

# The Oak Partnership

Northern Ireland · Charity number 101122

## Details

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**Status** Received

**Registered** 2015-02-23

**Register** [View on the Charity Commission for Northern Ireland register](#)

## Contact

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**Address** 76 Gilnahirk Road  
Belfast  
BT5 7dj  
BT5 7DJ

**Phone** 02890402406

## Activities

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**Purposes:** The Project is established to advance education and the promotion of health and well-being and to promote the benefit of children, young people and adults (the beneficiaries) in Clarawood Community and surrounding areas in Belfast (hereinafter called the "area of benefit") and to educate and assist such young people through their leisure-time activities so as to develop their physical, mental and spiritual capacities that they may grow to full maturity as individuals and members of society and so that their conditions of life may be improved and in particular: - to maintain and manage a centre in the area of benefit for activities promoted by the association (hereinafter called "the Centre").

**What the charity does:** The advancement of education, The advancement of citizenship or community development

**How the charity works:** Advice/advocacy/information, Community development, Education/training, Medical/health/sickness, Relief of poverty, Youth development

**Who the charity helps:** Children (5-13 year olds), General public, Older people, Parents, Women, Youth (14-25 year olds)

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£5,723	£8,637	£0	0

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# Trustees

Name	Role	Appointed
Ross Hart		
Sam Lamont		

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Accounts

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## INCOME &amp; EXPENDITURE ACCOUNT

For the year ended 31 March 2025

	Note	<u>2025</u>	<u>2024</u>
<b>INCOME</b>			
Donations	2	5,711	5,972
Interest		12	14
Other Income	3	0	3,000
		<u>5,723</u>	<u>8,986</u>
<b>EXPENDITURE</b>			
Women's Group Expenses		3,829	3,855
Insurance		1,793	1,786
Legal Fees		-	-
Light & Heat		1,157	(2,082)
Bank Charges		34	99
Water Rates		283	169
TV Licence		163	159
Repairs and Renewals		94	-
Cleaning		1,111	780
Other		174	-
		<u>8,637</u>	<u>4,766</u>
<b>SURPLUS/(DEFICIT) for the year</b>		<u>(2,914)</u>	<u>4,219</u>



**BALANCE SHEET**

As at 31 March 2025

	<u>2025</u>	<u>2024</u>
<b>FIXED ASSETS</b>		-
		-
<b>CURRENT ASSETS</b>		
Cash at Bank & in Hand	6,937	9,677
Accounts Receivable	92	92
Presbyterian Mutual Society	-	174
	<u>7,029</u>	<u>9,943</u>
<b>CURRENT LIABILITIES</b>		
Creditors	-	-
<b>NET ASSETS</b>	<u>7,029</u>	<u>9,943</u>
Represented by:		
<b>RESERVES</b>		
Balance 01/04/2024	9,943	5,724
Surplus/(deficit) for the year	(2,914)	4,219
Balance 31/03/2025	<u>7,029</u>	<u>9,943</u>

*S. Stewart*  
Chairman

30th September 2025  
Date

*Chris Shaw*  
Treasurer

01/10/2025  
Date



## NOTES TO THE FINANCIAL STATEMENTS

for the year ended 31 March 2025

**1 ACCOUNTING POLICIES****Basis of preparation**

The financial statements have been prepared under the historical cost convention.

The accounting policies adopted have been applied consistently in dealing with items which are considered material in relation to the company's financial statements

**2 DONATIONS**

	<u>2025</u>	<u>2024</u>
Orangefield P. C.	5,491	5,852
Personal & Anonymous donations	120	120
Oak EBAF Grant	100	-
	<b>5,711</b>	<b>5,972</b>

**3 OTHER INCOME**

Belfast City Council Grants	-	3,000
	-	3,000

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Accounts

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**INCOME & EXPENDITURE ACCOUNT**

**For the year ended 31 March 2024**

	Note	<u>2024</u>	<u>2023</u>
<b>INCOME</b>			
Donations	2	5,972	5,580
Interest		14	10
Other Income	3	3,000	2,300
		<u>8,986</u>	<u>7,890</u>
<b>EXPENDITURE</b>			
Women's Group Expenses		3,855	2,471
Insurance		1,786	1,414
Legal Fees		-	645
Light & Heat	4	(2,082)	4,758
Bank Charges		99	94
Water Rates		169	384
TV Licence		159	159
Repairs and Renewals		-	-
Cleaning		780	921
		<u>4,766</u>	<u>10,848</u>
<b>SURPLUS/(DEFICIT) for the year</b>		<u>4,219</u>	<u>(2,957)</u>



