

Friends of Abbey PTA

Northern Ireland · Charity number 100978

Details

Status	Received
Registered	2014-10-09
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	C/O Friends Of Abbey Pta Abbey Primary School 90 Movilla Road Newtownards County Down BT23 8rq BT23 8RQ
Phone	02891 819141
Email	friendsofabbeypta@gmail.com
Website	http://friendsofabbeypta.org.uk

Activities

Purposes: The purpose of the Association ('the Purposes') is to advance the education of pupils in the school in particular by: Developing effective relationships between the staff, parents and others associated with the school; Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

What the charity does: The advancement of education

How the charity works: General charitable purposes

Who the charity helps: Children (5-13 year olds), Preschool (0-5 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2024-10-01	£10,547	£12,488	£0	0

Trustees

Name	Role	Appointed
Emma Mearns		
Jonathan Manning		
Rachael Fyans		
Tori Mcclelland		

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Accounts

Receipts and payments accounts

For the period from	02/10/2023	To	01/10/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & gift aid			-	-	94
Fundraising activities	10,547	-	-	10,547	6,167
Grants			-	-	2,556
			-	-	-
			-	-	-
			-	-	-
			-	-	-
A1 Sub total (Gross income for the Annual Return)	10,547	-	-	10,547	8,817
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	10,547	-	-	10,547	8,817
A3 Payments					
Cost of fundraising events	2,335		-	2,335	1,658
Other costs	10,000	-	-	10,000	1,334
insurance	153	-	-	153	11,516
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
A3 Sub total	12,488	-	-	12,488	14,508
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	12,488	-	-	12,488	14,508
Net of receipts/(payments)	- 1,941	-	-	- 1,941	- 5,691
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,225	-	-	3,225	8,916
Cash funds this year end	1,284	-	-	1,284	3,225

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	1,284	-	-	1,284	3,036
		-	-	-	-	189
		-	-	-	-	-
	Total cash funds	1,284	OK	OK	1,284	3,225
	<small>(agree balances with receipts and payments accounts)</small>					

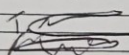
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total		-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 Tori McClelland
 Rachael Fyans

Date of approval
 24/07/2025
 24/07/2025

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Accounts

Friends of Abbey PTA	NIC100578	
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Receipts and payments accounts

For the period from	01/10/2022	To	01/10/2023	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & gift aid	94	-	-	94	2,454
Fundraising activities	6,167	-	-	6,167	9,291
Grants	300	2,256	-	2,556	1,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	6,561	2,256	-	8,817	12,745
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	6,561	2,256	-	8,817	12,745
A3 Payments					
Cost of fundraising events	658	1,000	-	1,658	4,513
Other costs	77	1,257	-	1,334	188
Donation	10,300	1,216	-	11,516	8,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	11,035	3,473	-	14,508	12,701
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	11,035	3,473	-	14,508	12,701
Net of receipts/(payments)	- 4,474	- 1,217	-	- 5,691	44
A5 Transfers between funds	1	1	-	-	-
A6 Cash funds last year end	7,700	1,216	-	8,916	8,872
Cash funds this year end	3,225	-	-	3,225	8,916

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	3,036	-	-	3,036	7,864
	Petty cash	189	-	-	189	1,052
		-	-	-	-	-
	Total cash funds	3,225	-	-	3,225	8,916
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Total	-	-	-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
	Total		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total		-	-

Categories	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
				-	-
	Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 Justine Thompson
 Victoria McClelland

Date of approval
 30/7/24
 30/7/24

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Annual report

Friends of Abbey PTA
Charity Registration Number NIC100978
Trustees' Annual Report for the year ended 1 October 2023

The Trustees present their report of the charity for the year ended 1 October 2023.

Reference and administrative details

Trustees

The following individuals were the charity trustees on the date the report was approved:

J Manning
V McClelland
E Mearns
J Thompson

The following individuals served as charity trustees during the year:

J Manning
J Martin (resigned 18/10/2023)
E Mearns
J Thompson
V McClelland

Principal charity address

C/O Friends of Abbey PTA
Abbey Primary School
90 Movilla Road
Newtownards
Co Down
BT23 8RQ

Governance

Governing Document

The Charity was registered with the Charity Commission for Northern Ireland on 9 October 2014. It is governed by a constitution adopted on 2 October 2014.

Objectives and activities

The purpose of the charity is to advance the education of pupils in the school in particular by:

- Developing effective relationships between the staff, parents and others associated with the school;
- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Friends of Abbey PTA
Charity Registration Number NIC100978
Trustees' Annual Report for the year ended 1 October 2023

Objectives and activities (continued)

During the year the charity organised a number of events in order to achieve their charitable purposes. The committee organised a 'Colour Hamper' for the Christmas ballot this year, with donations from the parents, 17 Hampers were included with a number of prizes donated by local businesses, this was a great success and well received by all. To help parents out while the cost of living is rising, we gathered pre-loved Christmas jumpers before Christmas Jumper Day and made these available with an optional donations box, we felt this really helped parents out during an expensive time of the year. Our Spring Fair this year was a huge event within the school and the committee put in every effort to ensure a good time for all, this was a very successful event and is always well received.

Achievements and Performance

Usually the school have a 'wish list' of items that they would like to purchase. The PTA were able to provide additional funding of over £11,500 towards these extra resources not provided for by the school budget. These resources are used to compliment the curriculum and make our children's learning experience more fulfilling and exciting,

PTA events not only raise funds, but also promote a positive presence within the community and bring a feeling of togetherness within the school.

Public Benefit Statement

In setting objectives and planning activities for the year the Trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit and are confident that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Financial Review

In the financial year from 2 October 2022 to 1 October 2023, the charity had an income of £8,817, an expenditure of £14,508 and a closing reserves balance of £3,225.

