

Iveagh Primary School Rathfriland School Trust

Northern Ireland · Charity number 100951

Details

Status Received

Registered 2015-04-20

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 9-11 Newry Street
Rathfriland
Co Down
Bt34 5py
BT34 5PY

Phone 02840630248

Activities

Purposes: to assist in the provision of education at primary and secondary school level for children in the Rathfriland area and in the said Trustees discretion when possible to apply the income therefrom whether annually or on a cumulative basis and the capital for the benefit of Iveagh Primary School Rathfriland after consulting with the headmaster for the time being of that School and for the purposes set out in the First Schedule hereto insofar as such purposes are not provided for by any Government Department or local or public or education authority

What the charity does: The advancement of education

How the charity works: Education/training

Who the charity helps: Children (5-13 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-21	£1,322	£0	£0	0

Trustees

Name	Role	Appointed
Dr John Shannon		
Mr David Bell		

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Accounts

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Receipts and Payments Account for the Year Ended ^{21st} December 2024

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year
Receipts					
Dividends Received	£943.73			£943.73	£1,500.13
Interest Received	£379.23			£379.23	£18.76
TOTAL INCOME	£1,322.96			£1,322.96	£1,518.89
Payments					£0.00
TOTAL PAYMENTS					£0.00

Balance Sheet as at 21st December 2023

M & G Investments Charifund	£16,564.65			£16,564.65	£15,655.74
Leeds Building Society	£41,042.47			£41,042.47	£39,141.28
TOTAL TRUST FUNDS	£57,607.12			£57,607.12	£54,797.02

Signed on behalf of the Trustees
28th July 2025

David J G Bell- TRUSTEE

John W Shannon - TRUSTEE

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Accounts

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Receipts and Payments Account for the Year Ended 21st December 2023

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year
Receipts					
Dividends Received	£1,500.13			£1,500.13	£0.00
Interest Received	£18.76			£18.76	£18.38
TOTAL INCOME	£28,142.44			£1,518.89	£18.38
Payments					£0.00
TOTAL PAYMENTS					£0.00


Balance Sheet as at 21st December 2023

M & G Investments Charifund	£15,655.74			£15,655.74	£16,978.14
Leeds Building Society	£39,141.28			£39,141.28	£36,763.92
TOTAL TRUST FUNDS	£54,797.02			£54,797.02	£53,742.06

Signed on behalf of the trustees on 24th May 2024



David J G Bell- TRUSTEE



John W Shannon - TRUSTEE

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Annual report

IVEAGH PRIMARY SCHOOL

ANNUAL REPORT YEAR ENDED 31st DECEMBER 2023

The Trustees hold the following sums:

Leeds Building Society	£39141.28
------------------------	-----------

M & G Investments	£15655.74
-------------------	-----------

The following sums were received during the year:

M & G Dividends	£1500.13
-----------------	----------

Leeds Building Society Interest	£18.76
---------------------------------	--------

The Trustees received no requests for payment during the year and no funds were expended.

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Annual return

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Report of the Independent Examiner to the trustees of the

Iveagh Primary School Rathfriland School Trust for the year to 21st December 2023

It is the responsibility of the trustees to prepare the Annual Receipts and Payments Account, Balance Sheet and Trustees Report.

It is the responsibility of the Independent Examiner to carry out the examination in accordance with the Directions of the Charity Commission for Northern Ireland and relevant Charity Law.

I have concluded that an examination is required under section 65(3) of the Charities Act (Northern Ireland) 2008 and being eligible the trustees have elected to prepare a Receipts and Payments Account under Section 64(3) of that act.

I have ascertained that the accounting records maintained by the trustees is in accordance with section 63 of the Charities Act (Northern Ireland) 2008

I have examined the Receipts and Payments Account prepared by the trustees for the year ended 21st December 2023 and the Balance Sheet as of 21st December 2023 and, without performing an audit, certify that they are consistent with the books, vouchers, accounting records and other information supplied to me by the trustees.

