

Friends of Ballycarry Primary School

Northern Ireland · Charity number 101745

Details

Known as	Ballycarry PTA
Status	Received
Registered	2015-02-24
Register	View on the Charity Commission for Northern Ireland register

Contact

Address
Ballycarry Primary School
23 Hillhead Road
Ballycarry
Carrickfergus
Co.Antrim
Bt38 9he
BT38 9HE

Phone 028 9335 3706

Email info@ballycarryprimary.co.uk

Website ballycarryprimary.co.uk

Activities

Purposes: The purpose of the Association ('the Purposes') is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school; Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

What the charity does: The advancement of education

How the charity works: Community development, Education/training, Volunteer development

Who the charity helps: Children (5-13 year olds), Parents, Voluntary and community sector

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£8,548	£7,904	£0	0

Trustees

Name	Role	Appointed
Gemma (Secretary)		
Gloria		
Kathy		
Mark		
Mrs Catherine Caldwell		

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Accounts

Friends of Ballycarry Primary School (NIC 101745)

Treasurer's Report 2024/25 (1st Sept 2024 - 31st Aug 2025)

Opening Cash in Hand: £26.34
 Opening Cash in Bank Account: £2,868.42

Opening Balance: £2,894.76

	In	Out	Profit
Fun day, joint BPS and BBPG	£337.20	-£283.39	£53.81
Christmas Fair	£371.35	-£166.29	£205.06
Summer Fair	£879.56	-£126.69	£752.87
Nationwide colleague grant	£6,289.00		£6,289.00
Joint car boot sale, BPS/BPC	£344.00	-£172.00	£172.00
Donation, T&J Gawley	£30.00		£30.00
Quiz Night	£877.00		£877.00
Cashpot for Schools	£135.39		£135.39
EasyFundraising	£32.81		£32.81
Total Profit from Fundraising			£8,547.94

Other Expenses:

ParentKind PTA Membership Fee	-£115.00
DFI Roads, school signage	-£215.77
Christmas gifts for children	-£40.00
Sullatober, strengthener for boards	-£18.86
Giraffe Adoption	-£109.95
New toilet seats for school	-£115.43
	-£615.01

Donations to School:

School Fund November 24 MISC	-£1,000.00
Donation for new active panel boards - 3 in total	-£6,289.00
Total Donation to School	-£7,289.00

TOTAL Other Expenses & Outgoing Donations:

-£7,904.01

CLOSING Balance: £3,538.69

Closing Cash in hand: £130.00
 Closing Cash in Bank Account: £3,408.69

R Sampson
 31/8/2025

Statement of Assets and Liabilities – Year Ended 31st August 2025

Funds Reconciliation

Bank & Cash Balances

Cash in Bank Account	£3408.69
Cash in Hand	£130.00
Total cash at bank & in hand 31.08.25	£3538.69

*R Sam
30/9/25*

Other Assets: **NONE**

Liabilities: **NONE**

Approved by the trustees on 25th September 2025 and signed on their behalf by:



Mark Torbitt
Treasurer



Gemma Fenton
Secretary

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Accounts

Friends of Ballycarry Primary School (NIC 101745)

Treasurer's Report 2023/24 (1st Sept 2023 - 31st Aug 2024)

	Opening Cash in Hand	£92.18
	Opening Cash in Bank Account	£4496.77
	Opening Balance:	£4588.93

	In	Out	Profit/Loss
Christmas Fair	£640.00	£0.00	£640.00
Smartie 20p collection boxes	£230.00	£0.00	£230.00
Sports Day Stall	£0.00	£0.00	£0.00
Summer Raffles, Tombola & Party	£546.34	£137.72	£408.62
Quiz Night (misc donations after event)	£7.84	£0.00	£7.84
EasyFundraising	£27.88	£0.00	£27.88
Total Profit from Fundraising			£1314.34

Other Expenses:

Other Expenses:	
ParentKind PTA Membership Fee	£109.00
Giraffe Adoption	£140.70
C Caldwell - Misc	£132.01
M Torbitt - Paint for school	£126.80
	<u>£508.51</u>

Donations to School:	£1000.00
	£1000.00
School Fund (Dec'22)	£1000.00
School Fund (Jan'23) Outdoor Furniture	£3000.00

School Fund (Feb'23) 1st Aid Training **£3125.67**

Total Donations to School **£4588.93**

TOTAL Other Expenses & Outgoing Donations: £92.16

CLOSING Balance: £4496.77

Closing Cash in hand £92.16

Closing Cash in Bank Account: £4496.77

	In	Out	Profit
Christmas Fair	£640.00		£640.00
Smartie 20p Challenge	£230.00		£230.00
Pancakes			£0.00
Sports Day			£0.00
Summer Raffles, Tombola & Party	£546.34	£137.72	£408.62
Quiz Night (Misc after event)	£7.84		£7.84
EasyFundraising	£27.88		£27.88
Total Profit from Fundraising			£1,314.34