**BALANCE SHEET**

As at 31 March 2024

	<u>2024</u>	<u>2023</u>
<b>FIXED ASSETS</b>	-	-
	<hr/>	<hr/>
	-	-
	<hr/>	<hr/>
<b>CURRENT ASSETS</b>		
Cash at Bank & in Hand	<b>9,677</b>	5,457
Accounts Receivable	<b>92</b>	92
Presbyterian Mutual Society	<b>174</b>	174
	<hr/>	<hr/>
	<b>9,943</b>	5,724
<b>CURRENT LIABILITIES</b>		
Creditors	-	-
	<hr/>	<hr/>
<b>NET ASSETS</b>	<b>9,943</b>	5,724
Represented by:		
<b>RESERVE S</b>		
Balance 01/04/2023	<b>5,724</b>	8,681
Surplus/(deficit) for the year	<b>4,219</b>	(2,957)
	<hr/>	<hr/>
Balance 31/03/2024	<b>9,943</b>	5,724
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\_\_\_\_\_  
Chairman

Sam Lamont

\_\_\_\_\_  
Date

26/01/2025

\_\_\_\_\_  
Treasurer  
Emily Shaw

\_\_\_\_\_  
Date  
26/01/2025



## NOTES TO THE FINANCIAL STATEMENTS

for the year ended 31 March 2024

**1 ACCOUNTING POLICIES****Basis of preparation**

The financial statements have been prepared under the historical cost convention. The accounting policies adopted have been applied consistently in dealing with items which are considered material in relation to the company's financial statements.

<b>2 DONATIONS</b>	<b><u>2024</u></b>	<b><u>2023</u></b>
Orangefield P. C.	5,852	4,960
Personal & Anonymous donations	120	620
	<u>5,972</u>	<u>5,580</u>
<b>3 OTHER INCOME</b>		
Belfast City Council Grants	3,000	2,300
	<u>3,000</u>	<u>2,300</u>

**4. Light & Heat**

The light & heat balance includes £2,961.92 repaid by PowerNI on 02/10/2023 for amounts overpaid on Tenants Hall.

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Annual report

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THE OAK PARTNERSHIP

Charity Commission for Northern Ireland NIC101122

Registered with The Charity Commission for Northern Ireland NIC101122

To develop within the Oakwood Community a place of hope, equality and opportunity where through Christ's love by practical action, people will be supported and encouraged to reach their full social, spiritual and intellectual potential.

THE OAK PARTNERSHIP

ACCOUNTS FOR THE YEAR ENDED

31st MARCH 2024



the oak  
community  
centre

**THE OAK PARTNERSHIP**

Registered with The Charity Commission for Northern Ireland NIC101122

*To develop within the Clarawood Community a place of hope, equality and opportunity where through Christ's love by practical action, people will be supported and encouraged to reach their full social, spiritual and intellectual potential.*





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**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Annual return

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## **Independent examiner's report to the Trustees of The Oak Partnership.**

I report on the accounts of the organisation for the year ended 31 March 2024

### **Respective responsibilities of the Trustees and the Examiner**

The charity's Trustees are responsible for the preparation of the accounts.

The charity's Trustees consider that an audit is not required for this year under Section 65 (2) of the Charities Act (Northern Ireland) 2008 (The Charities Act) or under Regulation 10 (1) (d) of The Charities Accounts (Scotland) Regulations 2006 (the 2006 Accounts Regulations) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under Section 65 of the Charities Act
- to follow the procedures laid down in the general directions given by the Charity Commission for Northern Ireland under Section 65 (9) (b) of the Charities Act
- to state whether particular matters have come to my attention.

### **Basis of the Independent Examiner's Report**

I have examined your charity accounts as required under Section 65 of the Charities Act and my examination was carried out in accordance with the general directions given by the Charity Commission for Northern Ireland under Section 65 (9) (b) of the Charities Act.

