

Crossmaglen U3A

Northern Ireland · Charity number 100965

Details

Status Received

Registered 2014-12-23

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 64 Cullaville Road
Crossmaglen
Newry
County Down
BT35 9ag
BT35 9AG

Phone 02830868264

Activities

Purposes: The Objects of Crossmaglen U3A are: (i) To advance the education of the public and in particular the education of middle aged and older people who are not in full time gainful employment in Crossmaglen and it's surrounding locality. (ii) The provision of facilities for leisure time and recreational activities with the object of improving the conditions of life for the above persons in the interest of social welfare.

What the charity does: The advancement of education,Other charitable purposes

How the charity works: Education/training

Who the charity helps: Older people,Unemployed/low income,Volunteers

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£9,667	£7,818	£0	0

Trustees

Name	Role	Appointed
Frank Mccreesh		
Kathleen Mcconville		
Mr Michael Wailes		
Mrs Kitty Mcbride		
Mrs Rosaleen Malone		
Ms Elizabeth Hanna		
Tony Kieran		

Crossmaglen U3A

Northern Ireland - Charity number 100965

Accounts

Crossmaglen u3a

Treasurers Report

01/01/2024 – 31/12/2024

Income	£
Bank Balance 01/01/24	£7703.75
(includes National Lottery Awards for all)	£6192.00
Cash in Hand 01/01/24	£300.00
Net U3A Balance	£1811.75
Membership x 45	£1125.00
Crochet Classes	£204.50
Tea Money	£73.50
Donations	£260.00
Total Income	£3474.75

Balance (Income less expenses)	£1779.75
Bank Balance	£1624.75
Cash in Hand	£155.00
Euro Cash in Hand	€55.00

Expenditure	£
Room Rental	£1300.00
Visting Speakers/Facilitators	£97.00
Capitation Fees	£180.00
Copier and Ink Cartridges	£60.00
Diaries	£30.00
Misc	£28.00
Total Expenditure	£1695.00

National Lottery Awards for All

Award Amount	£6192.00
Total Award	£6192.00
Balance	£69.25
Tickets Grand Opera House (2 shows)	£1920.00
Slane Coaches (2 x £400 and 1 x £200)	£1000.00
Fitzwilliam Hotel (2meals)	£1415.00
Garveys (20 Year Celebration)	£987.75
Canal Court (Christmas Dinner)	£800.00
Total Expenditure	£6122.75

Kathleen McConville ¹³~~11~~/1/25

Crossmaglen U3A

Northern Ireland - Charity number 100965

Accounts

INCOME	(£)
Bank Balance (C.U.) 01/01/23	1,878.75
Cash in hand	168.00
Membership Fees (2023)	1,150.00
Christmas Raffle (2022) *	75.00
Crochet Classes (2023)	261.00

Total Income	3,532.75
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Income less Expenditure	1,811.75
National Lottery Awards for All	6,192.00
Grand Total	8,003.75
Bank Balance (C.U.)	7,703.75
Cash in hand (31/12/23)	300.00

* + €73

Euro cash in hand	€53.00
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EXPENDITURE	(£)
Rent (2023)	1,300.00
Capitation Fees	172.00
Newcastle Trip	144.00
Diaries and pens	60.00
Miscellaneous	45.00

Total Expenditure	1,721.00
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Annual operating loss (£)	1721
	- 1486
	<hr/> 235

Miscellaneous	€20.00
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Kathleen McConville

Kelley Galligan

Crossmaglen U3A

Northern Ireland - Charity number 100965

Annual report

Crossmaglen U3A - ANNUAL REPORT 2023

Social Programme

We had several after meeting speakers on diverse subjects as Alzheimer's Awareness and local history - Una Walsh

A successful monthly lunch programme was due to Kathleen McConville

The highlight of our year was the successful bid for a Lottery Grant,

This was instigated following a visit from local councillor Aoife Finnegan and the introduction of Denise McBride who was instrumental in the submission of our application. We are deeply indebted to Denise for her efforts in achieving our Grant of £6193.00 based on celebrating our groups 20th Anniversary. We were founded in September 2002 with a membership of 14 persons*.

The award is broken down into:

-	Publicity	€ 150.00
-	Venue hire	€ 200.00
-	Events	€2000.00
-	Facilitators	€ 400.00
-	Theatre Tickets	€1242.00
-	Coach Hire	€ 800.00
-	Lunches	€1400.00
	Total	€6192.00

We have two theatre outings booked for Belfast Opera House in 2024:

Thursday 18th April at 2.30pm for the musical Sister Act

Thursday 17th October at 2.30pm for the drama An Inspector Calls

A coach will be provided as will lunch before the show at a nearby hotel.