Other Expenses:	
ParentKind PTA Membership Fee	£109.00
Giraffe Adoption	£140.70
C Caldwell - Misc	£132.01
M Torbitt - Paint for school	£126.80
	<u>£508.51</u>

Donations to School:	
School Fund - Panto	£1,000.00
School Fund (Miscellaneous materials)	£500.00
School Fund (Miscellaneous materials)	£1,000.00
Total Donation to School	<u>£2,500.00</u>

TOTAL Other Expenses & Outgoing Donations: **£3,008.51**

CLOSING Balance: **£2,894.76**

Closing Cash in hand: £26.34

Closing Cash in Bank Account: £2,868.42

Friends of Ballycarry Primary School (NIC 101745)

Statement of Assets and Liabilities – Year Ended 31st August 2024

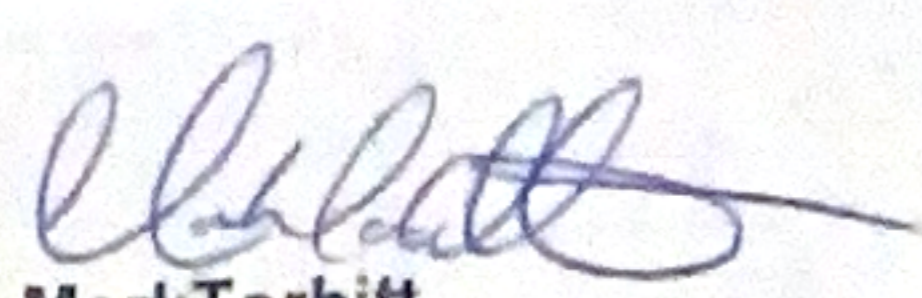
Funds Reconciliation

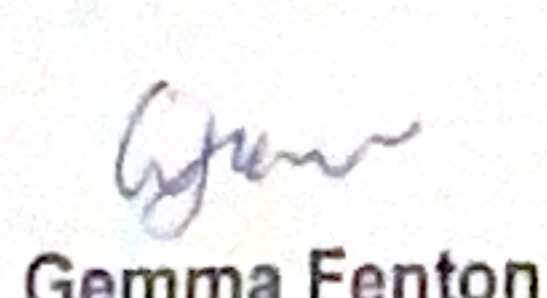
Bank & Cash Balances	
Cash in Bank Account	£2868.42
Cash in Hand	£26.34
Total cash at bank & in hand 31.08.24	£2894.76

Other Assets: NONE

Liabilities: NONE

Approved by the trustees on 3rd October 2024 and signed on their behalf by:


Mark Torbitt
Treasurer


Gemma Fenton
Secretary

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Annual report

ANNUAL TRUSTEE REPORT
for 'The Friends of Ballycarry Primary School'

N.I. Charity Commission Number: 101745

Financial Year: 1st September 2023 - 31st August 2024

Charity Purpose: Improved relationships between home and school:

The benefit which flows from this purpose includes funding for additional resources for the school and links built with the local community. This is demonstrated through having an active PTA that works in partnership with the school and engages parental support.

Advancing the education of pupils in the school:

The benefit which flows from this purpose includes increased educational progress and attainment of pupils in the school and links built with the local community. This is demonstrated through pupils having access to resources, events, activities and links with the local community which are not available through direct school funding.

The purpose does not lead to harm. The benefit is for children at Ballycarry Primary School. Charity trustees are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

We raise funds for Ballycarry Primary School by organizing events.

Summary of the year:

Parents, guardians and the extended community were encouraged to support the work of the charity and have done so in a number of ways this year, such as:

- Donating items to the school (tissues, anti-bacterial wipes, cleaning cloths, pencils, etc.)
- Supporting fundraising activities.
- Signing up to 'Easyfundraising' to raise funds via this when shopping on-line.

We believe the community aspect is a hugely important part of the work of this charity in the development of the children and the building of relationships & sense of belonging.

The group raised £1314.34 in the 2023/24 year with the most successful fundraising, in monetary terms, coming from the Christmas Fair, Summer fair and Smartie tube collection