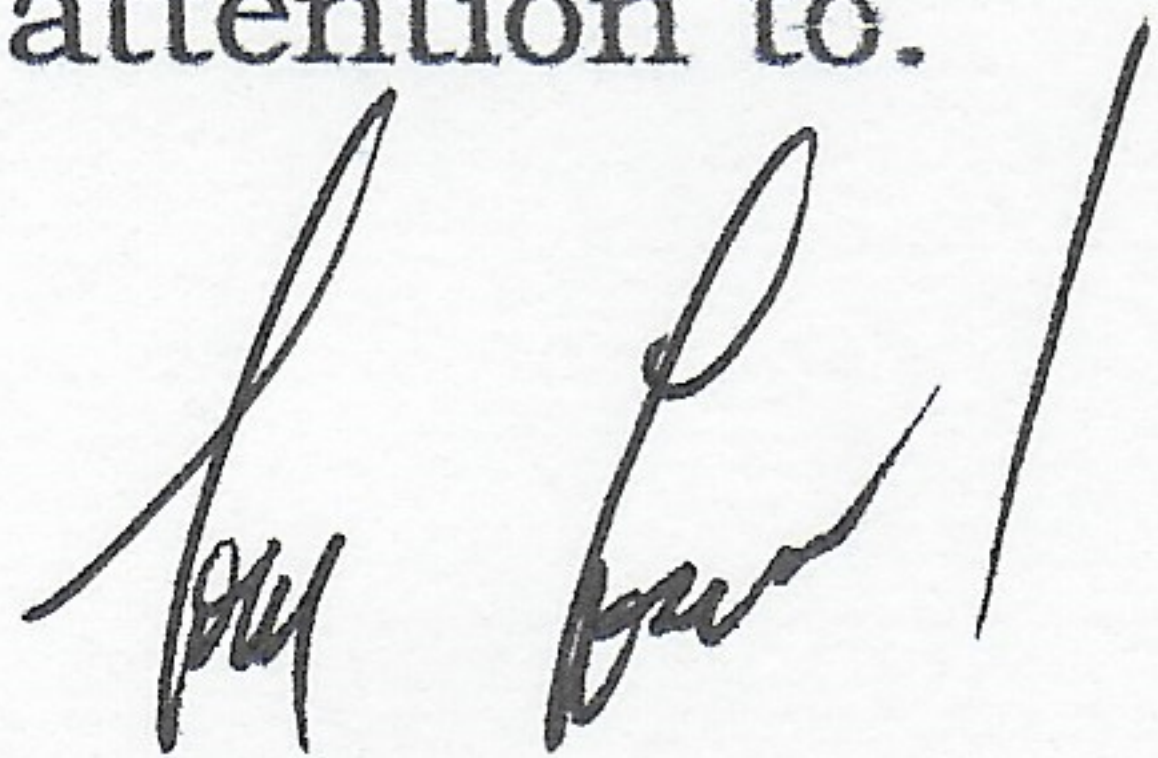
My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as Trustees concerning any such matters.

My role as Examiner is to state whether any material matters have come to my attention giving me cause to believe:

1. that the accounting records were not kept in accordance with Section 63 of the Charities Act.
2. that the accounts do not accord with those accounting records.
3. that the accounts do not comply with the accounting requirements of the Charities Act
4. that there is further information needed for a proper understanding of the accounts to be reached.

### **Independent Examiner's Statement**

I have completed my examination and have no concerns in respect of matters (1) to (4) listed above and in connection in following the directions of the Charity Commission for Northern Ireland have found no matters that would require drawing your attention to.



**Tom Coard B Sc. (Open) Dip. Mgt.**  
**35 Carrowreagh Park**  
**Dundonald**  
**Belfast**  
**BT16 1TN**

**29 January 2025**

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Accounts

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**THE OAK PARTNERSHIP**

Registered with The Charity Commission for Northern Ireland NIC101122

**INCOME & EXPENDITURE ACCOUNT****For the year ended 31 March 2023**

	Note	<u>2023</u>	<u>2022</u>
<b>INCOME</b>			
Donations	2	5,580	4,445
Interest		10	14
Other Income	3	2,300	3,000
		<u>7,890</u>	<u>7,459</u>
<b>EXPENDITURE</b>			
Women's Group Expenses		2,471	1,692
Insurance		1,414	1,890
Legal		645	-
Fees			
Light & Heat		4,758	1,877
Bank Charges		94	94
Water Rates		384	326
TV Licence		159	159
Repairs and Renewals		-	156
Cleaning		921	390
		<u>10,848</u>	<u>6,584</u>
<b>SURPLUS/(DEFICIT) for the year</b>		<u>(2,957)</u>	<u>874</u>