Reserves Policy

The Charity does not have a reserves policy. It strives to annually fulfil its purposes by financially supporting the school with funds to purchase resources for the educational needs and advancement of all the pupils of the school whilst strategically retaining sufficient reserves to cover the initial expenses to future planned events.

Signed on behalf of the trustees



J Thompson

Approved by the Trustees on 30 July 2024

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Annual return

INDEPENDENT EXAMINER'S REPORT TO THE CHARITY TRUSTEES OF FRIENDS OF ABBEY PTA

I report on the accounts of Friends of Abbey PTA for the year ended 1 October 2023 as attached.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of Independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: Ms Emma Townsend (Independent Examiner)

Signature:



Address: 7 Lewis Park, Belfast, BT4 1FE

Date: 30 July 2024

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Accounts

Receipts and payments accounts

For the period from	02/10/2021	To	01/10/2022	
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & gift aid	1,238	1,216	-	2,454	4,325
Fundraising activities	9,291	-	-	9,291	8,069
Grants	-	1,000	-	1,000	899
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A1 Sub total (Gross income for the Annual Return)	10,529	2,216	-	12,745	13,293
A2 Asset and investment sales (see tables 1 and 2 in section 7 of the guidance).					
	-	-	-	-	-
	-	-	-	-	-
A2 Sub total	-	-	-	-	-
Total receipts	10,529	2,216	-	12,745	13,293
A3 Payments					
Cost of fundraising events	3,513	1,000	-	4,513	4,189
Other costs	188	-	-	188	179
Donation	8,000	-	-	8,000	5,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Sub total	11,701	1,000	-	12,701	9,368
A4 Asset and investment purchases (see tables 1 and 2 in section 7 of the guidance)					
	-	-	-	-	-
	-	-	-	-	-
A4 Sub total	-	-	-	-	-
Total payments	11,701	1,000	-	12,701	9,368
Net of receipts/(payments)	- 1,172	1,216	-	44	3,925
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,872	-	-	8,872	4,947
Cash funds this year end	7,700	1,216	-	8,916	8,872

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B1 Cash funds	Current account	6,648	1,216	-	7,864	8,177
	Petty cash	1,052	-	-	1,052	695
		-	-	-	-	-
	Total cash funds	7,700	1,216	-	8,916	8,872
	(agree balances with receipts and payments account(s))	OK	OK	OK	OK	OK

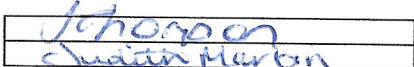
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	Total funds to nearest £	Last year to nearest £
B2 Other monetary assets		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
				Total	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B3 Investment assets			-	-	-
			-	-	-
			-	-	-
			-	-	-
		Total	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)	Last year
B4 Assets retained for the charity's own use			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			Total	-	-

	Details	Fund to which liability relates	When due (optional)	Amount due (optional)	Last year
B5 Liabilities				-	-
				-	-
				-	-
				-	-
			Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name
 Justine Thompson
 Judith Martin

Date of approval
 31/7/23
 31/7/23

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Annual report

Friends of Abbey PTA
Charity Registration Number NIC100978
Trustees' Annual Report for the year ended 1 October 2022

The Trustees present their report of the charity for the year ended 1 October 2022.

Reference and administrative details

Trustees

The following individuals were the charity trustees on the date the report was approved:

J Manning
J Martin
V McClelland
E Mearns
J Thompson

The following individuals served as charity trustees during the year:

J Manning
J Martin
E Mearns
D Taylor
J Thompson

Principal charity address

C/O Friends of Abbey PTA
Abbey Primary School
90 Movilla Road
Newtownards
Co Down
BT23 8RQ

Governance

Governing Document

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Objectives and activities

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- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Friends of Abbey PTA

Charity Registration Number NIC100978

Trustees' Annual Report for the year ended 1 October 2022

Objectives and activities (continued)

During the year the charity organised a number of events in order to achieve their charitable purposes. Due to COVID restrictions within the year we ran events such as a movie day during school hours, a Christmas Ballot, and a clothing collection. Our main focus in the latter part of the year was on getting back to face-to-face events after the lifting of restrictions. The committee organised a very successful and much enjoyed Spring Fair and P7 Disco.

Achievements and Performance

Usually the school have a 'wish list' of items that they would like to purchase. The PTA were able to provide additional funding towards these extra resources not provided for by the school budget. These resources are used to compliment the curriculum and make our children's learning experience more fulfilling and exciting,

PTA events not only raise funds, but also promote a positive presence within the community and bring a feeling of togetherness within the school.

Public Benefit Statement

In setting objectives and planning activities for the year the Trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit and are confident that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Financial Review

In the financial year from 2 October 2021 to 1 October 2022, the charity had an income of £12,745 and an expenditure of £12,701 resulting in a closing reserves balance of £8,916.

Reserves Policy

The Charity does not have a reserves policy. It strives to annually fulfil its purposes by financially supporting the school with funds to purchase resources for the educational needs and advancement of all the pupils of the school whilst strategically retaining sufficient reserves to cover the initial expenses to future planned events.

Signed on behalf of the trustees



J Thompson

Approved by the Trustees on 31 July 2023

Friends of Abbey PTA

Northern Ireland - Charity number 100978

Annual return

INDEPENDENT EXAMINER'S REPORT TO THE CHARITY TRUSTEES OF FRIENDS OF ABBEY PTA

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- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of Independent examiner's report

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My examination included a review of accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

Name: Mr Liam McSorley (Independent Examiner)

Signature:



Address: 12 Windermere Avenue, Four Winds, Belfast, BT8 6SZ

Date: 31 July 2023