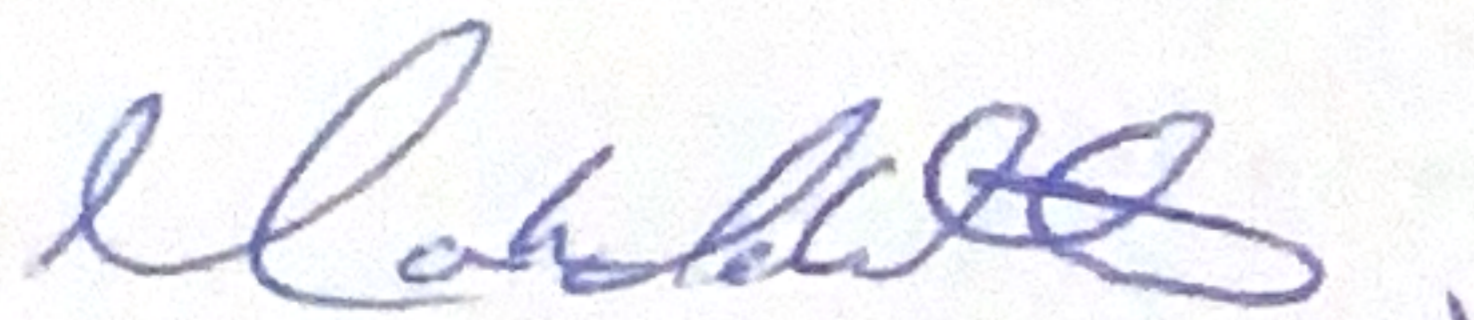
- **Christmas Fair** –The fair included a Santa grotto and stalls included crafts made by the children, bottle & chocolate tombolas, coke taste test, lucky dip, pancakes, home baked goods, teas, etc.
- **Smartie Tube collection of 20ps** – 'We've given you these Smarties to eat, But the empty tube you must keep, For every task done earn 20p, It's up to you to earn your fee, Fill up your tube right to the top, Return & we'll add up the lot' was both an easy fundraiser to facilitate & welcomed by many parents/guardians as way to encourage the children to do their chores, etc.
- **Summer Party, Hampers & Choc Tombola** – Run as an end of year celebration in June 2024 this was as much about giving the children a good send off for the summer as it was to raise funds for next year.

Several donations were made to the school throughout the 2022/23 year, totalling £2500, for items such as a pantomime trip and general materials for the school.

The closing balance at the end of the year was £2894.76. Please see the Treasurer's Report for the breakdown of income and expenditure.

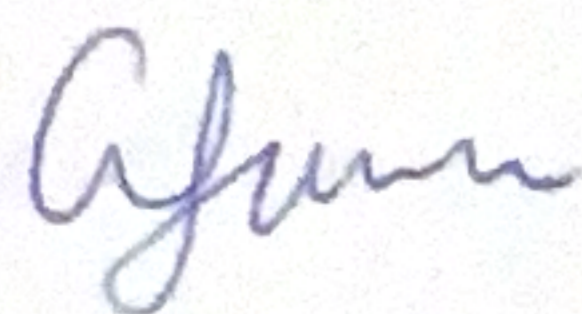
Signed:

Treasurer:



(Mark Torbitt)

Secretary:



(Gemma Fenton)

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Annual return

Friends of Ballycarry Primary School
Independent Examiner Report

Independent examiner's report to the charity trustees of 'Friends of Ballycarry Primary School':
I report on the accounts of the Trust for the year ended 31st August 2024, which are set out on the account summary sheet.

Respective responsibilities of charity trustees and examiner:

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008. It is my responsibility to:

- examine the accounts under section 65 of the Charities Act.
- follow the procedures laid down in the general Directions given by the Commission under section 95(9)(b) of the Charities Act
- state whether particular matters have come to me attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act.
2. That the accounts do not accord with those accounting records.
3. That the accounts do not comply with the accounting requirements of the Charities Act.
4. That there is further information needed for a proper understanding of the accounts to be reached.

(CCNI ARR07 – supporting document 5 August 2016)

Independent Examiner's Statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: *E Russell*

Relevant professional qualification or body: *B.Ed Q.U.B.*

Address: *34B Manse Road, Ballycarry, BT38 9HW*

Date:

Signed: *E Russell*

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Accounts

Friends of Ballycarry Primary School (NIC 101745)

Treasurer's Report 2022/23 (1st Sept 2022 - 31st Aug 2023)

	Opening Cash in Hand:	£21.11	
	Opening Cash in Bank Account:	£5,253.35	
Opening Balance:		£5,274.46	
	In	Out	Profit/Loss
Christmas Fair	£855.27	£0.00	£855.27
Pancakes on Shrove Tuesday	£86.00	£25.29	£60.71
Smartie 20p collection boxes	£301.00	£3.99	£297.01
Sports Day Stall	£140.50	£0.00	£140.50
Summer Raffles, Tombola & Party	£441.10	£60.21	£380.89
Quiz Night	£690.00	£0.00	£690.00
EasyFundraising	£15.76	£0.00	£15.76
Total Profit from Fundraising			£2440.14
Other Expenses:			
PTA Membership Fee (Incl. Insurance, Jan'23)		£100.00	
Accountant Verification Fee		£20.00	
Ballot Books		£5.67	
		£125.67	
Donations to School:			
School Fund (Dec'22)		£1000.00	
School Fund (Jan'23) Outdoor Furniture		£1000.00	
School Fund (Feb'23) 1 st Aid Training		£1000.00	
Total Donations to School		£3000.00	
TOTAL Other Expenses & Outgoing Donations:		£3125.67	
CLOSING Balance:		£4588.93	
	Closing Cash in hand:	£92.16	
	Closing Cash in Bank Account:	£4496.77	