Places are limited to 30 persons to each show

Future

I personally have concerns regarding our financial capability to remain solvent' the rental costs of our room are way in excess of our income, which is reducing with declining membership. We must face these facts and look to an alternative venue or increase our subscriptions, I estimate to £42.50 a member for break-even situation, something to think about during the coming year.

Our Monthly lunches for November and December 22 had to be recorded this year as our year end will be 31 December in future.

Donation of £152 was sent to Trocaire as result of raffle at Christmas Party. Thanks to all who supported this good cause.

Crochet Group meets on Thursdays 10.30 am to 12.30.

A Day trip to Newcastle was attended by 22 members and friends on 7 July 2023. Slanes Coaches took us to Newcastle and our Tour Guide Marian McGreevy arranged a walk on the Promenade and a visit to Dundrum Castle.

Meal on the way home was in Downshire Arms Hilltown.

We had 3 Guest speakers during the year 2022 and 2023.

2022

Una Walsh was Guest Speaker on 14 November 2022 and had some interesting stories.

2023

Denise McBride from Southern Age Well Network met with our executive members on the 17 April 2023 at 1 pm and was able to give advice on the process of applying for grants for our group.

After our Monthly meeting Una Walsh was a Guest Speaker and had more interesting stories about South Armagh.

Patricia Murphy was our Guest Speaker on 12 June 2023. Patricia was informing us about Alzheimer's disease which was very interesting.

On the 3 October 2023 Teresa Nugent sent poster to our group about a Free 8 week programme for Strength and Balance Class in Crossmaglen Community Centre starting on Tuesday 10 October. Registration was required as soon as possible.

7 of our members were able to go to the class and was enjoyed by all.

Crossmaglen U3A

Northern Ireland - Charity number 100965

Annual return



6th August 2024

To whom it may concern,

As the Independent examiner to the financial reports of Crossmaglen U3A registered charity number NI100965, I would like to reiterate my responsibility to the group.

The annual reports which I receive from the charity trustees of Crossmaglen U3A are in line with their constitution and the reporting procedures within.

I report on the accounts of Accolade for the year ended 31st December 2023, which are set out herein.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act
- Follow the procedures laid down in the general directions given by the Commission under section 65(9)(b) of the Charities Act
- State whether matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act

SOUTHERN AGE WELL NETWORK
BALLYBOT HOUSE, 28 CORNMARKE T, NEWRY CO.DOWN BT35 8BG
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Website: www.southernagewellnetwork.org Twitter: @AgeSouthern Facebook: www.facebook.com/age.well.5



4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the directions of the Charity Commission for Northern Ireland; I have found no matters that require drawing to your attention.

Statement of Assets and Liabilities Report - 2023/24

Assets retained for Crossmaglen U3A are for its own use, comprise of office equipment with little value.

No depreciation has been provided on the office equipment as the current estimated value is less than that of their remaining useful life. Office equipment is recognised at cost and depreciate on a straight-line basis over a period of 5 years. Crossmaglen U3A therefore owns nothing of substantial value.

Name: **Kathy Gallagher**

Relevant professional qualification or body: **N/A**

Address: **Southern Age Well Network Ballybot House, 28 Cornmarket, Newry BT35 8BG**

Date: **6th August 2024**

Signed:

Kathy Gallagher

Development Officer

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Crossmaglen U3A

Northern Ireland - Charity number 100965

Accounts

CROSSMAGLEN U3A – TREASURERS REPORT – AGM 3 DECEMBER 2019

1 NOVEMBER 2019 - 31 OCTOBER 2019

CURRENT ACCOUNT

INCOME	£	EXPENDITURE	£
OPENING BALANCE	388.93	CHRISTMAS PARTY EXPENSES	100.00
MEMBERSHIP FEES	940.00	ROOM RENTAL	1300.00
CROCHET +TEA MONEY	210.00	CAPITATION FEES	182.00
DONEGAL TRIP	5316.00	DONEGAL TRIP	5316.00
TROCARIE DONATION	30.00	TROCARIE DONATION	80.00
TRANSFER FROM SAVINGS A/C	1000.00	PAPER FOR LAMINATOR	23.00
CASH IN HAND	23.00	BOARD FOR PHOTOS ON WALL IN U3A ROOM	61.00
		SELF-INKING STAMPS FOR U3A AND MEMBERSHIP FEES	75.00
		MISC/P/CALLS STATIONERY ETC.	40.00
		ELECTRICITY	180.01
		BANK FEES	65.27
TOTAL INCOME	7907.93	TOTAL EXPENDITURE	7422.28
CLOSING BALANCE 31/10/19	485.65		
SAVINGS ACCOUNT 31/10/19	3189.16		

Treasurers Kathleen McConville

Katy Goleen

Independent Examiner

Date 01/09/2020

Southern Age Well Network

Crossmaglen U3A

Northern Ireland - Charity number 100965

Annual report

The meeting was opened by our chairperson, Raymond, who welcomed all present. There were twenty-three members in attendance and an apology was received from Kathleen Tully. The minutes of the 2018 AGM were read and adopted on the proposal of Kathleen McConville and seconded by Kitty McBride. The chairperson thanked the secretary and there were no matters arising from the minutes. Kathleen distributed copies of the treasurer's report and in her presentation pointed out that the main expenditure was the room rental of £25 per week at an annual cost of £1,300. After a short discussion, the treasurer's report was adopted on the proposal of Margaret McConville and seconded by Brigie McMahon.

