

Carrickfergus Grammar School Trust

Trustees' Annual Report for the year ended 31 March 2023

Charity Commission number: NIC 101837

Address: 120 North Road
Carrickfergus
Co Antrim
BT38 7RA

Trustees: Mr M Smith
Mr M Sinclair
Mrs C Brown
Mrs L Kane
Mrs J Cardy-Preen (appointed 16 May 2022)

Beneficiaries:

- pupils of primary school age who have been accepted into and are transferring to Carrickfergus Grammar School;
- current pupils of Carrickfergus Grammar School;
- former pupils of Carrickfergus Grammar School; and the
- staff of Carrickfergus Grammar School

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Purpose:

Carrickfergus Grammar School Trust (CGS Trust) will provide financial support to promote and increase individual and collective knowledge. This support will include the provision of appropriate resources for the advancement of education and the support of learning outside the classroom environment. The benefit will be to the individual in gaining increased knowledge in a specific area of study, vocational training or competence. In the support of teaching staff who will gain increased knowledge and competence the benefit will be to the whole school. The encouragement of learning will be of benefit to the general public as individuals contribute to society.

Grant making:

During the year the trustees awarded grants totalling £2,143 which were made to benefit current pupils and staff of the school in line with the grant-making policy.

Financial summary:

At the start of the financial year, CGS Trust held £16,272 in bank accounts. During the year the Trust incurred bank charges of £31 and earned interest of £13 and dividends of £355. At 31 March 2023, the Trust held £14,465 in bank accounts and the investment in Northern Ireland Central Investment for Charities was valued at £11,528.

Governing document:

CGS Trust is governed by a Trust Deed dated 16 December 2014.

The trustees have had regard to the Commission's Public benefit requirement statutory guidance.

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The trustees during the year ended 31 March 2023 were:

Mr M Smith

Mr M Sinclair

Mrs C Brown

Mrs L Kane

Mrs J Cardy-Preen (appointed 16 May 2022)

The trustees at the date of this report are:

Mr M Smith

Mr M Sinclair

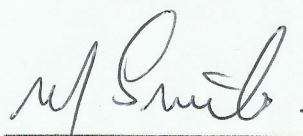
Mrs C Brown

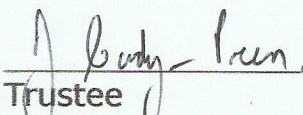
Mrs L Kane

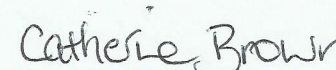
Mrs J Cardy-Preen

Signed on:

by:


Trustee


Trustee


Trustee

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