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Friends of Ballycarry Primary School (NIC 101745)

Statement of Assets and Liabilities – Year Ended 31st August 2023

Funds Reconciliation

Bank & Cash Balances

Cash in Bank Account £4494.77

Cash in Hand £92.16

Total cash at bank & in hand 31.08.23 £4588.93

Other Assets: NONE

Liabilities: NONE

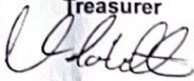
Approved by the trustees on 14th September 2023 and signed on their behalf by:

Mark Torbitt

Catherine Caldwell

Treasurer

Chairperson



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Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Annual report

**ANNUAL TRUSTEE REPORT
for 'The Friends of Ballycarry Primary School'**

N.I. Charity Commission Number: 101745

Financial Year: 1st September 2022 - 31st August 2023

Charity Purpose: Improved relationships between home and school:

The benefit which flows from this purpose includes funding for additional resources for the school and links built with the local community. This is demonstrated through having an active PTA that works in partnership with the school and engages parental support.

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We raise funds for Ballycarry Primary School by organizing events.

Summary of the year:

Parents, guardians and the extended community were encouraged to support the work of the charity and have done so in a number of ways this year, such as:

- Donating items to the school (tissues, anti-bacterial wipes, cleaning cloths, pencils, etc.)
- Supporting fundraising activities.
- Signing up to 'Easyfundraising' to raise funds via this when shopping on-line.

We believe the community aspect is a hugely important part of the work of this charity in the development of the children and the building of relationships & sense of belonging.

The group raised £2440.14 in the 2022/23 year with the most successful fundraising, in monetary terms, coming from the Christmas Fair, Quiz Night and smartie box collection of 20ps:

- **Christmas Fair** – Ballot for a Christmas Hamper & Cake, supplied by committee members & parents. The fair included a Santa grotto and stalls included crafts made by the children, bottle & chocolate tombolas, teddy rehoming, lucky dip, pancakes, home baked goods, teas, etc.
- **Smartie Tube collection of 20ps** – 'We've given you these Smarties to eat, But the empty tube you must keep, For every task done earn 20p, It's up to you to earn your fee, Fill up your tube right to the top, Return & we'll add up the lot' was both an easy fundraiser to facilitate & welcomed by many parents/guardians as way to encourage the children to do their chores, etc. A draw of the returned tubes was made at the end with a pupil winning the cuddly toy.
- **Quiz Night** – Held in the local village pub on 28th July raised £690 with 11 teams taking part & a raffle run on the night.
- **Summer Party, Hampers & Choc Tombola** – Run as an end of year celebration in June 2023 this was as much about giving the children a good send off for the summer as it was to raise funds for next year.
- **Pancakes on Shrove Tuesday** – A group of parents spent the morning in the school making fresh pancakes for all the children. It may not be a huge fundraiser but it's always a hit with the kids!
- **Sports Day Stall** – The stall offered refreshments of bacon baps, tea/coffee/water & cakes/biscuits kindly donated by parents & a local shop during a beautiful sunny sports day at the school.

Several donations were made to the school throughout the 2022/23 year, totalling £3000, for items such as outdoor furniture and 1st aid training.

The closing balance at the end of the year was £4588.93. Please see the Treasurer's Report for the breakdown of income and expenditure.

Signed:

Treasurer:



(Mark Torbitt)

Chairperson:

C. Caldwell

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(Catherine Caldwell)

Friends of Ballycarry Primary School

Northern Ireland - Charity number 101745

Annual return

Friends of Ballycarry Primary School
Independent Examiner Report

Independent examiner's report to the charity trustees of 'Friends of Ballycarry Primary School':
I report on the accounts of the Trust for the year ended 31st August 2023, which are set out on the account summary sheet.

Respective responsibilities of charity trustees and examiner:

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008. It is my responsibility to:

- examine the accounts under section 65 of the Charities Act.
- follow the procedures laid down in the general Directions given by the Commission under section 95(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act.
2. That the accounts do not accord with those accounting records.
3. That the accounts do not comply with the accounting requirements of the Charities Act.
4. That there is further information needed for a proper understanding of the accounts to be reached.

(CCNI ARR07 – supporting document 5 August 2016)

Independent Examiner's Statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: *Alana King*

Relevant professional qualification or body: *Accounting Technicians Ireland*

Address: *6 Lindera Crescent, Larne*

Date: *29/3/2024*

Signed:

Alana King