Events Officer Report

Tony handed out copies of the report to members attending. The report outlined the following:

- 1 The main activities included:
 - Crochet Classes
 - Relaxation Classes
 - Art Classes
 - Home Security Scheme
 - Creggan C.O.I. Carol Service
- 2 Summary of Outings:
 - Day Trip to Kavanagh Country
 - Day Trip to Downpatrick
 - Visit and workshop at Finnegan's Nursery & Garden Centre
 - Visit to Armagh Observatory and Planetarium

A planned residential outing to Thurles did not go ahead due to a lack of interest

- 3 Monthly Lunch Outings:

There were eight monthly lunch outings to different places as well as the Christmas lunch and party.
- 4 Contacts with other agencies:
 - Fermanagh, Armagh Connect Together
 - Commissioner for Older People in Northern Ireland
 - Ballybot House, Newry
 - Crossmaglen Credit Union
 - Crossmaglen Library
 - Cross Square Hotel
 - Crossmaglen Rangers Football Club
 - McEntee's Catering
 - Martin Prichard of Land and Property Services
 - Market Place Theatre, Armagh
 - Iontas Theatre, Castleblaney
 - An Tain Theatre, Dundalk
 - Various Infomation Workshops in Newry

The chairperson thanked Tony for his organising and planning of so many events.

Election of Officers

Tony informed the meeting that he would be standing down from the post of Events Officer. Raymond, our chairperson thanked Tony for his commitment and dedication to the post and for all the work that he had done for our U3A group over the past two decades. Brigie McMahon took the chair for the election of officers.

Chairperson	Raymond McConville Proposed by Tony Kieran Seconded by Mary McEnteggart
Secretary	Frank McCreesh Proposed by Kathleen McConville Seconded by Gretta Kieran
Treasurer	Michael Wailes Proposed by Maura O'Neill Seconded by Frank McCreesh
Events Officer	Kathleen McConville Proposed by Mary McEnteggart Seconded by Pius Tierney
Vice Chairperson	Tony Kieran Proposed by Brigie McMahan Seconded by Frank McCreesh
Assistant Secretary	Kitty McBride Proposed by Collette Hanratty Seconded by Mary McEnteggart
Assistant Treasurer	Mary Wales Proposed by Brigie McMahan Seconded by Raymond McConville
Assistant Events Officer	Brigie McMahan Proposed by Kathleen McConville Seconded by Kitty McBride

The committee members were all elected unopposed.

After resuming as chairperson, Raymond thanked Brigie for chairing the election of officers. He welcomed the new committee and wished them well for the year ahead. He also thanked all the members for their co-operation and support over the past year. He ended the meeting by wishing everyone a Happy Christmas and New Year.

Crossmaglen U3A

Northern Ireland - Charity number 100965

Annual return



Independent examiner's report to the charity trustees of Crossmaglen U3A registered charity number NI100965

I report on the accounts of Crossmaglen U3A for the year ended 31st October 2019, which are set out herein.

Crossmaglen U3A has no fixed assets or liabilities.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- Examine the accounts under section 65 of the Charities Act
- Follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- State whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

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Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland; I have found no matters that require drawing to your attention.

Name: **Kathy Gallagher**

Relevant professional qualification or body: **N/A**

Address: **Southern Age Well Network Ballybot House, 28 Cornmarket, Newry BT35 8BG**

Date: **1st September 2020**

Signed:

A handwritten signature in black ink that reads 'Kathy Gallagher'.

Kathy Gallagher

Development Officer



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Statement of Assets and Liabilities Report

Crossmaglen U3A

2018/19

Assets retained for **Crossmaglen U3A** for its own use comprise of: -

- Fixtures and fittings

No depreciation has been provided on the fixtures and fittings as the current estimated value is less than that of their remaining useful life. Fixtures and Fittings are recognised at cost and are depreciated on a straight-line basis over a period of 5 years. The group has a minimum threshold of cost for an item of £500 for it to be considered to be capitalised as a fixed asset and currently Crossmaglen U3A has nothing of this value.

Signed

A handwritten signature in black ink, appearing to read 'Kathy Gallagher', is written over a light blue horizontal line.

Kathy Gallagher

Independent Examiner

1st September 2020

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