I have ascertained that there were no conflicts of interest or related party transactions during the period under review nor were there any unusual items which would require disclosure in the accounts nor any other adverse matter upon which I would be required to report to the trustees.



George H James

Chartered Accountant, Commissioner for Oaths
Independent Examiner

24th May 2023

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Accounts

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Receipts and Payments Account for the Year Ended 21st December 2022

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year
Receipts					
Dividends Received	£1,418.32			£1,418.32	£0.00
Interest Received	£18.38			£18.38	£18.36
TOTAL INCOME	£26,068.72			£1,436.70	£18.36
Payments					£0.00
TOTAL PAYMENTS					£0.00

Balance Sheet as at 21st December 2022

M & G Investments Charifund	£16,032.46			£16,032.46	£16,978.14
Leeds Building Society	£38,200.62			£38,200.62	£36,763.92
TOTAL TRUST FUNDS	£54,233.08			£54,233.08	£53,742.06

Signed on behalf of the trustees on 24th May 2024



David J G Bell - TRUSTEE



John W Shannon - TRUSTEE

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Annual report

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Report of the Independent Examiner to the trustees of the

Iveagh Primary School Rathfriland School Trust for the year to 21st December 2022

It is the responsibility of the trustees to prepare the Annual Receipts and Payments Account, Balance Sheet and Trustees Report.

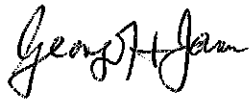
It is the responsibility of the Independent Examiner to carry out the examination in accordance with the Directions of the Charity Commission for Northern Ireland and relevant Charity Law.

I have concluded that an examination is required under section 65(3) of the Charities Act (Northern Ireland) 2008 and being eligible the trustees have elected to prepare a Receipts and Payments Account under Section 64(3) of that act.

I have ascertained that the accounting records maintained by the trustees is in accordance with section 63 of the Charities Act (Northern Ireland) 2008

I have examined the Receipts and Payments Account prepared by the trustees for the year ended 21st December 2022 and the Balance Sheet as of 21st December 2022 and, without performing an audit, certify that they are consistent with the books, vouchers, accounting records and other information supplied to me by the trustees.

I have ascertained that there were no conflicts of interest or related party transactions during the period under review nor were there any unusual items which would require disclosure in the accounts nor any other adverse matter upon which I would be required to report to the trustees.



George H James

Chartered Accountant, Commissioner for Oaths
Independent Examiner

24th May 2024

Iveagh Primary School Rathfriland School Trust

Northern Ireland - Charity number 100951

Annual return

IVEAGH PRIMARY SCHOOL RATHFRILAND SCHOOL TRUST

Registered with the Charity Commission for Northern Ireland NIC100951

Report of the Independent Examiner to the trustees of the

Iveagh Primary School Rathfriland School Trust for the year to 21st December 2022

It is the responsibility of the trustees to prepare the Annual Receipts and Payments Account, Balance Sheet and Trustees Report.

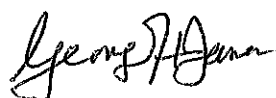
It is the responsibility of the Independent Examiner to carry out the examination in accordance with the Directions of the Charity Commission for Northern Ireland and relevant Charity Law.

I have concluded that an examination is required under section 65(3) of the Charities Act (Northern Ireland) 2008 and being eligible the trustees have elected to prepare a Receipts and Payments Account under Section 64(3) of that act.

I have ascertained that the accounting records maintained by the trustees is in accordance with section 63 of the Charities Act (Northern Ireland) 2008

I have examined the Receipts and Payments Account prepared by the trustees for the year ended 21st December 2022 and the Balance Sheet as of 21st December 2022 and, without performing an audit, certify that they are consistent with the books, vouchers, accounting records and other information supplied to me by the trustees.

I have ascertained that there were no conflicts of interest or related party transactions during the period under review nor were there any unusual items which would require disclosure in the accounts nor any other adverse matter upon which I would be required to report to the trustees.



George H James

Chartered Accountant, Commissioner for Oaths
Independent Examiner

24th May 2024