

PTA Friends School Lisburn

Report of the Trustees for the Year Ended 31 July 2024

The trustees present their report with the financial statements of the charity for the year ended 31 July 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

The PTA Annual General Meeting will be held on Saturday 19 October at 08.45am in the Sports Hall.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The purposes of the PTA Charity are to advance the education of the pupils at Friends' School Lisburn by supplying and assisting in the provision of facilities for education at the School. This includes the organisation of social and other events to promote good relations between staff and parents and the promotion of the wellbeing of pupils.

The trustees would like to thank all members of the PTA for their assistance over the year, a special mention goes to the secretarial, maintenance and catering staff who year on year go out of their way to make things happen for us. We do appreciate your efforts.

FINANCIAL REVIEW

Financial position

During the financial year the charity made a deficit of £(9,881) in the previous year a surplus of £30,138.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The constitution was adopted at the AGM held on 15 September 2016.

The affairs of the PTA are managed by the Trustees who are elected annually at the AGM and the President of the Association the School Principal.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Recruitment and appointment of new trustees

At the 2022/23 AGM on 21 October 2023, the following Trustees were elected for the Year 2023/2024 and will remain in post until the AGM on 19 October 2024.

Therefore, those elected as Trustees are:

Parent Representatives:

Anita Brankin
Andrea Cochrane
Joanna Curry
Aine Grehan-Neeson
Barry Mageean
Lucy McClusker
Lorraine McCourt
Caroline Reid
Judith Rowan
Andrea Strong
Lesley Wilson

Teacher Representatives:

Kathryn Archbold
Niamh Blakeman
Craig Cunningham
Ruth Watson

The following office bearers were elected:

Chair - Barry Mageean . Proposed: Kathryn Archbold. Seconded: Joanna Curry.
Treasurer - Lesley Wilson. Proposed: Barry Mageean. Seconded: Lorraine Mc Court.
Secretary - No nominations at AGM. Joanna Curry elected unanimously at a later meeting.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

101091

Principal address

C/o Ms Lesley Wilson
Culbawn
30 Antrim Road
Lisburn
Co. Antrim
BT28 3DH

PTA Friends School Lisburn

Report of the Trustees
for the Year Ended 31 July 2024

Trustees

Ms K Archbold
M Grimley
B Mageean
Ms J Rowan
Miss N Blakeman
Ms R Bell
Ms A Brankin
Ms L McClusker
Ms L McCourt
Ms C Reid
Ms L Wilson
C Cunningham

Independent Examiner

ASC Wylie UBU Ltd
Qualified Accountants, Tax & Business Advisors
7 Lisburn Street
Royal Hillsborough
Co. Down
BT26 6AB

Approved by order of the board of trustees on 19th Oct 24 and signed on its behalf by:



Ms K Archbold - Trustee