

# **Carrickfergus Grammar School Trust**

## **Trustees' Annual Report for the year ended 31 March 2025**

Charity Commission number: NIC 101837

Address: 120 North Road  
Carrickfergus  
Co Antrim  
BT38 7RA

Trustees: Mr M Smith  
Mr M Sinclair  
Mrs C Brown  
Mrs L Kane  
Mrs J Cardy-Preen

### Beneficiaries:

- pupils of primary school age who have been accepted into and are transferring to Carrickfergus Grammar School;
- current pupils of Carrickfergus Grammar School;
- former pupils of Carrickfergus Grammar School; and the
- staff of Carrickfergus Grammar School

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**Purpose:**

Carrickfergus Grammar School Trust (CGS Trust) will provide financial support to promote and increase individual and collective knowledge. This support will include the provision of appropriate resources for the advancement of education and the support of learning outside the classroom environment. The benefit will be to the individual in gaining increased knowledge in a specific area of study, vocational training or competence. In the support of teaching staff who will gain increased knowledge and competence the benefit will be to the whole school. The encouragement of learning will be of benefit to the general public as individuals contribute to society.

**Grant making:**

During the year the trustees awarded grants totalling £2,348 which were made to benefit current pupils of the school in line with the grant-making policy.

**Financial summary:**

At the start of the financial year, CGS Trust held £13,375 in bank accounts. During the year the Trust incurred bank charges of £31 and earned interest of £104 and dividends of £347. At 31 March 2025, the Trust held £11,447 in bank accounts and the investment in Northern Ireland Central Investment for Charities was valued at £12,023.

**Governing document:**

CGS Trust is governed by a Trust Deed dated 16 December 2014.

The trustees have had regard to the Commission's Public benefit requirement statutory guidance.

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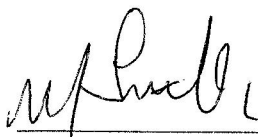
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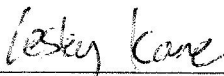
The trustees during the year ended 31 March 2025 were and at the date of this report are:

Mr M Smith  
Mr M Sinclair  
Mrs C Brown  
Mrs L Kane  
Mrs J Cardy-Preen

Signed on: 21 October 2025

by:

  
M Smith

  
L Kane

  
C Brown

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