**THE OAK PARTNERSHIP**

Registered with The Charity Commission for Northern Ireland NIC101122



**BALANCE SHEET**

**As at 31 March 2023**

	<u>2023</u>	<u>2022</u>
<b>FIXED ASSETS</b>	74,908	74,908
Less: Monies received for the building project and written off.	<u>74,908</u>	<u>74,908</u>
	-	-
<b>CURRENT ASSETS</b>		
Cash at Bank & in Hand	5,457	7,541
Accounts Receivable	92	92
Presbyterian Mutual Society	174	174
	<u>5,724</u>	<u>7,807</u>
<b>CURRENT LIABILITIES</b>		
Creditors	-	-
	<u>5,724</u>	<u>7,807</u>
<b>NET ASSETS</b>	<u>5,724</u>	<u>7,807</u>
Represented by:		
<b>RESERVES</b> Balance 01/04/2022	8,681	7,807
Surplus/(deficit) for the year	<u>(2,957)</u>	<u>874</u>
Balance 31/03/2023	<u>5,724</u>	<u>8,681</u>

Sheen  
Chairman

28/1/2024  
Date

H. Gahan  
Treasurer

28/01/2024  
Date

# THE OAK PARTNERSHIP

Registered with The Charity Commission for Northern Ireland NIC101122



## NOTES TO THE FINANCIAL STATEMENTS

for the year ended 31 March 2023

### 1 ACCOUNTING POLICIES

#### Basis of preparation

The financial statements have been prepared under the historical cost convention. The accounting policies adopted have been applied consistently in dealing with items which are considered material in relation to the company's financial statements.

	<u>2023</u>	<u>2022</u>
<b>2 DONATIONS</b>		
Orangefield P. C.	4,960	4,325
Belfast YMCA	-	-
Personal & Anonymous donations	620	120
	<u>5580</u>	<u>4,445</u>
<b>3 OTHER INCOME</b>		
Belfast City Council Grants	2,300	3,000
	<u>2,300</u>	<u>3,000</u>

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Annual report

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**THE OAK PARTNERSHIP**

Registered with The Charity Commission for Northern Ireland NIC101122

# **THE OAK PARTNERSHIP**

## **ACCOUNTS FOR THE YEAR ENDED**

**31st MARCH 2023**



**the oak  
community  
centre**

**THE OAK PARTNERSHIP**

**Registered with The Charity Commission for Northern Ireland NIC101122**

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# THE OAK PARTNERSHIP

Registered with The Charity Commission for Northern Ireland NIC101122



## MANAGEMENT COMMITTEE AND OTHER INFORMATION

The Charity Commission for NI

- Registration No. NIC101122

Charity Tax - Registration No. XR88464

### Management Committee

Samuel Lamont

Ross Hart

Gary Ball

David Mitchell

Ann Coard

Florence Jay

Laura Graham

Secretary Alan Dawson

### Bankers

Danske Bank

Donegal Square West

Belfast

BT1 6JS



## **MANAGEMENT COMMITTEE'S REPORT**

For the year ended 31 March 2023

The Management Committee present their report and financial statements for the year ended 31 March 2023..

### **Management Committee**

As listed on page 2

In accordance with the Constitution, the Committee Members retire at the AGM and, being eligible, offer themselves for re-election.

### **Objects**

To develop within the Clarawood Community a place of hope, equality and opportunity where through Christ's love by practical action, people will be supported and encouraged to reach their full social, spiritual and intellectual potential.

### **Review of Activities**

The work in the Clarawood Estate continued during the year with the Ladies Group continuing to strengthen. The Youth programme with the assistance of Orangefield Presbyterian Church Staff and the Education Authority was re-established and is thriving

The Management Committee is indebted to the Ladies Committee for all of their hard work in the year, and to all of our volunteers for their commitment.

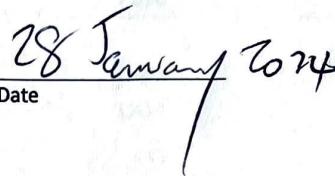
We remain grateful to our partners, Orangefield Presbyterian Church for their continuing support.



**AUDITOR'S REPORT**

I confirm that I have examined the accounts of The Oak Partnership for the year ended 31 March 2023, set out on pages 5 and 6, and confirm in my opinion these correctly reflect the Income and Expenditure for the year ended 31 March 2023 and the Balance Sheet as at that date

  
\_\_\_\_\_  
Auditor

  
\_\_\_\_\_  
Date

**The Oak Partnership**

Northern Ireland - Charity number 101122

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# Annual return

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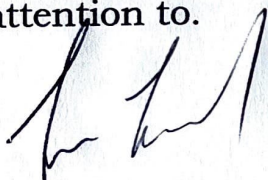
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**Tom Coard**  
**35 Carrowreagh Park**  
**Dundonald**  
**Belfast**  
**BT16 1TN**

**28 January 2024**