

PTA Friends School Lisburn

Report of the Trustees for the Year Ended 31 July 2023

The trustees present their report with the financial statements of the charity for the year ended 31 July 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

The PTA Annual General Meeting will be held on Saturday 21 October at 9.15am in the Sports Hall.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The purposes of the PTA Charity are to advance the education of the pupils at Friends' School Lisburn by supplying and assisting in the provision of facilities for education at the School. This includes the organisation of social and other events to promote good relations between staff and parents and the promotion of the wellbeing of pupils.

The trustees would like to thank all members of the PTA for their assistance over the year, a special mention goes to the secretarial, maintenance and catering staff who year on year go out of their way to make things happen for us. We do appreciate your efforts.

FINANCIAL REVIEW

Financial position

During the financial year the charity made a surplus £30,138 in the previous year £4,416.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The constitution was adopted at the AGM held on 15 September 2016.

The affairs of the PTA are managed by the Trustees who are elected annually at the AGM and the President of the Association the School Principal.

PTA Friends School Lisburn

Report of the Trustees
for the Year Ended 31 July 2023

STRUCTURE, GOVERNANCE AND MANAGEMENT

Recruitment and appointment of new trustees

At the 2021/22 AGM on 22 October 2022, the following Trustees were elected for the Year 2022 / 2023 and will remain in post until the AGM on 21 October 2023.

Therefore, those elected as Trustees are:

Parent Representatives:

Ruth Bell
Anita Brankin
Martin Grimley
Barry Mageean
Lucy McClusker
Lorraine McCourt
Caroline Reid
Judith Rowan
Lesley Wilson

Teacher Representatives:

Kathryn Archbold
Niamh Blakeman
Craig Cunningham

One additional Parent representatives joined as Trustees during the year. This was:
Andrea Duncan

The following office bearers were elected:

Chair - Barry Mageean . Proposed: Martin Grimley. Seconded: Kathryn Archbold.
Treasurer - Lesley Wilson. Proposed: Martin Grimley. Seconded: Judith Rowan.
Secretary - Martin Grimley. Proposed: Niamh Blakeman. Seconded: Kathryn Archbold.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number
101091

Principal address

C/o Ms Lesley Wilson
Culbawn
30 Antrim Road
Lisburn
Co. Antrim
BT28 3DH

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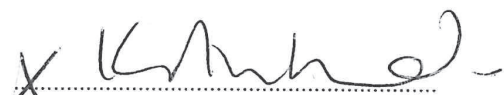
Trustees

Ms K Archbold
Ms F Butterly (resigned 22/10/2022)
M Grimley
B Mageean
Ms M Morgan (resigned 22/10/2022)
G Kerr (resigned 22/10/2022)
Ms R Collins (resigned 22/10/2022)
Ms J Rowan
Miss N Blakeman
Ms R Bell (appointed 22/10/2022)
Ms A Brankin (appointed 22/10/2022)
Ms L McClusker (appointed 22/10/2022)
Ms L McCourt (appointed 22/10/2022)
Ms C Reid (appointed 22/10/2022)
Ms L Wilson (appointed 22/10/2022)
C Cunningham (appointed 22/10/2022)

Independent Examiner

ASC Wylie UBU Ltd
Qualified Accountants, Tax & Business Advisors
7 Lisburn Street
Royal Hillsborough
Co. Down
BT26 6AB

Approved by order of the board of trustees on 21 Oct 2023 and signed on its behalf by:


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Ms K Archbold - Trustee