secretary

SAINT POLYCARP'S PARISH CHURCH FINAGHY
Trustees' Annual Report and Receipts and Payments Account
For the year ended 31 December 2022

<u>Receipts</u>	Unrestricted Funds £	Restricted Funds £	Endowment Funds £	Total 2022 £	Total 2021 £
FWO, Plate, and Gift Aid	53763			53763	50741
Donations to Heat & Light				3705	2617
Other donations	232			232	284
Hire of Halls	16152			16152	12315
Rectory rent	6326			6326	7535
Choir				4534	100
Miscellaneous Income	2103			2103	357
Interest and Dividends	3189			3189	2796
Donations to Missions				911	332
Fabric fund				911	7446
	<u>81765</u>	<u>9368</u>		<u>90915</u>	<u>84523</u>
		<u>18518</u>			

Payments

Clergy costs	32685			32685	30891
Other staff costs	11532			11532	11203
Property costs	1101			1101	1555
Diocesan Assessment	7645			7645	7544
Utilities	14921			14921	8559
Choir	6810			6810	
Insurance	4377			4377	3991
Stationery & printing	828			828	679
Telephone	648			648	626
Donations to missions	590			590	332
Miscellaneous	957			957	1536
Fabric Fund					
	<u>82094</u>	<u>2000</u>		<u>84094</u>	<u>66916</u>
		<u>2000</u>			

Summary of Receipts and Payments

Total receipts for the year	90915				
Total payments for the year	84094				84523
Surplus	<u>6821</u>			<u>70859</u>	<u>13664</u>

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Annual report

Trustees Annual Report

St Polycarp's Parish Church Finaghy (NIC101985)

C/O The Hon. Treasurer

Mrs Heather Breene

2 Cherry Tree Walk

Belfast

BT56PG

1st January 2022 until 31st December 2022

Trustees.

Rev. Louise Stewart, Basil Bradley, Mrs Heather Breene, Ms.K. Breene, Peter Breene MBE, Mrs Pat Clarke, Mrs Marjorie Eagleson Mark Hamill, Mrs Christine Howell, George Hunter, Miss Barbara Kenwell, Mrs Maureen Moore , Mrs Dorothy McCallum, Simon Neill BEM, Mrs Heather Shaw, Greg Thompson and Mrs Helen Walsh. (Mrs A Morwood and Mrs J Sheridan stood down March 2022.)

Finance.

The Freewill Offering and collection increased marginally with income of £40911 in 2022. Gift Aid of £11886 was reclaimed during the year.

Donations to the Fabric Fund amounted to £9368. Rental income for the letting of the Rectory to tenants and the Church Halls to community users brought in £22477.

Apart from bank charges and interest there were no transactions on the Business Reserve and Capital Accounts during the period. The Capital Account shows a rise of £8437 due to an increase in the value of Investment.

All payments in 2022 were paid on receipt and in full.

Management.

The Finances are managed by the Treasurer who reports back to the Trustees at Finance and Select Vestry Meetings on a regular basis (monthly) or in-between if necessary. Trustees are elected each year at the Easter General Vestry.

The security and safeguarding of all monies is important to the Trustees and all monies are counted and banked regularly.

A Safeguarding Trust Panel is in place to ensure compliance with current legislation. Current Panel Members: Revd. Louise Stewart, Dr. Cormac O'Brien and Mrs Valerie Doherty.

A monthly "working party" directed by the Glebe Wardens normally undertakes the routine maintenance of the parish buildings and grounds.

The parish estate is inspected every five years by a Diocesan approved surveyor who will produce a Quinquennial Inspection Report. This report provides a detailed snapshot of the condition of buildings and gives clear guidance to the Trustees in how to manage the properties and prioritise any essential work. An inspection is due early 2023.

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Regular worship was shared with our grouped parish, The Church of the Epiphany Upper Malone.

During the year the Parish has aided a number of Trussell Trust food bank distribution centres to help the disadvantaged in our area. Asylum seekers and refugees were supported by donations of clothes and toiletries to NICRAS. The Mothers' Union Group within the parish continue to provide knitwear for local neo-natal units, wash bags for Women's Aid and to people who have been rushed to hospital in an emergency. Monies were also raised for The Bishops Appeal and CMS for the disadvantaged worldwide.

A Friendship Group from the Grouped parishes meets monthly during the winter months to enable the elderly and housebound in the area to pray, socialise and enjoy good company.

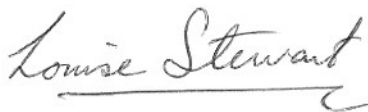
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The Choir Scholarship Scheme offers school children and students the opportunity to sustain choral music within the Parish and at the same time develop their musical talent.

When and where possible various activities and services were shared with the other churches in the Finaghy district.

The church halls are regularly used by community organisations in the locality as they boast "less abled" access and other appropriate facilities.

Approved by the Trustees on 24 September 2023 and signed on their behalf by



Revd. L Stewart

Chairperson.



Peter Breene MBE

Honorary Secretary.

BELFAST/Belfast: Finaghy & Upper Malone/St. Polycarp/Connor/Church of Ireland

Northern Ireland - Charity number 101985

Annual return

SUMMARY OF ACCOUNTS

ST POLYCARP'S CHURCH

YEAR ENDED 31 DECEMBER 2022

<u>GENERAL ACCOUNT</u>	£	£
Opening balance in bank as at 1 January 2022	40987	
Surplus for year ended 31 December 2022	<u>6821</u>	
Closing Balance in bank as at 31 December 2022		47808
 <u>BUSINESS RESERVE ACCOUNT</u>		
Opening Balance in bank as at 1 January 2022	10281	
Surplus for year- Interest Capitalised	<u>23</u>	
Closing Balance in bank at 31 December 2022		10304
 <u>FABRIC FUND ACCOUNT</u>		
Opening Balance in bank as at 1 January 2022	33039	
Deficit for year ended 31 December 2022	<u>{ 12429 }</u>	20610
 <u>CHURCH OF IRELAND TRUSTEES</u>		
Valuation of Investment as at 1 January 2022	69171	
Deficit	<u>{4988}</u>	
Valuation of Investment as at 31 st December 2022	64183	
 £		
Cash in bank No 1 account	47808	
No 2 account	10304	
Fabric account	20610	
Investment	<u>64183</u>	
	142905	

Auditor's Report to the Members of Saint Polycarp's Parish for the year ending 31 December 2022

I have audited the foregoing Statement of Accounts

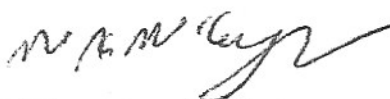
The Parish Officers are responsible for the preparation of these Accounts and it is my responsibility to form an independent opinion based on my audit

Proper records have been kept and based on these records and on explanations given to me, it is my opinion that the Statement of Accounts gives a true and fair view of the state of the Parish affairs at 31 December 2022 and of the receipts and expenses for the year ended at that date

MARK MCGUIGGAN

Signed

Mark McGuiggan
Auditor



16/03/2023